



## Interoffice Memorandum

AGENDA ITEM

August 3, 2022

TO: Mayor Jerry L. Demings  
—AND—  
County Commissioners

FROM: Jon V. Weiss, P.E., Chairman  
Roadway Agreement Committee

SUBJECT: August 30, 2022 – Consent Item  
Proportionate Share Agreement for Secure Store Tyson  
Boggy Creek Road

The Roadway Agreement Committee has reviewed a Proportionate Share Agreement for Secure Store Tyson Boggy Creek Road ("Agreement") by and between Boggy Creek Commercial, LLC and Orange County for a proportionate share payment in the amount of \$57,765. Pursuant to Section 163.3180(5)(h), Florida Statutes, an applicant may mitigate capacity deficiencies by entering into a proportionate share agreement and contributing a proportionate share payment. The proportionate share payment is due within 90 days of the effective date of this Agreement.

The Agreement follows the recommendation of the Roadway Agreement Committee providing for the mitigation of road impacts for three deficient trips on the road segments of Boggy Creek Road from Central Florida Greenway to Osceola County Line in the amount of \$19,255 per trip.

The Roadway Agreement Committee recommended approval on August 3, 2022. The Specific Project Expenditure Report and Relationship Disclosure Forms are on file with the Transportation Planning Division.

If you have any questions, please feel free to contact me at 407-836-5393.

**ACTION REQUESTED: Approval and execution of Proportionate Share Agreement for Secure Store Tyson Boggy Creek Road by and between Boggy Creek Commercial, LLC and Orange County for a proportionate share payment in the amount of \$57,765. District 4**

JVW/NC/fb  
Attachment

BCC Mtg. August 30, 2022

This instrument prepared by:

Mr. Mohammed Abdallah  
Traffic & Mobility Consultants LLC  
3101 Maguire Blvd, Ste 265  
Orlando, FL 32803

After recording return to:

Mr. Allan Bradley  
Secure Store Tyson, LLC  
625 Main St, Ste 103  
Windermere, FL 34786

Parcel ID Number:  
33-24-30-8540-01-000

-----[SPACE ABOVE THIS LINE FOR RECORDING DATA]-----

**PROPORTIONATE SHARE AGREEMENT FOR  
SECURE STORE TYSON**

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**BOGGY CREEK ROAD**

This Proportionate Share Agreement (the “**Agreement**”), effective as of the latest date of execution (the “**Effective Date**”), is made and entered into by and between BOGGY CREEK COMMERCIAL, LLC, a Florida limited liability company (“**Owner**”), with its principal place of business at 529 Versailles Drive, Suite 200, Maitland, Florida 32751, and ORANGE COUNTY, a charter county and political subdivision of the State of Florida (“**County**”), with a mailing address of P.O. Box 1393, Orlando, Florida 32802-1393. Owner and County may sometimes be referred to herein individually as “**Party**” and collectively as “**Parties**”.

WHEREAS, Owner is the owner of fee simple title to certain real property, as generally depicted on Exhibit “A” and more particularly described on Exhibit “B”, both of which exhibits are attached hereto and incorporated herein by this reference (the “**Property**”); and

WHEREAS, the Property is located in County Commission District #4, and the proceeds of the PS Payment, as defined herein, will be allocated to Boggy Creek Road; and

WHEREAS, Owner intends to develop the Property 108,273 square feet of self-storage facility, referred to and known as SECURE STORE TYSON (the “**Project**”); and

WHEREAS, Owner received a letter from County dated July 7, 2022, stating that Owner’s Capacity Encumbrance Letter (“**CEL**”) application CEL-22-06-056 for the Project was denied; and

WHEREAS, the Project will generate three (3) deficient PM Peak Hour trips (the “**Excess Trips**”) for the deficient roadway segment on Boggy Creek Road from Central Florida Greenway to Osceola County Line (the “**Deficient Segment**”), and zero (0) PM Peak Hour trips were available on the Deficient Segment on the date the CEL was denied, as further described in Exhibit “C” attached hereto and incorporated herein; and

WHEREAS, the Excess Trips will cause the Deficient Segment to operate below adopted Level of Service standards; therefore, pursuant to Section 163.3180(5)(h), Florida Statutes, as amended, the Owner shall provide the County with proportionate share mitigation for the Excess Trips; and

WHEREAS, Owner and County have agreed that the proportionate share payment necessary to mitigate the impact of the Excess Trips on the Deficient Segment through the current anticipated Project buildout is fifty-seven thousand seven hundred sixty-five and 00/100 Dollars (\$57,765.00), (the “**PS Payment**”); and

WHEREAS, County and Owner desire to set forth certain terms, conditions, and agreements between them as to the development of the Property into the Project.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration exchanged by and between Owner and County, the receipt and sufficiency of which are hereby acknowledged, the parties hereto stipulate and agree as follows:

**Section 1. Recitals.** The above recitals are true and correct and are incorporated herein by this reference.

**Section 2. PS Payment; CEL.**

(a) *Calculation of PS Payment:* The amount of the PS Payment for the Deficient Segment, as described in Exhibit “C”, totals fifty-seven thousand seven hundred sixty-five and 00/100 Dollars (\$57,765.00). This PS Payment was calculated in accordance with the methodology outlined in Section 163.3180, Florida Statutes. Owner and County agree that the Excess Trips will constitute the Project’s impact on the aforementioned Deficient Segment based upon (i) Owner’s Traffic Study titled “Tyson Ranch Self Storage” prepared by Traffic & Mobility Consultants LLC, dated March 23, 2022, prepared for The Huber Group, (the “**Traffic Study**”), which is incorporated herein by this reference, and (ii) upon the calculations described in Exhibit “C”. The Traffic Study was accepted by the Orange County Transportation Planning Division on June 22, 2022, and is on file and available for inspection with that division (CMS #2022056). Owner and County further acknowledge and agree that the PS Payment as set forth above shall be the final and binding calculation of the amount the Owner is required to pay through the buildout of the currently approved Project as proportionate share mitigation for impacts of the Project upon roadways within Orange County’s jurisdiction, notwithstanding any subsequent variance in the actual cost of improvement to the Deficient Segment or actual traffic impacts created by the Project; provided, however, that if Owner subsequently increases the number of units and/or square footage, as applicable, of the Project, the Project may then be subject to an additional concurrency evaluation and proportionate share agreement as set forth in Section 2(d) below. Owner and County further acknowledge and agree that the calculation of, and agreement regarding, the

amount of the PS Payment constitute material inducements for the parties to enter into this Agreement.

(b) *Timing of PS Payment, Issuance of CEL.* Within ninety (90) days following the Effective Date, Owner shall deliver a check to County in the amount of fifty-seven thousand seven hundred sixty-five and 00/100 Dollars (\$57,765.00) as the PS Payment. The check shall be made payable to "Orange County Board of County Commissioners" and shall be delivered to the Fiscal and Operational Support Division of the Planning, Environmental, and Development Services Department. Within twenty-one (21) days following its receipt of the PS Payment, if the Property's future land use designation and zoning are consistent with the Project's proposed development, County shall issue a CEL sufficient to encumber traffic capacity for the Project, irrespective of any actual traffic deficiency on the Deficient Segments. Within the time frame provided in the CEL, the Owner must reserve the encumbered trips by obtaining a Capacity Reservation Certificate as provided in Section 30-591 of the Orange County Code, as may be amended. An amount equal to the PS Payment shall be applied toward the amount of the initial capacity reservation payment (and any subsequent reservation payment(s), if the initial reservation payment does not exceed the amount of the PS Payment) as further set forth in Section 3 below. In the event Owner has not paid the PS Payment within ninety (90) days of the Effective Date, one extension of ninety (90) days may be granted by the manager of County's Transportation Planning Division. In the event Owner has not paid the PS Payment to County within one hundred eighty (180) days after the Effective Date, this Agreement shall become null and void.

(c) *Project Development.* Recordation of a subdivision plat or approval of a commercial site plan for the Project shall not be permitted prior to the issuance of a Capacity Reservation Certificate as contemplated in subparagraph 2(b) above.

(d) *Increase in Project Trips.* Any change to the Project which increases the unit count and/or square footage, as applicable, may result in an increase in trips on the Deficient Segment or other segments within the transportation impact area, as defined by County. Owner understands and agrees that any such additional trips are neither vested nor otherwise permitted under this Agreement, and that Owner is precluded from asserting any such vesting. In addition, Owner understands and agrees that any such changes resulting in an increase in trips may cause this Agreement to become null and void, and/or may require application for and execution of an additional Proportionate Share Agreement, along with any other required documentation, for the number of increased trips.

(e) *Satisfaction of Transportation Improvement Requirements.* County hereby acknowledges and agrees that upon Owner's payment of the PS Payment as required herein, and absent any change in the Project increasing the number of trips as set forth in subparagraph 2(d) above, Owner shall be deemed to have satisfied all requirements for the mitigation of the traffic impacts of the Project on all roads affected by the Project within County's jurisdiction through buildout of the Project. Owner shall be entitled to fully and completely develop the Project, without regard to whether the improvements to the Deficient Segment are actually constructed; provided, however, Owner shall be required to obtain a Capacity Reservation Certificate prior to the expiration of Owner's Capacity Encumbrance Letter and shall be required to maintain the validity of the Capacity Reservation Certificate in accordance with its terms. Additionally, nothing herein shall be construed to exempt Owner from meeting the requirements of all other applicable laws,

regulations, and/or Orange County Code provisions or from making the required payment of transportation impact fees applicable to the Project, subject to credits as set forth in Section 3 below.

**Section 3. Transportation Impact Fee Credits.** County and Owner agree that Owner shall be entitled to receive transportation impact fee credits on a dollar for dollar basis in an amount up to but not exceeding the PS Payment in accordance with Section 163.3180, Florida Statutes, and as specifically described in Exhibit "C". County further agrees that such credits may be applied on a dollar for dollar basis against capacity reservation fees at such time as capacity reservation fees may be required to be paid by Owner in connection with the issuance of a Capacity Reservation Certificate as contemplated in Section 2 above. In no event shall Owner receive credits in excess of the PS Payment and in the event the PS Payment exceeds either the applicable transportation impact fees or capacity reservation fees, as the case may be, Owner shall not be entitled to a refund for the amount of the PS Payment in excess of such transportation impact fees or capacity reservation fees.

**Section 4. No Refund.** The PS Payment (including any capacity reservation fees paid with the PS Payment) is non-refundable.

**Section 5. Notice.** With the exception of the timing of the PS Payment as set forth in Section 2(b) hereof, the parties acknowledge and agree that no party shall be considered in default for failure to perform under this Agreement until such party has received written notice specifying the nature of such default or failure to perform and said party fails to cure said default or fails to perform within thirty (30) days of receipt of written notice. Any notice delivered with respect to this Agreement shall be in writing and be deemed to be delivered (whether or not actually received) (i) when hand delivered to the person(s) hereinafter designated, or (ii) upon deposit of such notice in the United States Mail, postage prepaid, certified mail, return receipt requested, addressed to the person at the address set forth opposite the party's name below, or to such other address or other person as the party shall have specified by written notice to the other party delivered in accordance herewith:

As to Owner: Boggy Creek Commercial, LLC  
ATTN: Robert Harrell  
529 Versailles Drive, Suite 200  
Maitland, Florida 32751

As to  
Applicant: Secure Store Tyson, LLC  
ATTN: Allan Bradley  
625 Main Street, Suite 103  
Windermere, Florida 34786

As to County: Orange County Administrator  
P. O. Box 1393  
Orlando, Florida 32802-1393

With copy to: Orange County  
Planning, Environmental, and Development Services Department  
Manager, Fiscal and Operational Support Division  
201 South Rosalind Avenue, 2<sup>nd</sup> Floor  
Orlando, Florida 32801

Orange County  
Planning, Environmental, and Development Services Department  
Manager, Transportation Planning Division  
4200 South John Young Parkway, 2<sup>nd</sup> Floor  
Orlando, Florida 32839

Orange County  
Planning, Environmental, and Development Services Department  
Manager, Planning Division  
201 South Rosalind Avenue, 2<sup>nd</sup> Floor  
Orlando, Florida 32801

**Section 6. Covenants Running with the Property.** This Agreement shall be binding and shall inure to the benefit and burden of the heirs, legal representatives, successors, and assigns of the parties, and shall be a covenant running with the Property and be binding upon the successors and assigns of the Owner and upon any person, firm, corporation, or entity who may become the successor in interest to the Property.

**Section 7. Recordation of Agreement.** The parties hereto agree that Owner shall record this Agreement in the Public Records of Orange County, Florida, at no expense to County, no later than thirty (30) days after the Effective Date.

**Section 8. Applicable Law.** This Agreement and the provisions contained herein shall be construed, controlled, and interpreted according to the laws of the State of Florida and in accordance with the Orange County Code.

**Section 9. Specific Performance.** County and Owner shall each have the right to enforce the terms and conditions of this Agreement only by an action for specific performance. Venue for any action(s) initiated under or in connection with this Agreement shall lie in the Circuit Court of the Ninth Judicial Circuit in and for Orange County, Florida.

**Section 10. Attorney Fees.** In the event either party hereto brings an action or proceeding including any counterclaim, cross-claim, or third-party claim, against the other party arising out of this Agreement, each party in such action or proceeding, including appeals therefrom, shall be responsible for its own attorney and legal fees.

**Section 11. Construction of Agreement; Severability.** Captions of the Sections and Subsections of this Agreement are for convenience and reference only; any words contained therein shall in no way be held to explain, modify, amplify, or aid in the interpretation, construction, or meaning of the provisions of this Agreement. If any provision of this Agreement, the deletion of which would not adversely affect the receipt of any material benefits by any party hereunder or



substantially increase the burden of any party hereunder, shall be held to be invalid or unenforceable to any extent by a court of competent jurisdiction, the same shall not affect in any respect whatsoever the validity or enforceability of the remainder of this Agreement.

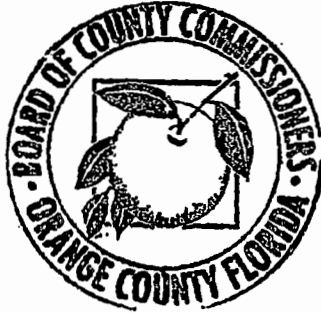
**Section 12. Amendments.** No amendment, modification, or other change(s) to this Agreement shall be binding upon the parties unless in writing and formally executed by all of the parties.

**Section 13. Termination.** In the event either (i) Owner has not paid the PS Payment to County within one hundred eighty (180) days after the Effective Date, as contemplated in Subsection 2(b), or (ii) Owner has timely paid the PS Payment to County and the Project has been constructed on the Property pursuant to a County building permit, this Agreement shall automatically terminate and thereafter be null and void for all purposes.

**Section 14. Counterparts.** This Agreement may be executed in up to three (3) counterparts, each of which shall be deemed to be an original and all of which together shall constitute one and the same instrument.

[Signatures appear on following pages]

IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed by their respective duly authorized representatives on the dates set forth below.



**"COUNTY"**

ORANGE COUNTY, FLORIDA

By: Board of County Commissioners

By: *Jerry L. Demings*  
for Jerry L. Demings  
Orange County Mayor

Date: August 30, 2022

ATTEST: Phil Diamond, CPA, County Comptroller  
As Clerk of the Board of County Commissioners

By: *Katie Smith*  
Deputy Clerk

Print Name: Katie Smith



**WITNESSES:**

Maylinda Verscharen

Print Name: Maylinda Verscharen

Doris Singleton

Print Name: Doris Singleton

**"OWNER"**

BOGGY CREEK COMMERCIAL, LLC, a  
Florida limited liability company

By: Ralph Singleton

Print Name: Ralph Singleton

Title: Manager

Date: July 21, 2022

STATE OF: Florida  
COUNTY OF: Orange

The foregoing instrument was acknowledged before me by means of ☐ physical presence or ☐ online notarization, this 21 day of July, 2022, by Ralph Singleton, as Manager of BOGGY CREEK COMMERCIAL, LLC, a Florida limited liability company, on behalf of such company, who is ☒ personally known to me or has ☐ produced \_\_\_\_\_ as identification.

WITNESS my hand and official seal in the County and State last aforesaid this 21 day of July, 2022.

(Notary Stamp)



MAYLINDA VERSCHAREN  
Commission # HH 043933  
Expires October 26, 2024  
Bonded Thru Budget Notary Services

Maylinda Verscharen  
Signature of Notary Public  
Print Name: Maylinda Verscharen  
Notary Public, State of: Florida  
Commission Expires: 10-26-2024

**JOINDER AND CONSENT TO  
"SECURE STORE TYSON"**

SECURE STORE TYSON, LLC, a Florida limited liability company, (the "**Applicant**") hereby joins in and consents to the above Proportionate Share Agreement (the "**Mitigation**") for Secure Store Tyson (the "**Agreement**"), for itself and on behalf of any affiliate of SECURE STORE TYSON, LLC that received an assignment of the Agreement, and further agrees to comply with the conditions and procedure to aid in the monitoring and enforcement of the assignee's performance of the Applicant's obligations with regard to Mitigation under this Agreement.

**WITNESSES:**

*James R. Fox*

Print Name: JAMES R. FOX

*Sherri D. Brady*

Print Name: Sherri D. Brady

**"OWNER"**

SECURE STORE TYSON, LLC, a Florida limited liability company

By: *Allan J. Bradley*

Print Name: Allan J. Bradley

Title: Authorized Representative

Date: 7-20-2022

STATE OF: Florida  
COUNTY OF: Orange

The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 20 day of July, 2022, by Allan J. Bradley, as Authorized Representative of SECURE STORE TYSON, LLC, a Florida limited liability company, on behalf of such company, who is ☒ personally known to me or has ☐ produced \_\_\_\_\_ as identification.

WITNESS my hand and official seal in the County and State last aforesaid this 20 day of July, 2022.

(Notary Stamp)



*Doris Birkinbine*

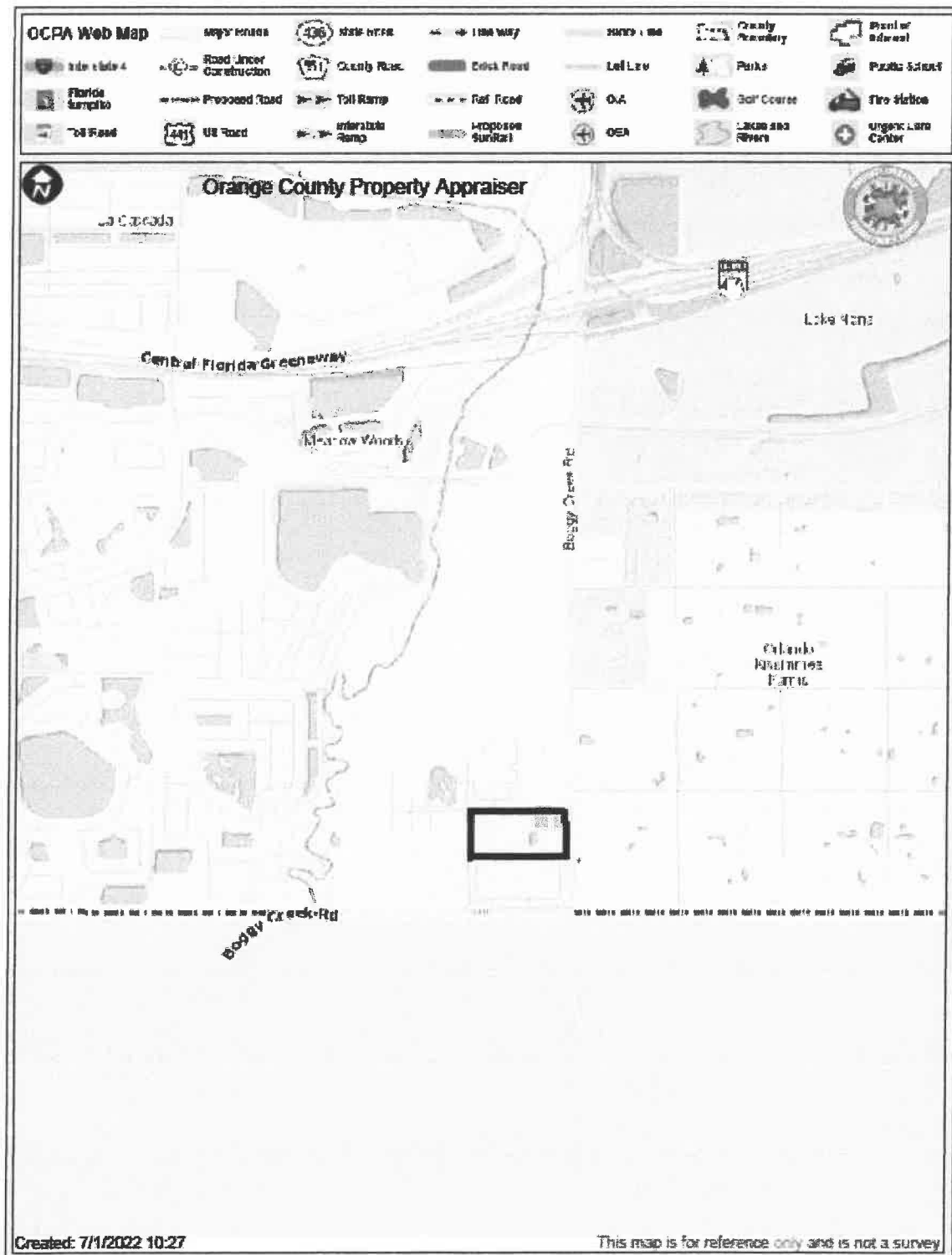
Signature of Notary Public

Print Name: DORIS BIRKINBINE

Notary Public, State of: FLORIDA

Commission Expires 5/20/2024

**Exhibit "A"**  
**"SECURE STORE TYSON"**  
**Project Location Map**



**Exhibit "B"**

**"SECURE STORE TYSON"**

**Parcel ID: 33-24-30-8540-01-000**

**Legal Description:**

A portion of Parcel 1, Tyson Ranch according to the plat thereof, as recorded in Plat Book 106, Page 94 of the Public Records of Orange County, Florida. Said lands being more particularly described as follows:

**Commence at the Southwest corner of said Parcel 1, Tyson Ranch; thence N 00°38'28" W along the West line of said Parcel 1 and Easterly Right-of-Way line of New Creek Avenue, a distance of 271.03 to the Point of Beginning; thence continue N 00°38'28" W along said West line a distance of 269.72 feet to the point of curvature of a curve, concave Southeasterly, having a radius of 25.00 feet, and a delta of 90°38'55"; thence along the arc of said curve an arc distance of 39.55 feet to the point of tangency; said point lying on the North line of Parcel 1 and the Southerly Right-of-Way line of Highclere Street; thence S 89°59'33" E along said North line, a distance of 269.09 feet; thence departing said North line, S 00°38'28" E, a distance of 295.00 feet; thence N 89°59'33" W, a distance of 294.37 feet to the Point of Beginning.**

Exhibit "C"

"SECURE STORE TYSON"

DEFICIENT SEGMENT

Log of Project Contributions  
Boggy Creek Road (Central Florida Greenway to Osceola County Line)

Roadway Improvement Project Information										
Planned Improvement Roadway(s)	Limits of Improvement (From - To)		Segment Length	Adopted LOS	Existing Generalized Capacity	Type of Improvement	Improved Generalized Capacity	Capacity Increase	Total Project Cost	Cost / Trip
Boggy Creek Rd	Central Florida Greenway	Osceola County Line	1.46	E	880	Widen from 2 to 4 lanes	2000	1120	\$21,564,539	\$19,255

County Share of Improvement									
Planned Improvement Roadway(s)	Limits of Improvement (From - To)		Segment Length	Adopted LOS	Existing Generalized Capacity	Backlogged Trips	Improved Generalized Capacity	Capacity Increase	County (Backlog) Responsibility
Boggy Creek Rd	Central Florida Greenway	Osceola County Line	1.46	E	880	191	2000	1120	\$3,677,524

Developer Share of Improvement											
Planned Improvement Roadway(s)	Limits of Improvement (From - To)		Segment Length	Adopted LOS	Existing Generalized Capacity	Improved Generalized Capacity	Capacity Increase	Backlogged Trips	Capacity Increase for New Development	Remaining Project Cost	Cost / Trip
Boggy Creek Rd	Central Florida Greenway	Osceola County Line	1.46	E	880	2000	1120	191	929	\$17,887,015	\$19,255

Updated: 6/22/22

Log of Project Contributions			
	Date	Project	Project Trips
Existing	Nov-20	Existing plus Committed	139
	Apr-21	Tyson Ranch Townhomes	52
		Backlogged Totals:	191
Proposed	Jun-22	Secure Store Tyson	3
		Totals:	194