

INTEROFFICE MEMORANDUM

March 26, 2025

TO: Rochelle Chambers, Contracting Agent

Procurement Division

FROM: Angela Brown, Senior Contract Administrator

Business Development Division

SUBJECT: Business Development Evaluation Memo

PROJECT: Business Development Division M/WBE Proposal Evaluation

RFP Y25-909-RC, Continuing Mechanical Engineering and Plumbing

Term Contract

APPROVED: <u>Sheena Ferguson 3.26.2025</u>

The M/WBE participation goal for this RFP is 27% and the M/WBE Employment Workforce goal is 18% Minority/Women Business Enterprise (M/WBE) and 6% Women Business Enterprise (WBE). Listed below are respondents to the subject RFP with their M/WBE participation score along with the bonus points for Dislocated Workers and Registered Service-Disabled Veterans:

1. ATKINSREALIS USA, INC.

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area of Designation
consultant(s)	Classification	%	
Rhodes + Brito Architects, Inc.	AFAM	7%	Professional Services
AVCON, Inc.	AM(Pac)	15%	Professional Services
AVCON, Inc.	AM(Pac)	5%	Professional Services

75

Total M/WBE Participation Proposed: 27%

M/WBE Sub consultant participation Weighted Score: **37.5**

Total M/WBE Workforce: 32% Total WBE Workforce: 35%

Minority Workforce and Women Workforce Weighted Score: **37.5**

Total M/WBE Participation Weighted Score:

Registered Service-	Points	Area of Designation
Disabled Veteran(s) (SDV) Sub-consultant		
FCM Engineering, LLC	2	Services

Registered SDV(s) Proposed: 1
SDV Bonus Points: 2

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 2 (Includes SDV & Dislocated Workers)

2. EARTH FIRST CONSULTING, LLC

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area Of Designation
consultant(s)	Classification	%	_
USL Technology, Inc.*		27%	Other Key Member (USL)

^{*}Not Orange County certified at the time of proposal opening

Total M/WBE Participation Proposed: 0

M/WBE Sub consultant participation Weighted Score: **0**

Total M/WBE Workforce: 0%
Total WBE Workforce: 0%

Minority Workforce and Women Workforce Weighted Score: **0**

Total M/WBE Participation Weighted Score: 37.5

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
None		

Registered SDV(s) Proposed: 0

SDV Bonus Points: 0

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points** 0

Total Bonus Points: 0

(Includes SDV & Dislocated Workers)

3. GRAEF-USA, INC.

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area Of Designation
consultant(s)	Classification	%	
Borrelli + Partners, Inc.	НМ	10%	Professional Services
Bobes Associates Consulting Engineers, Inc.	НМ	12%	Professional Services
ProjectStar Management, Inc.	AFAF	5%	Services

Total M/WBE Participation Proposed: 27%

M/WBE Sub consultant participation Weighted Score: 37.5

Total M/WBE Workforce: 70% Total WBE Workforce: 10%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score:

Registered Service- Disabled Veteran(s) (SDV) Sub-consultant	Points	Area of Designation
Blue Cord Design and	2	Services
Construction, LLC		
Brabec Engineering, LLC*	2	Services

75

Registered SDV(s) Proposed: 2
SDV Bonus Points: 2

Dislocated Worker(s) Proposed: 0

Dislocated Worker(s) Bonus Points: 0

Total Bonus Points: 2

(Includes SDV & Dislocated Workers)

^{*}Not Orange County registered at the time of proposal opening

4. HANSON PROFESSIONAL SERVICES, INC.

Majority Prime

M/WBE Sub- consultant(s)	M/WBE Classification	Projected %	Area Of Designation
Borrelli + Partners, Inc.	НМ	5%	Professional Services
Taylor and Taylor Engineering	WF	7%	Professional Services
BASE Consultants, Inc.	AF(Is)	5%	Professional Services
TRI3 Civil Engineering Design Studio, Inc.	AF(Pac)	3%	Professional Services
TAGS Engineering, Inc.	WF	5%	Professional Services & Services
Green Path Energy Solutions, Inc.	AFAM	2%	Services

^{*}The proposer's submittal includes an Equal Opportunity Workforce Schedule (Form J) for Hanson Professional Services, Inc. and the subconsultants listed on Form B. Form J is applicable to the Proposer only. The inclusion of Form J for the subconsultants is not considered and is not a part of the Total M/WBE and WBE workforce determination noted below.

Total M/WBE Participation Proposed: 27%

M/WBE Sub consultant participation Weighted Score: 37.5

Total M/WBE Workforce: 23% Total WBE Workforce: 17%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score: 75

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
None		

Registered SDV(s) Proposed: 0
SDV Bonus Points: 0

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 0
(Includes SDV & Dislocated Workers)

5. HARVARD JOLLY, INC., dba LEAF ENGINEERS

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area Of Designation
consultant(s)	Classification	%	
None			

^{*}Proposer denoted on Form B, Project Team, of their submittal the following: "Harvard Jolly PBK will select consultants based on input from Orange County and scope for projects assigned under this contract." Per RFP Y25-909-RC. Per RFP Y25-909RC, Section 20, Page 5, proposers must address how they intend to comply with the Orange County M/WBE Ordinance, No. 94-02 and amended by Ordinance No. 2009-21. The goal of certified minority/women business enterprise is 27% of the contract value for this project.

Total M/WBE Participation Proposed: 0%

M/WBE Sub consultant participation Weighted Score: **0**

Total M/WBE Workforce: 27%
Total WBE Workforce: 29%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score: 37.5

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
None		

Registered SDV(s) Proposed: 0
SDV Bonus Points: 0

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 0 (Includes SDV & Dislocated Workers)

6. INGENUITY ENGINEERS, INC.

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area Of Designation
consultant(s)	Classification	%	-
None			

Total M/WBE Participation Proposed: 0%

M/WBE Sub consultant participation Weighted Score: **0**

Total M/WBE Workforce: 27%
Total WBE Workforce: 16%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score: 37.5

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
None		

Registered SDV(s) Proposed: 0
SDV Bonus Points: 0

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 0 (Includes SDV & Dislocated Workers)

7. RTM ENGINEERING CONSULTANTS, INC.

Majority Prime

M/WBE Sub-	M/WBE	Projected	Area Of Designation
consultant(s)	Classification	%	
MLM-Martin Architects, Inc.	НМ	10%	Professional Services
Heron Electric, Inc.	AFAM	2%	Services
BASE Consultants, Inc.	AF(Is)	5%	Professional Services
DAO Consultants, Inc.	AF(Pac)	3%	Professional Services

20%

Total M/WBE Participation Proposed:

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M/WBE Sub consultant participation Weighted Score: **0**

Total M/WBE Workforce: 29% Total WBE Workforce: 20%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score:

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
Blue Cord Design &	2	Services
Construction, LLC		

37.5

Registered SDV(s) Proposed: 1
SDV Bonus Points: 2

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 2 (Includes SDV & Dislocated Workers)

8. SETTY & ASSOCIATES INTERNATIONAL, PLLC, LLC Majority Prime

M/WBE Sub-	M/WBE	Projected	Sub-consultants Role
consultant(s)	Classification	%	
SGM Engineering, Inc.	AM(Is)	10%	Professional Services
Carlsson Construction Estimators, Inc.	WF	7%	Services
SGM Engineering, Inc.	AM(Is)	10%	Services

Total M/WBE Participation Proposed: 27%

M/WBE Sub consultant participation Weighted Score: 37.5

Total M/WBE Workforce: 36% Total WBE Workforce: 5%

Minority Workforce and Women Workforce Weighted Score: 0

Total M/WBE Participation Weighted Score: 37.5

Registered Service-	Points	Area Of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
None		

Registered SDV(s) Proposed: 0
SDV Bonus Points: 0

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 0
(Includes SDV & Dislocated Workers)

9. SGM ENGINEERING, INC.

Minority Prime – AM(Is) (5)

M/WBE Sub- consultant(s)	M/WBE Classification	Projected %	Sub-consultants Role
Rhodes + Brito Architects, Inc.	AFAM	12%	Professional Services
MAJ Architects, Inc.	AFAM	6%	Professional Services
BASE Consultants, Inc.	AF(Is)	7%	Professional Services
Carlsson Construction Estimators, Inc.	WF	2%	Services

Total M/WBE Participation Proposed: 27%

M/WBE Sub consultant participation Weighted Score: 37.5

Total M/WBE Workforce: 44%
Total WBE Workforce: 8%

Minority Workforce and Women Workforce Weighted Score: 37.5

Total M/WBE Participation Weighted Score: 75

Registered Service-	Points	Area of Designation
Disabled Veteran(s)		_
(SDV) Sub-consultant		
Roger A. Repstein dba RDC	2	Services
Blue Cord Design &	2	Services
Construction, Inc.		

Registered SDV(s) Proposed: 2
SDV Bonus Points: 4

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 4
(Includes SDV & Dislocated Workers)

10. TAGS ENGINEERING, LLC

Minority Prime – WF (6)

M/WBE Sub- consultant(s)	M/WBE Classification	Projected %	Sub-consultants Role
MAJ Architecture + Design, Inc.	AFAM	5%	Professional Services
Cabral Engineering, Inc.	НМ	20%	Professional Services
BASE Consultants, Inc.	AF(Is)	5%	Professional Services
Maximo Construction, Inc.	WF	5%	Services

^{*}The proposer's submittal includes an Equal Opportunity Workforce Schedule (Form J) for TAGS Engineering, LLC and the subconsultants listed on Form B. Form J is applicable to the Proposer only. The inclusion of Form J for the subconsultants is not considered and is not a part of the Total M/WBE and WBE workforce determination noted below.

Total M/WBE Participation Proposed: 35%

M/WBE Sub consultant participation Weighted Score: 37.5

Total M/WBE Workforce: 11% Total WBE Workforce: 11%

Minority Workforce and Women Workforce Weighted Score: **0**

Total M/WBE Participation Weighted Score: 37.5

Registered Service- Disabled Veteran(s)	Points	Area of Designation
(SDV) Sub-consultant		
FCM Engineering, LLC	2	Services

Registered SDV(s) Proposed: 1
SDV Bonus Points: 2

Dislocated Worker(s) Proposed: 0 **Dislocated Worker(s) Bonus Points: 0**

Total Bonus Points: 2
(Includes SDV & Dislocated Workers)