

**RESOLUTION NO. 2021- B-03**

A RESOLUTION of the Board of County Commissioners of Orange County, Florida approving the issuance by the Orange County Health Facilities Authority of its Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$4,995,000,000, in one or more series over the longest period permitted by law, for the benefit of Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation, and certain affiliated not-for-profit corporations.

WHEREAS, the Orange County Health Facilities Authority (the "Authority") has been created by the Board of County Commissioners of Orange County, Florida (the "Board of County Commissioners") pursuant to the Health Facilities Authorities Law, Part III of Chapter 154 of the Florida Statutes, as amended (the "Act"), and is authorized under the Act, and particularly Section 154.247 thereof, to issue revenue bonds for the purpose of financing and refinancing health care facilities for not-for-profit corporations located within or without the State of Florida under the conditions prescribed in the Act; and

WHEREAS, Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation ("Sunbelt"), has requested the Board of County Commissioners to approve the issuance by the Authority under a plan of finance of its Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$4,995,000,000, in one or more series over the longest period permitted by law (the "Bonds"); and

WHEREAS, the proceeds of the Bonds will be used (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities at the locations listed below (the "Health Care Facilities"), (b) refund certain revenue bonds previously issued to finance or refinance the costs of acquiring, constructing, renovating and equipping the Health Care Facilities, (c) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (d) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (e) pay certain working capital expenditures, if deemed necessary or desirable, and (f) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

WHEREAS, the Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), and the proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the facilities listed below. The initial owner or principal user, a general functional description of the type and use of the facility and the location of each such facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such facility, are listed below.

## I. FLORIDA FACILITIES

A. Facilities initially owned, or to be owned or principally used by Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation:

1. AdventHealth Orlando (including AdventHealth For Women and AdventHealth for Children located on campus), a 1,364-bed acute care hospital located at 601 East Rollins Street, Orlando, Florida, and the related land, parking garages, office buildings, college of health science buildings, warehouses and other buildings located on the AdventHealth Orlando hospital campus bordered generally by Wilkinson Street, Westchester Avenue and Evans Street on the north, Interstate 4 on the west, Princeton Street on the south and Mills Avenue (Highway 17-92) on the east (excluding 2201, 2800 and 2905 McRae Avenue, 600, 726 and 732 Wilkinson Street, 2916 Sanitarium Avenue, 2800, 2901, 2909 and 2921 N. Orange Avenue, and 710 Rollins Street, as well as the property encompassing Lockhaven Park and Art Center, the Orlando Science Center and the Orange County Historical Museum), which campus includes the following mailing addresses: 2212 and 2228 North Alden Street, 2200-2414 Bedford Road, 500 and 601 East Rollins Street, 525, 529 and 800 Lake Estelle Drive, 501 and 525 East King Street, 2905 Sanitarium Drive, 615 East Princeton Street, 2215-2305 McRae Avenue and 2201-2415 and 2501 North Orange Avenue; and, in addition, the properties located at 235 and 301 East Princeton Street, 2500, 2520, 2604 and 2608 North Orange Avenue, Orlando, Florida -----\$500,000,000;

2. AdventHealth East Orlando, a 295-bed acute care hospital located at 7727 Lake Underhill Drive, Orlando, Florida-----\$150,000,000;

3. AdventHealth Apopka, a 120-bed acute care hospital and related medical clinics and medical office buildings located at 2100 Ocoee-Apopka Road, Apopka, Florida-----\$75,000,000;

4. AdventHealth Altamonte, a 393-bed acute care hospital and related medical office buildings located at 601, 608, 661, 701 and 711 East Altamonte Drive and 201 Park Place, Altamonte Springs, Florida -----\$300,000,000;

5. AdventHealth Kissimmee, a 162-bed acute care hospital located at 2450 North Orange Blossom Trail, Kissimmee, Florida -----\$100,000,000;

6. AdventHealth Celebration, a 237-bed acute care hospital located at 400 Celebration Place, Celebration, Florida -----\$150,000,000;

7. AdventHealth Winter Park, a 422-bed acute care hospital located at 200 North Lakemont Avenue, Winter Park, Florida -----\$100,000,000;

8. A 97,000 square foot healthcare facility located at 2000 Fowler Grove Blvd, Winter Garden, Florida consisting of emergency services, imaging, laboratory, outpatient

surgical services and a 12 bed observation unit as well as primary care and specialty physician offices, as well as the potential construction of a new acute care hospital located on this campus-----\$250,000,000;

9. AdventHealth Lake Placid, a 33-bed acute care hospital located at 1210 U.S. Highway 27 North, Lake Placid, Florida -----\$15,000,000;

10. AdventHealth Sebring, a 171-bed acute care hospital located at 4200 Sun'N Lake Boulevard, Sebring, Florida -----\$75,000,000;

11. AdventHealth Wauchula, a 25-bed acute care hospital and related facilities located at 735 South 5<sup>th</sup> Avenue, Wauchula, Florida-----\$20,000,000; and

12. AdventHealth Zephyrhills, a 149-bed acute care hospital located at 7050 Gall Boulevard, Zephyrhills, Florida-----\$75,000,000.

B. Facility initially owned or principally used by Florida Hospital Waterman, Inc., a Florida not-for-profit corporation: AdventHealth Waterman, a 300-bed acute care hospital, located at 1000 Waterman Way, Tavares, Florida -----\$100,000,000.

C. Facility initially owned or principally used by Southwest Volusia Healthcare Corporation, a Florida not-for-profit corporation: AdventHealth Fish Memorial, a 164-bed acute care hospital and outpatient medical center located at 1055 Saxon Boulevard, Orange City, Florida -----\$150,000,000.

D. Facility initially owned or principally used by Memorial Health Systems, Inc., a Florida not-for-profit corporation: AdventHealth Daytona Beach, a 362-bed acute care hospital and related medical clinics, offices and ancillary facilities located at 301 Memorial Medical Parkway, Daytona Beach, Florida-----\$125,000,000.

E. Facility initially owned or principally used by Memorial Hospital—Flagler, Inc., a Florida not-for-profit corporation: AdventHealth Palm Coast, a 99-bed acute care hospital located at 60 Memorial Medical Parkway, Palm Coast, Florida -----\$75,000,000.

F. Facility initially owned or principally used by Memorial Hospital—West Volusia, Inc., a Florida not-for-profit corporation: AdventHealth Deland, a 164-bed acute care hospital located at 701 Plymouth Avenue, Deland, Florida -----\$50,000,000.

G. Facilities initially owned or principally used by University Community Hospital, Inc., a Florida not-for-profit corporation:

1. AdventHealth Tampa, a 536-bed acute care hospital located at 3100 E. Fletcher Avenue, Tampa, Florida and the related land, parking garages, clinics and office buildings including the Pepin Heart Hospital located on the University Community Hospital Campus bordered generally by E. Fletcher Avenue on the south, Park Square West on the east, 31<sup>st</sup> Street on the west and 138<sup>th</sup> Avenue on the north, which campus includes

the University Community Hospital Health Park located at 3102 E. 138<sup>th</sup> Ave, Tampa, Florida-----\$300,000,000;

2. AdventHealth Carrollwood, a 103-bed acute care hospital located at 7171 N. Dale Mabry Highway, Tampa, Florida -----\$125,000,000; and

3. AdventHealth Connerton, a 50-bed long term acute care facility located at 9441 Health Center Drive, Land O'Lakes, Florida -----\$25,000,000.

H. Facilities initially owned or principally used by Pasco-Pinellas Hillsborough Community Health System, Inc., a Florida not-for-profit corporation: AdventHealth Wesley Chapel, an 145-bed acute care hospital facility and related medical clinics and medical office buildings, located at 2600 Bruce B. Downs Boulevard, Wesley Chapel, Florida -----\$150,000,000.

I. Facility initially owned or principally used by Southeast Volusia Healthcare Corporation, a Florida not-for-profit corporation: AdventHealth New Smyrna Beach, a 109-bed acute care hospital facility and related medical clinics and medical office buildings located at 401 Palmetto Street, New Smyrna Beach, Florida-----\$50,000,000.

J. Facilities initially owned or principally used by Florida Hospital Ocala, Inc., a Florida not-for-profit corporation:

1. AdventHealth Ocala, a 425-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the AdventHealth Ocala Campus, having a mailing address of 1500 Southwest 1st Avenue, Ocala, Florida, and bordered generally by Southwest 1st Avenue on the east, Southwest 15th Street on the south, Southwest 3rd Avenue on the west and Southwest 12th Avenue on the north-----\$200,000,000; and

2. AdventHealth TimberRidge, a freestanding emergency room and outpatient clinic located at 9521 Southwest Highway 200, Ocala, Florida-----\$30,000,000.

K. Facility initially owned or principally used by Florida Hospital Dade City, Inc., a Florida not-for-profit corporation: AdventHealth Dade City, a 120-bed acute care hospital facility and related medical clinics and medical office buildings located at 13100 Fort King Road, Dade City, Florida-----\$50,000,000.

L. Facility initially owned or principally used by AdventHealth Polk North, Inc., a Florida not-for-profit corporation: AdventHealth Heart of Florida Regional Medical Center, a 193-bed acute care hospital facility and related medical clinics and medical office buildings located at 40100 Highway 27, Davenport, Florida-----\$200,000,000.

M. Facility initially owned or principally used by AdventHealth Polk South, Inc., a Florida not-for-profit corporation: AdventHealth Lake Wales, a 160-bed acute care hospital facility and related medical clinics and medical office buildings located at 410 South 11th Street, Lake Wales, Florida-----\$80,000,000.

N. Facility initially owned or principally used by Tarpon Springs Hospital Foundation, Inc., a Florida not-for-profit corporation: AdventHealth North Pinellas, a 161-bed acute care hospital facility and related medical clinics and medical office buildings located at 1395 South Pinellas Avenue, Tarpon Springs, Florida-----\$75,000,000.

## II. COLORADO FACILITIES

Facilities initially owned or principally used by PorterCare Adventist Health System, a Colorado not-for-profit corporation:

1. Avista Adventist Hospital, a 114-bed acute care hospital located at 100 Health Park Drive, Louisville, Colorado-----\$75,000,000;
2. Littleton Adventist Hospital, a 231-bed acute care hospital located at 7700 South Broadway, Littleton, Colorado-----\$100,000,000;
3. Porter Adventist Hospital, a 368-bed acute care hospital located at 2525 South Downing Street, Denver, Colorado-----\$150,000,000;
4. Parker Adventist Hospital, a 170-bed acute care hospital located at 9395 Crown Crest Boulevard, Parker, Colorado-----\$100,000,000; and
5. Castle Rock Adventist Hospital, a 55-bed acute care hospital and related medical clinics and medical office buildings located at 2350 Meadows Boulevard, Castle Rock, Colorado-----\$75,000,000.

## III. ILLINOIS FACILITIES

A. Facilities initially owned or principally used by Adventist Midwest Health, an Illinois not-for-profit corporation:

1. Adventist Hinsdale Hospital, a 261-bed acute care hospital located at 119, 120 and 135 North Oak Street, Hinsdale, Illinois-----\$100,000,000; and
2. Adventist LaGrange Memorial Hospital, a 186-bed acute care hospital located at 5101 and 5201 South Willow Springs Road, LaGrange, Illinois-----\$75,000,000.

B. Facility initially owned or principally used by Adventist GlenOaks Hospital, an Illinois not-for-profit corporation: Adventist GlenOaks Hospital, a 143-bed acute care hospital located at 701 Winthrop Avenue, Glendale Heights, Illinois-----\$25,000,000.

C. Facility initially owned or principally used by Adventist Bolingbrook Hospital, an Illinois not-for-profit corporation: Adventist Medical Center Bolingbrook, a 138-bed acute care hospital, and related medical clinics, offices and ancillary facilities, located at 500 Remington Boulevard, Bolingbrook, Illinois -----\$50,000,000.

#### IV. KANSAS FACILITIES

Facilities initially owned, or to be owned or principally used by Shawnee Mission Medical Center, Inc., a Kansas not-for-profit corporation:

1. AdventHealth Shawnee Mission, a 504-bed acute care hospital located at 9100 West 74<sup>th</sup> Street, Merriam, Kansas -----\$200,000,000;

2. AdventHealth South Overland Park, an 85-bed acute care hospital under construction, together with medical office buildings, an emergency services center, laboratory, and imaging center, located at 7820 West 165<sup>th</sup> Street, Overland Park, Kansas-----\$250,000,000; and

3. a 27-acre tract of vacant land located in Lenexa, Kansas, located at the northwest corner of Renner Boulevard and 87<sup>th</sup> Parkway, expected to be used for future construction of a 98-bed acute care hospital, clinics and medical office buildings-----\$200,000,000.

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), requires the approval of the issuance of the Bonds by the Board of County Commissioners, as the “applicable elected representative” under Section 147(f) of the Code, after a public hearing following reasonable public notice; and

WHEREAS, attached hereto as *Exhibits A* and *B*, respectively, are copies of the publisher’s affidavit evidencing publication of the Notice of Public Hearing and the Minutes of a Public Hearing held by the Authority on February 24, 2021;

NOW, THEREFORE, Be It Resolved by the Board of County Commissioners of Orange County, Florida, as follows:

*Section 1.* The issuance of the Bonds by the Authority under the plan of finance described above, in an aggregate principal amount not to exceed \$4,995,000,000, in one or more series over the longest period permitted by law, and for the purposes set forth above, is hereby approved.

*Section 2.* The Bonds shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof or a pledge of the faith and credit or any taxing power of Orange County, Florida or of the State of Florida or of any political subdivision thereof, but shall be limited obligations of the Authority payable solely from and secured by a pledge of payments made by the borrowers of such Bond proceeds.

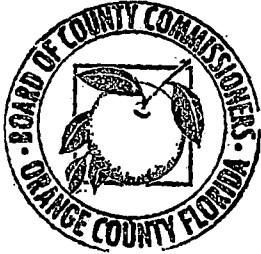
*Section 3.* The approval given herein shall be solely for the purpose of satisfying the requirements of Section 147(f) of the Code and shall not be construed as (i) an endorsement of the creditworthiness of Sunbelt or any of its affiliates; (ii) a recommendation to any prospective purchaser to purchase the Bonds; (iii) the evaluation of the likelihood of the repayment of the debt service on the Bonds; or (iv) an approval of any zoning application or any regulatory permit

required in connection with the above-described facilities, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or be estopped from asserting, any rights or responsibilities it may have in that regard.

*Section 4.* Nothing contained in this approval shall be deemed to create any obligation or obligations of Orange County, Florida or the Board of County Commissioners of Orange County.

*Section 5.* This Resolution shall take effect immediately upon its adoption.

ADOPTED this 13th day of April, 2021.



ORANGE COUNTY, FLORIDA  
By: Board of County Commissioners

By *Jerry L. Demings*  
for Jerry L. Demings, Mayor

ATTEST: Phil Diamond, CPA, County Comptroller  
As Clerk of the Board of County Commissioners

*Katie Smith*

Deputy County Clerk



STATE OF FLORIDA        )  
                                  ) SS  
COUNTY OF ORANGE     )

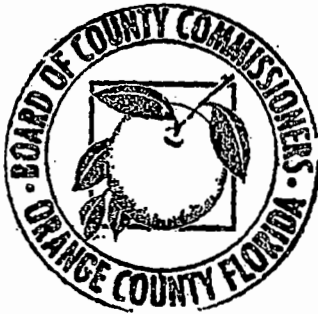
The undersigned does hereby certify that the attached is a true and correct copy of the Resolution duly adopted by the Board of County Commissioners of Orange County, Florida (the "Board") at its meeting held on April 13, 2021.

The undersigned further certifies that the ayes and nays taken on passage of the Resolution have been entered in the minutes of the Board and that provision has been made for the preservation of the Resolution.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal of the Board this 13th day of April, 2021.

*Katie Fried*

Deputy County Clerk



**EXHIBIT A**

**Notice of Public Hearing**

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Published Daily  
ORANGE County, Florida

**Sold To:**

Lowndes Drosdick Doster - CU00110932  
215 North Eola Drive, PO Box 2809  
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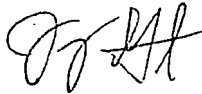
Lowndes Drosdick Doster - CU00110932  
215 North Eola Drive, PO Box 2809  
Orlando, FL 32802-2809

**State Of Illinois  
County Of Cook**

Before the undersigned authority personally appeared

Jeremy Gates, who on oath says that he or she is an Advertising Representative of the ORLANDO SENTINEL, a DAILY newspaper published at the ORLANDO SENTINEL in ORANGE County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter of 11150-Public Hearing Notice, Orange County Health Facilities was published in said newspaper in the issues of Feb 17, 2021.

Affiant further says that the said ORLANDO SENTINEL is a newspaper Published in said ORANGE County, Florida, and that the said newspaper has heretofore been continuously published in said ORANGE County, Florida, each day and has been entered as periodicals matter at the post office in ORANGE County,



Jeremy Gates

Signature of Affiant

Name of Affiant

Sworn to and subscribed before me on this 22 day of February, 2021,  
by above Affiant, who is personally known to me (X) or who has produced identification ( ).



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

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## **NOTICE OF PUBLIC MEETING AND HEARING**

NOTICE IS HEREBY GIVEN that the ORANGE COUNTY HEALTH FACILITIES AUTHORITY (the "Authority") will hold a public meeting and hearing at 11:30 a.m. local time on February 24, 2021, at the Winter Park Library Community Room, 460 E New England Avenue, Winter Park, FL 32789. A quorum of Authority Members will be physically present at the meeting place and time, and other Authority Members may attend and participate from different locations via Zoom (see <https://www.zoom.com> for more information). Any person who wants to observe the virtual public meeting may do so by (i) streaming the meeting or Join via Zoom Virtual Meeting: <https://zoom.us/j/97825888719?pwd=Z3UydI9vd1lRNWpxL0pFZVIDc0tkQT09; Meeting ID: 978 2588 8719; Passcode: 647334; Toll Free 833 548 0282>. In addition, the public meeting and hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on the date and at the time listed above by dialing into the toll-free telephone conference line number: (800) 330-3765, and entering access code: 3128453483#.

The Authority meeting will be held for the following purposes: (i) introducing new members of the Authority who will take their oath of office; (ii) election of Officers; (iii) adoption of a Budget; (iv) at the request of Orlando Health, Inc., considering a resolution authorizing the application of moneys remaining in the project fund initially created in connection with the issuance of the Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2019A to projects located on the Orlando Health downtown campus in lieu of being spent at Orlando Health's Horizon West Campus, as originally anticipated, and authorizing and approving all documentation necessary to accomplish such application; (v) considering such other business as may properly come before the Authority at such meeting; and (vi) holding a public TEFRA hearing at the request of the AdventHealth Obligated Group.

The public TEFRA hearing will be held with respect to a plan by the Authority to issue its Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$4,995,000,000 in one or more series over the longest period permitted by law (the "Bonds"). The proceeds of the Bonds will be used to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities at the locations listed below (the "Health Care Facilities"), (b) refund certain revenue bonds previously issued to finance or refinance the costs of acquiring, constructing, renovating and equipping the Health Care Facilities, (c) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (d) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (e) pay certain working capital expenditures, if deemed necessary or desirable, and (f) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986,

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as amended), and the proceeds of the Bonds will be used to finance, reimburse the costs of acquiring, constructing, improving or renovating the facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the facilities listed below. The initial owner or principal user, a general functional description of the type and use of the facility and the location of each such facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such facility, are listed below.

## 1. FLORIDA FACILITIES

A. Facilities initially owned, or to be owned or principally used by Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation:

1. AdventHealth Orlando (including AdventHealth For Women and AdventHealth for Children located on campus), a 1,364-bed acute care hospital located at 601 East Rollins Street, Orlando, Florida, and the related land, parking garages, office buildings, college of health science buildings, warehouses and other buildings located on the AdventHealth Orlando hospital campus bordered generally by Wilkinson Street, Westchester Avenue and Evans Street on the north, Interstate 4 on the west, Princeton Street on the south and Mills Avenue (Highway 17-92) on the east (excluding 2201, 2800 and 2905 McRae Avenue, 600, 726 and 732 Wilkinson Street, 2916 Sanitarium Avenue, 2800, 2901, 2909 and 2921 N. Orange Avenue, and 710 Rollins Street, as well as the property encompassing Lockhaven Park and Art Center, the Orlando Science Center and the Orange County Historical Museum), which campus includes the following mailing addresses: 2212 and 2228 North Alden Street, 2200-2414 Bedford Road, 500 and 601 East Rollins Street, 525, 529 and 800 Lake Estelle Drive, 501 and 525 East King Street, 2905 Sanitarium Drive, 615 East Princeton Street, 2215-2305 McRae Avenue and 2201-2415 and 2501 North Orange Avenue; and, in addition, the properties located at 235 and 301 East Princeton Street, 2500, 2520, 2604 and 2608 North Orange Avenue, Orlando, Florida ----\$500,000,000;

2. AdventHealth East Orlando, a 295-bed acute care hospital located at 7727 Lake Underhill Drive, Orlando, Florida ----\$150,000,000;

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Fowler Grove Blvd, Winter Garden, Florida consisting of emergency services, imaging, laboratory, outpatient surgical services and a 12 bed observation unit as well as primary care and specialty physician offices, as well as the potential construction of a new acute care hospital located on this campus---\$250,000,000;

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Littleton, Colorado---\$100,000,000;

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A. Facilities initially owned or principally used by Adventist Midwest Health, an Illinois not-for-profit corporation:

1. Adventist Hinsdale Hospital, a 261-bed acute care hospital located at 119, 120 and 135 North Oak Street, Hinsdale, Illinois---\$100,000,000; and

2. Adventist LaGrange Memorial Hospital, a 186-bed acute care hospital located at 5101 and 5201 South Willow Springs Road, LaGrange, Illinois---\$75,000,000.

B. Facility initially owned or principally used by Adventist GlenOaks Hospital, an Illinois not-for-profit corporation:

Adventist GlenOaks Hospital, a 143-bed acute care hospital located at 701 Winthrop Avenue, Glendale Heights, Illinois---\$25,000,000.

C. Facility initially owned or principally used by Adventist Bolingbrook Hospital, an Illinois not-for-profit corporation:

Adventist Medical Center Bolingbrook, a 138-bed acute care hospital, and related medical clinics, offices and ancillary facilities, located at 500 Remington Boulevard, Bolingbrook, Illinois ---\$50,000,000.

## IV. KANSAS FACILITIES

Facilities initially owned, or to be owned or principally used by Shawnee Mission Medical Center, Inc., a Kansas not-for-profit corporation:

1. AdventHealth Shawnee Mission, a 504-bed acute care hospital located at 9100 West 74th Street, Merriam, Kansas ---\$200,000,000;

2. AdventHealth South Overland Park, an 85-bed acute care hospital under construction, together with medical office buildings, an emergency services center, laboratory, and imaging center, located at 7820 West 165th Street, Overland Park, Kansas---\$250,000,000; and

3. a 27-acre tract of vacant land located in Lenexa, Kansas, located at the northwest corner of Renner Boulevard and 87th Parkway, expected to be used for future construction of a 98-bed acute care hospital, clinics and medical office buildings---\$200,000,000.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986, as amended. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of such Bonds. Comments at the public hearing are invited. Written comments may be submitted to the Authority in care of its counsel, Lowndes, Drosdick, Doster, Kantor & Reed, P.A., 215 North Eola Drive, Orlando, Florida 32801, Attention: Michael Ryan, Esq., until the conclusion of the public hearing. Additional information can be obtained from the Authority at the address listed immediately above.

The Bonds, if issued, shall be limited obligations of the Authority payable solely from the revenues provided



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therefor and shall not constitute a debt, liability or obligation of Orange County, Florida, of the State of Florida or of any political subdivision thereof, and neither the faith and credit nor any taxing power of Orange County, Florida of the State of Florida or of any political subdivision thereof will be pledged to the payment of the principal of, premium if any, or interest on any such Bonds.

In accordance with the Americans with Disabilities Act (ADA), if any person with a disability as defined by the ADA needs special accommodation to participate in this proceeding, then not later than two (2) business days prior to the proceeding, he or she should contact the Authority's attorney at (407) 418-6355.

Pursuant to Section 286.0105, Florida Statutes, the Authority hereby advises that if any person decides to appeal any decision made by the Authority with respect to any matter considered at such hearing and meeting, such person will need a record of the proceedings and, for such purpose, may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and the evidence upon which the appeal is to be based.

Dated: February 17, 2021  
ORANGE COUNTY HEALTH  
FACILITIES AUTHORITY

OSC6886290

2/17/21

6886290

**EXHIBIT B**

**Minutes of Public Hearing**

MINUTES OF A PUBLIC HEARING of the ORANGE COUNTY HEALTH FACILITIES AUTHORITY held at the Winter Park Library Community Room, 460 E New England Avenue, Winter Park, FL, at 11:30 a.m. on Wednesday, February 24, 2021. In addition, the public hearing was simultaneously accessible by residents, taxpayers and other interested persons: (I) telephonically on the date and at the time listed above by dialing into the toll-free telephone conference line number: (800) 330-3765, and entering access code: 3128453483# and (ii) virtually via Zoom at <https://zoom.us/j/97825888719?pwd=Z3Uydi9vd1lRNWpxL0pFZVIDc0tkQT09>; Meeting ID: 978 2588 8719; Passcode: 647334; Toll Free 833 548 0282.

The Orange County Health Facilities Authority (the "Authority") met in public session for the purpose, among others, of holding a public hearing.

At 11:30 a.m., the Chairman of the Authority called the meeting and the public hearing to order. The Chairman stated that the purposes of the Authority's meeting included conducting a public hearing pursuant to published notice as required by law (Section 147(f) of the Internal Revenue Code of 1986, as amended) regarding a plan by the Authority to issue its Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$4,995,000,000 in one or more series over the longest period permitted by law (the "Bonds").

The Chairman stated that the proceeds of the Bonds will be loaned or paid to Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation, and certain affiliated corporations and that the proceeds of the Bonds will be used for the purposes described in said notice.

The Chairman stated that the notice of the public hearing was published on February 17, 2021 in *The Orlando Sentinel*, a newspaper of general circulation in Orange County, Florida. The Chairman presented the publisher's affidavit for the above-described publication, with newspaper clipping attached (a copy of which is attached hereto as *Exhibit A*), which affidavit shall be placed on file in the office of the Authority as part of the permanent records of the Authority.

The Chairman then announced that all interested persons wishing to contend for or protest against the issuance of all or any portion of the Bonds would be heard and that all oral or written statements would be considered.

All interested persons wishing to speak were then given the full opportunity to be heard; the persons so speaking were as follows:

NAME	ADDRESS
<i>None</i>	

A summary of the views so expressed, if any, is attached hereto.

All interested persons wishing to file written statements were given the full opportunity to do so; the persons filing written statements were as follows:

NAME

ADDRESS

*None*

Copies of all such written statements, if any, are attached hereto.

Prior to the public hearing, the Authority solicited written statements from interested persons pursuant to an invitation set forth in the public notice referred to above; the persons filing written statements with the Authority pursuant to such invitation were as follows:

NAME

ADDRESS

*None*

Copies of all such written statements, if any, are attached hereto.

Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, the Chairman stated that the public hearing on the proposed issuance of the Bonds was concluded.

DATED this 24th day of February, 2021.

  
Leonard Habas, Chairman

**EXHIBIT A**

**PUBLISHER'S AFFIDAVIT**

# Orlando Sentinel

Published Daily  
ORANGE County, Florida

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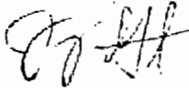
Lowndes Drosdick Doster - CU00110932  
215 North Eola Drive, PO Box 2809  
Orlando, FL 32802-2809

State Of Illinois  
County Of Cook

Before the undersigned authority personally appeared

Jeremy Gates, who on oath says that he or she is an Advertising Representative of the ORLANDO SENTINEL, a DAILY newspaper published at the ORLANDO SENTINEL in ORANGE County, Florida; that the attached copy of advertisement, being a Legal Notice in the matter of 11150-Public Hearing Notice, Orange County Health Facilities was published in said newspaper in the issues of Feb 17, 2021.

Affiant further says that the said ORLANDO SENTINEL is a newspaper Published in said ORANGE County, Florida, and that the said newspaper has heretofore been continuously published in said ORANGE County, Florida, each day and has been entered as periodicals matter at the post office in ORANGE County,



Jeremy Gates

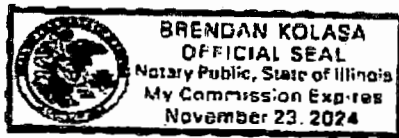
Signature of Affiant

Name of Affiant

Sworn to and subscribed before me on this 22 day of February, 2021,  
by above Affiant, who is personally known to me (X) or who has produced identification ( ).



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

# Orlando Sentinel

## NOTICE OF PUBLIC MEETING AND HEARING

NOTICE IS HEREBY GIVEN that the ORANGE COUNTY HEALTH FACILITIES AUTHORITY (the "Authority") will hold a public meeting and hearing at 11:30 a.m. local time on February 24, 2021, at the Winter Park Library Community Room, 460 E New England Avenue, Winter Park, FL 32789. A quorum of Authority Members will be physically present at the meeting place and time, and other Authority Members may attend and participate from different locations via Zoom (see <https://www.zoom.com> for more information). Any person who wants to observe the virtual public meeting may do so by (i) streaming the meeting or Join via Zoom Virtual Meeting: <https://zoom.us/j/9782588719?pwd=Z3Uydl9vd1RlNWpxL0pFZVlDc0tkQT09;MeetingID:97825888719;Passcode:647334;TollFree8335480282>. In addition, the public meeting and hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on the date and at the time listed above by dialing into the toll-free telephone conference line number: (800) 330-3765, and entering access code: 3128453483#.

The Authority meeting will be held for the following purposes: (i) introducing new members of the Authority who will take their oath of office; (ii) election of Officers; (iii) adoption of a Budget; (iv) at the request of Orlando Health, Inc., considering a resolution authorizing the application of moneys remaining in the project fund initially created in connection with the issuance of the Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2019A to projects located on the Orlando Health downtown campus in lieu of being spent at Orlando Health's Horizon West Campus, as originally anticipated, and authorizing and approving all documentation necessary to accomplish such application; (v) considering such other business as may properly come before the Authority at such meeting; and (vi) holding a public TEFRA hearing at the request of the AdventHealth Obligated Group.

The public TEFRA hearing will be held with respect to a plan by the Authority to issue its Revenue Bonds (AdventHealth Obligated Group) in an aggregate principal amount not to exceed \$4,995,000,000 in one or more series over the longest period permitted by law (the "Bonds"). The proceeds of the Bonds will be used to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain health care facilities at the locations listed below (the "Health Care Facilities"), (b) refund certain revenue bonds previously issued to finance or refinance the costs of acquiring, constructing, renovating and equipping the Health Care Facilities, (c) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (d) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (e) pay certain working capital expenditures, if deemed necessary or desirable, and (f) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986,

# Orlando Sentinel

as amended), and the proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the facilities (including related land costs) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the facilities listed below. The initial owner or principal user, a general functional description of the type and use of the facility and the location of each such facility, and the estimated maximum aggregate principal amount of Bonds to be issued with respect to each such facility, are listed below.

## 1. FLORIDA FACILITIES

A. Facilities initially owned, or to be owned or principally used by Adventist Health System/Sunbelt, Inc., a Florida not-for-profit corporation:

1. AdventHealth Orlando (including AdventHealth For Women and AdventHealth for Children located on campus), a 1,364-bed acute care hospital located at 601 East Rollins Street, Orlando, Florida, and the related land, parking garages, office buildings, college of health science buildings, warehouses and other buildings located on the AdventHealth Orlando hospital campus bordered generally by Wilkinson Street, Westchester Avenue and Evans Street on the north, Interstate 4 on the west, Princeton Street on the south and Mills Avenue (Highway 17-92) on the east (excluding 2201, 2800 and 2905 McRae Avenue, 600, 726 and 732 Wilkinson Street, 2916 Sanitarium Avenue, 2800, 2901, 2909 and 2921 N. Orange Avenue, and 710 Rollins Street, as well as the property encompassing Lockhaven Park and Art Center, the Orlando Science Center and the Orange County Historical Museum), which campus includes the following mailing addresses: 2212 and 2228 North Alden Street, 2200-2414 Bedford Road, 500 and 601 East Rollins Street, 525, 529 and 800 Lake Estelle Drive, 501 and 525 East King Street, 2905 Sanitarium Drive, 615 East Princeton Street, 2215-2305 McRae Avenue and 2201-2415 and 2501 North Orange Avenue; and, in addition, the properties located at 235 and 301 East Princeton Street, 2500, 2520, 2604 and 2608 North Orange Avenue, Orlando, Florida ---\$500,000,000;

2. AdventHealth East Orlando, a 295-bed acute care hospital located at 7727 Lake Underhill Drive, Orlando, Florida ---\$150,000,000;

3. AdventHealth Apopka, a 120-bed acute care hospital and related medical clinics and medical office buildings located at 2100 Ocoee-Apopka Road, Apopka, Florida ---\$75,000,000;

4. AdventHealth Altamonte, a 393-bed acute care hospital and related medical office buildings located at 601, 608, 661, 701 and 711 East Altamonte Drive and 201 Park Place, Altamonte Springs, Florida ---\$300,000,000;

5. AdventHealth Kissimmee, a 162-bed acute care hospital located at 2450 North Orange Blossom Trail, Kissimmee, Florida ---\$100,000,000;

6. AdventHealth Celebration, a 237-bed acute care hospital located at 400 Celebration Place, Celebration, Florida ---\$150,000,000;

7. AdventHealth Winter Park, a 422-bed acute care hospital located at 200 North Lakemont Avenue, Winter Park, Florida ---\$100,000,000;

8. A 97,000 square foot healthcare facility located at 2000



# Orlando Sentinel

Fowler Grove Blvd, Winter Garden, Florida consisting of emergency services, imaging, laboratory, outpatient surgical services and a 12 bed observation unit as well as primary care and specialty physician offices, as well as the potential construction of a new acute care hospital located on this campus—\$250,000,000;

9. AdventHealth Lake Placid, a 33-bed acute care hospital located at 1210 U.S. Highway 27 North, Lake Placid, Florida—\$15,000,000;

10. AdventHealth Sebring, a 171-bed acute care hospital located at 4200 Sun 'N Lake Boulevard, Sebring, Florida—\$75,000,000;

11. AdventHealth Wauchula, a 25-bed acute care hospital and related facilities located at 735 South 5th Avenue, Wauchula, Florida—\$20,000,000; and

12. AdventHealth Zephyrhills, a 149-bed acute care hospital located at 7050 Gall Boulevard, Zephyrhills, Florida—\$75,000,000.

B. Facility initially owned or principally used by Florida Hospital Waterman, Inc., a Florida not-for-profit corporation: AdventHealth Waterman, a 300-bed acute care hospital, located at 1000 Waterman Way, Tavares, Florida—\$100,000,000.

C. Facility initially owned or principally used by Southwest Volusia Healthcare Corporation, a Florida not-for-profit corporation: AdventHealth Fish Memorial, a 164-bed acute care hospital and outpatient medical center located at 1055 Saxon Boulevard, Orange City, Florida—\$150,000,000.

D. Facility initially owned or principally used by Memorial Health Systems, Inc., a Florida not-for-profit corporation: AdventHealth Daytona Beach, a 362-bed acute care hospital and related medical clinics, offices and ancillary facilities located at 301 Memorial Medical Parkway, Daytona Beach, Florida—\$125,000,000.

E. Facility initially owned or principally used by Memorial Hospital—Flagler, Inc., a Florida not-for-profit corporation: AdventHealth Palm Coast, a 99-bed acute care hospital located at 60 Memorial Medical Parkway, Palm Coast, Florida—\$75,000,000.

F. Facility initially owned or principally used by Memorial Hospital—West Volusia, Inc., a Florida not-for-profit corporation: AdventHealth Deland, a 164-bed acute care hospital located at 701 Plymouth Avenue, Deland, Florida—\$50,000,000.

G. Facilities initially owned or principally used by University Community Hospital, Inc., a Florida not-for-profit corporation:

1. AdventHealth Tampa, a 536-bed acute care hospital located at 3100 E. Fletcher Avenue, Tampa, Florida and the related land, parking garages, clinics and office buildings including the Pepin Heart Hospital located on the University Community Hospital Campus bordered generally by E. Fletcher Avenue on the south, Park Square West on the east, 31st Street on the west and 138th Avenue on the north, which campus includes the University Community Hospital Health Park located at 3102 E. 138th Ave. Tampa, Florida—\$300,000,000;

2. AdventHealth Carrollwood, a 103-bed acute care hospital located at 7171 N. Dale Mabry Highway, Tampa, Florida—\$125,000,000; and

3. AdventHealth Connerton, a 50-bed long term acute care facility located at 9441 Health Center Drive,

# Orlando Sentinel

Land O'Lakes, Florida ---\$25,000,000.

H. Facilities initially owned or principally used by Pasco-Pinellas Hillsborough Community Health System, Inc., a Florida not-for-profit corporation: AdventHealth Wesley Chapel, an 145-bed acute care hospital facility and related medical clinics and medical office buildings, located at 2600 Bruce B. Downs Boulevard, Wesley Chapel, Florida ---\$150,000,000.

I. Facility initially owned or principally used by Southeast Volusia Healthcare Corporation, a Florida not-for-profit corporation: AdventHealth New Smyrna Beach, a 109-bed acute care hospital facility and related medical clinics and medical office buildings located at 401 Palmetto Street, New Smyrna Beach, Florida---\$50,000,000.

J. Facilities initially owned or principally used by Florida Hospital Ocala, Inc., a Florida not-for-profit corporation:

1. AdventHealth Ocala, a 425-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the AdventHealth Ocala Campus, having a mailing address of 1500 Southwest 1st Avenue, Ocala, Florida, and bordered generally by Southwest 1st Avenue on the east, Southwest 15th Street on the south, Southwest 3rd Avenue on the west and Southwest 12th Avenue on the north---\$200,000,000; and

2. AdventHealth TimberRidge, a freestanding emergency room and outpatient clinic located at 9521 Southwest Highway 200, Ocala, Florida---\$30,000,000.

K. Facility initially owned or principally used by Florida Hospital Dade City, Inc., a Florida not-for-profit corporation: AdventHealth Dade City, a 120-bed acute care hospital facility and related medical clinics and medical office buildings located at 13100 Fort King Road, Dade City, Florida---\$50,000,000.

L. Facility initially owned or principally used by AdventHealth Polk North, Inc., a Florida not-for-profit corporation: AdventHealth Heart of Florida Regional Medical Center, a 193-bed acute care hospital facility and related medical clinics and medical office buildings located at 40100 Highway 27, Davenport, Florida---\$200,000,000.

M. Facility initially owned or principally used by AdventHealth Polk South, Inc., a Florida not-for-profit corporation: AdventHealth Lake Wales, a 160-bed acute care hospital facility and related medical clinics and medical office buildings located at 410 South 11th Street, Lake Wales, Florida---\$80,000,000.

N. Facility initially owned or principally used by Tarpon Springs Hospital Foundation, Inc., a Florida not-for-profit corporation: AdventHealth North Pinellas, a 161-bed acute care hospital facility and related medical clinics and medical office buildings located at 1395 South Pinellas Avenue, Tarpon Springs, Florida---\$75,000,000.

## II. COLORADO FACILITIES

Facilities initially owned or principally used by PorterCare Adventist Health System, a Colorado not-for-profit corporation:

1. Avista Adventist Hospital, a 114-bed acute care hospital located at 100 Health Park Drive, Louisville, Colorado---\$75,000,000;

2. Liftleton Adventist Hospital, a 231-bed acute care hospital located at 7700 South Broadway,

# Orlando Sentinel

Littleton, Colorado—\$100,000,000;

3. Porter Adventist Hospital, a 368-bed acute care hospital located at 2525 South Downing Street, Denver, Colorado—\$150,000,000;

4. Parker Adventist Hospital, a 170-bed acute care hospital located at 9395 Crown Crest Boulevard, Parker, Colorado—\$100,000,000; and

5. Castle Rock Adventist Hospital, a 55-bed acute care hospital and related medical clinics and medical office buildings located at 2350 Meadows Boulevard, Castle Rock, Colorado—\$75,000,000.

### III. ILLINOIS FACILITIES

A. Facilities initially owned or principally used by Adventist Midwest Health, an Illinois not-for-profit corporation:

1. Adventist Hinsdale Hospital, a 261-bed acute care hospital located at 119, 120 and 135 North Oak Street, Hinsdale, Illinois—\$100,000,000; and

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Adventist GlenOaks Hospital, a 143-bed acute care hospital located at 701 Winthrop Avenue, Glendale Heights, Illinois—\$25,000,000.

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3. a 27-acre tract of vacant land located in Lenexa, Kansas, located at the northwest corner of Renner Boulevard and 87th Parkway, expected to be used for future construction of a 98-bed acute care hospital, clinics and medical office buildings—\$200,000,000.

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Dated: February 17, 2021  
ORANGE COUNTY HEALTH  
FACILITIES AUTHORITY

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