



ORLANDO
ECONOMIC
PARTNERSHIP

Tim Giuliani

President and CEO

Orlando Economic Partnership

Building **A GLOBAL CREATIVE CAPITAL.**

NINE YEARS OF ECONOMIC IMPACT

+32,500

New Jobs

\$4.2 Billion

In Capital Investment

220+ Projects

Won for the Region



MISSION

The OEP is the Orlando region's champion for economic prosperity, bringing together leaders, industries, and ideas to expand opportunity and drive investment. Our vision is to be the next global creative capital.

Building **A GLOBAL CREATIVE CAPITAL.**



EXECUTIVE COMMITTEE



UNIVERSITY OF
CENTRAL FLORIDA



Electronic Arts

Florida Blue 
In the pursuit of health™



 GreenbergTraurig



LOCKHEED MARTIN 

 Lowndes

ORLANDO
HEALTH®



TAVISTOCK®
—GROUP—

TRAVEL+
LEISURE

TRUIST 

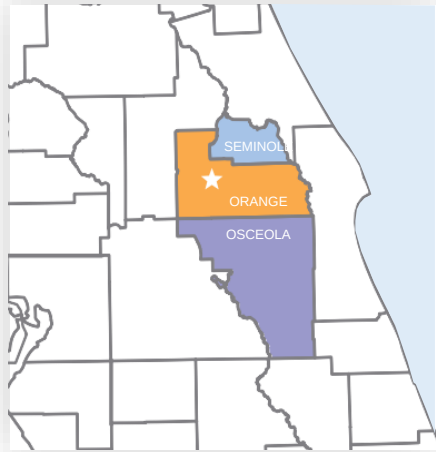


VisitOrlando.

COMPLIMENTARY, CONFIDENTIAL SERVICES

ECONOMIC DEVELOPMENT SERVICES

SERVICING THE ORLANDO, FL REGION



CONFIDENTIAL
PROJECT MANAGEMENT

SITE SELECTION ASSISTANCE

IN-DEPTH MARKET DATA

CONNECTIONS

FINANCIAL AND
ENTREPRENEURIAL RESOURCES

WORKFORCE RECRUITING
AND TRAINING

FILM AND COMMERCIAL
PRODUCTION ASSISTANCE



TARGETED INDUSTRIES



Digital
Technology



Advanced
Manufacturing



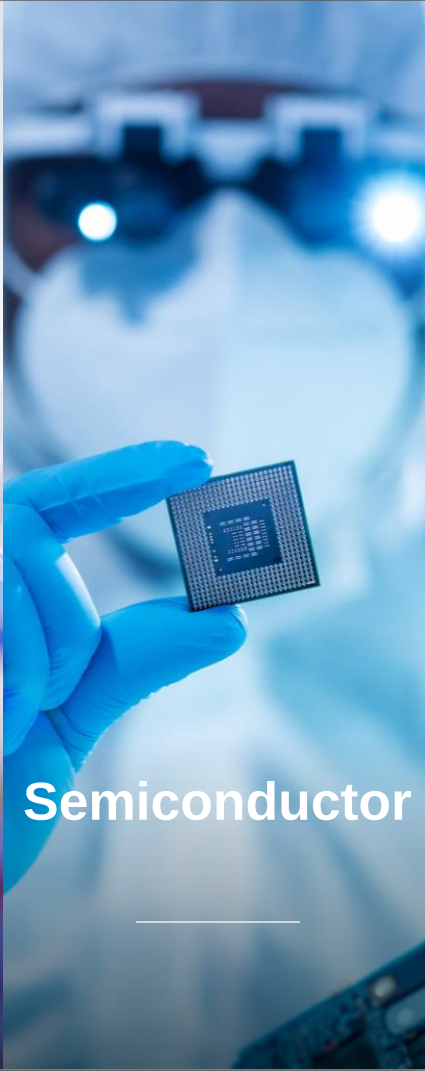
Headquarters +
Regional Offices



Aviation,
Aerospace +
Defense



Life Sciences +
Healthcare



Semiconductor

ORLANDO 2045



IGNITING ORLANDO'S POTENTIAL



ORLANDO 2045 | PILLARS

Orlando is a global, creative capital





Bob O'Malley

Chief External Affairs Officer
Government Affairs



Sheena Fowler

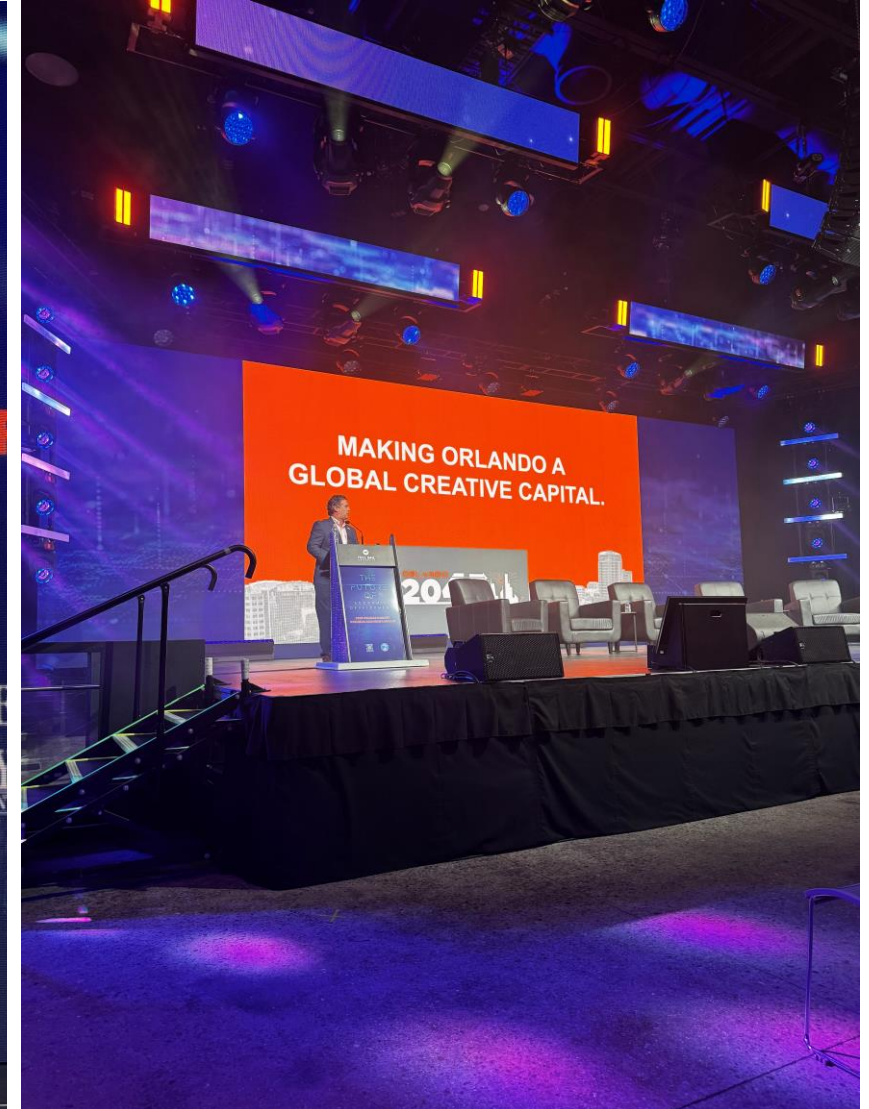
Senior Vice President
Economic Development & Innovation



Neil Hamilton

Senior Vice President
Research & Strategy

PARTNERING WITH ORANGE COUNTY



PARTNERING WITH ORANGE COUNTY



Orange County Film Metrics

Projects: **101**

Total Permitted Production Days: **173**

Total Local Spend: **\$14.4M**

Total Local Cast: **643**

Total Local Crew: **1,575**

Total Production Days: **516**



MISSIONS & TRAVEL

5
MISSIONS

14
TRADESHOWS

62
QUALIFIED
LEADS



NYC MISSION RESULTS



20
LEADERS

13
COMPANY
MEETINGS

8
QUALIFIED
LEADS

PROJECT UPDATES – YTD

Orange County Metrics

Projects Won: **15**

Total Jobs (new and retained): **935**

CapX: **\$337M**

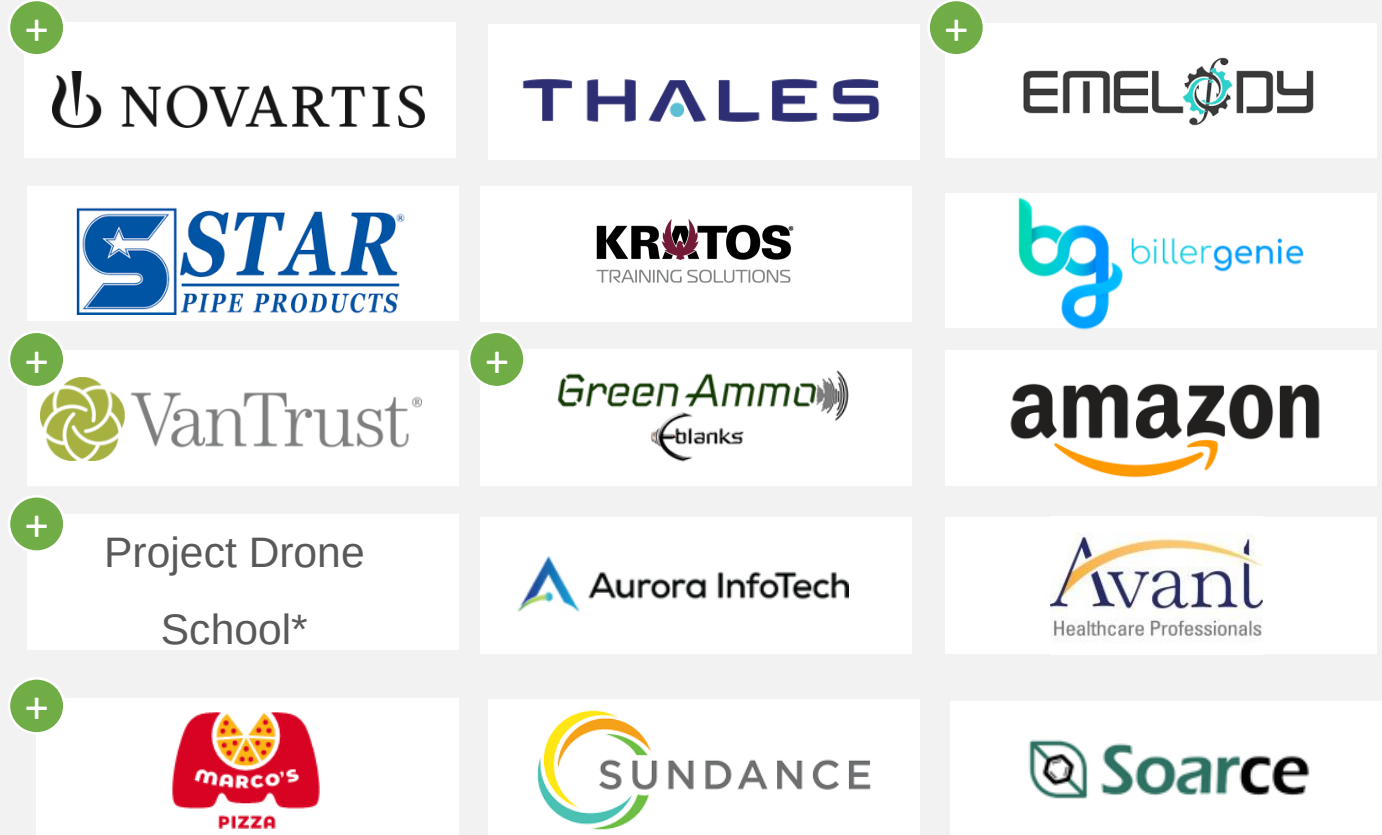
Avg. Annual Wage: **\$98,831**

Payroll (new): **\$86M**

Business Retention & Expansion Visits: **30**



Orange County Establishments



Regional Establishments



 = *New To Market*

SITE READINESS PROGRAM



ORLANDO
ECONOMIC
PARTNERSHIP

DIRT

Development Initiative
for Regional Transformation

An Orlando Regional Site Readiness Program.

RESEARCH & STRATEGY

Neil Hamilton,
Senior Vice President

CHANGING NATURE

- Uncertainty is the new normal, slowing project decisions
- Projects are getting smaller but with higher capital investment
- Economic development is increasingly rewarding communities able to demonstrate specialization and a clear value proposition

RESEARCH & STRATEGY

Investing in best-in-class research to help drive investment and shape policy.

C2ER

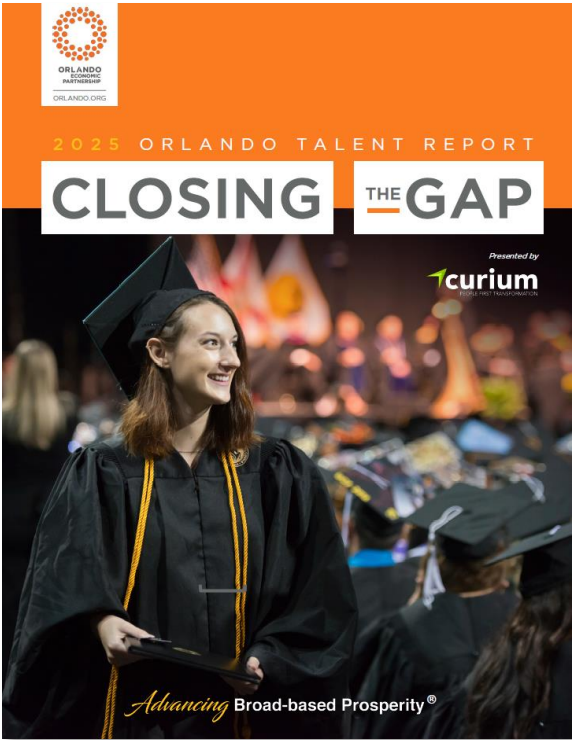
NATIONAL 2025

EXCELLENCE IN DATA ANALYTICS AWARD

C2ER

NATIONAL 2026

EXCELLENCE IN DATA ANALYTICS AWARD



LOOKING AHEAD

Economic Development

Pipeline:

160 Active Leads





ORLANDO
ECONOMIC
PARTNERSHIP

Austin

LEARN MORE
& REGISTER



Presented by TRAVEL+
LEISURE



September 23 - 25, 2026





THANK YOU

*Tim Giuliani,
President & CEO*