

BCC Mtg. Date: January 7, 2025

RESOLUTION NO. 2025- B-02

A RESOLUTION of the Board of County Commissioners of Orange County, Florida approving the issuance by the Orange County Health Facilities Authority of its Hospital Revenue Bonds (Orlando Health Obligated Group), in one or more series over the longest period permitted by and in an aggregate principal amount not to exceed \$1,500,000,000 and the loan of the proceeds thereof to Orlando Health, Inc., a Florida not-for-profit corporation.

WHEREAS, the Orange County Health Facilities Authority (the "Authority") has been created by the Board of County Commissioners of Orange County, Florida (the "Board of County Commissioners") pursuant to the Health Facilities Authorities Law, Part III of Chapter 154 of the Florida Statutes, as amended (the "Act"), and is authorized under the Act, and particularly Section 154.247 thereof, to issue revenue bonds for the purpose of financing and refinancing health care facilities for not-for-profit corporations located within or without Orange County, Florida under the conditions prescribed in the Act; and

WHEREAS, Orlando Health, Inc., a Florida not-for-profit corporation ("Orlando Health") has requested the Authority to issue its Hospital Revenue Bonds (Orlando Health Obligated Group), in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$1,500,000,000 (the "Bonds"), and to loan the proceeds from the sale of the Bonds to Orlando Health; and

WHEREAS, the proceeds from the sale of the Bonds will be used for one or more of the following purposes: to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain hospital and health care facilities of Orlando Health on the Orlando Health Downtown Campus described below, (b) currently refund all or a portion of the outstanding National Finance Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024A, issued in the original principal amount of \$835,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in the State of Alabama and more specifically described below, (c) currently refund all or a portion of the outstanding Orange County Health Facilities Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024B, issued in the original principal amount of \$439,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in Brevard County, Florida and Indian River County, Florida and more specifically described below, (d) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (e) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (f) pay certain working capital expenditures, if deemed necessary or desirable, and (g) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable; and

WHEREAS, the proceeds of the sale of the Bonds, when and if issued, will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended), and the proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring,

constructing, improving or renovating the hospital and health care facilities (including related land improvement costs and working capital expenditures) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the hospital and health care facilities listed below. The initial principal users and/or owners and the maximum aggregate principal amount of Bonds to be issued under the plan of finance described above for each such facility is listed below.

1. The Orlando Health Downtown Campus which contains Orlando Regional Medical Center, a 866-bed acute care hospital located at 52 West Underwood Street, Orlando, Florida, Arnold Palmer Hospital for Children ("Arnold Palmer Hospital"), a 156-bed acute care hospital located at 92 West Miller Street/75 Bonnie Loch Court, Orlando Florida, and Winnie Palmer Hospital for Women and Babies ("Winnie Palmer Hospital") a 350-bed acute care hospital located at 83 West Miller Street, Orlando, Florida, and the related land, parking garages, office buildings, wellness centers, medical education facilities, clinics, warehouses and other buildings located on the Orlando Health Downtown Campus, bordered generally by South Orange Avenue to the east, Interstate 4 to the west, Kaley Street to the south and West Lucerne Circle to the north, which Orlando Health Downtown Campus includes the following addresses in Orlando, Florida: 29, 83, 92, 105, 113 and 138 West Miller Street; 24, 32, 44, 50, 65, 89 and 119 West Sturtevant Street, 1222, 1400, 1512, 1600, 1622, 1700, 1720, 1732 and 1800 South Orange Avenue, 1314, 1404, 1414, 1417, 1725 and 1814 Kuhl Avenue; 88, 89, 121 and 135 West Copeland Street; 1401, 1421, 1502 and 1506 Lucerne Terrace; 74, 106 and 110 Bonnie Loch Court, 1720, 1725 and 1733 Cook Avenue; 44 Lake Beauty Drive; 1200, 1221, 1301, 1335, 1402, 1415 and 1515 Sligh Boulevard; 7, 21, 60, 62, 81, 415 and 419 Columbia Street; 25, 52, and 86 West Underwood Street; 1215, 1301, and 1315 Atlanta Ave; 9, 45 and 51 Pennsylvania Street; 1100 Silver Court; 1227, 1300 and 1309 South Division Avenue; and 32, 55 and 60 West Gore Street. The initial owner and principal user of the facilities described above is Orlando Health -----\$50,000,000.

2. Orlando Health Melbourne Hospital, a 119-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located at 246-250 N. Wickham Road, Melbourne, Florida, the initial owner of which is OHMH, LLC, a Florida limited liability company, and initial principal user of which is Orlando Health-----\$220,000,000.

3. Orlando Health Rockledge Hospital, a 298-bed acute care hospital and related medical clinics, offices, parking, warehouse and ancillary facilities located on the Orlando Health Rockledge Hospital Campus having a main address of at 110 Longwood Avenue, Rockledge, Florida. The Orlando Health Rockledge Hospital Campus is bordered generally by Orange Avenue on the north, Seminole Drive on the east, Barton Boulevard on the South and Rockledge Boulevard (U.S. Hwy 1) on the West, and includes the following additional addresses in Rockledge, Florida: 101, 109, 113 and 115 Longwood Avenue, 1001 and 1004 Beverly Drive, 111, 112 and 114 Barton Avenue, 1041 Seminole Drive and 1108 Geiger Street. The initial owner of the facilities described above is OHRH, LLC, a Florida limited liability company, and initial principal user of such facilities is Orlando Health -----\$105,000,000.

4. Orlando Health Sebastian River Hospital, a 145-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the Orlando Health Sebastian

River Hospital Campus having a main address of 13695 U.S. Highway 1 Sebastian, Florida. The Orlando Health Sebastian River Hospital Campus is bordered generally by 143rd Street on the north, U.S. Highway 1 on the east, 83rd Street/Bay Street on the south and the Sebastian River on the west, and includes the following additional addresses in Sebastian, Florida: 7915, 7925, 7955, 7965 and 8005 83rd Avenue/Bay Street. The initial owner of the facilities described above is OHSRH, LLC, a Florida limited liability company, and initial principal user of such facilities is Orlando Health -----\$200,000,000.

5. Brookwood Baptist Medical Center, a 595-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Brookwood Baptist Medical Center Campus, having a main address of 2010 Brookwood Medical Center Drive in Homewood, Alabama. The Brookwood Baptist Medical Center Campus is bordered generally by Montgomery Highway (Rt. 31) on the northwest, Brookwood Boulevard on the east, Vestivia Drive on the south and Montgomery Highway (Rt. 31) on the west, and includes the following additional addresses in Homewood, Alabama: 2006, 2008, 2015 and 2031 Brookwood Medical Center Drive and 513 Brookwood Medical Plaza. The initial principal user of the facilities described above is Orlando Health -----\$450,000,000.

6. Princeton Baptist Medical Center, a 505-bed acute care hospital, and related medical clinics, ambulatory facilities, offices, parking and ancillary facilities located on the Princeton Baptist Medical Center Campus, having a main address of 701 Princeton Avenue SW in Birmingham, Alabama. The Princeton Baptist Medical Center Campus is bordered generally by Princeton Avenue SW on the north, 7th Street SW on the east, Cotton Avenue on the south and 10th Street SW on the west, and includes the following additional addresses in Birmingham, Alabama: 701, 740 and 801 Tuscaloosa Avenue SW and 798 Cotton Avenue SW. The initial principal user of the facilities described above is Orlando Health -----\$300,000,000.

7. Citizens Baptist Medical Center, a 122-bed acute care hospital, and related medical clinics, ambulatory facilities, offices, parking and ancillary facilities located on the Citizens Baptist Medical Center Campus, having a main address of 604 Stone Avenue in Talladega, Alabama. The Citizens Baptist Medical Center Campus is bordered generally by CSX Railroad tracks on the north, Tinney Street on the east, Stone Avenue on the south and Johnson Avenue SW on the west. The initial principal user of the facilities described above is Orlando Health -----\$75,000,000.

8. Shelby Baptist Medical Center, a 252-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Shelby Baptist Medical Center Campus, having a main address of 1000 First Street North in Alabaster, Alabama. The Shelby Baptist Medical Center Campus is bordered generally by the Shelby Baptist Medical Center Campus parking deck on the north, the vacant wooded parcel of land on the east, 7th Avenue NE on the south and 1st Street North (Rt. 31) on the west, and includes the following additional address in Alabaster, Alabama: 1022 First Street North. The initial principal user of the facilities described above is Orlando Health -----\$300,000,000.

9. Walker Baptist Medical Center, a 267-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Walker Baptist Medical Center Campus, having a main address of 3400 Highway

78 East in Jasper, Alabama. The Walker Baptist Medical Center Campus is bordered generally by 3rd Street NE on the north, 36th Avenue NE on the east, Highway 69 on the south and Medical Center Drive on the west. The initial principal user of the facilities described above is Orlando Health -----\$260,000,000.

WHEREAS, Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), requires the approval of the issuance of the Bonds by the Board of County Commissioners, as the "applicable elected representative" under Section 147(f) of the Code, after a public hearing following reasonable public notice; and

WHEREAS, attached hereto as *Exhibits A* and *B*, respectively, are copies of the publisher's affidavit evidencing publication of the Notice of Public Hearing and the Minutes of a Public Hearing held by the Authority on December 12, 2024;

NOW, THEREFORE, Be It Resolved by the Board of County Commissioners of Orange County, Florida, as follows:

Section 1. The issuance of the Bonds by the Authority in one or more series over the longest period permitted by and in an aggregate principal amount not to exceed \$1,500,000,000 for the purposes set forth above is hereby approved solely for purposes of Section 147(f) of the Code.

Section 2. The approval given herein shall be solely for the purpose of satisfying the requirements of Section 147(f) of the Code and shall not be construed as (i) an endorsement of the creditworthiness of Orlando Health; (ii) a recommendation to any prospective purchaser to purchase the Bonds; (iii) the evaluation of the likelihood of the repayment of the debt service on the Bonds; or (iv) an approval of any zoning application or any regulatory permit required in connection with the above-described facilities, and this Board shall not be construed by virtue of its adoption of this Resolution to have waived, or be estopped from asserting, any rights or responsibilities it may have in that regard.

Section 3. Nothing contained in this approval shall be deemed to create any obligation or obligations of Orange County, Florida or the Board of County Commissioners of Orange County.

Section 4. This Resolution shall take effect immediately upon its adoption.

ADOPTED this 7th day of January, 2025.



ORANGE COUNTY, FLORIDA
By: Board of County Commissioners

By: *Jerry L. Demings*
for Jerry L. Demings, Mayor

ATTEST: Phil Diamond, CPA, County Comptroller
As Clerk of the Board of County Commissioners

Jennifer Ann - Kinney

Deputy County Clerk



Deputy County Clerk

[Signature]

day of January, 2025.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal of the Board this 7th

preservation of the Resolution.

The undersigned further certifies that the ayes and nays taken on passage of the Resolution have been entered in the minutes of the Board and that provision has been made for the

“Board”) at its meeting held on January 7, 2025.

The undersigned does hereby certify that the attached is a true and correct copy of the Resolution duly adopted by the Board of County Commissioners of Orange County, Florida (the

STATE OF FLORIDA)
COUNTY OF ORANGE)
SS)
)

EXHIBIT A

Notice of Public Hearing

(see attached)

Orlando Sentinel

MEDIA GROUP

Published Daily in
Orange, Seminole, Lake, Osceola & Volusia Counties, Florida

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215 North Eola Drive, PO Box 2809
Orlando, FL, 32802-2809

**State Of Florida
County Of Orange**

Before the undersigned authority personally appeared
Rose Williams, who on oath says that he or she is a duly authorized
representative of the ORLANDO SENTINEL, a DAILY newspaper
published in ORANGE County, Florida; that the attached copy of
advertisement, being a Legal Notice in:

The matter of 11200-Misc. Legal
Was published in said newspaper by print in the issues of, or by publication
on the newspaper's website, if authorized on Dec 05, 2024.

Affiant further says that the newspaper complies with all legal requirements
for publication in Chapter 50, Florida Statutes.



Signature of Affiant

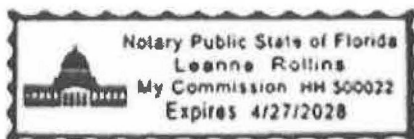
Rose Williams

Name of Affiant

Sworn to and subscribed before me on this 6 day of December, 2024,
by above Affiant, who is personally known to me (X) or who has produced identification ().



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

7733185

NOTICE OF PUBLIC HEARING AND MEETING

NOTICE IS HEREBY GIVEN that the ORANGE COUNTY HEALTH FACILITIES AUTHORITY (the "Authority") will meet in public session in Room 105 of the Orange County Administration Center, 201 South Rosalind Avenue, Orlando, Florida, on Thursday, December 12, 2024, at 7:30 a.m.

The Authority meeting will be held for the following purposes:

I. conducting a public hearing regarding a plan to issue the Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$1,500,000,000 (the "Bonds"). The proceeds of the Bonds will be loaned to Orlando Health, Inc., a Florida not-for-profit corporation ("Orlando Health") and used for one or more of the following purposes: to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain hospital and health care facilities of Orlando Health on the Orlando Health Downtown Campus described below, (b) currently refund all or a portion of the outstanding National Finance Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024A, issued in the original principal amount of \$835,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in the State of Alabama and more specifically described below, (c) currently refund all or a portion of the outstanding Orange County Health Facilities Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024B, issued in the original principal amount of \$439,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in Brevard County, Florida and Indian River County, Florida and more specifically described below, (d) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (e) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (f) pay certain working capital expenditures, if deemed necessary or desirable, and (g) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code")), and the proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the hospital and health care facilities (including related land improvement costs and working capital expenditures) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the hospital and health care facilities listed below. The initial principal users and/or owners and the maximum aggregate principal amount of Bonds to be issued under the plan of finance described above for each such facility is listed below.

1. The Orlando Health Downtown Campus which contains Orlando Regional Medical Center, a 866-bed acute care hospital located at 52 West Underwood Street, Orlando, Florida, Arnold Palmer Hospital for Children ("Arnold Palmer Hospital"), a 156-bed acute care hospital located at 92 West Miller Street/75 Bonnie Loch Court, Orlando, Florida, and Winnie Palmer Hospital for Women and Babies ("Winnie Palmer Hospital") a 350-bed acute care hospital located at 83 West Miller Street, Orlando, Florida, and the related land, parking garages, office buildings, wellness centers, medical education facilities, clinics, warehouses and other buildings located on the Orlando Health Downtown Campus, bordered generally by South Orange Avenue to the east, Interstate 4 to the west, Kaley Street to the south and West Lucerne Circle to the north, which Orlando Health Downtown Campus includes the following addresses in Orlando, Florida: 29, 83, 92, 105, 113 and 138 West Miller Street; 24, 32, 44, 50, 65, 89 and 119 West Sturtevant Street; 1222, 1400, 1512, 1600, 1622, 1700, 1720, 1732 and 1800 South Orange Avenue; 1314, 1404, 1414, 1417, 1725 and 1814 Kuhl Avenue; 89, 89, 121 and 135 West Copeland Street; 1401, 1421, 1502 and 1506 Lucerne Terrace; 74, 106 and 110 Bonnie Loch Court; 1720, 1725 and 1733 Cook Avenue; 44 Lake Debuty Drive; 1200, 1221, 1301, 1335, 1402, 1415 and 1515 Sligh Boulevard; 7, 21, 60, 62, 81, 415 and 419 Columbia Street; 25, 52, and 86 West Underwood Street; 1215, 1301, and 1315 Atlanta Ave.; 9, 45 and 51 Pennsylvania Street; 1100 Silver Court; 1227, 1300 and 1309 South Division Avenue; and 32, 55 and 60 West Gore Street. The initial owner and principal user of the facilities described above is Orlando Health ----- \$50,000,000.

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facilities described above is Orlando Health ----- \$75,000,000.

8. Shelby Baptist Medical Center, a 252-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Shelby Baptist Medical Center Campus, having a main address of 1000 First Street North in Alabaster, Alabama. The Shelby Baptist Medical Center Campus is bordered generally by the Shelby Baptist Medical Center Campus parking deck on the north, the vacant wooded parcel of land on the east, 7th Avenue NE on the south and 1st Street North (Rt. 31) on the west, and includes the following additional address in Alabaster, Alabama: 1022 First Street North. The initial principal user of the facilities described above is Orlando Health ----- \$300,000,000.

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The public hearing is required by Section 147(f) of the Code. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of the Bonds. Comments at the public hearing are invited. Written comments may be submitted to the Authority in care of its counsel, Lowndes, Drosdick, Doster, Kantor & Reed, P.A., 215 North Eola Drive, Orlando, Florida 32801, Attention: Dale Burkert, Esq., until the conclusion of the public hearing. Additional information can be obtained from the Authority at the address listed immediately above.

II. adopting resolutions (i) authorizing the issuance and sale by the Orange County Health Facilities Authority (the "Authority") of its Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group), in one or more series and in an aggregate principal amount not exceeding \$1,500,000,000 (the "Bonds"), and the loan of the proceeds thereof to Orlando Health, Inc., a Florida not-for-profit corporation ("Orlando Health") to be used to: (a) finance, refinance, or reimburse Orlando Health for its payment of the costs of constructing and equipping certain of its health care facilities, (b) currently refund all or a portion of the outstanding National Finance Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024A, issued in the original principal amount of \$835,000,000, the proceeds of which were used to acquire certain hospital and other healthcare facilities in the State of Alabama and operated by Orlando Health, (c) currently refund all or a portion of the outstanding Orange County Health Facilities Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024B, issued in the original principal amount of \$439,000,000, the proceeds of which were used to acquire certain hospital and other healthcare facilities in Brevard County, Florida and Indian River County, Florida and operated by Orlando Health, and (d) pay certain costs of issuance of the Bonds, if deemed necessary or desirable; and (ii) authorizing the execution and delivery of (a) one or more Contracts of Purchase, providing for the sale of the Bonds, (b) one or more Bond Trust Indentures securing the Bonds, (c) one or more Loan Agreements providing for the loan of the proceeds of the Bonds to Orlando Health, and (d) one or more Tax Exemption Certificates and Agreements relating to the Bonds, (iii) approving the execution and delivery by Orlando Health, as Obligated Group Agent, on behalf of itself and Orlando Health Central, Inc., a Florida not-for-profit corporation ("Health Central"), South Lake Hospital, Inc., a Florida not-for-profit corporation ("South Lake"), OsceolaSC, LLC, a Delaware limited liability company ("Osceola"), OHI West, Inc., a Florida not-for-profit corporation ("OHI West"), OHRH, LLC, a Florida limited liability company ("OHRH"), OHMH, LLC, a Florida limited liability company ("OHMH") and OHSRH, LLC, a Florida limited liability company ("OHSRH"), and together with Orlando Health, Health Central, South Lake, Osceola, OHI West, OHRH and OHMH, the "Obligated Group"), of one or more Supplemental Master Trust Indentures to a Second Amended and Restated Master Trust Indenture between the Obligated Group and The Bank of New York Mellon, as master trustee, and one or more Obligations to be issued hereunder securing the Bonds, (iv) authorizing the use and distribution of one or more Preliminary Official Statements and one or more Official Statements in connection with the issuance of the Bonds, (v) providing that the Bonds shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof, but shall be payable solely from the revenues provided therefor, and that neither the faith and credit nor any taxing power of Orange County, Florida or of the State of Florida or of any political subdivision thereof is pledged to the payment of the principal of, premium, if any, or interest on the Bonds; and (vi) providing for other related matters.

III. considering such other business as may properly come before the Authority at such meeting.

Section 286.0105, Florida Statutes, states that if a person decides to appeal any decision made by a board, agency, or commission with respect to any matter considered at a meeting or hearing, he or she will need a record of the proceedings, and that, for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

La Sección 286.0105 de los Estatutos de la Florida establece que si una persona decide apelar cualquier decisión tomada por una junta, agencia o comisión con respecto a cualquier asunto considerado en una reunión o audiencia, necesitará un registro de los procedimientos y que, para tal fin, es posible que deba asegurarse de que se haga un registro literal de los procedimientos, cuyo expediente incluya los testimonios y las pruebas en que se basará la apelación.

Seksyon 286.0105, Lwa Florida, deklare ke si yon moun deside tèl apèl kont nèn pòt desizyon ki te pran pa yon tablo, ajans, oswa komisyon ki gen rapò ak nèn pòt pwoblèm konsidere nan yon reyinyon oswa yon odyans, li pral bezwen yon dosye sou pwosedi yo, e ke, pou rezon sa yo, li ka bezwen asire ke yon dosye vèbal nan pwosedi yo fèt, ki dosye gen ladan lèwajaj ak prèv ki montre apèl la dwe baze.

Orange County does not discriminate on the basis of race, color, national origin, sex, age, religion, disability or family status. Those with questions or concerns about nondiscrimination, those requiring special assistance under the Americans with Disabilities Act (ADA), and those requiring language assistance (free of charge) should contact the Title VI/Nondiscrimination Coordinator at access@ocfl.net or by calling 3-1-1 (407-836-3111).

If you are hearing or speech impaired, you may reach the phone numbers above by dialing 711.

El Condado de Orange no discrimina por motivos de raza, color, origen nacional, sexo, edad, religión, discapacidad o situación familiar. Aquellos que tengan preguntas o inquietudes sobre la no discriminación, aquellos que requieran asistencia según la Ley de Estadounidenses con Discapacidades (ADA) y aquellos que requieran asistencia lingüística (gratuita) deben comunicarse con el Coordinador de No Discriminación/Título VI en access@ocfl.net o llamando 3-1-1 (407-836-3111).

Si tiene problemas de audición o del habla, puede comunicarse con los números de teléfono anteriores marcando 711.

Orange County pa fè diskriminasyon sou baz ras, koulè, orijin nasyonal, sèks, laj, relijyon, andikap oswa sityasyon fanmi. Moun ki gen kesyon oswa enkyetid konsènan non diskriminasyon, moun ki bezwen asistans espesyal dapre Lwa Ameriken andikap yo (ADA), ak moun ki bezwen asistans nan lang (gratis) la dwe kontakte Kowòdonatè Tit VI/Nondiscrimination nan access@ocfl.net oswa lè yo rele 3-1-1 (407-836-3111).

Si w gen pwoblèm pou lèwaj oswa pou w pale, ou ka kontakte nimevo telefòn ki anwo yo lè w kanpeze 711.

DATED: December 5, 2024

ORANGE COUNTY HEALTH FACILITIES
AUTHORITY

EXHIBIT B

Minutes of Public Hearing

(see attached)

NAME

ADDRESS

NONE.

A summary of the views so expressed, if any, is attached hereto.

All interested persons wishing to file written statements were given the full opportunity to do so; the persons filing written statements were as follows:

NAME

ADDRESS

NONE.

Copies of all such written statements, if any, are attached hereto.

Prior to the public hearing, the Authority solicited written statements from interested persons pursuant to an invitation set forth in the public notice referred to above; the persons filing written statements with the Authority pursuant to such invitation were as follows:

NAME

ADDRESS

NONE.

Copies of all such written statements, if any, are attached hereto.

Thereupon, after all persons desiring to speak or submit written statements had been permitted to do so, the Chair stated that the public hearing on the proposed issuance of such Bonds was concluded.

DATED this 12th day of December, 2024.

ORANGE COUNTY HEALTH FACILITIES
AUTHORITY

A handwritten signature in black ink, appearing to read "Michael Daniels", written over a horizontal line.

Michael Daniels, Chair

[SEAL]

ATTEST:

A handwritten signature in black ink, appearing to read "Melissa Schatzky", written over a horizontal line.

Member

EXHIBIT A

PUBLISHER'S AFFIDAVIT

0012195\208186\14434097

Orlando Sentinel

MEDIA GROUP

Published Daily in
Orange, Seminole, Lake, Osceola & Volusia Counties, Florida

Sold To:

Lowndes Drosdick Doster - CU00110932
215 North Eola Drive, PO Box 2809
Orlando, FL, 32802-2809

Bill To:

Lowndes Drosdick Doster - CU00110932
215 North Eola Drive, PO Box 2809
Orlando, FL, 32802-2809

State Of Florida
County Of Orange

Before the undersigned authority personally appeared
Rose Williams, who on oath says that he or she is a duly authorized
representative of the ORLANDO SENTINEL, a DAILY newspaper
published in ORANGE County, Florida; that the attached copy of
advertisement, being a Legal Notice in:

The matter of 11200-Misc. Legal
Was published in said newspaper by print in the issues of, or by publication
on the newspaper's website, if authorized on Dec 05, 2024.

Affiant further says that the newspaper complies with all legal requirements
for publication in Chapter 50, Florida Statutes.

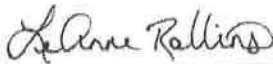


Rose Williams

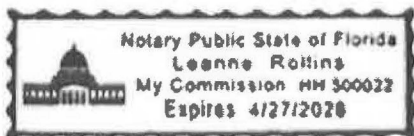
Signature of Affiant

Name of Affiant

Sworn to and subscribed before me on this 6 day of December, 2024,
by above Affiant, who is personally known to me (X) or who has produced identification ().



Signature of Notary Public



Name of Notary, Typed, Printed, or Stamped

7733185

NOTICE OF PUBLIC HEARING AND MEETING

NOTICE IS HEREBY GIVEN that the ORANGE COUNTY HEALTH FACILITIES AUTHORITY (the "Authority") will meet in public session in Room 105 of the Orange County Administration Center, 201 South Rosalind Avenue, Orlando, Florida, on Thursday, December 12, 2024, at 7:30 a.m.

The Authority meeting will be held for the following purposes:

1. conducting a public hearing regarding a plan to issue the Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group) in one or more series over the longest period permitted by law and in an aggregate principal amount not to exceed \$1,500,000,000 (the "Bonds"). The proceeds of the Bonds will be loaned to Orlando Health, Inc., a Florida not-for-profit corporation ("Orlando Health") and used for one or more of the following purposes: to (a) finance, refinance, or reimburse the costs of acquiring, constructing, renovating and equipping certain hospital and health care facilities of Orlando Health on the Orlando Health Downtown Campus described below, (b) currently refund all or a portion of the outstanding National Finance Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024A, issued in the original principal amount of \$835,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in the State of Alabama and more specifically described below, (c) currently refund all or a portion of the outstanding Orange County Health Facilities Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024B, issued in the original principal amount of \$439,000,000, the proceeds of which were used to finance, refinance, or reimburse the costs of acquiring certain hospital and health care facilities located in Brevard County, Florida and Indian River County, Florida and more specifically described below, (d) provide one or more debt service reserve funds for the benefit of all or a portion of the Bonds, if deemed necessary or desirable, (e) pay a portion of the interest to accrue on the Bonds, if deemed necessary or desirable, (f) pay certain working capital expenditures, if deemed necessary or desirable, and (g) pay certain costs of issuance of the Bonds, including the costs of any credit or liquidity enhancement thereof, if deemed necessary or desirable.

The Bonds will be qualified 501(c)(3) bonds (as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the "Code")), and the proceeds of the Bonds will be used to finance, refinance or reimburse the costs of acquiring, constructing, improving or renovating the hospital and health care facilities (including related land improvement costs and working capital expenditures) listed below and the costs of acquiring and installing equipment (including, but not limited to, medical equipment, computer equipment, office equipment and general building equipment and fixtures) to be used at the hospital and health care facilities listed below. The initial principal users and/or owners and the maximum aggregate principal amount of Bonds to be issued under the plan of finance described above for each such facility is listed below.

1. The Orlando Health Downtown Campus which contains Orlando Regional Medical Center, a 860-bed acute care hospital located at 52 West Underwood Street, Orlando, Florida; Arnold Palmer Hospital for Children ("Arnold Palmer Hospital"), a 156-bed acute care hospital located at 92 West Miller Street/75 Bonnie Loch Court, Orlando, Florida; and Winnie Palmer Hospital for Women and Babies ("Winnie Palmer Hospital"), a 350-bed acute care hospital located at 83 West Miller Street, Orlando, Florida, and the related land, parking garages, office buildings, wellness centers, medical education facilities, clinics, warehouses and other buildings located on the Orlando Health Downtown Campus, bordered generally by South Orange Avenue to the east, Interstate 4 to the west, Kaley Street to the south and West Lucerne Circle to the north, which Orlando Health Downtown Campus includes the following addresses in Orlando, Florida: 29, 83, 92, 105, 113 and 136 West Miller Street, 24, 32, 44, 50, 65, 89 and 119 West Sturtevant Street, 1222, 1400, 1512, 1600, 1622, 1700, 1720, 1732 and 1800 South Orange Avenue, 1314, 1404, 1414, 1417, 1725 and 1814 Kuhl Avenue; 88, 89, 121 and 135 West Copeland Street; 1401, 1421, 1502 and 1506 Lucerne Terrace; 74, 106 and 110 Bonnie Loch Court, 1720, 1725 and 1733 Cook Avenue; 44 Lake Deputy Drive; 1200, 1221, 1301, 1335, 1402, 1415 and 1515 Sligh Boulevard; 7, 21, 60, 62, 81, 415 and 419 Columbia Street; 25, 52, and 86 West Underwood Street; 1215, 1301, and 1315 Atlanta Ave; 9, 45 and 51 Pennsylvania Street; 1100 Silver Court; 1227, 1300 and 1309 South Division Avenue; and 32, 55 and 60 West Gore Street. The initial owner and principal user of the facilities described above is Orlando Health -----\$50,000,000.

2. Orlando Health Melbourne Hospital, a 119-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located at 246-250 N. Wickham Road, Melbourne, Florida, the initial owner of which is OHMH, LLC, a Florida limited liability company, and initial principal user of which is Orlando Health -----\$220,000,000.

3. Orlando Health Rockledge Hospital, a 298-bed acute care hospital and related medical clinics, offices, parking, warehouse and ancillary facilities located on the Orlando Health Rockledge Hospital Campus having a main address of at 110 Longwood Avenue, Rockledge, Florida. The Orlando Health Rockledge Hospital Campus is bordered generally by Orange Avenue on the north, Seminole Drive on the east, Barton Boulevard on the South and Rockledge Boulevard (U.S. Hwy 1) on the West, and includes the following additional addresses in Rockledge, Florida: 101, 109, 113 and 115 Longwood Avenue, 1001 and 1004 Beverly Drive, 111, 112 and 114 Barton Avenue, 1041 Seminole Drive and 1108 Geiger Street. The initial owner of the facilities described above is OHRH, LLC, a Florida limited liability company, and initial principal user of such facilities is Orlando Health -----\$105,000,000.

4. Orlando Health Sebastian River Hospital, a 145-bed acute care hospital and related medical clinics, offices, parking and ancillary facilities located on the Orlando Health Sebastian River Hospital Campus having a main address of 13695 U.S. Highway 1 Sebastian, Florida. The Orlando Health Sebastian River Hospital Campus is bordered generally by 143rd Street on the north, U.S. Highway 1 on the east, 83rd Street/Bay Street on the south and the Sebastian River on the west, and includes the following additional addresses in Sebastian, Florida: 7915, 7925, 7955, 7965 and 8005 83rd Avenue/Bay Street. The initial owner of the facilities described above is OHSRH, LLC, a Florida limited liability company, and initial principal user of such facilities is Orlando Health -----\$200,000,000.

5. Brookwood Baptist Medical Center, a 595-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Brookwood Baptist Medical Center Campus, having a main address of 2010 Brookwood Medical Center Drive in Homewood, Alabama. The Brookwood Baptist Medical Center Campus is bordered generally by Montgomery Highway (Rt. 31) on the northwest, Brookwood Boulevard on the east, Vestavia Drive on the south and Montgomery Highway (Rt. 31) on the west, and includes the following additional addresses in Homewood, Alabama: 2006, 2008, 2015 and 2031 Brookwood Medical Center Drive and 513 Brookwood Medical Plaza. The initial principal user of the facilities described above is Orlando Health -----\$450,000,000.

6. Princeton Baptist Medical Center, a 505-bed acute care hospital, and related medical clinics, ambulatory facilities, offices, parking and ancillary facilities located on the Princeton Baptist Medical Center Campus, having a main address of 701 Princeton Avenue SW in Birmingham, Alabama. The Princeton Baptist Medical Center Campus is bordered generally by Princeton Avenue SW on the north, 7th Street SW on the east, Cotton Avenue on the south and 10th Street SW on the west, and includes the following additional addresses in Birmingham, Alabama: 701, 740 and 801 Tuscaloosa Avenue SW and 790 Cotton Avenue SW. The initial principal user of the facilities described above is Orlando Health -----\$300,000,000.

7. Citizens Baptist Medical Center, a 122-bed acute care hospital, and related medical clinics, ambulatory facilities, offices, parking and ancillary facilities located on the Citizens Baptist Medical Center Campus, having a main address of 604 Stone Avenue in Talladega, Alabama. The Citizens Baptist Medical Center Campus is bordered generally by CSX Railroad tracks on the north, Tinney Street on the east, Stone Avenue on the south and Johnson Avenue SW on the west. The initial principal user of the

facilities described above is Orlando Health -----\$75,000,000.

8. Shelby Baptist Medical Center, a 252-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Shelby Baptist Medical Center Campus, having a main address of 1000 First Street North in Alabaster, Alabama. The Shelby Baptist Medical Center Campus is bordered generally by the Shelby Baptist Medical Center Campus parking deck on the north, the vacant wooded parcel of land on the east, 7th Avenue NE on the south and 1st Street North (Rt. 31) on the west, and includes the following additional address in Alabaster, Alabama: 1022 First Street North. The initial principal user of the facilities described above is Orlando Health -----\$300,000,000.

9. Walker Baptist Medical Center, a 267-bed acute care hospital, and related medical clinics (including a women's center), ambulatory facilities, offices, parking and ancillary facilities located on the Walker Baptist Medical Center Campus, having a main address of 3400 Highway 78 East in Jasper, Alabama. The Walker Baptist Medical Center Campus is bordered generally by 3rd Street NE on the north, 36th Avenue NE on the east, Highway 69 on the south and Medical Center Drive on the west. The initial principal user of the facilities described above is Orlando Health -----\$260,000,000.

The public hearing is required by Section 147(f) of the Code. Interested individuals are invited to express their views, both orally and in writing, on the proposed issuance of the Bonds. Comments at the public hearing are invited. Written comments may be submitted to the Authority in care of its counsel, Lowndes, Drosdick, Doster, Kantor & Reed, P.A., 215 North Eola Drive, Orlando, Florida 32801, Attention: Dale Burkett, Esq., until the conclusion of the public hearing. Additional information can be obtained from the Authority at the address listed immediately above.

If, adopting resolutions (i) authorizing the issuance and sale by the Orange County Health Facilities Authority (the "Authority") of its Orange County Health Facilities Authority Hospital Revenue Bonds (Orlando Health Obligated Group), in one or more series and in an aggregate principal amount not exceeding \$1,500,000,000 (the "Bonds"), and the loan of the proceeds thereof to Orlando Health, Inc., a Florida not-for-profit corporation ("Orlando Health") to be used to: (a) finance, refinance, or reimburse Orlando Health for its payment of the costs of constructing and equipping certain of its health care facilities, (b) currently refund all or a portion of the outstanding National Finance Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024A, issued in the original principal amount of \$835,000,000, the proceeds of which were used to acquire certain hospital and other healthcare facilities in the State of Alabama and operated by Orlando Health, (c) currently refund all or a portion of the outstanding Orange County Health Facilities Authority Taxable Hospital Revenue Bonds (Orlando Health Obligated Group), Series 2024B, issued in the original principal amount of \$439,000,000, the proceeds of which were used to acquire certain hospital and other healthcare facilities in Brevard County, Florida and Indian River County, Florida and operated by Orlando Health, and (d) pay certain costs of issuance of the Bonds, if deemed necessary or desirable; and (ii) authorizing the execution and delivery of (a) one or more Contracts of Purchase, providing for the sale of the Bonds, (b) one or more Bond Trust Indentures securing the Bonds, (c) one or more Loan Agreements providing for the loan of the proceeds of the Bonds to Orlando Health, and (d) one or more Tax Exemption Certificates and Agreements relating to the Bonds, (iii) approving the execution and delivery by Orlando Health, as Obligated Group Agent, on behalf of itself and Orlando Health Central, Inc., a Florida not-for-profit corporation ("Health Central"), South Lake Hospital, Inc., a Florida not-for-profit corporation ("South Lake"), OsceolaSC, LLC, a Delaware limited liability company ("Osceola"), OHI West, Inc., a Florida not-for-profit corporation ("OHI West"), OHRH, LLC, a Florida limited liability company ("OHRH"), OHMH, LLC, a Florida limited liability company ("OHMH") and OHSRH, LLC, a Florida limited liability company ("OHSRH"), and together with Orlando Health, Health Central, South Lake, Osceola, OHI West, OHRH and OHMH, the "Obligated Group"), of one or more Supplemental Master Trust Indentures to a Second Amended and Restated Master Trust Indenture between the Obligated Group and The Bank of New York Mellon, as master trustee, and one or more Obligations to be issued thereunder securing the Bonds, (iv) authorizing the use and distribution of one or more Preliminary Official Statements and one or more Official Statements in connection with the issuance of the Bonds, (v) providing that the Bonds shall not constitute a debt, liability or obligation of Orange County, Florida or of the State of Florida or of any political subdivision thereof, but shall be payable solely from the revenues provided therefor, and that neither the faith and credit nor any taxing power of Orange County, Florida or of the State of Florida or of any political subdivision thereof is pledged to the payment of the principal of, premium, if any, or interest on the Bonds; and (vi) providing for other related matters.

III. considering such other business as may properly come before the Authority at such meeting.

Section 286.0105, Florida Statutes, states that if a person decides to appeal any decision made by a board, agency, or commission with respect to any matter considered at a meeting or hearing, he or she will need a record of the proceedings, and that, for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

La Sección 286.0105 de los Estatutos de la Florida establece que si una persona decide apelar cualquier decisión tomada por una junta, agencia o comisión con respecto a cualquier asunto considerado en una reunión o audiencia, necesitará un registro de los procedimientos y, para tal fin, es posible que deba asegurarse de que se haga un registro literal de los procedimientos, cuyo expediente incluya los testimonios y las pruebas en que se basará la apelación.

Seksyon 286.0105, Lwa Florida, deklare ke si yon moun deside fè apèl kont nenpòt desizyon ki te pran pa yon tablo, ajans, oswa komisyon ki gen rapò ak nenpòt pwoblèm konsidere nan yon reyinyon uswa yon ofrany, li pral bezwen yon dosye sou pwosedi yo, e ke, pou rezon sa yo, li ka bezwen asire ke yon dosye vèbal nan pwosedi yo fèl, ki dcsye gen ladan temwayaj ak prèv ki montre apèl la dwe baze.

Orange County does not discriminate on the basis of race, color, national origin, sex, age, religion, disability or family status. Those with questions or concerns about nondiscrimination, those requiring special assistance under the Americans with Disabilities Act (ADA), and those requiring language assistance (free of charge) should contact the Title VI/Nondiscrimination Coordinator at access@ocfl.net or by calling 3-1-1 (407-836-3111).

If you are hearing or speech impaired, you may reach the phone numbers above by dialing 711.

El Condado de Orange no discrimina por motivos de raza, color, origen nacional, sexo, edad, religión, discapacidad o situación familiar. Aquellos que tengan preguntas o inquietudes sobre la no discriminación, aquellos que requieran asistencia especial según la Ley de Estadounidenses con Discapacidades (ADA) y aquellos que requieran asistencia lingüística (gratuita) deben comunicarse con el Coordinador de No Discriminación/Título VI en access@ocfl.net o llamando 3-1-1 (407-836-3111).

Si tiene problemas de audición o del habla, puede comunicarse con los números de teléfono anteriores marcando 711.

Orange County pa fè diskriminasyon sou baz ras, koulè, orijin nasyonal, sèks, laj, relijyon, andikap oswa sityasyon fanmi. Moun ki gen kesyon oswa enkyetid konsènan non diskriminasyon, moun ki bezwen asistans espesyal dapre Lwa Ameriken anndanp yo (ADA), ak moun ki bezwen asistans nan lang (gratis) la dwe kontakte Kowòdonatè Tit VI/Nondiscrimination nan access@ocfl.net oswa fè yo rele 3-1-1 (407-836-3111).

Si w gen pwoblèm pou tande oswa pou w pale, ou ka kontakte nimewo telefòn ki anwo yo fè w konpat 711.

DATED December 5, 2024

ORANGE COUNTY HEALTH FACILITIES
AUTHORITY