Interoffice Memorandum



December 11, 2023

TO: Mayor Jerry L. Demings

—AND—

County Commissioners

FROM: Andres Salcedo, Acting Director

Planning, Environmental and Development

Services Department

CONTACT PERSON: Joe Kunkel, P.E., DRC Chairman

Development Review Committee

Public Works Department

(407) 836-7971

SUBJECT: January 9, 2024 — Consent Item

First Amendment to Village F Master PD Adequate Public Facilities and Impact Fee Credit Agreement (Siedel Hickory, LLC and Siedel

Tradition, LLC)

Case # APF-23-10-306 / District 1

The Village F Master PD was originally approved by the Board on September 18, 2009, with a development program consisting of single-family, multi-family, retail commercial uses, as well as public elementary and high school sites uses. The Village F Master PD, parcel South Neighborhood District 21 (S-21) contains 12.69 gross developable acres and is generally located south of Seidel Road and east of State Road 429.

There are currently 12 Adequate Public Facilities (APF) agreements within this PD. However, this APF agreement only covers PD parcel S-21, which currently has a 1.24-acre deficit of APF lands. Through coordination with Orange County, the applicant is proposing the First Amendment to the Horizon West Village F Master PD Adequate Public Facilities and Impact Fee Agreement for Horizon West Village S-21 (Siedel Hickory, LLC and Siedel Tradition, LLC) to request an additional option to pay \$54,342.92 per acre, for each of the 1.24 acre deficit (totaling \$67,385.22), to the County rather than purchasing credits from other Village F Participating Property Owners as stated in the previous agreement.

The First Amendment received a recommendation of approval from the Development Review Committee on December 20, 2023. Upon approval and execution by the Board, the Agreement will be recorded in the Public Records of Orange County, Florida.

ACTION REQUESTED: Approval and execution of First Amendment to Village F

Master PD Adequate Public Facilities and Impact Fee Credit Agreement (Siedel Hickory, LLC and Siedel Tradition, LLC) by and between Seidel Road, LLC and Orange County. District 1

Attachment AS/rb

APPROVED BY ORANGE COUNTY BOARD OF COUNTY COMMISSIONERS

This instrument prepared by and after recording return to:

Shutts & Bowen LLP Attn: Daniel T. O'Keefe, Esq. 300 S. Orange Ave Suite 1600 Orlando, FL 32801 BCC Mtg. Date: January 9, 2024

2 Tax Parcel I.D. No: 04-24-27-0000-00-015

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FIRST AMENDMENT TO VILLAGE F MASTER PD ADEQUATE PUBLIC FACILITIES AND IMPACT FEE CREDIT AGREEMENT (Siedel Hickory, LLC and Siedel Tradition, LLC)

THIS FIRST AMENDMENT TO VILLAGE F MASTER PD ADEQUATE PUBLIC FACILITIES AND IMPACT FEE CREDIT AGREEMENT (this "First Amendment"), effective as of the latest date of execution (the "First Amendment Effective Date"), is made and entered into by and between SEIDEL ROAD, LLC, a Florida limited liability company, with its principal place of business at 3601 Rigby Road, Suite 300, Miamisburg, Ohio 45342, ("Successor Owner") and ORANGE COUNTY, a charter county and political subdivision of the State of Florida whose mailing address is P.O. Box 1393, Orlando, Florida 32802-1393 ("County").

18 RECITALS:

- A. Siedel Hickory, LLC, a Florida limited liability company ("Hickory"), Siedel Tradition, LLC, a Florida limited liability company ("Tradition", and together with Hickory, "Owner"), and County entered into that certain "Village F Master PD Adequate Public Facilities and Impact Fee Credit Agreement (Siedel Hickory, LLC and Siedel Tradition, LLC)" approved by the Orange County Board of County Commissioners (the "Board") on September 15, 2009, and recorded on September 18, 2009, in Official Records Book 9936, Page 3544, of the Public Records of Orange County, Florida (the "Original Agreement").
- B. As of the First Amendment Effective Date, Successor Owner is the sole owner in fee simple of the "**Property**" (as defined in the Original Agreement), and the sole holder of the rights, benefits, privileges, duties, obligations, and interests of Owner under the Original Agreement.

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C. The Original Agreement specified that the Property had an "APF deficiency" (as defined in the Original Agreement) and provided that the sole manner in which Owner could satisfy such APF deficiency was by purchasing "APF Credits" (as defined in the Original Agreement) from other "Village F Participants" (as defined in the Original Agreement).

D. Due to the passage of time, the current availability of APF Credits for purchase from other Village F Participants, the substantial buildout of lands within the Village F Master PD (as defined in the Original Agreement), and other changed conditions, Successor Owner has requested, and County has agreed, to amend the Original Agreement to provide an alternative means by which Successor Owner may satisfy the APF deficiency of the Property and to set forth such other amendments to the Original Agreement as are set forth herein.

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NOW THEREFORE, for and in consideration of the above premises, the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

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AGREEMENT

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- 1. <u>Recitals</u>. The above recitals are true and correct and are hereby incorporated as material provisions of this First Amendment by this reference.
- 2. <u>Defined Terms</u>. Defined (capitalized) terms used in this First Amendment, but which are not specifically defined in this First Amendment, shall have the meanings given to such terms by the Original Agreement, which Original Agreement is incorporated herein by this reference.

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- 3. <u>Payment of APF Fee</u>. As an alternative to Successor Owner satisfying the APF deficiency of the Property by purchasing APF Credits from other Village F Participants as described in the Original Agreement (including without limitation Sections 3, 5, and 9 thereof),
- Owner may instead elect to satisfy the APF deficiency of the Property by paying to County an APF Fee of \$54,342.92 per acre, for each of the 1.24 acres of APF deficiency specified by the
- Original Agreement, for a total of Sixty-Seven Thousand Three Hundred Eighty-Five and 22/100 U.S. Dollars (\$67,385.22) (the "APF Fee") to account for the APF deficiency of the Property.
- Such option may be exercised by Successor Owner at any time after the First Amendment Effective Date; provided, however, that if Successor Owner desires to exercise such option, the
- exercise of such option and the payment of the APF Fee must both occur prior to the platting of all or any portion of the Property. Once paid, the APF Fee shall satisfy the APF deficiency of the
- Property, and shall represent Successor Owner's full and final APF contribution for the Property, notwithstanding anything in the Original Agreement to the contrary.

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4. <u>Private Agreements</u>. For avoidance of doubt, nothing in this First Amendment shall, nor shall be deemed or construed to, waive, alter, amend, or modify in whole or in part, in any way, any term or condition of any agreement, whether written or oral, whether recorded or unrecorded, to which County is not a party, but to which Successor Owner is a party and/or to

- which Successor Owner and/or the Property are subject (collectively, "Private Agreements"), including without limitation the Cooperation Agreement (as defined in the Original Agreement). 78 County hereby expressly disclaims any attempt to amend or waive any such Private Agreements, 80 or any term or condition thereof, in whole or in part, and Successor Owner hereby expressly acknowledges and confirms that Successor Owner and the Property, as applicable, shall remain 82 subject to and solely responsible for its compliance with all such Private Agreements, and all terms or conditions thereof, unamended and unaffected by this First Amendment; provided, 84 however, that the references to the Private Agreements in this paragraph shall neither serve to reimpose the same (nor any term or condition thereof) nor be deemed or construed to give or grant 86 to County any right to enforce such Private Agreements (or any term or condition thereof). Without limiting the generality of the foregoing, and notwithstanding County's agreement to accept the APF Fee in satisfaction of the APF deficiency of the Property for purposes of 88 compliance with the "APF Ordinance" (as defined in the Original Agreement), Successor Owner 90 acknowledges that Successor Owner may, now or in the future, have a continuing obligation under one or more of the Private Agreements to purchase APF Credits from other Village F Participants.
- 5. Indemnification. Successor Owner and its successors, assigns, heirs, grantees, 94 representatives, invitees, and permittees hereby agree to release, indemnify, defend (with legal counsel acceptable to County), and hold County, its Board members, officers, employees, 96 contractors, agents, and elected and appointed officials, harmless from and against any and all claims, suits, judgments, demands, liabilities, damages, costs, and expenses (including but not 98 limited to attorneys' fees, paralegals' fees, consultants' fees, and costs at all administrative, pretrial, trial, and appellate levels) of any kind or nature whatsoever, arising out of or related in any way to this First Amendment, County's entry into this First Amendment, County's agreement 100 (by this First Amendment) to accept the APF Fee in satisfaction of the APF deficiency of the Property for purposes of compliance with the APF Ordinance, and/or any breach, default, and/or 102 non-compliance by Successor Owner and/or the Property with any term or provision of any 104 Private Agreement related in any way to the APF deficiency of the Property, APF Credits, and/or adequate public facilities in general.
- 6. Notice Addresses for Successor Owner. The notice addresses for Owner set forth in 108 Section 18 of the Original Agreement are stricken in their entirety and replaced with the following:

Owner: Seidel Road, LLC 112

Attn: Aaron Matson, Manager

3601 Rigby Rd.

114 Suite 300

Miamisburg, OH 45342

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	With a copy to:	Shutts & Bowen LLP			
118		Attn: Daniel T. O'Keefe, Esq.			
		300 S. Orange Ave.			
120		Suite 1600			
		Orlando, FL 32801			
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	7. Recording.	Within thirty (30) days after the First Amendment Effective Date, this			
124	First Amendment shall be recorded in the Public Records of Orange County, Florida, at Successor				
	Owner's expense.				
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	8. <u>Counterpar</u>	ts. This First Amendment may be executed in up to two (2)			
128	counterparts, both of which taken together shall constitute one and the same instrument and any				
	party or signatory hereto n	hay execute this First Amendment by signing either such counterpart.			
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	9. <u>Ratification</u>	a. Except as set forth herein, the terms and conditions of the Original			
132	Agreement shall remain in	full force and effect.			
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	[SIGNA	ATURES APPEAR ON THE FOLLOWING PAGES]			
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138	IN WITNESS WHEREOF, the parties have caused this First Amendment to be duly executed by their respective duly authorized representatives on the dates set forth below.
140	chooling by their respective daily damentated representatives on the cases serviced version.
142	ORANGE COUNTY, FLORIDA By: Board of County Commissioners
144	By: Printy. Bwoh
146	for Jerry L. Demings Orange County Mayor
148	Date: January 9, 2024
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152	ATTEST: Phil Diamond, CPA, County Comptroller As Clerk of the Board of County Commissioners
154	By: Jemiforfon-Klinet
156	Deputy Clerk Prince 1 Name Jennifer Lara-Klimetz
158	Printed Name: Jennifer Lara-Klimetz
160	SECTIONAL FICE

	Signed, sealed, and delivered in the presence of:	SEIDEL ROAD, LLC, a Florida limited liability company			
	Signature of Witness #1	·	By: Printed Name: A	Laron Matson	
	Melso D. Egbort			aron watson	
	Printed Name of Witness #1		Title: Manager		
	3401 Right Road (Svite 3)	<u>o) </u>	Date: $\frac{12}{}$	21/23	
	Microsby OH 4534 Printed Address of Witness #1	2			
	Signature of Witness #2				
	David W. Reed				
	Printed Name of Witness #2				
	3601 Rigby Rd Sui	te 310			
	Miamishing Ott 45 Printed Address of Witness #2	342			
146 148	STATE OF ONID COUNTY OF MONTOURIE	 		,	
150	The foregoing instrument was or [] online notarization, by Aaror liability company, who is known by	Matson, as More me to be the	lanager of SEID e person describ	EL ROAD, LLC, a ped herein and wh	Florida limited o executed the
152	foregoing, this 21 day of Decen- drivers license as identification				or has produced
154	WITNESS my hand and office	cial seal in the	e County and Sta	ate last aforesaid th	nis 21 day of
156	December, 2023.	40			•
158		Notary Publi	c		
1.60	KELLE MARIE TURPIN Notary Public	Print Name:	Kelle Tu	nsin Ng. 15, 202	
160	State of Ohio	My Commiss	sion Expires:^	ng: 15, 202	<u> </u>
	My Comm. Expires August 15, 2027			-	