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## **MEMORANDUM**

TO: Members of the Orange County Value Adjustment Board

FROM: Aaron Thalwitzer, Esq., Board Counsel

RE: Real Property Special Magistrate Qualifications

DATE: May 9, 2025

Special Magistrates appointed to hear issues regarding the valuation of real property must meet the qualifications provided by Rule 12D-9.010(4), F.A.C., which provides that real property valuation special magistrates: (i) must not be "an elected or appointed official of the county or taxing jurisdiction of the state, (b) must not represent any party before the VAB in any administrative review of property taxes, and (c) must be a state certified real estate appraiser with at least five years' experience in real property valuation and having received the DOR training or three years' experience and completed the DOR training.

The applicants' credentials and VAB counsel's determination as to each applicant's qualifications to serve as a value special magistrate are as follows:

	<u>Applicant</u>	Qualified?
1.	<u>Camille Bassil</u> has been a Certified <i>Residential</i> Appraiser since 1991 and is thus qualified to serve as a Value Special Magistrate.	Yes
2.	Robert Busler has been a Certified <i>Residential</i> Appraiser since 2010 and is thus qualified to serve as a Value Special Magistrate for <u>residential 1-4 units only</u> .	Yes 1-4 res. Units only
3.	Roger Crews has been a Certified <i>Residential</i> Appraiser since 2003 and is thus qualified to serve as a Value Special Magistrate for residential 1-4 units only.	Yes 1-4 res. Units only
4.	<b><u>Kathryn Edmundson</u></b> has been a Certified General Appraiser since 2005 and is thus qualified to serve as a Value Special Magistrate.	Yes
5.	Lawrence J. Golicz, Ph.D. has been a Certified General Appraiser since 2005 and has held MAI designation since 1978 and ASA Senior Real Property designation since 2013 and is thus qualified to serve as a Value Special Magistrate.	Yes
6.	Robert Gelman has been a Certified General Appraiser since 1994 and has held SRA designation since 1975 and is thus qualified to serve as a Value Special Magistrate.	Yes
7.	Harvel Gray has been a Certified General Appraiser since 1995, has held ASA and MAI designation since 1997 and 2006, respectively, and is thus qualified to serve as a Value Special Magistrate.	Yes
8.	William Hafner has been a Certified General Appraiser since 2014 and has held MAI (1974), SRA (1971), and AI-GRS (2018) designations, and is thus qualified to serve as a Value Special Magistrate.	Yes

9.	Kelly Johnson has been a Certified <i>Residential</i> Appraiser since 1995 and is thus qualified to serve as a Value Special Magistrate for <u>residential 1-4 units</u>	Yes
	only.	1-4 res. Units only
10.	<b>Lori Kogan</b> has been a Certified Residential Appraiser since 2005 and is thus	Yes
11	qualified to serve as a Value Special Magistrate for residential 1-4 units only.	1-4 res. Units only
11.	Glen Kemp has been a Certified General Appraiser since 1990. It is unclear whether he presently holds AAS designation nor how long he held such designation, but he has sufficient experience to make this irrelevant, and is thus qualified to serve as a Value Special Magistrate.	Yes
12.	<u>Douglas B. Lawson</u> has been a Certified General Appraiser since 1991 and has held MAI designation since 1990 and is thus qualified to serve as a Value Special Magistrate.	Yes
13.	<u>Diego Lopez</u> has been a Certified General Appraiser since 2013 and is thus qualified to serve as a Value Special Magistrate.	Yes
14.	Robert Mauer has been a Certified Residential Appraiser since 2007 and is thus qualified to serve as a Value Special Magistrate for residential 1-4 units only.	Yes 1-4 res. Units only
15.	<u>Terrie Peltier</u> has been a Certified <i>Residential</i> Appraiser since 2006 and is thus qualified to serve as a Value Special Magistrate for <u>residential 1-4 units only</u> .	Yes 1-4 res. Units only
16.	<u>Thomas Riddle</u> has been a Certified General Appraiser since 1992 and has held MAI designation since 1997 and SCGREA designation since 1992 and is thus qualified to serve as a Value Special Magistrate.	Yes
17.	John Robinson has been a Certified General Appraiser since 1991, MAI designation since 1989, CCIM designation since 1999, and AI-GRS designation since 2014, and is thus qualified to serve as a Value Special Magistrate.	Yes
18.	William C. Rodgers has been a Certified General Appraiser since 1992 and is thus qualified to serve as a Value Special Magistrate.	Yes
19.	Richard Steeves has been a Certified General Appraiser since 2006 and has held a MAI designation since 2014 and is thus qualified to serve as a Value Special Magistrate.	Yes
20.	Robert Sutte has been a Certified General Appraiser since 1987 and has held MAI designation since 1970, SRA designation since 1968, and CRE designation since 1975 and is thus qualified to serve as a Value Special Magistrate.	Yes
21.	<u>David Taylor</u> has been a Certified General Appraiser since 1991 and has held MAI designation since 1980 and is thus qualified to serve as a Value Special Magistrate.	Yes
22.	<u>David Troncoso</u> has been a Certified <i>Residential</i> Appraiser since 2005 and is thus qualified to serve as a Value Special Magistrate for residential 1-4 units only.	Yes 1-4 res. Units only
23.	Scott H. Watson has been a Certified General Appraiser since approximately 1995, has held MAI designation since approximately 1992, and is thus qualified to serve as a Value Special Magistrate.	Yes
24.	Jose Wong has been a Certified General Appraiser since 1991 and is thus qualified to serve as a Value Special Magistrate.	Yes

As provided above, each of the above applicants is qualified. Pursuant to Rule 12D-9.010(4)(d)1., F.A.C., each selected applicant must complete the current year's training once offered by the Department of Revenue.