Board of County Commissioners

Sustainability & Resiliency Emerging Trends

September 12, 2023



Overview

- Follow up from May 23, 2023 Sustainability annual update presentation to the Board on the SORAP.
- Sustainability Strategy: Phased approach to become a top-ranked community for sustainability. 1st Step- Lead by example.
 - SORAP Goal 2: 100% clean, renewable energy for County operations electricity load by 2035.
 - SORAP Goal 3: Implement community-wide energy saving programs for all.
 - SORAP Goal 11: Deploy EV-ready infrastructure and convert 100% of light-duty County fleet to electric or alternative by 2030.
- Guest experts addressing questions about solar and electric vehicles.



Sustainability & Resiliency Emerging Trends

- Overview
- Common questions about solar
- Utilities and the solar transition
- Electric Vehicles (EVs) and solar- materials and recycling
- National Context
- Conclusion



Guest Presenters

- Heaven Campbell, Solar United Neighbors (SUN)
- Kevin Noonan, OUC
- Lisa Curran & Derick Farfan, Duke Energy
- Dr. Zhihua Qu & Dr. Kris Davis, UCF
- Chris Castro, U.S. Department of Energy



The Why



OCCC 2 MW Solar Array



Orange County Electric Fleet Vehicle



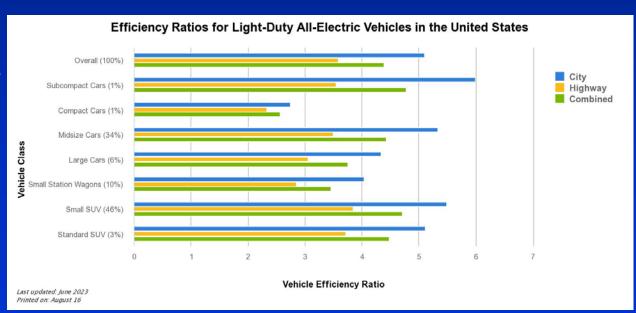
The Why

- Cleaner and Improve Air Quality
- Financial Incentives: Tax credits and rebates available



Source: Quora

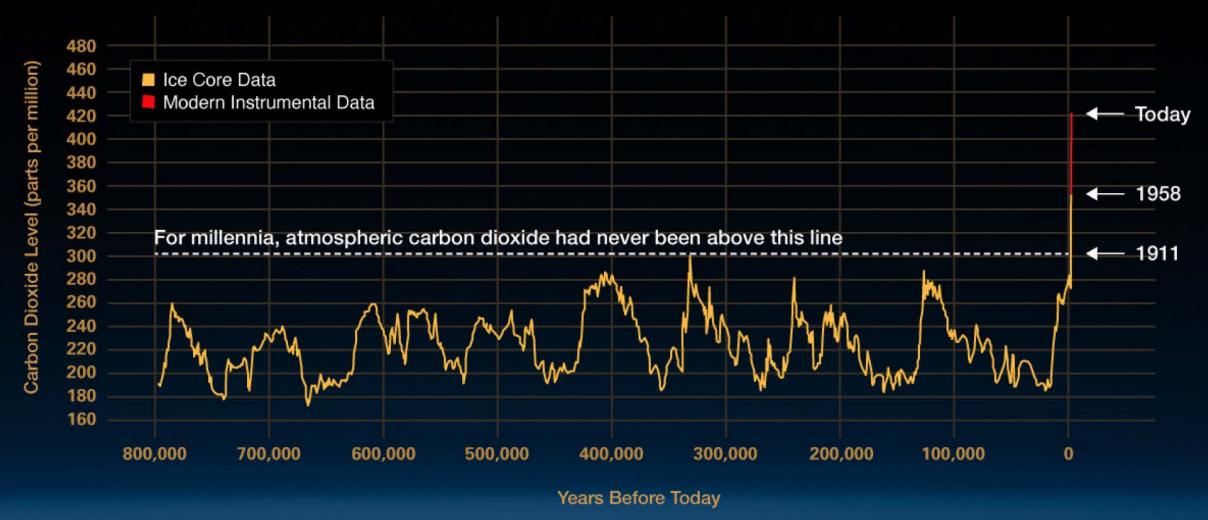
- EVs are more efficient
 - Overall 4.4 times more efficient than gas vehicles
- Automotive industry direction





Car Manufacturers Transitioning to Electric

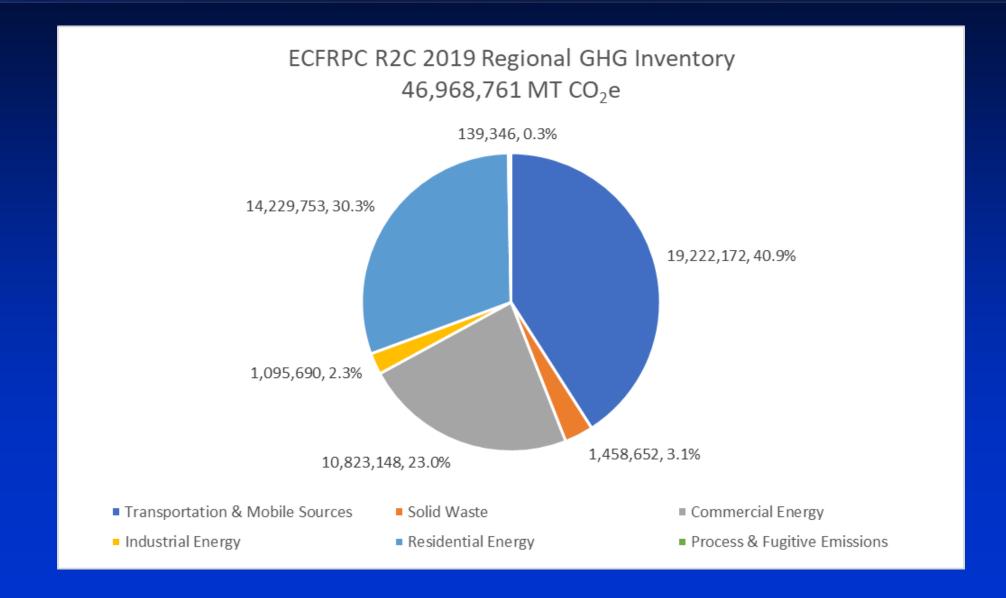
- Stellantis (Chrysler, Dodge, Jeep, and Ram): 50% passenger car and light duty truck sales will be zero-emissions by 2030.
- Ford: Anticipates half of global sales by volume to be zeroemission by 2030.
 - -Lincoln: All zero-emission vehicles by 2030.
- General Motors (Buick, Cadillac, Chevrolet, GMC): All zero-emission vehicles by 2035
- Honda and Acura: All zero-emission vehicles by 2040
- Hyundai: All zero-emission vehicles by 2040



Climate.nasa.gov



Greenhouse Gas Sources in our region





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Let's Go Solar!

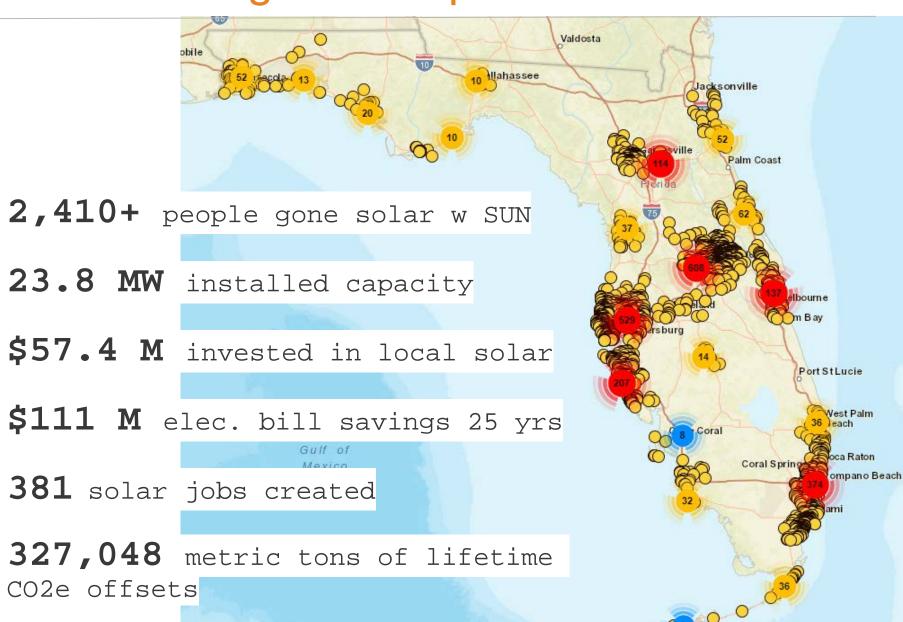
Heaven Campbell Solar United Neighbors of Florida heaven@solarunitedneighbors.org



WHAT IS SOLAR UNITED NEIGHBORS?

We're a vendor neutral, national 501(c)(3) nonprofit.

Florida's Program's impact since 2016



Common Questions about Solar

Insuring Solar Panels



Florida's
homeowner's
insurance
market has
been in a
tailspin...



Insuring Solar Panels

Why it Happened - Florida specific

- Lawsuits From 2019 -2021 Florida filed more property insurance claims than the other 49 states COMBINED
- Attorney Fees \$15B in claims costs over the last 7 years 71% to attorneys, 21% to carriers and only 8% to consumers
- Roofing Fraud 70% of all property claims in FL were roof related
- Supply Chain Disruption Rising replacement costs
- Flood Rates New rules and regulations April 2022





Solar scams?!

We live in scary times! The internet is a friend and foe...

We offer consumer protection and warn consumers to watch out for:

- quick turnarounds
 - high pressure
 - door knockers
- out of area installers
- look for reviews and licenses



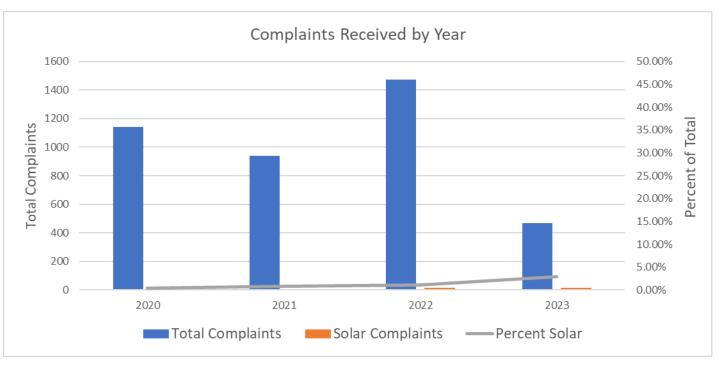
Resource:

Solar Help Desk- www.solarunitedneighbors.org/helpdesk

Orange County Consumer Protection Office

- Most common complaint received by office: Timeshares
- Solar complaints received by office at or below 3% of total complaints annually.
- Majority of solar complaints received involve a licensed contractor and go to the Florida Department of Business and Professional Regulation (DBPR).
- Most common solar complaint:
- Solution: consumer education

Year	Total Complaints	Solar Complaints	Percent Solar
2020	1140	5	0.44%
2021	938	8	0.85%
2022	1472	17	1.15%
2023	469	14	2.99%



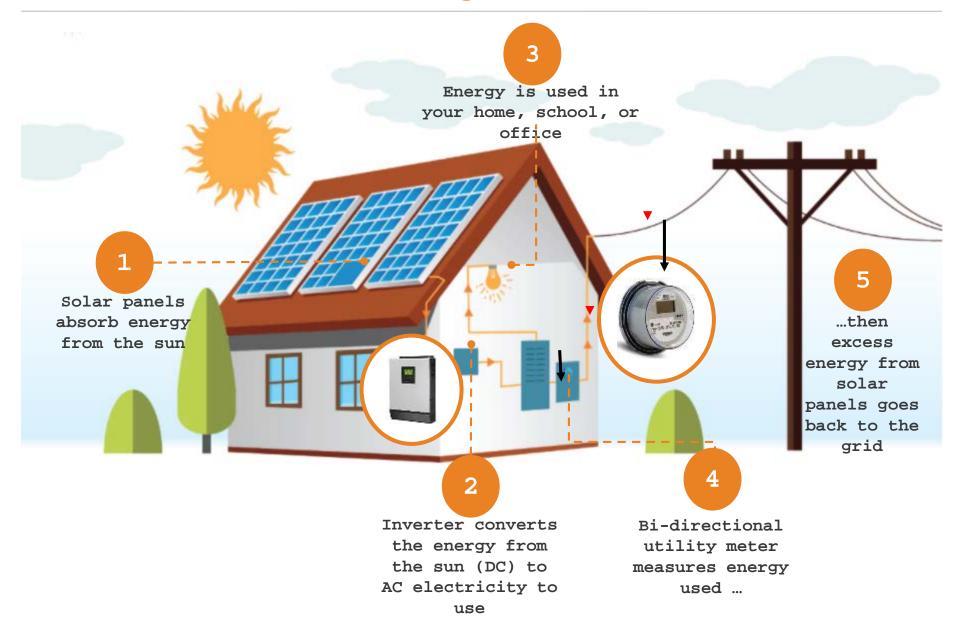
Paying for your Panels

Solarunitedneighbors.org/financing

- Plenty of local credit unions
- SELF
- HELOC



What is Net Metering?



Example Pricing

	4kW	8kW	12kW
Average FL solar co-op pricing (\$2.25/watt)	\$9,000	\$18,000	\$27,000
30% Federal tax credit	-\$2,700	-\$5,400	-\$8,100
Net Cost	\$6,300	\$12,600	\$18,900
Estimated year 1 electricity savings*	\$675	\$1,351	\$2,026
Estimated year 10 savings (cumulative)*	\$7,225	\$14,449	\$21,674
Estimated lifetime savings (25 yrs)*	\$20,277	\$40,554	\$60,831
Net Profit	\$13,977	\$27,954	\$41,931

EXAMPLE PRICING ONLY.
ACTUAL SYSTEM SIZES WILL VARY.

Example Financing

SAMPLE LOAN PURCHASE Home equity line of credit, interest rate 4%, 26% down (then take the tax credit)	4kW (\$11,000)		8kW (\$22,000)	
	10 year	15 year	10 year	15 year
Monthly Loan payment	\$67	\$49	\$135	\$99
Monthly electric savings**	-\$56	-\$56	-\$113	-\$113
Net monthly payment	\$11	+\$7	\$22	+\$14
Net Profit (25 years)	\$12,20 0	\$11,400	\$24,400	\$22,800

Lower monthly payment vs. lower total interest and fees paid overall.



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OUC Net Zero Commitment, Customer Programs & Pricing Update



Kevin Noonan,
Director, Legislative Affairs

09/12/23



OUC Announced Net-Zero Goal in 2020

Significantly reduces coal-fired generation no later than 2025 and eliminates it no later than 2027





Accelerates
solar and
energy storage
as primary
strategies to
ensure energy
during non-solar
energy
production
periods







Strives to maintain competitive rates for customers while achieving strategic goals



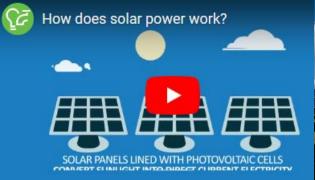


Challenges and Opportunities

- In Florida, solar is the only viable renewable option at this time.
- Solar is an **intermittent resource** (not available at night or when cloudy) and will not achieve CO2 emissions reduction goals alone.
- Solar plus **energy storage is key** to reaching net-zero goals and mitigating peak demand while offering resiliency.
- The cost, maturity and availability of **technology advancement** and supporting infrastructure must be balanced to ensure affordability is maintained.
- OUC is committed to a combination of clean energy, energy storage, vehicle electrification and energy efficiency to reach goals.



OUC Solar Solutions





OUC has long been a proponent of solar energy generation and is committed to helping our customers understand the capabilities of solar systems.



Utility Scale Solar

In completed and under construction projects, OUC has more than 272 MW of solar power at utility scale, enough to power 50,370 homes



—— Meet the ——
BRIGHT BUNCH

The OUCommunity Solar gives OUC's customers access to solar energy without installing panels on their homes or businesses. Currently closed to new subscribers.

OUC was a leader in the state by integrating floating solar into the

Floating Solar

integrating floating solar into the utility's portfolio. Currently, OUC is developing a 2MW array on a stormwater pond owned by FDOT in Orlando. This will be the largest floating solar array in the SE.

www.ouc.com/solar

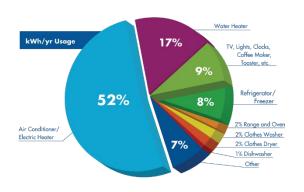


Exploring Diverse Energy Storage Options





Ways to Save Energy & Water



COURT SCHOOL SCH



Conservation Education & Rebates

The best way to save energy is to know what uses the most around your home of consu or business. Small behavioral changes better use can make a big difference on customer's utility bill. Also, OUC offers dozens of energy and water conservation rebates to help customers save.

Usage Dashboard

The Usage Dashboard is a presentation of consumption trends to customers better understand the days and times they use the most energy and water.

Energy Audits

OUC experts help customers understand their consumption, as well as how to reduce their utility bill. A trained conservation specialist performs a walk-through audit in order to identify any opportunities to reduce consumption.

Efficiency Delivered

Efficiency Delivered® provides up to \$2,500 of energy and water efficiency upgrades. An OUC conservation specialist determines which home improvements could save customers the most money and will arrange for a licensed contractor to perform the work.

www.ouc.com/waystosave

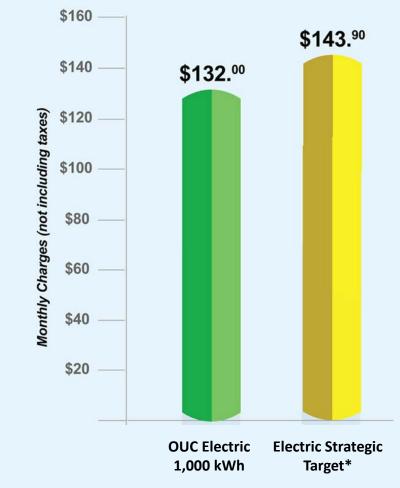


Pricing Update

- The second fuel-rate decrease in four months was approved by OUC's Board of Commissioners.
- It will take effect on October 1, 2023.
- Combined, OUC's two most recent rate adjustments total a net average savings of \$15/month for 1,000 kWh residential customers.

www.ouc.com/connected

Average Residential Bill Effective October 1



*Strategic Target is +/-5% for 1,000 kWh; Electric Peers includes JEA, FPL, TECO, Duke, KUA, Lakeland, GRU, and Winter Park (July 2023)



OUC Assistance Programs









Budget Billing

Power Pass

Payment Options

Project CARE

Allows customers to pay a set amount per month, so there are no surprise bills, and settle any remaining balance on the enrollment anniversary date.

A prepaid program that allows our residential and small business customers to pay-as-you-go for utility services.

Payment options are available by logging into myOUC or calling Customer Service.

Project CARE, OUC's utility payment assistance program, provides emergency relief for those experiencing temporary financial hardships.

www.ouc.com/assistance



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Clean Energy Connection & Energy Saving Programs

Orange County Board of County Commissioners Meeting

SEPTEMBER 12, 2023

Lisa Curran

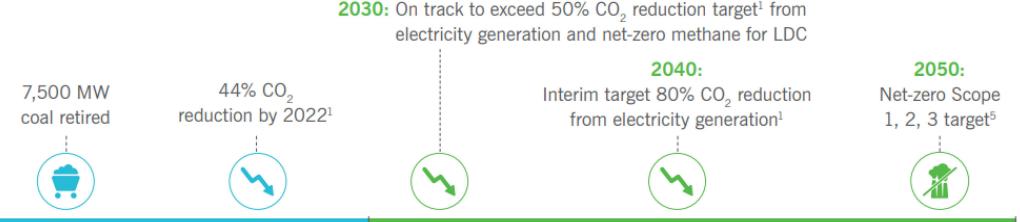
Government & Community Relations Manager for Orange and Osceola Counties

Derick Farfan

Lead Strategy & Planning Manager



Path to Net Zero



Where we've been (2005-2022)



Where we're going (2023 and beyond)



2035: ---Out of coal⁴ and 30,000 MW

regulated renewables³

Interim target 50% Scope 2 &

3 reduction²

1 From 2005 levels.

- 3 Includes utility-owned and purchase power agreements.
- 4 Subject to regulatory approvals. Contemplates retiring Edwardsport coal gasifiers by 2035 or adding carbon capture utilization and storage to reduce carbon emissions.
- 5 Certain Scope 3.

² From 2021 levels. Certain Scope 3 emissions include: upstream fossil fuel procurement, production of power purchased for resale, and downstream use of sold products in our natural gas LDCs.

Clean Energy Connection Program

Clean Energy Connection (CEC) Overview

- Subscription based community solar program
- Available to Duke Energy Florida Residential and Small/Medium Business
- Governmental and Large/Industrial customers (fully subscribed)
- Enroll quickly and easily with Duke Energy online account

CEC Includes Income Qualified Customers

- No application fees
- No customer financials needed
- Arrearage status not an excluding factor for enrolling
- Savings the first month of participation

Income Qualified customers are required to show proof of participation in local, state, or federal assistance programs.

What are the benefits?



The solar energy produced by your subscription earns monthly credits that are projected to lower your bill over time for market rate customers and provide immediate savings for income-qualified customers.



No equipment to install or maintain.



Pay no upfront costs or cancellation fees. Plus, no long-term obligation.



Available whether you rent, own, or lease your home or business.

- -

How Does Clean Energy Connection (CEC) Work?



Solar Energy Generated & Added to the Duke Energy Grid

750 MW Clean solar electricity is generated by solar plants located throughout Florida. In total, Clean Energy Connection will have 10 solar centers, each approximately 400-500 acres in size.



Customers Subscribe to CEC up to 100% of previous 12 months of usage

Participants pay a fixed monthly-kW subscription fee for the life of the program, or until they decide they would no longer like to participate. This fee supports the operation of these solar facilities and is added to the customer's regular monthly energy bill.



Earn Bill Credits Based on Solar Center Generation

The subscription earns bill credits that are applied directly to the monthly bill. These grow over time and supersede fixed monthly-kw subscription fee.



Share in Sustainability

Renewable Energy Certificates (RECs) will be retired based on customer participation (dependent on available blocks and annual energy consumption).

FREE Home Energy Check & Rebates in 3 Steps

1. GET ASSESSMENT

Learn how to help your home save energy and money.

(Available online or in-person)

2. MAKE UPGRADES

Invest in the comfort, value and energy efficiency of your home.

3. START SAVING

Fill out and submit rebate form. Begin saving on your monthly bill.

Earn up to \$1,700 in home improvement rebates



Attic Insulation Upgrade >

Get up to \$800 back



Duct Test & Repair >
Get up to \$200 back



Energy Efficient Windows >

Get up to \$400 back



HVAC Replacement >
Get up to \$300 back

Duke-Energy.com/Comfort

FREE Business Energy Check & Rebates

Three Energy Check Types available:

- 1. Online Analysis Answer a few short questions about energy use in your business and find ways to help you save.
- 2. Phone Assisted Audit Speak to a certified Business Energy Advisor to understand facility and provide recommendations.
- 3. On-site Audit Work with a certified
 Business Energy Advisor to conduct a helpful
 on-site analysis of your energy use.

Call 866.380.9580 or email us at prescriptiveincentives@duke-energy.com.

Duke-Energy.com/business

Business Rebates available:		
Building Envelope	HVAC Equipment	HVAC System Services
Ceiling Insulation (.17 cents per sq ft)	Chillers (\$20 per ton)	Duct Test and Repair 50% of test cost up to \$50 for 1st unit 50% of test cost up to \$20 for 2nd unit Also, Duke Energy pays half up to \$200 per system for any identified repair costs to ducted systems
Wall Insulation (.10 cents per sq ft)	Large Unitary A/C & Heat Pumps (\$50 per ton)	
	Small Heat Pumps (\$50 per ton up to \$250)	
	PTHP/PTAC (\$67 per ton)	
	Energy Recovery Ventilation (\$.0.75 / CFM (Minimum 450 CFM per unit)	
	Demand Control Ventilation (\$50 per ton up to 50% of project cost)	





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Q&A @ Board of County Commissioners

Zhihua Qu Pegasus Professor, T. J. Riordan and H. C. Towle Chair, and Director

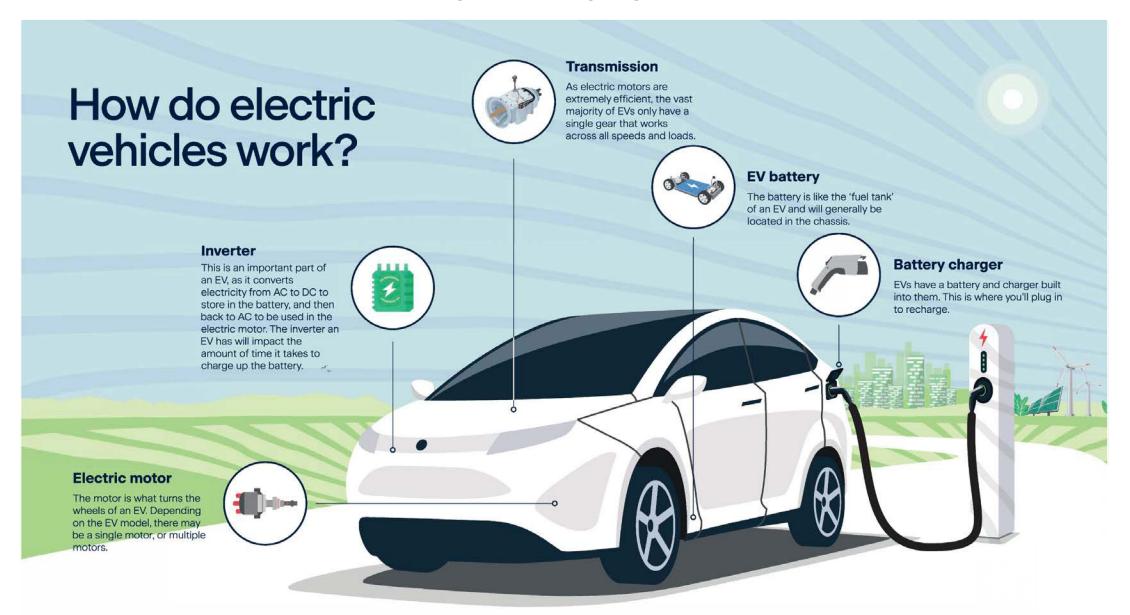
> Kris Davis Associate Professor

RISES Center University of Central Florida





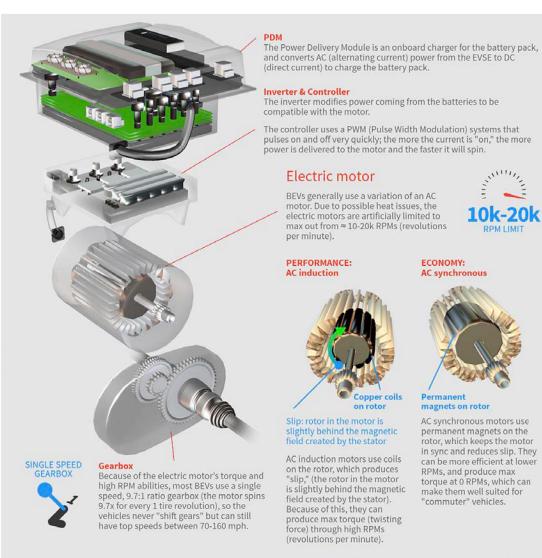
How EV Works



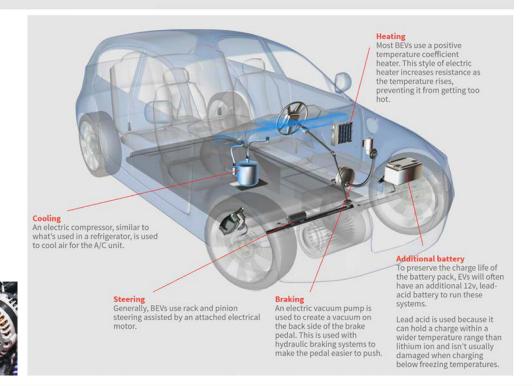




Is There An Alternator: Drive, Braking, and Other Systems for EVs



Acceleration: power generated by Regenerative Braking battery flows to motor Some BEVs are designed to collect energy when coasting. When the "gas pedal" is released, the wheel/axel assembly pushes the gearbox; this turns the motor which generates electricity for the battery. Aside from charging the battery, resistance in the motor can also significantly Coasting / braking: power generated slow the vehicle. by motor flows back into battery



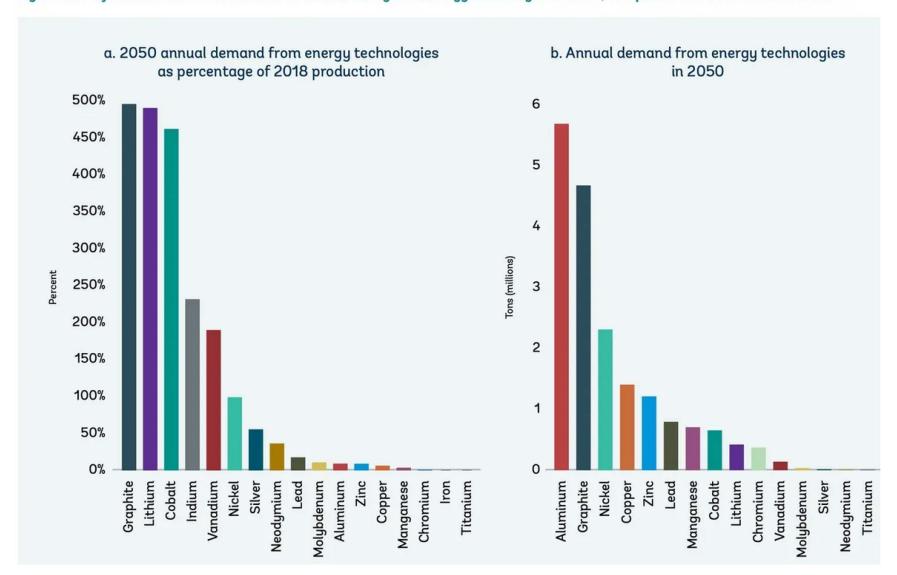
Alternator: generate AC power (and DC with a rectifier)





Precious Metals Needed for Energy Transition (PV, Batteries, Etc.)

Figure 4.3 Projected Annual Mineral Demand Under 2DS Only from Energy Technologies in 2050, Compared to 2018 Production Levels



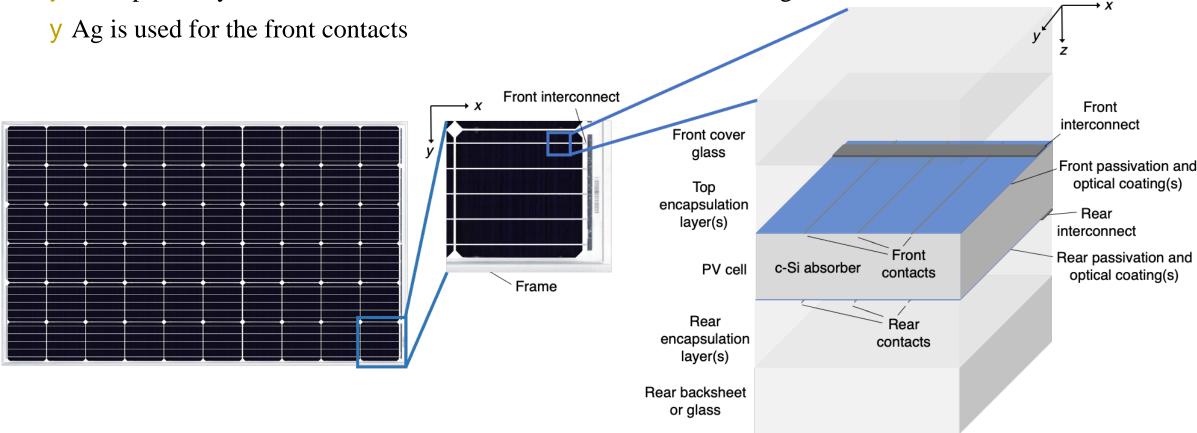




Precious Metals Needed for Energy Transition – PV Specifically

- Z In the photovoltaics (PV) sector, aluminum (Al), copper (Cu), and silver (Ag) are the primary metals used
 - y Al is primarily used for the frame of the PV module, but also for the rear contacts

y Cu is primarily used for the interconnect ribbons and external wiring

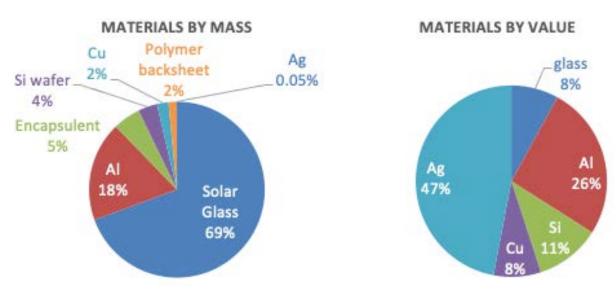




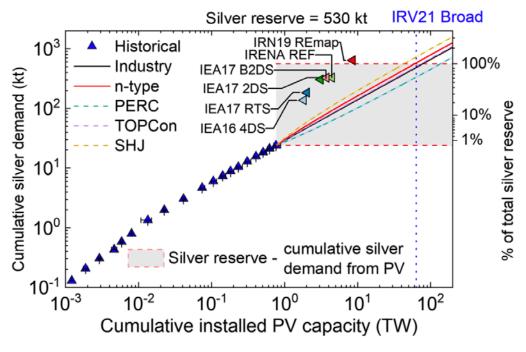


Precious Metals Needed for Energy Transition – PV Specifically

- **Z** By mass, Al is the primarily metal used in the module (left figure)
- Z By value though, Ag add significantly to the manufacturing cost, more than Al, Cu, or even the silicon (Si) itself that makes up the PV device (middle figure)
- Z Ag consumption is expected to grow over time as the industry scales (figure on the right)



Source: U.S. Dept. of Energy Funding Opportunity Announcement (FOA) Number DE-FOA-0002582



Source: B. Hallam et al., Prog. in Photovoltaics, 2022.





Potential Solutions to the Precious Metal Challenge

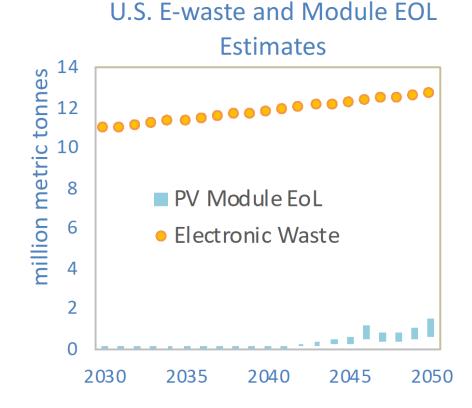
- Z Right now, the PV R&D community, PV industry, and funding agencies are all exploring technologies to enable the use of alternative contact metallization materials
- Z Perhaps the best candidate is Cu, due to similarly high conductivity, but much lower cost
- Z Cu has a lot of challenges in terms of the ability to process the materials and easily integrate it into devices because is oxidizes more readily and Cu atoms/ions can act as critical point defects if/when the enter the crystalline silicon absorber of the PV device
- Z Several groups, including UCF, are exploring how to address this issue
- Z UCF and the Univ. of Delaware were just selected by the U.S. Dept. of energy for a three year, \$1.87M project to develop a new manufacturing process to print Cu metal contacts





Recycling PV Panels

- Z The actual waste associated with the PV industry is dwarfed by other sectors, like electronics waste (figure on the right)
- Z However, the industry is growing, so many are considering how this will be addressed
- Z About 85% of a PV module is comprised of glass and Al, but the Ag and Si are also potentially valuable
- Z A key challenge is the polymer encapsulation layers essentially act like a glue that holds the entire package together making isolation of the constituent parts very difficult



Source: U.S. Dept. of Energy Funding Opportunity Announcement (FOA) Number DE-FOA-0002582





Lithium-ion Battery (LIB) Growth and Impact of Recycling

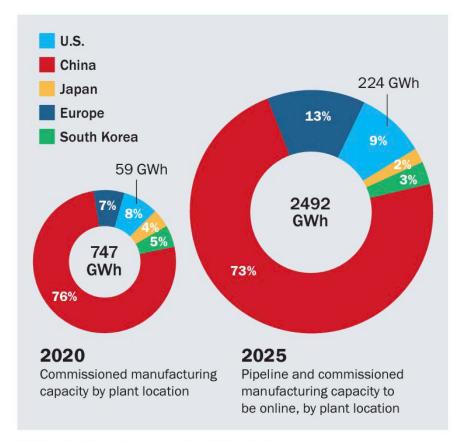


FIGURE 3. Cell manufacturing capacities.

Source: "Lithium-Ion Battery Megafactory Assessment",
Benchmark Mineral Intelligence, March 2021.

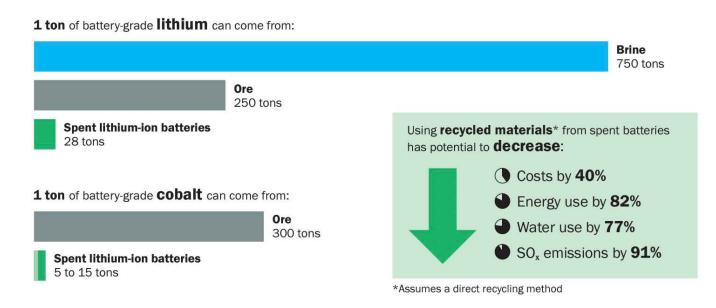
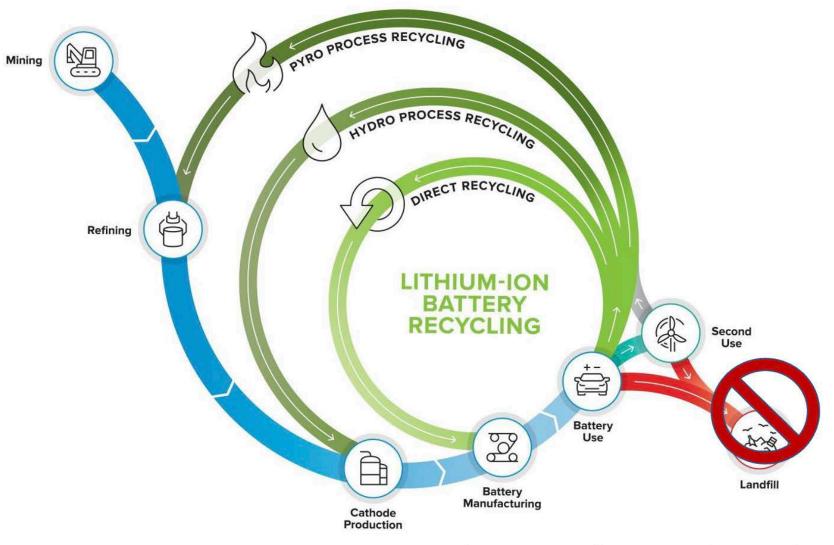


FIGURE 7. Benefits of recycling for lithium-ion batteries. Data from Argonne National Laboratory's ReCell Center, 2019.33



Pathways of Recycling Batteries

- There are currently a small number of commercial LIB recyclers.
- Pyrometallurgical processes are most common.
- Hydrometallurgical processes could yield higher recovery rates but may be less economical.
- Direct process aims to avoid resynthesis of cathode compound
- A mixed chemistry waste stream is a barrier for battery recycling.



Original Image: ttps://recellcenter.org/publications/







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Accelerating
Clean Energy in
Orange County, Florida

Chris Castro
Chief of Staff, SCEP
U.S. Department of Energy

Orange County Board of County Commissioners

September 12th, 2023

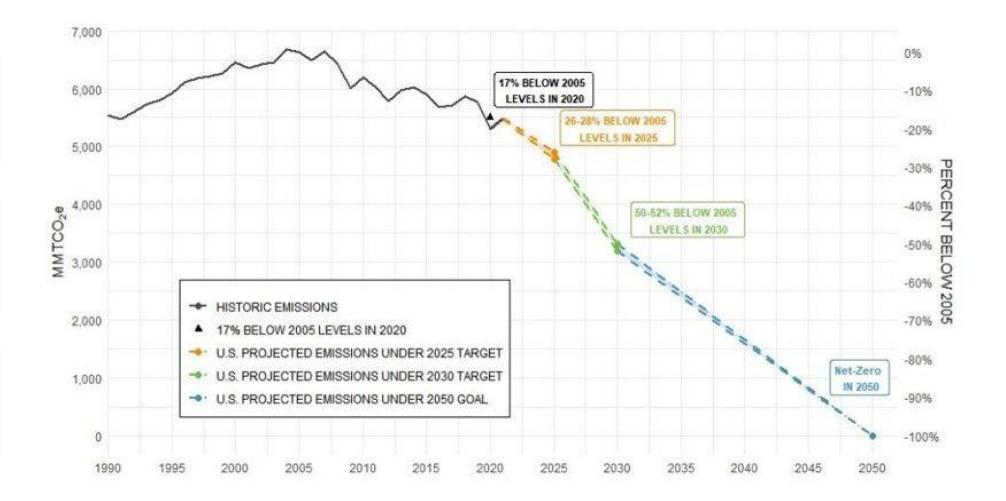


DOE investments align with the Administration's near- and long-term climate and clean energy goals

50-52%GHG reductions by 2030

100% clean electricity by 2035

Net-Zero emissions by 2050



Over \$500 BILLION invested in the clean energy transition

Inflation Reduction Act

- · Lowers household energy bills
- · Pulls clean tech to market
- · Advances environmental justice

Bipartisan Infrastructure Law

- Builds clean tech infrastructure & supply chains
- · Increases climate resilience
- · Invests in workers

WE ARE HERE

CHIPS and Science Act

 Drives equitable clean tech innovation, manufacturing, & regional economic growth

Congress has given DOE new mandates and unprecedented funding





Whole Greater than Sum of its Parts

SCEP's Mission is to partner with State, Local, and Tribal governments and community organizations to catalyze local economic development and job creation through equitable, clean energy solutions.

SCEP does this through the management and oversight of \$16 billion in formula grants, competitive grant awards, consumer rebate grants, and technical assistance.



Prioritize
Justice40
Initiative



Deploy clean energy technologies



Catalyze local economic development



Create jobs and increase hiring



Avoid pollution through place-based strategies



Reduce energy costs

28+ Programs Coming Out of SCEP

\$3.5B for Weatherization Assistance Program

\$260M for Building Efficiency Workforce Training

\$750M for State Energy Program & Revolving Loan Fund

\$500M for
Energy Efficiency
& Renewable
Energy in Public
Schools

\$100M for Energy Future Grants

\$50M for Energy Efficiency for Non-Profits

\$1B for Energy Codes Technical Assistance \$550M for
Energy Efficiency
& Conservation
Block Grants
Program

\$8.8B for Home Energy Rebates

EECBG Program Directly Investing in Over 2,700 Communities Across U.S.



OCFL = \$807,430

Orlando = \$353,540

Ocoee = \$76,560

Winter Garden = \$76,560

Apopka = \$114,500

Total = \$1,428,590



Clean Energy Tax Credits and Elective Pay

Tax credits Available for Consumers



Category	Examples
Efficient Appliances	 Heat pumps, air conditioners, and water heaters – 30% of cost (with limits)
Home Improvements	 Home energy audits - up to \$150 Efficiency upgrades like electric panels, insulation
Clean Energy	 Solar panels and battery storage - 30% of cost
Clean Vehicles	 New vehicles - up to \$7,500 depending on manufacturing requirements Used vehicles - up to \$4,000 Charging equipment - 30% of cost up to \$1,000





Elective Pay – Cash for Clean Energy

Elective pay allows **local governments and taxexempt entities to receive a cash payment** from the IRS for eligible clean energy investments.

- Example: local government invests \$600,000 in tax-credit eligible solar, battery storage, and EV chargers at a community center.
- <u>Cash-back</u>: Through elective pay, local government receives a \$180,000 cash payment from the IRS as they qualify for a 30% investment tax credit for each of the eligible investments.



Elective Pay



Tax-exempt and governmental entities can now receive a **payment equal to the full value of clean energy tax credits** even though they do not owe taxes.



Tax credits earned through Elective Pay can be combined with DOE grants and loans with some limitations.



Eligible entities must complete a **pre-filing registration** and then claim the credit by filing a tax return with the IRS after the project or property is placed in service.

Elective Pay

• 12 of the Inflation Reduction Act clean energy tax credits are eligible for elective pay including:

Investment tax credit (ITC) Clean electricity, storage, microgrids, other energy projects Production tax credit (PTC) Clean electricity For ITC and PTC projects located in "Energy Communities", Bonus credits using domestic content, or benefiting low-income communities Clean commercial vehicles Credit eligible for passenger EVs and other clean vehicles EV chargers Credit for chargers installed in low-income or non-urban areas

See the full list of credits and details at: IRS.gov/ElectivePay

Energy Savings Hub



Air Conditioners (energy efficient)

MORE INFO ON AIR CONDITIONERS



Incentive Type: Tax Credit

Incentive Amount: 30% of the cost paid by the consumer, up to \$600.

How to Access: Submit IRS Form 5695d if you meet the requirements detailed on IRS.gov d.

31 Subject to a cumulative, annual cap of \$1,200.

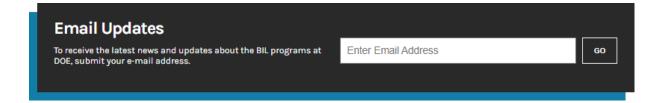
Believe it or not, another option for energy-efficient home cooling is a heat pump, which provides both air conditioning and heating! Credits exist for both air-source and geothermal heat pumps, which could save you additional money on your monthly costs in the long-run.

www.energy.gov/save

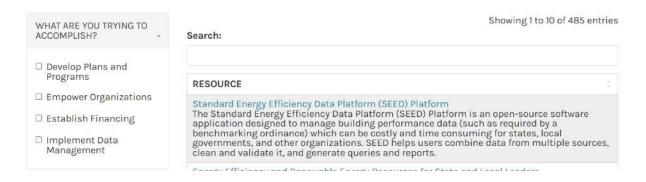
The Energy Savings Hub is a comprehensive tool that shows consumers how they can save money on energy efficient appliances and equipment through tax credits and other incentives.

Stay Connected

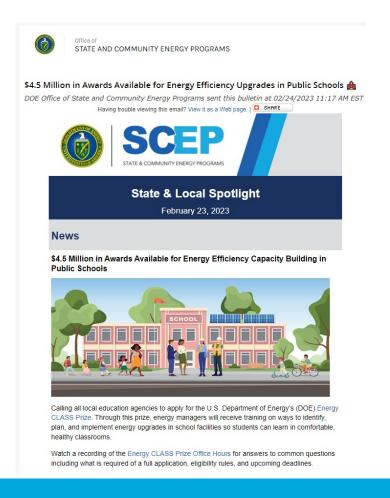
Visit **energy.gov/bil** for announcements and sign up for Bipartisan Infrastructure Law email updates.



Visit energy.gov/scep/slsc/all-state-local-solution-center-resources for state and local TA resources from SCEP, as well as the Spotlight newsletter.



Sign up to receive SCEP's monthly **State and Local Spotlight newsletter** for detailed information.





SCEP

STATE & COMMUNITY ENERGY PROGRAMS



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- Common questions about solar
- Utilities and the solar transition
- Electric Vehicles (EVs) and solar- materials and recycling
- National Context
- Conclusion



Conclusion

■ Sustainability: "meeting the needs of the present without compromising the ability of future generations to meet their own needs." (United Nations Brundtland Commission, 1987)

■ Resilience: Ability to bounce-forward from threats, shocks, and stressors.

• Moving towards renewable energy and zero-emission vehicles makes our community more sustainable and resilient.

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Sustainability & Resiliency Emerging Trends

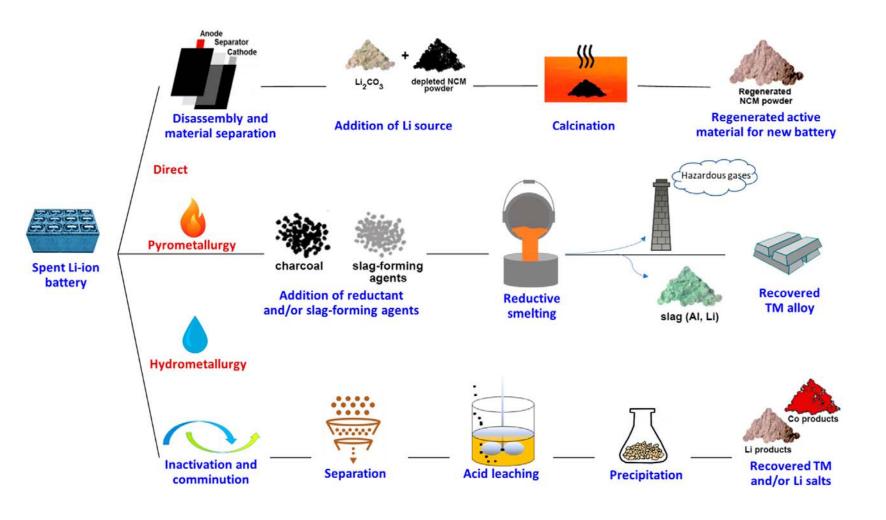
September 12, 2023

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Sustainability & Resiliency Emerging Trends

September 12, 2023

Pathways of Recycling Batteries



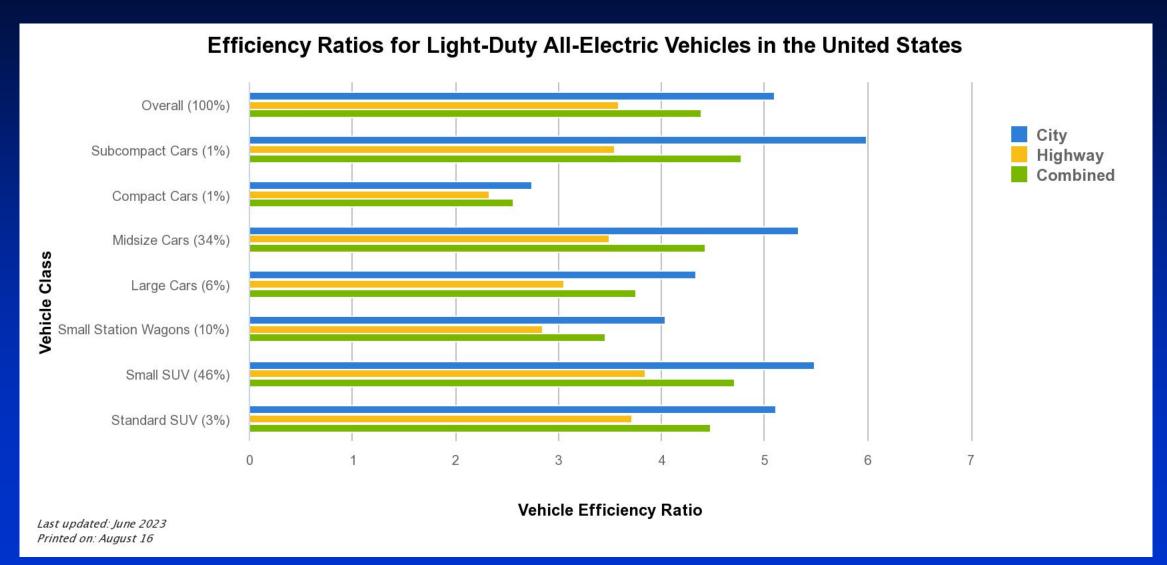
- There are currently a small number of commercial LIB recyclers.
- Pyrometallurgical processes are most common.
- Hydrometallurgical processes could yield higher recovery rates but may be less economical.
- Direct process aims to avoid resynthesis of cathode compound
- A mixed chemistry waste stream is a barrier for battery recycling.





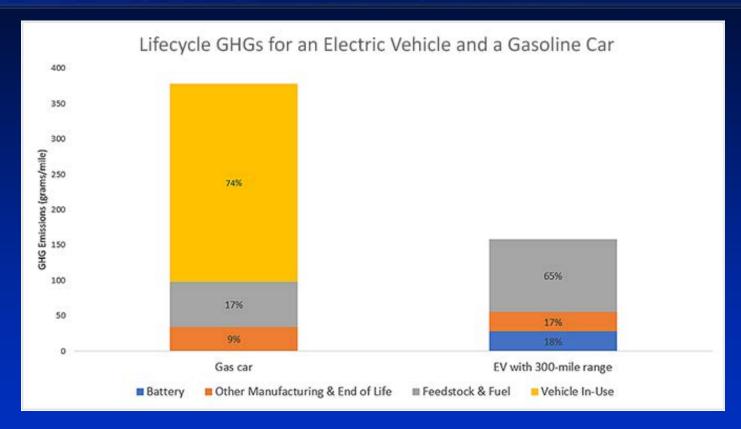


EVs are More Efficient





Lifecycle Greenhouse Gas Emissions Comparison



- **Blue** Battery related emissions
- **Orange** Remainder of the vehicle manufacturing (e.g., extracting materials, manufacturing and assembling other parts, and vehicle assembly) and end-of-life (recycling or disposal).
- **Gray** Upstream emissions associated with producing gasoline or electricity (U.S. mix).
- **Yellow** Tailpipe emissions during vehicle operations