Wells'Built Museum Complex Expansion

OC_ TDT ARC _ Venues & Capital Projects

PAST / The Wells'Built Museum of African American History & Culture

Ms. Elizabeth R. Thompson 511 West South street Orlando, Florida 32805

pastinc1@gmail.com 0: 407-245-7535 M: (321) 541-0410 F: 407-246-0272

Ms. Katrece A Pitts

511 West South street Orlando, Florida 32805 pastinc1@gmail.com O: 407-245-7535 F: 407-246-0272

Application Form

Introduction & Instructions

Orange County's Tourist Development Tax Grant Application Review Committee Opens Window to accept applications April 1 through April 30, 2024

WHAT:

Orange County's Tourist Development Tax Application Review Committee (ARC) will open its FY-2024 through FY-2028 (October 1, 2024 – September 30, 2028) application funding window for capital grants in excess of \$2 million and up to and including \$15 million on April 1, and will accept applications through April 30, 2024.

The ARC reviews grant applications and makes recommendations to the Tourist Development Council, with the final decision being made by the Orange County Board of County Commissioners. The applications and supporting materials will be accepted through **the United Arts Grants Portal**.

To be considered, qualified applicants must meet the minimum requirements listed below. A complete list of requirements is included with the grant application.

- The capital project grant request should be for a dollar amount in excess of \$2 million and up to and including \$15 million toward a project for the acquisition, construction, expansion, enlargement, renovation, and equipping of eligible facilities.
- The requested project funding must be for one or more fiscal years from October 1, 2024, through September 30, 2028.
- The project must meet the statutory guidelines for the Tourist Development Tax.
- The project must be located entirely within Orange County.

Through a new service agreement, training and application support for applicants will be available through United Arts. There are two initial grant application information sessions for interested organizations.

In addition to attending an information session, applicants are encouraged to **contact United Arts** with questions prior to applying. United Arts Staff will be available for questions until April 29 at 5 p.m. and can be reached via email at **Outreach@UnitedArtsCFL.org** or by calling (407) 628-0333.

For technical assistance and ADA accommodations, contact United Arts at **Outreach@UnitedArtsCFL.org** or (407) 628-0333.

More information regarding the Committee is available at https://netapps.ocfl.net/arctdtgrants/tdtgrants.

Key Documents

- Guidelines including attachment checklist
- Question list
- Evaluation Matrix
- Certification

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Grant Portal Tips

- Only have Foundant open in one tab at a time on your computer. If more than one tab is open on a single computer, your changes will not save!
 - O This does not impact having collaborators working on the grant at one time from different computers.
- For narrative questions, Rich Text has been enabled.
- Invite others from your organization or partners to collaborate with you on the application by hitting the blue collaborate button.
- Character Count Character Counts have not been established for each question. The maximum character lengths is 10,000. There is **no expectation** that the full space is used.
- Applicant facing Foundant Tutorials can be found here.

Eligibility Screening

Who can apply for TDT Funding?

State law typically requires public ownership of facilities receiving TDT Funding. The County has had past preference for projects sponsored by governments and non-profit sponsorship groups.

One application per organization using a single application, for the same organization, project, site, or phase. A City government may make an application for more than one project as long as they are within separate and distinct departments and do not address the same facility, project, site or phase.

In the section below review the eligibility requirements for the Tourist Development Tax, Application Review Committee funding opportunity.

If you have any questions about the eligibility or your organization or capital project, please reach out to United Arts of Central Florida staff, at Outreach@UnitedArtsCFL.org or 407.628.0333.

Organizational Eligibility*

Applicant (Project Sponsor) must be either:

(a) A municipality/city government located in Orange County

OR

(b) An organization that is:

i. incorporated or authorized as a not-for-profit corporation as defined in Section 501(c)(3) or (4) of the Internal Revenue Code of 1954, AND designated as being in compliance with s. 170 of the Internal Revenue Code of 1954, at the time of application.

Applicant is a 501(c)(3) or 501(c)(4) designated Not-for-Profit corporation

In Good Standing*

The applicant organization is in good standing pursuant to Chapter 617, Florida statutes; the Internal Revenue Service and Sunbiz. See Attachment B in Guidelines for more information.

Yes, Applicant Organization is in good standing

Facility Eligibility*

The applicant's venue for a proposed capital improvement project must be located in Orange County, and must be one of the following:

- a. A convention center, museum, auditorium, sports facility, or other facility allowed in Section 125.0104 of the Florida Statutes governing TDT
- b. A facility that is owned and operated by a government entity;
- c. A facility that is owned by a government entity that is leased to a not-for-profit organization for operation as a facility open to the public;
- d. A facility that is owned by a not-for-profit organization situated on publicly owned property with a ground lease that meets the requirements of the "Checklist for Ground Lease" (found in Attachment D in the guidelines)
- e. A facility that is leased from a government entity that in turn has an eligible lease on the building from a private owner.

In the checkbox list, select the letter that matches the proposed capital improvement project.

(a)

Administrative and Legal Eligibility*

- a. Have ownership or undisturbed use of the land and building, Public access must be allowed for the length of the required lease.
 - 1. For renovation and equipping requests, the facility must be in existence and meet both the applicant and lease eligibility requirements.
- b. Retain ownership of all improvements made under the grant (exception: land or building owned by Orange County and leased to an eligible applicant.
- c. Have satisfied the administrative requirements of any previous grants received through the County.
- d. Have a maintenance reserve in their budget and refrain from applying for on-going maintenance of current equipment.
- e. Provide at least one year of programming in Orange County attracting tourists.

Authorized Agent understands and agrees that applicant organization meets above requirements.

Statute Allowable Use*

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Section 125.0104, Florida Statutes, outlines the authorized uses of the Tourist Development Tax. The authorized uses for ARC TDT funds are listed below. Please check the box for the section that applies to your project.

To acquire, construct, extend, enlarge, remodel, repair, improve, maintain, operate, or promote one or more of the following facilities *located within Orange County*:

- (1) Publicly owned and operated convention centers, sports stadiums, sports arenas, coliseums, or auditoriums;
- (2) Auditoriums that are publicly owned but are operated by organizations that are exempt from federal taxation pursuant to 26 U.S.C. s. 501(c)(3) and open to the public; or
- (3) Aquariums or museums that are publicly owned and operated or owned and operated by not-for-profit organizations and open to the public.

From the dropdown menu below please select the number that corresponds to the statute allowable use for the project being proposed.

(3)

Project Funding Scope*

Yes. Is in excess of \$2 million and up to and including \$15M.

Land and Building Use*

The project sponsor (applicant) has ownership or undisturbed use of the land and building; public access must be allowed for the length of the required lease.

Yes

Renovation or Equipping Requests

For renovation or equipping requests, the facility must be in existence and meet both the applicant and lease eligibility requirements.

Yes

Ownership of Improvements

Retain ownership of all improvements made under the grant (exception: land or building owned by Orange County and leased to an eligible applicant).

Yes

Confirmation of Reading Guidelines*

Please confirm you have carefully read the TDT Notification of Funding and Guidelines Capital Projects and Venues) Additional information and Clarifications (Attachment A to F) included in the Guidelines packet.

Key Document Guidelines Packet.

Yes - applicant confirms they have carefully read the guidelines and additional information.

Section 1: Preliminary Information

Tax Exempt Organization*

Is the organization Tax Exempt

Yes

Tax Code Status*

What is the Tax Code Status of the applying entity (project sponsor)

Non Profit

Federal ID Number*

What is your Federal ID# as it appears on Form W-9 59-3205047

Company/ Organization Name*

Input the name of the company, organization or entity that is applying for funding.

The Association to Preserve African American Society, History and Tradition, inc.

Address*

In the text box below, input the address of the applicant organization (if mailing address is different from physical address, please include both)

Include Building Number, Street Name, City, Zip Code and State

Also include the physical address of the facility / venue that is the subject of this proposal.

511 W. South Street Orlando, Florida 32805 Physical Address 511 W. South Street Orlando Florida 32805

Organization Website*

www.wellsbuilt.org

Authorized Agent Name*

James T. DeShay

Authorized Agent Title*

Vice President

Authorized Agent Email*

pastinc1@gmail.com

Application Contact Person Name*

Katrece Pitts

Application Contact Person Title*

Museum Educator

Application Contact Person Email*

pastinc1@gmail.com

Phone Number Type*

Work

Primary Phone Number*

Application Contact Person Phone Format (333) 333-3333 407-245-7535

Venue/ Capital Project Website

www.wellsbuilt.org

Orange County Employment*

Do any employees of your organization work **in any** capacity for Orange County Government? **Note:** any unresolved conflict of interest of conflict not reported in advance may result in the termination of the contract.

Learn more about ethics at http://www.ethics.state.fl.us/ and at Orange County Vendor Ethics and Services

Learn about the County lobbying ordinance at: http://www.orangecountyfl.net/OpenGovernment/LobbingAtOrangeCounty.aspx

No

Section 2: Venue/ Project Information

Project Name*

Wells'Built Museum Complex Expansion

Project Summary*

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Provide a summary of the proposed Capital Project

The Wells'Built Museum of African American History and Culture opened in 2001 and has offered year-round programming in a 6800 sq. foot two-story structure for 23 years. The Wells'Built was originally a hotel owned by Dr. William Monroe Wells, an African American physician who arrived in Orlando in 1917. Dr. Wells obtained a building permit to construct the hotel west of Division Avenue in 1926. Due to redlining and his inability to obtain bank loans for the construction of the hotel, Dr. Wells self-financed the project. Dr. Wells poured funds from his medical practice and revenues from the South Street Casino, which he also owned, into the construction of the hotel which opened in 1929. The opening of the Wells'Built Hotel was heralded and received much acclaim as the only African American hotel in Orange County that welcomed African American visitors during America's days of racial segregation. Many of the guests at the Wells'Built Hotel were musicians, athletes and dignitaries who lacked access to other lodging. The Hotel was located next to the South Street Casino which showcased big bands such as Count Basie, Cab Calloway, Billie Holiday, Duke Ellington, Ella Fitzgerald and Ray Charles. The Wells'Built was listed in the Negro Motorists Green Book which was a directory compiled by Harlem postal worker, Victor Hugo Green, to guide African American travelers seeking lodging to hotels that would not turn them away because of the color of their skin . Due to its proximity to the South Street Casino, the Wells'Built Hotel was a well-known stop along the Chitlin Circuit which was a performance route that brought entertainers to venues which routinely served chitlins, or pork intestines, on the menu. With the passage of the Civil Rights Act in America in 1964, it became unlawful for hotels and other public accommodations to discriminate based on race and the Negro Motorists Green Book which began publishing in 1936 ceased publication. Many of the artists who appeared along the Chitlin Circuit went mainstream and the Wells'Built Hotel began to flounder. The Hotel closed it doors in the early 1970s and was boarded up and abandoned for more than 25 years. It was slated for demolition but was resurrected by the Trust For Public Land and the Association to Preserve African American Society, History and Tradition, Inc. (PAST) in the late 1990s. It was reopened in celebration of African American History Month in February of 2001 as the Wells'Built Museum of African American History and Culture.

The Wells'Built Museum Complex Expansion would add an auditorium for educational and theatrical presentations, a lobby and prefunction space, rehearsal space, meeting rooms, a banquet hall for food service

and rental, a reception area, an art gallery, a revenue-generating gift shop, office space and expanded exhibit space within the Wells'Built Museum Complex. The Wells'Built Complex will highlight the resilience, optimism and spirituality of African Americans in Florida and throughout America. The Wells'Built will celebrate the brilliance, perseverance and entrepreneurial innovations shown by African Americans as evidenced by the Wells'Built Hotel and South Street Casino. For more than two decades, the Wells'Built Museum has operated within a space that was never intended for the purpose for which it is utilized. It was, however, retrofitted to serve as a history museum but would greatly benefit from a state-of-the-art structure that could employ technology to provide immersive storytelling and draw people into the African American journey. The Wells'Built Museum Complex Expansion would be patterned after the National Civil Rights Museum in Memphis, Tennessee which is built adjacent to the Lorraine Motel where Dr. Martin Luther King, Jr. was assassinated in 1968. The Lorraine Motel and other structures integral to the civil rights struggle have been maintained as they were in 1968 and a new structure has been added to accommodate the growing audience interested in African American and Civil Rights history. Like the National Civil Rights Museum, the Wells'Built would attract convention groups seeking authentic cultural experiences and other visitors hungry to uncover long-obscured portions of America's history. The Wells'Built Complex would showcase the former Wells'Built Hotel filled with period furnishings, African American fashions, textiles, phonographs, records, musical instruments, and portraits of musical greats and dignitaries. The collection, papers and photographs of the Wells'Built Museum Founder, Florida Senator Geraldine F. Thompson, would also be exhibited within the Wells'Built.

The location where the South Street Casino once stood is now the site of the residence of Dr. William Monroe Wells. The home was moved from 407 W. South Street and is now adjacent to the Museum. The home will be restored and will display artifacts from Dr. and Mrs. Wells as well as other African American physicians who served patients in Orange County. The Wells residence, known as the Heritage House, will focus on the social and professional lives of the Wells family members and their associates. The Heritage House will be brought up to current building codes and include the installation of air conditioning, a lift, and an elevator. Fencing, lighting and security cameras to protect the historic properties will be installed.

Venue/Project Location*

From the dropdown menu select the Project's Orange County District Number and Commissioner's Name. Click on the link to learn more about the Board of Commissioners.

District 6 - Michael "Mike" Scott

Facility Ownership*

Who owns the facility? PAST.Inc

Land Ownership*

Who owns the land? PAST,Inc

Approved Land Use*

Is the Land Use Approved?

Yes

Total lease Term

If it is leased to the applicant, how long is the lease term? $\ensuremath{\mathrm{N/A}}$

Total lease Term Remaining

If leased to the applicant, how long is the remaining term of lease? $\ensuremath{\mathrm{N/A}}$

Status of Site Work*

What is the status of site work required?

The renovation of the Wells'Built Hotel began in 1998 and involved replacing interior walls, floors and the ceiling. Due to termite infestation, water intrusion and dry rotting, the work to be done was extensive. The restoration was completed in late 2000 and the Museum opened in February of 2001. The site work involved engineering, surveying, grading and excavation. The firm of Moody Nolan prepared and submitted plans to the City of Orlando to include restoration of the Wells'Built, recreation of the South Street Casino and relocation of the Wells home. The Wells'Built Museum Expansion is consistent with the plans prepared by Moody Nolan which were approved by the City of Orlando. Both the Wells'Built and the Heritage House are designated as City of Orlando Historic Landmarks and are listed on the National Register of Historic Places. Proposed renovations have been approved by the Orlando Historic Preservation Office

The home of Dr. and Mrs. Wells was slated for demolition on the site where the Kia Center now stands. The owners of the home were interested in the land but not the structure and after being contacted regarding the significance of Dr. Wells and his contributions to the community, they agreed to donate the residence to PAST, Inc. with a stipulation that it be moved. PAST, Inc. raised funds to relocate the home and place it on supports next to the Museum. PAST, Inc. then raised funds to build a foundation and piers beneath the home. The piers were needed to provide load bearing necessary to convert the structure from residential to commercial. Preliminary stabilization work was completed to prevent deterioration of the structure. The home must now be brought up to current building codes. Windows, wood siding and floors must be replaced. Electrical wiring is needed to support air conditioning and other mechanical systems. Architectural renderings of the expanded Museum Complex have been completed and are included in this application.

The architectural renderings focus on the role of the Wells'Built Hotel and South Street Casino as locations that brought musical entertainment and recreation to Orange County. The expansion will feature an exterior that showcases musical notes. An iconic musical note will be discernable in aerial views of the site to establish the location as the Wells'Built Complex. The Florida Department of State has awarded a \$500,000 grant and the City of Orlando has committed \$150,000 from CRA funds for this project. Craig Ustler committed a match for the City of Orlando contribution. The project was competitively bid and Votum, LLC was selected as the design-build firm to complete the renovations.

Real Estate Lawyer

Are you consulting a real estate lawyer?

No

Purpose*

From the checklist, select the purpose of the proposed project.

Acquire Construct Repair

Building Age*

What is the age of the building referenced in this application (new construction up to historic facility)?

The Wells Residence was built in 1924 and the WellsBuit Hotel was built in 1929

Special Approvals*

Are there any special approvals needed (historical, environmental, governmental, etc.)?

The Wells'Built Museum and the Wells Residence are City of Orlando Historic Landmarks and approvals for renovation are required from the City Historic Preservation Board.

Third Party Contingencies*

Are there any third-party contigencies?

None

Professional Team*

Describe the professional team of architects, engineers, owner's reps, construction firms etc. you have working on the project.

Votum Construction, LLC is the professional team working on the Wells'Built Museum Expansion project. Votum is a Florida based general contracting company specializing in building and renovation services. Votum's principals are Vernice Atkins-Bradley and Teska Dillard. They started the company in 2009. Votum has provided design build services to Barry University School of Law, Leu Gardens Event Center, Orange County Public Schools, and Central Winds Park Trailhead. Votum is a certified MWBE, SBE, LDB and DBE with local and state agencies. Clients have included Afrotainment Orlando, Macedonia Missionary Baptist Church, Tangelo Baptist Church, St. John Baptist Church, National Basketball Association, Valencia College, Barry University, Florida A & M University, the University of Central Florida, Orange County Public Schools, Miami-Dade Public Schools, Polk County Public Schools, Greater Orlando Aviation Authority, City of Winter Springs, City of Orlando and City of Winter Park. (include information on the team submitted in the bid from Votum)

Feasibility Study*

Does the project have a feasibility study to submit?

No

Required Permitting*

Describe the status of the required permitting, design work, and plans. Also, include any construction work already performed

Renderings for the Wells'Built Museum Expansion have been completed. One hundred percent drawings are being finalized for submission to obtain building permits. Acquisition of adjacent property at 525 W. South Street is being explored.

Construction Timeline and Milestones*

Provide the construction timeline and milestones for the proposed project

Architectural renderings of the Museum Complex have been completed. One hundred percent drawings are being finalized for submission to obtain building permits. Acquisition of adjacent property at 525 W. South Street

- Project Requirements Conference between PAST, Inc. and Votum-- On going.
- •
- Construction site survey and plan design-- On going.
- Preliminary Project Plans -- On going.
- Construction Documents August 2024
- •
- Project Plan Approval October ,2024
- Building Permits and Construction Mobilization December 2024
- Construction January., 2025
- •
- Project Closeout December 2025
- Project Completion Certificate of Occupancy February 2026

Operating Proforma*

Please provide an operating pro forma for the next five years of project operating (following construction or renovation project completion) to show how the facility operations will be funded and the funding of renovations and maintenance costs of the facility.

Operating Proforma4-30-2024.docx

Project Start Date*

The project window for this funding cycle is October 1 2024 - September 30 2028 10/01/2024

Project Completion Date*

The project window for this funding cycle is October 1 2024 - September 30 2028 02/28/2026

Hotel Tax Exempt Patrons

If you believe that any potential patrons would be exempt from paying hotel occupancy tax, please explain. N/A

Tenant Information -

If the facility will have primary tenants or entertainment series affiliations, please describe the tenant and secondary tenant information

Primary Tenant Information*

Please provide the below estimated figures for the primary venue Tenant

- (a) Name(s) of Tenant(s):
- (b) Contact Information/website
- (c) Number of Annual Events
- (d) Projected Avg. Event Attendance
- (e) Project Room Nights Per Primary Group Event(s):

Please attach a calendar of finalized/ potential events

Please provide room night and attendance calculation methodologies and confirmation in the form of surveys, audits, room contracts or receipts, ticket sales or other projection methods

N/a

Secondary Tenant #1 Information

Please provide the below estimated figures for the secondary venue Tenant

- (a) Name(s) of Tenant(s):
- (b) Contact Information/website
- (c) Number of Annual Events
- (d) Projected Avg. Event Attendance
- (e) Project Room Nights Per Primary Group Event(s):

Please attach a calendar of finalized/ potential events

Please provide room night and attendance calculation methodologies and confirmation in the form of surveys, audits, room contracts or receipts, ticket sales or other projection methods

N/a

Secondary Tenant #2 information

Please provide the below-estimated figures for the secondary venue Tenant

- (a) Name(s) of Tenant(s):
- (b) Contact Information/website
- (c) Number of Annual Events
- (d) Projected Avg. Event Attendance
- (e) Project Room Nights Per Primary Group Event(s):

Please attach a calendar of finalized/ potential events

Please provide room night and attendance calculation methodologies and confirmation in the form of surveys, audits, room contracts or receipts, ticket sales or other projection methods

N/a

If expected major events in the facility are known or under contract, please provide the information below

Major Event #1 Information

Please provide the below-estimated figures for a major venue event:

- (a) Name of Tenant
- (b) Contact information / Website
- (c) Number of Annual Events
- (d) Projected Avg. Event Attendance
- (e) Projected Room nights per event

Please provide room night and attendance calculation methodologies and confirmation in the form of surveys, audits, room contracts, or receipts. ticket sales, or other projection methods.

N/A

Major Event #2 Information

Please provide the below-estimated figures for a major venue event:

- (a) Name of Tenant
- (b) Contact information / Website
- (c) Number of Annual Events

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(d) Projected Avg. Event Attendance

(e) Projected Room nights per event

Please provide room night and attendance calculation methodologies and confirmation in the form of surveys, audits, room contracts, or receipts. ticket sales, or other projection methods.

N/a

Target Audiences*

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What are the target audiences for the facility?

Orange County and Visit Orlando recently completed a feasibility study to support a bid to locate a Florida Black History Museum in Orange County. The data presented indicated that an African American History Museum would have a \$5-10 million economic impact on Orange County. Global cultural tourism was shown to include 5321.7 million people in 2022. This number is expected to increase to 11900 million by 2029. An analysis was done to determine how many tourists visited the area and their spending habits. It was shown that tourists contributed 20.8 billion dollars to the local economy. This resulted in 30,000 jobs being sustained in the area. A study conducted by the Office of Economic and Demographic Research in 2020-21 showed that 27.16 billion in sales tax collections came from tourists. The funds significantly contributed to Florida's general revenue. Of the taxes collected, 13.9 billion was attributable to tourists spending. The Wells'Built Museum Complex would join theme parks, beaches, sports, the environment and cruise lines as an attraction for tourists.

The Wells'Built is within close proximity to the Orange County Convention Center which is the second largest and one of the busiest convention centers in the United States. The Convention Center hosted 178 meetings and conventions in 2023 with over 1.6 million attendees. Those included large-scale events from Black organizations such as the African Methodist Episcopal Church, the National Society of Black Engineers, Alpha Kappa Alpha Sorority, Inc., Love United Global and the Potter's House. More conventions of this nature are scheduled for coming years. Many convention groups like to provide participants with unique cultural opportunities and special event locations. The Wells'Built Complex would benefit from an audience already in Orange County looking for unique, cultural and historical experiences. These individuals would contribute to additional revenue streams for the Wells'Built. The Wells'Built can be easily accessed by roads, rail, and airport.

The Wells'Built would become a center for individuals interested in genealogy, storytelling, writing of memoirs, music which provides the sound track for African American life, community engagement and the evolution of the Black image. The Wells'Built would answer the needs of the marketplace which is interested in the African American story highlighted in museums such as the National Voting Rights Institute in Selma, Alabama which draws tens of thousands of individuals annually who wish to experience and understand "Bloody Sunday" and walk across the Edmund Pettis Bridge. These visitors fill up hotels in Selma, Montgomery, Birmingham and into Tennessee. The visitors shop in area stores, eat in restaurants, use transportation systems and patronize artists. Other museums now hosting an enthusiastic audience include the National Museum of African American History and Culture in Washington, D.C., National Black Greats in Wax in Baltimore, Maryland, the California African American Museum, the Whitney Plantation in Edgard, Louisiana, the Underground Railroad Museum in Cincinnati, Ohio, the International African American History Museum in Charleston, So. Carolina and the National Civil Rights Museum and Lorraine Motel in Memphis, Tennessee.

The construction of the Wells'Built Expansion will augment the focus on Sites of Conscience in Orange County which will include the Holocaust Museum and the Pulse Memorial. Should the Florida Black History Museum be located in Eatonville, as proposed, the two facilities could enter into a two-park pass ticket which would allow visitors to enjoy the Florida Museum and the Wells'Built, with its focus on music, for one price. Visit Orlando and Visit Florida would market the two sites. With Brightline Rail, connections from South Florida

will quickly bring visitors from South Florida to allow day trippers to enjoy the Wells'Built Museum. Brightline ridership continues to grow with 2,053,893 passengers in 2023 and 8.2 million annual riders projected by 2026. The Wells'Built Museum Expansion will contribute to greater tourism and provide Orange County a significant return on investment.

The Wells'Built is located close to numerous institutions of higher education which will provide talent to conduct research, participate in internships and engage a talent pool to sustain the function of the Wells'Built Museum. Students in institutions of higher education could receive college credit for engagement with the Wells'Built Museum. The engagement of a talent pool, the proximity of the Wells'Built to well established tourist attractions and market trend which demonstrates interest in African American history makes the expansion of the Wells'Built Museum of African American History and Culture a highly feasible project for return on investment for Orange County. The target audience for the Wells'Built will include students, local residents, families, senior citizens, teachers, groups, military personnel, first responders and tourists.

Hotel Room Night Rebates*

Do contracts include hotel room night rebates?

No

Rebate Per Room Night

If answered yes to the question above, please list the amount of the rebate per room night.

Projected Room Nights

How many annual room nights do you **project** this venue will bring to Orange County? 0

Guaranteed Room Nights

How many annual room nights do you **guarantee** this venue/project to bring to Orange County? 0

Hosting Third Party Events

If the facility plans on hosting a substantial number of third-party events, please explain your acquisition plan.

Expected Event Attendee Origin

- Local Orange, Osceola, Lake, Polk, Brevard, Seminole, and Volusia Counties
- Non-local, In-State -- Attendees from remaining FL Counties
- Out of State

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Event Attendees Origin

Percentage of expected event attendees that are local.

In-State, Non Local

Percentage of expected event attendees that are In-state, Non Local

Expected Attendees - Out of State

Percentage of expected event attendees whose origin would be out of state

Methodology Attendance and Room Night*

How do you intend to provide a valid estimated count of attendance and room nights for each event at this venue?

N/A

Job Creation

In the table below, enter the following information.

For two phases: (1) Construction phase and (2) Operating phase enter the number of full-time and part-time jobs to be created from project.

Phase 1: Full-Time Construction Jobs Created	
Phase 1: Part-Time Construction Jobs Created	25
Phase 2: Full-Time Operating jobs Created	
Phase 2: Part-Time Operating Jobs Created	

Supporting Development*

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How will this project drive or support development in the surrounding area, including attracting new businesses and/or supporting recruitment efforts of the surrounding business community?

The expansion of the Wells'Built Museum Complex will represent a significant investment in the quality of life for Orange County residents and visitors to the area. It will also serve as a tool to increase tourism and economic development in Orange County. The operating revenue of the Wells'Built will grow over time with increased demand and utilization. The expansion will create jobs during construction and jobs after expansion. The Wells'Built will bring about increased spending, earnings, employment and tax revenue. Jobs to be created will include visual artists, performing artists, culinary artists, stagehands, lighting technicians, musicians, instructors, motorcoach drivers, souvenir salespeople and maintenance workers.

Currently 74 million global visitors travel to the Orange County area. These visitors will extend their stay in order to explore the Wells'Built Museum Complex. Mom and pop ventures will benefit from the Wells'Built Museum Expansion. Over 7,000 minority-owned businesses and 6,000 women owned businesses can

potentially benefit from the visitors to the Wells'Built Complex which is located in the historic Holden/Parramore District. The Wells'Built Complex can contribute to the revitalization of the Parramore community which desperately needs greater investments. More visitors to the Wells'Built can mean more money into the area's economy, growing businesses and increased tax revenues. It will create new jobs, businesses, events and attractions, thus helping diversify the local economy. Visitors to the area will support small businesses and enable them to expand. The Wells'Built Complex will spread economic benefits to businesses and people who traditionally aren't included in destination marketing. The Wells'Built will help to build relationships among and within local communities and assist in the development and maintenance of new/existing community amenities.

TDT Funding Request Amount*

Total amount of TDT of grant funding being requested from the County TDT for this project? \$5,000,000.00

Funding Timeline*

Provide the timing of the funding needed during the project timeline. The funding window for this Funding Opportunity is October 1 2024 - September 30 2028.

Using the rich text editor (Bold, Italicized, Underlined) separate funding years.

- General Conditions October 2024 \$62,500
- Permitting October 2024 \$62,500
- Construction Mobilization December 2024 \$62,500
- Roofing of Structures January 2025 \$62,500
- Window Installation and Flooring February 2025 \$62,500
- Siding Repair March 2025 \$62,500
- Electrical Repair April 2025 \$62,500
- Elevator and Lift Installation May 2025 \$62,500
- Doors Replaced June 2025 \$62,500
- Heating, Ventilation and Air Conditioning July 2025 \$62,500
- Plumbing August 2025 \$62,500
- Sewer Connection September 2025 \$62,500
- Signage October 2025 \$62,500
- Animatronics Installation November 2025 \$62,500
- Technology Installation December 2025 \$62,500
- Security System Installation January 2026 \$62,500
- Fencing February 2026 \$62,500

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• Scope of Services This project will be funded by the State of Florida, Department of State. Grant funds will be used to facilitate the rehabilitation of the Wells Heritage House and the Wells' Built Museum. Wells Heritage House Scope of Work Work items for the Wells Heritage House include repair/replacement of existing siding; repair/replacement of thirty-seven (37) windows; repair/replacement of twenty-five (25) doors, including seven (7) exterior doors and eighteen (18) interior doors; exterior carpentry repairs; replacement of the roof; cleaning of the chimney and wainscoting; repair of soffits, vents, eaves, and exterior light fixtures; painting the exterior; installation of new partitions; repair drywall, millwork, and flooring; painting of the interior; upgrade HVAC and plumbing systems; installation of ventilation and filtration systems; installation of fire protection system; installation of alarm system; repair of interior stairs; installation of an ADA exterior wheelchair lift for street level access and signage; installation of an ADA interior elevator for

2nd Floor access; installation of two exterior ADA ramps (front & rear); rebuilding of the carport; and replacement of exterior stairs. *Wells' Built Museum Scope of Work*

Property Scope of Work

Work items for the Wells' Built Museum include upgrading the HVAC system; installation of ventilation and filtration systems; upgrading electrical and plumbing including installation of four (4) toilets and sinks in restrooms; repairs to existing ADA elevator; and the repairs/replacements of twenty-five (25) windows and eight (8) exterior doors. Grant funds will also be used for the installation of twenty (20) display fixtures; additional ADA upgrades including the installation of four (4) grab bars, two (2) ADA compliant toilets, floor and hardware upgrades to ensure slip resistance, and handrails; architectural/engineering services; contractor services;

Installing fencing around the entire property housing the Wells Heritage House and the Wells' Built Museum; flood mitigation for both buildings, including installation of trenches, grating, basins, downspouts, sanitary sewer hookups, installation for four (4) underground dry wells, one (1) retention pond, and retention berms installed around retention pond and basins; *Design of New Cultural Center* Additional architectural/engineering services for the creation of plans for the construction of a new cultural center. The team will ultimately provide Design-Build Services for this new Cultural Center.

Multi-phase Project*

Indicate if this is part of a larger, multi-phase project Yes, it is part of a larger multi-phase project

Total Project Amount

Include the Total Project Amount below if this request is part of a larger multi-phase project. \$10,000,000.00

Use of Funds*

Please remember to attach itemized expenditures to be funded by the grant. Attach a complete proforma budget for the project including a listing of all anticipated funding sources and expenditures.

Will you be partnering for promotion with Visit Orlando or another local agency or group? TDT GRANT - Funding Timeline 4-30-2024 (1) (1).pdf

Government Funding Support*

List All other actual or potential city/county/state/ federal funding sources for this project including:

- Visit Orlando
- Visit Florida

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- Central FL Sports Commissions
- Parks & Recreation Department

- Department of Cultural Affairs
- Orange County Cultural Tourism
- Etc.

Note: Failure to disclose other funding sources may result in denying future TDT funding of facility/ venue projects Not Applicable

Non-Governmental Funding Support*

List all other non-governmental contributors, sponsors, and sources of funding for this project other that TDT from Orange County.

Note: Failure to disclose other funding sources may result in denying future TDT funding of facility/ venue projects Craig Ustler.

Additional Funding Sources

What additional sources of funding have you sought or do you intent to seek outside of those listed above?

Note: Failure to disclose other funding sources may result in denying future TDT funding of facility/venue projects.

Past Florida TDT Funding

If applicable, in the table below list past Florida TDT Funding (to include each with Florida County, amount requested, amount granted, amount spent and purpose).

County and Year	Amount Requested	Amount Awarded	Amount Spent	Purpose

Section 3: Venue Marketing and Economic Impact Details

Venue Marketing and Advertising Plan

What are your marketing and advertising plans (local, regional, national, and or international)? Will you partner for promotion with Visit Orlando or another local agency or group? Please see attachment F for more information.

One means of advertising the Wells'Built will be social media which includes Facebook, Tik Tok, Instagram, and X (formerly known as Twitter). During its twenty plus years of operation, the Museum has compiled an extensive email distribution list of more than 30,000 individuals. These individuals will receive information regarding resources and activities at the Wells'Built. Social media has proven to be a cost-effective and impactful means of publicizing the Wells'Built. Younger audiences, especially, are active on social media. New exhibits and events will be highlighted on social media platforms. Newly acquired exhibits which require greater space than is now available at the Wells'Built include the Rosewood Massacre, the Exoneration of the Groveland Four, the Legacy of Dr. Mary McLeod Bethune, the Photographic Journal of Pinkie Price, the Chitlin Circuit and the Negro Motorist Green Book. The expanded will also be able to host traveling exhibits from institutions such as the Smithsonian.

Individuals who visit the Wells'Built will be encouraged to take selfies, make comments and share them with their circle of acquaintances. The word-of-mouth marketing will help increase awareness of the Wells'Built. The permanent Wells'Built exhibit called Black Styles will be featured to emphasize fashion trends within the Black community over time. A cut out of a zoot suit and flapper dress will allow visitors to place their faces in the life-size depiction of clothing that was popular during the time of the operation of the South Street Casino and the Wells'Built Hotel. This user generated content will serve to market the Wells'Built and generate a buzz. Anomatronic figures of Dr. and Mrs. Wells seated in the Heritage House will serve to educate visitors regarding their upbringing, educational preparation, involvement in the community and contributions that reach into current times. These marketing tools will help increase attendance at the Wells'Built. The Wells'Built graphic will be enlarged and placed in the lobby of the Museum where people can take photographs with the sign, post them on line and tag the Museum in their posts.

The Wells'Built will also invest in digital marketing. The digital advertising will be developed to reach potential visitors on their phones or the web. These ads will capture the attention of people in places where they are already focused. The Wells'Built distribution list will be used to alert individuals regarding upcoming events sponsored by the Museum. The Wells'Built is partnering with the City of Orlando and other entities to sponsor Juneteenth 2024 which will be held at Camping World Stadium. Juneteenth 2024 will be widely marketed to visitors and residents using social media, press releases, television, engaging influencers and radio. The Wells'Built will also use blog posts to publicize the Museum. The Wells'Built has consistently offered events to celebrate the Dr. Martin Luther King, Jr. Holiday, African American History Month, Women's History Month, Juneteenth and Kwanzaa.

The Wells'Built is prominent on search engines that lead people to museums. The search engines will be optimized to lead people to the Wells'Built website which will make information regarding the Museum accessible to individuals who may not be familiar with the facility. This can help reach tourists and local audiences. The Wells'Built website will be routinely changed and updated to highlight coming attractions. The website will also guide people to the Museum's other social media channels and allow people to purchase tickets and memberships online. The Wells'Built social media channels will include photographs, videos and exhibit information. New attractions at the Wells'Built will be highlighted to encourage repeat and new visitors. An interactive immersive fun experience will create excitement about the Wells'Built. Unique events such as happy hours, lectures, book talks and festivals will be scheduled to draw people to the Wells'Built.

Security Plans

Please describe security plans after the facility opens (including anticipated cost) as it relates to the need for private security or public/ law enforcement availability.

Sensors will be placed on Museum holdings and will trigger an alarm if touched or moved. Collections at the Wells'Built include art, coins, photographs, curios, antiques, artifacts, and specimens. The Wells'Built takes seriously its responsibility to protect its assets and visitors from potential threats including forces of nature, fire or flood. Additionally, due to the antipathy that some individuals have regarding African American life, the Wells'Built will work to prevent damage to its structures, and crimes against strangers or visitors to the Wells'Built. The Museum has been the victim of criminal activity including broken plate glass windows, theft of metal from air conditioning units and signage. Security cameras and alarms connected to local law enforcement. During special events, especially those held outside, armed officers have been engaged to protect the public. The Wells'Built Museum Expansion will provide space for a revenue-generating gift shop and culinary operation which will increase the need for security.

Museum employees will be required to report losses truthfully and swiftly. One individual at management level at the Wells'Built will be assigned responsibility for an asset protection program. The Wells'Built will expand its fire detection system that complies with the National Fire Alarm Code. Fire extinguishers will be placed strategically throughout the Museum and a fire sprinkler system will be installed in areas where it is not presently situated. The expanded Complex will require an intrusion detection and signaling system which will be monitored 24 hours per day, 7 days per week. The alarm system will be both audible and visible. Given the amount of glass in the structures, glass break detecting devices that alarm when the glass is broken and motion detection will be installed to sense intrusion. Motion detectors will be installed to detect unauthorized movement as well as people staying behind after hours. Collection storage rooms will remain locked at all times and will be alarmed when not occupied. Safes and vaults which contain collections, money, or other valuables will be alarmed or located inside secure storage rooms or rooms protected by motion detection. Protection systems will be designed to operate during a power failure.

High-quality, pick resistant locks will be installed on all doors. Only authorized individuals will have keys to the facilities. Keys will be retrieved from individuals who are no longer employed by the Museum. A reference check will be required to people who volunteer or are employed by the Museum. Motion- activated, high intensity lights will be installed around the Wells'Built Complex. All visitors will be expected to follow the Wells'Built Rules of Decorum. Smoking will not be permitted within the Wells'Built. Wrought iron and brick fencing will be installed to enclose the Wells'Built structures and prevent damage to the historic structures. On site security guards will be contracted as warranted. This security system is projected to cost \$1000 monthly.2 million

Annual Economic Impact for Orange County*
\$2,000,000,00

Section 4: Budget Recap

Printed On: 23 May 2024

Applicants can use other forms of Budget they may already have from credible sources [quotes, bids, contracts, etc.], so long as the information below is provided at a minimum.

Note: Failure to disclose other funding may result in denying future TDT funding of facility/ venue projects

Total Income - Tourist Development Tax funding

- Contributors, sponsors and other funding sources (include in-kind)
- Total Contributor/sponsor funds
- Room Night Rebates
- Other Income sources (I.e.,) capitalized ticket surcharges, seat license fees, naming rights, pouring rights, advertising revenues etc.)
- Total other income
- Total income

Income Type	Income Source	Income Amount
TDT Funding		
Contributed		
Total Contributed Sponsor Funds		

Room Night Rebates	
Other Income	
Other Income - Subtotal	
Total Income	

Project Funding Narrative*

Describe the project funding contingency, available financial reserves, and insurance protections. **Note:** See Attachment E of the Guideline Document for Insurance Protection Information Not Applicable.

Section 5: Expenses

Applicants can use other forms of budget they may already have from accredited sources, so long as the information below is provided at a minimum.

Expenses

Applicants can use other forms of budget they may already have from accredited sources, so long as the information below is provided at a minimum.

- Please list ALL Project Expenses and indicate which items will utilize TDT Funds (Please attach any additional expenses)
- Total Expenses

Expense Name	Expense Amount	TDT Funds Utilization

Required Attachments

Articles of Incorporation

Attach Articles of Incorporation document (except government entities)

WBArticle.jpg

Tax ID or IRS Tax Exempt Determination Letter

Attach your TAX ID or IRS tax-exempt determination letter TAXEXEMPT FORM WELLSBUILTMUSEUM (3).pdf

Organizational Outline

Attach the organizational outline of the application entity. This includes but is not limited to the names and addresses of each board member and corporate officer (except government entities)

Board Members PAST.docx

TDT Final or Interim Report (For past TDT Recipients only)

Attach a previous TDT Final Report or Interim Report if applicable.

Project Income and Expense

Upload any project income or expense information that did on fit in the tables provided, or if applicant organization if not using the space provided.

PAST - FY 2023 Profit Loss Statement Profit Loss Statement4-30.pdf

Form 990s

Attach the two most recent Form 990s completed for your organization if applicable to organizational entity type. 9902020 Tax Return Documents (THE ASSOCIATION TO PRE) (2).pdf

Audited Financial Statements

Upload Applicants' most recently completed Audit (along with management letter and organization response if applicable).

Feasibility Study

Please provide any applicable feasibility study.

Budget

Upload the Complete Project Budget

Partner & Collaborative Agreements

As one file, upload all written agreements involving media, hotels/motels, and venue contracts/ leases

Site designs, blueprints, or facility footprint

Attach site designs, blueprints, or facility footprints. Do not try to attach full size renderings. Submit 360dpi (print quality) photos or scans. Also add more than one in a document to upload several into one file upload spot. UL4-30-2024.docx

Support Documents

As one file, upload three support documents (Letters of recommendation, programs, brochures, media articles, etc).

3Wellsbuilt Letter of Support-ARC GrantCHAZ.docx

Section 6: Certifications

I have reviewed this GRANT Application hereby submitted to Orange County. I am in full agreement with the information contained in this submitted application and its submitted attachments as accurate and complete. I further acknowledge my understanding that the County in Making a capital grant does not assume any liability or responsibility for the ultimate viability, suitability, or financial profitability of the capital project for which the grant is awarded. The County, unless otherwise specifically stated, is only a financial contributor to the project and not a promoter or co-sponsor and will not guarantee or be responsible or liable for any debts or financial liability incurred for or arising from such project. All third parties are hereby put on notice that the County will not be responsible for payment of any costs or debts for the project that are not paid by the grant applicant.

Certifications*

I understand the above guidelines and agree to comply with them. I understand full receipt of grant funding is based upon the organization's compliance with all regulations.

Yes, I understand and agree

Authorized Agent Signature*

James T. Deshay

Authorized Agent Title*

Vice President

Date of Certification*

04/30/2024

File Attachment Summary

Applicant File Uploads

- Operating Proforma4-30-2024.docx
- TDT GRANT Funding Timeline 4-30-2024 (1) (1).pdf
- WBArticle.jpg
- TAXEXEMPT FORM WELLSBUILTMUSEUM (3).pdf
- Board Members PAST.docx
- PAST FY 2023 Profit Loss Statement Profit Loss Statement4-30.pdf
- 9902020 Tax Return Documents (THE ASSOCIATION TO PRE) (2).pdf
- UL4-30-2024.docx
- 3Wellsbuilt Letter of Support-ARC GrantCHAZ.docx

Operating Proforma

Revenue for the Wells'Built Complex will increase due to additional space that will generate cash flow for the Museum. Added sources of revenue will include parking for events at the Kia Center, weddings, receptions, group meetings, school and higher education visits, facility rentals, convention guests, tours, special events, memberships, donations, grants, exhibits, gift shop sales, culinary income, corporate donors and summer camps.

Expenses will include taxes, insurance, payroll, maintenance and property management, office supplies and expenses, legal, accounting, insurance, janitorial and housekeeping, security, utilities, HVAC, water and sewer, telephone, extermination, repairs, trash removal, grounds upkeep, elevator maintenance, marketing, licenses, research student stipends, and technology.

OPERATING PROFORMA

Expenses

Taxes and Insurance

Salaries and Payroll (Executive Director, Administrative Assistant, Bookkeeper)

Maintenance and Property Management

Office Supplies and Expenses

Legal and Accounting

Janitorial and housekeeping

Security

Utilities

HVAC

Water and sewer

Telephone

Extermination

Repairs

Trash Removal

Grounds Upkeep

Elevator Maintenance

Marketing

Licenses

Revenues

Parking lot rental

Schools and Higher Education Visits

Facility Rentals

Convention Guests

Tours

Open Houses/Receptions

Grants

Exhibits

Gift Shop Sales

Food Sales

Corporate Donors

Summer Camps

PRO FORMA BUDGET

CATEGORY	LINE ITEM	AMOUNT FOR FY 2024	AMOUNT FOR FY 2025	AMOUNT FOR FY 2026	AMOUNT FOR FY 2027	AMOUNT FOR FY 2028
Income	Contributions	\$45,000.00	\$49,500.00	\$56,925.00	\$66,886.88	\$78,592.08
	Other Sources of Income	\$42,500.00	\$48,875.00	\$61,093.75	\$73,312.50	\$86,142.19
	Program Revenue	\$21,000.00	\$24,150.00	\$27,168.75	\$32,602.50	\$40,753.13
	In-Kind Contributions	\$10,000.00	\$10,750.00	\$11,556.25	\$12,422.97	\$13,354.69
Expenses	Advertising and Marketing	\$2,500.00	\$2,750.00	\$2,818.75	\$2,889.22	\$2,961.45
	Insurance	\$500.00	\$4,500.00	\$4,612.50	\$4,727.81	\$4,846.01
	Salaries	\$34,000.00	\$64,000.00	\$68,800.00	\$73,960.00	\$79,507.00
	Professional Services	\$1,000.00	\$2,500.00	\$2,550.00	\$2,601.00	\$2,653.02
	Maintenance & Repair	\$1,800.00	\$3,600.00	\$3,960.00	\$4,356.00	\$4,791.60
	Office Supplies	\$500.00	\$1,000.00	\$1,100.00	\$1,210.00	\$1,331.00
	Postage	\$50.00	\$100.00	\$102.00	\$104.04	\$106.12
	Monitoring and Security	\$700.00	\$1,500.00	\$1,725.00	\$1,983.75	\$2,281.31
	Taxes and Licensing	\$7,000.00	\$10,000.00	\$10,250.00	\$10,506.25	\$10,768.91
	Communications	\$2,175.00	\$3,250.00	\$3,331.25	\$3,414.53	\$3,499.89
	Equipment	\$1,875.00	\$3,000.00	\$3,150.00	\$3,307.50	\$3,472.88
	Utilities	\$3,000.00	\$4,000.00	\$4,300.00	\$4,622.50	\$4,969.19
	Event Programming	\$2,900.00	\$3,500.00	\$4,200.00	\$5,040.00	\$6,048.00
	Annual Special Events	\$1,100.00	\$2,000.00	\$2,400.00	\$2,880.00	\$3,456.00
	Other	\$6,000.00	\$6,000.00	\$6,120.00	\$6,242.40	\$6,367.25
	Contingency Reserve	\$5,000.00	\$5,500.00	\$6,050.00	\$6,655.00	\$7,320.50
	Net Income	\$48,400.00	\$16,075.00	\$31,274.25	\$50,724.84	\$74,461.96

MENDMENTS

ARTICLES OF INCORPORATION

FOR

PILED 23 SEP = 9 AM IO: CO SECRETARY - STATE TALLAMASSEE, FLORIDA

The Association to Preserve African American Society, History and Tradition , Inc.

ARTICLE II PURPOSES

- Not withstanding any other provision or these articles, The purposes for which the corporation is organized are exclusively religious, charitable, scientific, literacy, and educational within the meaning of section 501(c)(3) of the Internal Revenue Code of 1986 or the corresponding provision of any future United States Internal Revenue law.
- 2. Not withstanding any other provision of these articles, this organization shall not carry on any activities not permitted to be carried on by an organization exempt from Federal income tax under section 50% (c)(3) of the Internal Revenue Code of 1986 or the corresponding provision of any future United States Internal Revenue law.

ARTICLE VIII DISTRIBUTION OF ASSETS

Upon the dissolution of the corporation assets shall be distributed for one or more exempt purposes within the meaning of section 501(c)(3) of the Internal Revenue Code, or corresponding section of any future federal tax code, or shall be distributed to the federal government, or to a state or local government, for a public purpose. Any such assets not so disposed of shall be disposed of by the Court of Common Pleas of the county in which the principal office of the corporation is then located, exclusively for such purposes or to such organization or organizations, as said Court shall determine which are organized and operated exclusively for such purposes.

THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIETY HISTORY AND TRADE C/O PAST INC 511 W SOUTH ST SUITR 100 ORLANDO, FL 32805

Date: 06/15/2023 Employer ID number: 59-3205047 Person to contact: Name: Customer Service ID number: 31954 Telephone: (877) 829-5500 Accounting period ending: October 31 Public charity status: 170(b)(1)(A)(vi) Form 990 / 990-EZ / 990-N required: Yes Effective date of exemption: March 15, 2011 Contribution deductibility: Yes Addendum applies: No DLN: 26053560005013

Dear Applicant:

We're pleased to tell you we determined you're exempt from federal income tax under Internal Revenue Code (IRC) Section 501(c)(3). Donors can deduct contributions they make to you under IRC Section 170. You're also qualified to receive tax deductible bequests, devises, transfers or gifts under Section 2055, 2106, or 2522. This letter could help resolve questions on your exempt status. Please keep it for your records.

Organizations exempt under IRC Section 501(c)(3) are further classified as either public charities or private foundations. We determined you're a public charity under the IRC Section listed at the top of this letter.

Based on the information you submitted with your application, we approved your request for reinstatement under Revenue Procedure 2014-11. Your effective date of exemption, as listed at the top of this letter, is retroactive to your date of revocation.

If we indicated at the top of this letter that you're required to file Form 990/990-EZ/990-N, our records show you're required to file an annual information return (Form 990 or Form 990-EZ) or electronic notice (Form 990-N, the e-Postcard). If you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked.

If we indicated at the top of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

For important information about your responsibilities as a tax-exempt organization, go to www.irs.gov/charities. Enter "4221-PC" in the search bar to view Publication 4221-PC, Compliance Guide for 501(c)(3) Public Charities, which describes your recordkeeping, reporting, and disclosure requirements.

Sincerely,

Stephen A. Martin

Director, Exempt Organizations

stephen a martin

Rulings and Agreements

Board Members PAST

Registered Agent Name & Address

Stover, John

511 W SOUTH ST SUITE 100 ORLANDO, FL 32805-2714

Officer/Director DetailName & Address

Title VP

DESHAY, JAMES

830 W. LAKE MANN DR. ORLANDO, FL 32805

Title President

STOVER, JOHN

6844 WESTBOROUGH LANE ORLANDO, FL 32818

Title D

Gatlin, Charlean

511 W. South Street ORLANDO, FL 32805

Title Director

Emmanuel, Dee

511 W SOUTH ST 100 ORLANDO, FL 32805-2714

Title Director

Armstead, Ralph

511 W SOUTH ST 208 ORLANDO, FL 32805-2714

Title Officer

Grace, Elizabeth

511 W SOUTH ST 100 ORLANDO, FL 32805-2714

Title Director

Fennell, Carolyn

511 W SOUTH ST 100 ORLANDO, FL 32805

Title Director

Perry, Kamilah

511 W SOUTH ST 100 ORLANDO, FL 32805-2714

Title Director

Alexandre, Kyle

511 W SOUTH ST 100 ORLANDO, FL 32805-2714

Title Director

Carter, Alexis

511 W SOUTH ST 100 ORLANDO, FL 32805-2714 Executive Director Dr. Anthony Dixon

Museum educator Katrece Pitts

Plant Manager Quincy Nelson

The Association to Preserve African American Society, History & Tradition Income Statement For Fiscal Year 2022-2023

Income	
	=
Contributions, Grants and Similar Amounts	15,741.00
Rent Income	29,100.00
Program Service Revenue	20,287.50
Other Revenue	40,382.96
Total Support & Revenue	105,511.46
Expense	_
Salaries, Other Compensation and Benefits	23,378.00
Occupancy, Rent, Utilities and Maintenance	9,730.57
Professional Fees and Payments to Contractors	99.92
Printing, Publications and Postage	-
Other Expenses	17,013.94
Total Expenses	50,222.43
Change in Net Assets (Surplus/Deficit)	55,289.03

990-EZ

Department of the Treasury

Short Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047 2020

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information. Internal Revenue Service A For the 2020 calendar year, or tax year beginning 10-01 2020, and ending 09-30 ,2021 Check if applicable: C Name of organization D Employer identification number Address change THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIE 59-3205047 Name change Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Initial return Final return/terminated 511 WEST SOUTH ST (407)245-7535 City or town, state or province, country, and ZIP or foreign postal code Amended return F Group Exemption Number ► Application pending Orlando, FL 32805 X Cash Accrual H Check ► x if the organization is **not G** Accounting Method: Other (specify) ▶ Website: required to attach Schedule B J Tax-exempt status (check only one) - X 501(c)(3) 501(c)((insert no.) 4947(a)(1) or (Form 990, 990-EZ, or 990-PF). **K** Form of organization: X Corporation Trust Association Other L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B)) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ 67<u>,321</u> Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I) Check if the organization used Schedule O to respond to any question in this Part I X 17,915 2 2 22,045 4 5a Gross amount from sale of assets other than inventory 5a **c** Gain or (loss) from sale of assets other than inventory (subtract line 5b from line 5a) 5c Gaming and fundraising events: a Gross income from gaming (attach Schedule G if greater than Revenue **b** Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract 7a Gross sales of inventory, less returns and allowances......... 7a 8 8 27,361 9 67,321 10 11 12 12 10,460 13 13 524 14 14 11,807 15 15 16 8,905 17 17 31,696 35,625 Net Assets Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with 362,481 Other changes in net assets or fund balances (explain in Schedule O)........... 20

398,106

Form 990-E	Z (2020) THE ASSOCIATION TO F	PRESERVE AFRICA	N AMERICAN SO	CIE 59-3	205	0 47 Page 2
Part II	Balance Sheets (see the instructions for Pa	rt II)				
	Check if the organization used Schedule O to	o respond to any qu	estion in this Part I	l		
				(A) Beginning of year		(B) End of year
22 Cash, s	savings, and investments			19,840	22	44,652
23 Land a	and buildings			342,641	23	353,454
24 Other a	assets (describe in Schedule O)			0	24	0
25 Total a	assets			362,481	25	398,106
26 Total I	liabilities (describe in Schedule O)			0	26	0
27 Net as	sets or fund balances (line 27 of column (B) must	agree with line 21)		362,481	27	398,106
Part III	Statement of Program Service Accomplis			III)		
	Check if the organization used Schedule O					Expenses
What is the	e organization's primary exempt purpose? CHRONIC					uired for section
					501(c)(3) and 501(c)(4)
	he organization's program service accomplishments for ed by expenses. In a clear and concise manner, descr	•	, ,	•	orgai	nizations; optional for
	enefited, and other relevant information for each progra	•	ea, the namber of		other	s.)
<u></u>	IN OPERATES A MUSEUM OF AFRICAN A		TTS			
	NICLES A HISTORY OF ACCOMPLISHMENT					
-	ICANS. THE MUSEUM SERVES AS AN EDU					
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/Cronte) If this area	untinaludas forsias ara	nto abaal bara		20-	
(Grants		ount includes foreign gra			30a	
					24-	
(Grants	·	ount includes foreign gra			31a	
	program service expenses (add lines 28a through 3				32	0
Part IV	List of Officers, Directors, Trustees, and Key			ensated - see the inst	ructio	ns for Part IV)
	Check if the organization used Schedule O to resp	pond to any question in	this Part IV		• • •	
		(b) Average	(c) Reportable	(d) Health benefits, contributions to employe	. (e) Estimated amount of
	(a) Name and title	hours per week	compensation (Forms W-2/1099-MISC)	benefit plans, and	e '	other compensation
		devoted to position	(if not paid, enter -0-)	deferred compensation		
JOHN ST	OVER					
PRESIDE	NT	2.00	0	C)	0
JAMES D	ESHAY					
VICE PR	ESIDENT	10.00	0	C)	0
DEE EMM	ANUEL					
DIRECTO	R	2.00	0	()	0
ELIZABE	TH GRACE					
DIRECTO	R	2.00	0	C)	0
RALPH A	RMSTEAD					
DIRECTO	R	2.00	0	C		0
VIRGINI	A TOWNES					
DIRECTO	R	2.00	0)	0
ALYCE F						
DIRECTO		2.00	0)	0
		I				

Form 990-EZ (2020) THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIE Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V Yes No 33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes." provide a 33 Х 34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O. See instructions 34 Х 35 a Did the organization have unrelated business gross income of \$1,000 or more during the year from business 35a х b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule Q..... 35b c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III............ 35c х Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets 36 36 x 37 a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 37b x 38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?. 38a x 38b 39 Section 501(c)(7) organizations. Enter: 39a 40 a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ► ; section 4955 ► b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part.I.......... 40b X c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter 40e Х List the states with which a copy of this return is filed 42 a The organization's books are in care of ▶ JAMES DESHAY Telephone no. ▶ 407-245-7535 Located at ▶ 511 WEST SOUTH ST, Orlando, FL 7IP + 4 ▶ 32805 b At any time during the calendar year, did the organization have an interest in or a signature or other authority over Yes No a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42b Х If "Yes," enter the name of the foreign country ▶ See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). х If "Yes," enter the name of the foreign country Yes No 44 a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be 44a X b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be 44b Х х

d If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an 44d 45a X b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ. See instructions 45b x

Form 990-EZ (2020)

59-3205047

											Yes	No
46		organization engage, directly or indirectly, in										
D		idates for public office? If "Yes," complete S								46		Х
Part		Section 501(c)(3) Organizations All section 501(c)(3) organizations 50 and 51.		ons 47 - 4	9b and 52	2, and	d com	plete the	table	s for	lines	
		Check if the organization used Sch	edule O to respond	to any qu	estion in t	his P	art V	l				. 🗆
											Yes	No
47		organization engage in lobbying activities o			_							
40		"Yes," complete Schedule C, Part II								47		X
48 49a		rganization a school as described in section organization make any transfers to an exem								48 49a		X
49a b		was the related organization a section 527	•	•						49a 49b		Х
50		te this table for the organization's five highes	-						• •	430		
		ees) who each received more than \$100,000						-				
		(a) Name and title of each employee	(b) Average hours per week devoted to position	comp	eportable ensation //1099-MISC)	contr	ibutions	benefits, to employee and deferred nsation		Estimate other cor		
	_											
NONE	<u> </u>											
f 51	Comple	umber of other employees paid over \$100,00 te this table for the organization's five highes 00 of compensation from the organization. If	t compensated independe		rs who each	receiv	ed mo	re than				
	(a)	Name and business address of each independent contra	octor	(b) Type of service	Э		(0	c) Com	pensatior	1	
NONE	<u> </u>											
	Tatalas	and an of other independent contraction and										
		umber of other independent contractors each organization complete Schedule A? Note:	•		-							
52		ted Schedule A	() () 3						• X	Yes		No
Under		s of perjury, I declare that I have examined this ret								-		
		nd complete. Declaration of preparer (other than o						•	3		,	
		ELIZABETH GRACE										
Sign)	Signature of officer					ate					
Here	•	ELIZABETH GRACE, DIRECTOR	ł .									
		Type or print name and title Print/Type preparer's name	Preparer's signature		Date			🗆	PTI	N		
Paid	ı		reparer a aignature					heck if if elf-employed			F-1	
	ı Darer	RESHAYE GREENLEE	Quainoga Commica		07-06-20				ħ0(09486	эт	
•	Only	Firm's address > 818 West Prove		5			Firm's E	IIN F				
USE	Unity	Firm's address > 818 West Brevar					Phone r	o QEA	222	6953		
May t	he IRS	discuss this return with the preparer shown a					- none r			Yes	x	No
.v.ay t		and and totally with the property showing		<u></u>	<u></u>					,		

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No. 1545-0047

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust

► Attach to Form 990 or Form 990-EZ.

Department of the Treasury Internal Revenue Service

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Employer identification number Name of the organization THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIE 59-3205047 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the 4 hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college 9 or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV. Sections A. D. and E. **d** Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of (described on lines 1-10 listed in your governing support (see other support (see above (see instructions)) document? instructions) instructions) Yes (A) (B) (C) (D) (E) Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

<u>5e</u>	ction A. Public Support	,				_	_
Cal	endar year (or fiscal year beginning in)►	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						
	line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
	ction B. Total Support						
Cal	endar year (or fiscal year beginning in)▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from						
	similar sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities, etc. (s	ee instructions	s)			12	
	First five years. If the Form 990 is for the o			ird, fourth, or fi	ifth tax year as	a section 501(c)(3)
	organization, check this box and stop here						
Se	ction C. Computation of Public Suppo						
14	Public support percentage for 2020 (line 6, c	column (f), divi	ided by line 11,	column (f)) .		14	9
15	Public support percentage from 2019 Sched	lule A, Part II,	line 14			15	9/
16a	33 1/3% support test - 2020. If the organiza	ation did not cl	heck the box o	n line 13, and l	line 14 is 33 1/3	3% or more, ch	eck this
	box and stop here. The organization qualified						
k	33 1/3% support test - 2019. If the organiza	ation did not cl	heck a box on l	ine 13 or 16a,	and line 15 is 3	33 1/3% or mor	e, check
	this box and stop here. The organization qu	ialifies as a pu	ıblicly supporte	d organization			▶ [
17a	10%-facts-and-circumstances test - 2020	. If the organiz	ation did not cl	neck a box on	line 13, 16a, or	16b, and line	14 is
	10% or more, and if the organization meets	the facts-and-	circumstances	test, check this	s box and stop	here. Explain	in
	Part VI how the organization meets the facts				-	-	
	organization			-	•		▶ Г
k	10%-facts-and-circumstances test - 2019					6b, or 17a, and	line
	15 is 10% or more, and if the organization m	_					
	in Part VI how the organization meets the fa					-	-
	organization			-			▶ □
18	Private foundation. If the organization did r)
. •	instructions						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cal	endar year (or fiscal year beginning in)▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")	81,144	121,168	14,423	52,020	17,915	286,670
2	Gross receipts from admissions, merchandise sold or services performed, or facilities fumished in any activity that is related to the organization's tax-exempt purpose	9,073	15,500	15,607	688	22,045	62,913
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513.						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
	Total. Add lines 1 through 5	90,217	136,668	30,030	52,708	39,960	349,583
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified						
	persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
	line 6.)						349,583
	ction B. Total Support	() 2242	(1) 0047	() 0040	/ N 00/0	() 0000	(O T
	endar year (or fiscal year beginning in)▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 6	90,217	136,668	30,030	52,708	39,960	349,583
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
L	royalties, and income from similar sources						
D	Unrelated business taxable income (less section 511 taxes) from businesses						
	acquired after June 30, 1975						
_	Add lines 10a and 10b						
	Net income from unrelated business						
• •	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)	52,020	27,832	38,310	43,410	27,361	188,933
13	Total support. (Add lines 9, 10c, 11,	32,020	2,,002	33,310	10,110	2.,501	
-	and 12.)	142,237	164,500	68,340	96,118	67,321	538,516
14	First 5 years. If the Form 990 is for the orga						
	organization, check this box and stop here						
Sec	ction C. Computation of Public Suppor	rt Percentage	!				<u></u>
	Public support percentage for 2020 (line 8, c			column (f))		15	64.92 %
	Public support percentage from 2019 Sched					16	67.31 %
	ction D. Computation of Investment Inc						
	Investment income percentage for 2020 (line			ne 13, column	(f))	17	0.00 %
18	Investment income percentage from 2019 So	chedule A, Part	III, line 17			18	0.00 %
	33 1/3% support tests - 2020. If the organiz					than 33 1/3%, a	
	17 is not more than 33 1/3%, check this box						
b	33 1/3% support tests - 2019. If the organiz	-	-	-			
	line 18 is not more than 33 1/3%, check this						
20	Private foundation. If the organization did n	-	-	•			

Part IV Supportin

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- **c** Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in **Part VI.**
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **8** Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI**.
- **c** Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
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Par	t IV Supporting Organizations (continued)			
			Yes	No
	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		
	A family member of a person described in line 11a above?	11b		
С	A 35% controlled entity of a person described in 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	110		
Soci	detail in Part VI. ion B. Type I Supporting Organizations	11c		
Jeci	ion B. Type I Supporting Organizations		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	140
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sect	ion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	_		
<u> </u>	the supported organization(s).	1		
Seci	ion D. All Type III Supporting Organizations		Yes	NI-
4	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		res	No
1	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how</i>			
	the organization maintained a close and continuous working relationship with the supported organization(s).			
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have	2		
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
	ion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	struct	tions)	
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	, .		
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ın		
	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,	_4		
~	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIE 59-3205047

Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting O	rganiza	itions	
1	Check here if the organization satisfied the Integral Part Test as a qualifying	-		
	instructions. All other Type III non-functionally integrated supporting organ	izations	must complete Section	ns A through E.
Sec	ction A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection			
	of gross income or for management, conservation, or maintenance of			
	property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	ction B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
_7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	ction C - Distributable Amount			Current Year
_1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 0.85 of line 1.	2		
_3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
_5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally	y integra	ted Type III supporting	organization
	(see instructions).			

EEA Schedule A (Form 990 or 990-EZ) 2020 Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Sec	Current Year		
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported		
	organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required) - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive		
	(provide details in Part VI). See instructions.	8	
9	Distributable amount for 2020 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	

10	Line 8 amount divided by line 9 amount		10	
Sec	etion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
1	Distributable amount for 2020 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2020			
	(reasonable cause required - explain in Part VI). See			
	instructions.			
3	Excess distributions carryover, if any, to 2020			
а	From 2015			
b	From 2016			
С	From 2017			
d	From 2018			
е	From 2019			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2020 distributable amount			
i	Carryover from 2015 not applied (see instructions)			
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2020 from			
	Section D, line 7:			
а	Applied to underdistributions of prior years			
b	Applied to 2020 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2020, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2020. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2021. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2016			
b	Excess from 2017			
С	Excess from 2018			
d	Excess from 2019			
e	Excess from 2020			

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)
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SCHEDULE 0 (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Employer identification number

59-3205047

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

THE ASSOCIATION TO PRESERVE AFRICAN AMERICAN SOCIE

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

01. Description of other revenue (Part I, line 8) Description Amount RENT INCOME 20,325 OTHER REVENUE 7,036 02. Description of other expenses (Part I, line 16) Description Amount OTHER EXPENSES 8,905

Click this link Below

 $https://www.dropbox.com/scl/fi/qjb7m9701kmkrra3xw4fk/223010_Wells_Built_Photos.pdf?rlkey=ufogivatpng0y5f4s2b3gj059\&dl=0$

Senator Geraldine Thompson c/o Wells'Built Museum 511 West South Street Orlando, Florida 32805

RE: Support for ARC Grant Application: Wells'Bulit Museum Complex Expansion, Orlando

Dear Senator Thompson:

As an Orange County resident (Winter Park) for the past 25 years, I have always admired the unique niche the Wells'Built Museum brings to our community: home to fascinating histories of the challenging times faced by many Floridians (but often less publicized and kept under the radar): Klu Klux Klan rallies intimidating black voters in Orlando (1920), burning of entire communities: Rosewood and Ocoee as acts of racial terrorism, Groveland 4 murders (future Supreme Court Justice Thurgood Marshall rented a room at the Wells'Built Hotel during the trial). His room is preserved on the second floor. The Wells'Built Hotel was in fact a designated "safe" lodging for African American travelers to Florida in the celebrated Green Book.

These—and many more— are stories which need to be preserved and told from generation to generation. These are stories which need to be recounted, remembered and most importantly, discussed. The Parramore district was a vibrant and thriving community, visited by celebrities, musicians and artists. The Wells'built is the repository of this valuable knowledge. It's our history.

The Wells'Built has served as a guiding light for many of our citizens for over 23 years. Just last year in December, 2023, the Equal Justice Initiative (EJI) of Montgomery, AL working in concert with our local citizens advocacy group, erect a historical marker to the lynching of Arthur Henry—on the grounds of the Wells'built. It was my pleasure to attend the unveiling along with 40 family members and descendants who traveled to Orlando from across the country.

One thing is clear: We must invest in and expand this extraordinary community treasure. Currently, repair and maintenance needs are a high priority: vandals have destroyed the air conditioning system, so important for visitors and school groups as well as preservation of documents and artifacts. There are roof repair requirements and structural infrastructure needs. The entire campus needs to be upgraded and expanded via property acquisition to accommodate demand and future planning needs.

I have personally donated. Given the extraordinary resources of the Orange County TDT treasury, I believe this funding request deserves priority consideration. We have the capacity.

I ask the ARC to support this request—the Wells'built is the only African American museum in Orlando west of Division Street, serving the Parramore community as well as our Orange County community at large. Our history is our destiny: if we can remember it, all boats rise.

With continued appreciation C J Williams P O Box 2126 Winter Park, Fl 3279i0 E: chazmahn@gmail.com

Past President, Orange County League of Women Voters Past Trustee, Florida First Amendment Foundation World Cup Orlando 1994 Bid Committee Member Honorable Geraldine Thompson c/o Wells'Built Museum 511 West South St. Orlando, Florida 32805

Re: Support for ARC Grant Application: Wells'Built Museum Complex Expansion

Dear Senator Thompson:

As a resident of Central Florida, I have come to learn about the story and historic significance of the Wells'Built Museum located in the Parramore district of Orlando. It is a vital institution for preserving the history of African Americans, with its particular focus on events, some tragic and some celebratory, relevant to Orlando and this region. The Wells' Built Museum is a community treasure for the study of African American history and American history in general. Recently I was able to participate in the program and ceremony on the grounds of the Wells'Built Museum for the unveiling of a historical marker honoring Mr. Arthur Henry, the victim of a lynching in 1925 in Orange County. More than 40 members of Mr. Henry's family members from all over the country came to participate in the event. Nearly 200 other citizens from the area attended the program, which attests to the importance the Museum and its mission hold in the eyes of the community.

It is unfortunate that the physical structure of such a vital educational and cultural institution in Orlando has declined and now is in vital need of funds to repair its roof and other structural defects. I understand that as a result of vandalism, the air conditional system is completely inoperable. Given the number of individuals and tour groups that visit the Wells'Built Museum each year, this piece of equipment is absolutely necessary.

In light of the above, I am writing to express my strong support of the request from Wells'Built Museum to ARC for a grant to address the above *critical* needs. It will be a sound investment not only in the Museum itself but for all those who will benefit from its important educational work in the years ahead.

Yours sincerely,

Penelope Walker, Ed.D.

Dear Senator Thompson,

Thank you for vision, and the hard work you have done to make it possible for us to have an African American Museum in Orlando and for sharing our stories for over two decades. I have personally contributed to the Well's Built museum over the years because I believe in the vision that you made real; a museum that tells the story of African Americans who were instrumental in Central Florida history as well as the history of America. I support you in your efforts to maintain the facilities that house the precious items that were entrusted to the museum. I will continue to contribute, and I am hopefully that the ARC will value and help to ensure the investments of citizens, like me, who treasure the museum. Help us please, to protect and maintain what you have worked so hard to establish. As a senior citizen, I find comfort in the stories that are kept and told at the Wells' Built Museum, and I am hopeful that future generations will be inspired by them and have the pleasure of enjoying and contributing to them.

Most Sincerely, Valada Flewellyn Historian for the Dorothy Turner Johnson Branch of The Association for the Study of African American Life & History