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## M E M O R A N D U M

**TO: 2024 Orange County Charter Review Commission**  
**FROM: Wade C. Vose, General Counsel**  
**DATE: May 13, 2024**  
**SUBJECT: Revised Ballot Summary Adding Financial Impact Summary – Fiscal Sustainability Analysis Amendment**

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Pursuant to the requirements of Sec. 702.B. of the Charter, please find attached as Exhibit "A" a revised ballot summary adding a summary of the Comptroller's financial impact statement relating to the proposed Fiscal Sustainability Analysis charter amendment. The language added to the ballot summary is as follows: "Comptroller estimated financial impact: Indeterminate financial impact."

For ease of reference, the charter text revisions of the proposed charter amendment are also included at Exhibit "A". Such text remains unchanged from that reported out by the Sustainable Growth and Charter Cleanup Committee.

**Revised Ballot Summary Adding Financial Impact Summary – Fiscal Sustainability Analysis  
Amendment**

May 13, 2024

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**Exhibit “A”**

**Ballot Proposal:** The ballot title and ballot summary for this question are as follows:

**ORANGE COUNTY CHARTER  
AMENDMENT REQUIRING ADOPTION OF A  
FISCAL SUSTAINABILITY ANALYSIS TOOL**

Amending the County Charter to require that no later than October 2025, the County shall adopt a fiscal sustainability analysis methodology and process to enable the County to evaluate the impacts of proposed Urban Service Area expansions and proposed development in Rural Settlements and Rural Service Area on the County's capacity to efficiently provide and maintain infrastructure and services over the County Comprehensive Plan's longest-range planning period. Comptroller estimated financial impact: Indeterminate financial impact.

\_\_\_\_\_ Yes  
\_\_\_\_\_ No

**Text Revisions:** Upon approval of this question at referendum, the following portions of the Orange County Charter are amended to read as follows:

**Sec. 506<sup>1</sup>. – Fiscal Sustainability Analysis Tool.**

No later than October 2025, the county shall adopt a fiscal sustainability analysis methodology and process to enable the county to evaluate the impacts of proposed Urban Service Area expansions, and the impacts of proposed development in Rural Settlements and the Rural Service Area, on the county's capacity to efficiently provide and maintain infrastructure and services over the Orange County Comprehensive Plan's longest-range planning period. The county may amend the methodology and process after adoption.

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<sup>1</sup> If any other charter amendment is adopted as Section 506 of the Orange County Charter at the November 2024 general election, this section shall be codified as Section 507.