



OFFICE OF COMPTROLLER

INTEROFFICE MEMO

ORANGE
COUNTY
FLORIDA

01-30-17P03:33 RCVD

Martha O. Haynie, CPA
County Comptroller
Finance and Accounting Department
Special Assessments
P O Box 38
Orlando, FL 32802
Telephone: 407-836-5770
Fax: 407-836-5753

Date: January 27, 2017
To: Katie Smith, Deputy Clerk
Through: Cheryl Gillespie, Agenda Development
From: Margaret A. McGarrity, Chief Deputy Comptroller
Contact: Ann Troutman, 407-836-5770
Subject: Request Number **M17-015** for an MSBU for **Summerlake Area**

Applicant: Michael Moser
SLV Summerlake LLC
Developer

Type of Hearing: To amend a Municipal Service Benefit Unit (MSBU) for maintenance of retention ponds and streetlighting to include Summerlake Phase 4B subdivision.

Hearing Required by F. S.# Florida Statute Sections 125.01 (01) (q) and 197.3632. This public hearing may be scheduled any time prior to May 31, 2017. **The resolution must be approved by May 31, 2017 to be included on the November 2017 real estate tax bill.**

Advertising Requirements / Timeframe: **Publish only one (1) time and must be published at least twenty (20) days prior to the public hearing with the tentative advertisement date as Sunday, February 12, 2017.**

Notify Abutters: Special Assessments will mail public hearing notices to all of the affected property owners.

Estimated Time Required: One (1) minute

District: Commissioner VanderLey, District 1

Hearing Controversial: No

LEGISLATIVE FILE # 17-152

March 7, 2017
@ 2pm

Katie Smith, Deputy Clerk
Request for Summerlake Area
January 27, 2017
Page 2

Report: The estimated cost for the amending MSBU for maintenance of retention ponds is \$78.00 per lot, per year and the estimated cost for the amending MSBU for streetlighting is \$108.00 per lot, per year. These amending MSBU's would be effective November 1, 2017.

Materials being submitted as backup for public hearing request:

1. Resolution(s) – one (1) copy of the proposed resolution for maintenance of retention pond(s) and one (1) copy of the proposed resolution for streetlighting

ADDITIONAL SPECIAL INSTRUCTIONS TO CLERK:

1. Notify Special Assessments Section / Finance and Accounting Department of public hearing date(s) to prepare public hearing notice. Special Assessments will e-mail the public hearing notice to the Clerk.
2. Copy distribution is noted on file folder(s) containing resolution(s) and / or agreement(s).
3. Mail the following documents to the Tax Collector, Property Appraiser, and Department of Revenue:
 - a. Certified copy of the adopted resolution(s)
 - b. Copy of the newspaper advertisement (entire page)
 - c. Certification or proof of publication showing the date of publication on form DR-413
4. **Send the original adopted resolution(s) to the Special Assessments Section / Finance and Accounting Department.**

**RESOLUTION
OF THE
BOARD OF COUNTY COMMISSIONERS
AMENDING AND RESTATING A
MUNICIPAL SERVICE BENEFIT UNIT
FOR STREETLIGHTING
FOR**

**Summerlake Area
11/2017**

WHEREAS, Section 125.01 (1) (q), Florida Statutes, grants Orange County the power to establish Municipal Service Benefit Units (hereinafter known as the "MSBU") for any part of the unincorporated areas of Orange County, and

WHEREAS, Section 197.3632, Florida Statutes, authorizes the levy, collection, and enforcement of non-ad valorem assessments in the same manner as ad valorem taxes; and

WHEREAS, the Board of County Commissioners of Orange County, Florida, (hereinafter known as the "Board"), is the governing board of Orange County, Florida (hereinafter known as the "County") pursuant to its charter; and

WHEREAS, by the Resolution dated April 5, 2016, the Board established the Summerlake Area 11/2016 Municipal Service Benefit Unit (hereinafter known as the "MSBU") for streetlighting (hereinafter known as the "Resolution"), said Resolution being recorded in Official Records as Document Instrument Number 20160189073, Public Records of Orange County, Florida; and

WHEREAS, the County has now received a request, in writing, from Michael Moser (hereinafter known as the "Developer") of SLV Summerlake LLC for the amendment of such Resolution to combine and include the subdivisions which are more fully described below as shown in Exhibit "A" of this resolution and in that portion of the unincorporated area of Orange County and to increase the existing streetlighting inventory from 384 - 100 watt 9500 lumen high pressure sodium decorative ocala (acorn) fixtures with 384 - 16 foot single decorative victorian concrete poles to 446 - 100 watt 9500 lumen high pressure sodium decorative ocala (acorn) fixtures with 446 - 16 foot single decorative victorian concrete poles; and

WHEREAS, this Board has determined that the amendment and restatement of the existing MSBU, the purpose of which is to combine and include the subdivisions which are more fully described below as shown in Exhibit "A" of this resolution and to increase the existing streetlighting inventory as requested by the Developer, together with the other information pertaining to the operation of the proposed MSBU submitted therewith, to be feasible, necessary to facilitate the services desired and in the public interest, and that the properties will be benefited, now and in the future, and that the existing MSBU should be amended and restated to combine said subdivisions as shown in Exhibit "A" of this resolution and to increase the existing streetlighting inventory as shown in Exhibit "B" of this resolution; and

THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF ORANGE COUNTY, FLORIDA:

RECORDING DEPARTMENT: RETURN TO FINANCE & ACCOUNTING SPECIAL ASSESSMENTS

1. The foregoing "WHEREAS" clauses are presumed to be true and correct and are hereby incorporated into the text of the resolution.

2. The **Summerlake Area 11/2016** Resolution for streetlighting which is recorded in Official Records as Document Instrument Number **20160189073**, Public Records of Orange County, Florida, is hereby amended as the **Summerlake Area 11/2017 MSBU**, subject to final adjustment and approval as provided for in Section 197.3632, Florida Statutes. This MSBU is to combine and include said subdivisions, the boundaries, plat books, pages, sections, townships, ranges and lots as shown in **Exhibit "A"** of this resolution, Public Records of Orange County, Florida and to increase the streetlighting inventory which is more fully described below. The purpose of such MSBU is to provide for collection and disbursal by the County of such funds as may be necessary to pay the annual expense of standard operation and maintenance of streetlighting equipment within the MSBU, including energy charges, streetlighting fixtures, poles, wires, conduits, and all appurtenances necessary for such streetlighting, electrical services and current used in their operation, and for payment of administrative costs and appropriate reserves for cash balance. It is the understanding of the County that **Duke Energy Florida, Inc.** is to construct, or has constructed in accordance with standards approved by the Orange County Public Works Division, all necessary streetlighting equipment at no expense to the County, prior to or during construction of those portions of Summerlake Area subdivisions as shown in Exhibit "A" of this resolution and that Duke Energy Florida, Inc. will assume standard maintenance and operation of such equipment, subsequent to such construction, including computation of the annual and monthly charges for such standard maintenance and operation. Such equipment is to include **446 - 100 watt 9500 lumen high pressure sodium decorative ocala (acorn) fixtures at \$13.48 per fixture, per month and 446 - 16 foot single decorative victorian concrete poles at \$13.07 per pole, per month for a yearly rate of \$145,662.63**, which includes energy costs and excludes the cost of administering the district as set out below, or at a rate or rates as may be set by the properly constituted legal authorities who control, govern and set the rates for Duke Energy Florida, Inc. for the services described herein. It is further understood by the County that Duke Energy Florida, Inc. may construct such streetlighting equipment only in those portions of the MSBU as may be necessary concurrent with the development of Summerlake Area subdivisions as shown in Exhibit "A" of this resolution and that the streetlighting district created herein will be operated only in such portions of the MSBU until such construction is completed in other portions of the MSBU; provided that if such construction is only to be in portions of such MSBU, a complete legal description of the portion or portions developed be filed with the Clerk of the Board. After presentation and approval by the Board, it is understood and agreed between the County and the Developer that (if applicable) as Summerlake Area subdivisions as shown in Exhibit "A" of this resolution expands the additional Additions, Phases, Sections, Units and/or etc., as the case may be permitted to join into this Resolution under the same terms and conditions as represented herein, by presenting an appropriate amendatory resolution to the Board for consideration. **It is further understood that the revised contract between the County and Duke Energy Florida, Inc. for Summerlake Area MSBU will not be effective until November 1, 2017.** Streetlights installed prior to this date are the responsibility of the Developer and not the County. It is further understood that only 446 - 100 watt 9500 lumen high pressure sodium decorative ocala (acorn) fixtures at \$13.48 per fixture, per month and 446 - 16 foot single decorative victorian concrete poles at \$13.07 per pole, per month are approved for this MSBU. Any additional streetlighting will be the responsibility of the Developer.

3. Upon completion of construction of such streetlighting equipment and the placement of such equipment into operation, the Board shall determine the estimated non-ad valorem assessment amount required to pay the standard expense of maintaining and operating the streetlighting

equipment in the MSBU. This non-ad valorem assessment is levied for the first time as of **November 1, 2017** and will be levied each and every year thereafter until discontinued by the Board. The Board may increase or decrease the amount of the assessment by twenty percent (20%) each and every year thereafter to any affected property based on the benefit, which the Board will provide or has provided to the property with the revenue generated by the assessment. The property owners within Summerlake Area subdivisions as shown in Exhibit "A" of this resolution shall pay any cost exceeding standard operating and maintenance expense as determined by the Board. It is the intent of the County that the Uniform Method for the levy, collection, and enforcement of non-ad valorem assessments, as Section 197.3632, Florida Statutes, grants, shall be used for collecting the non-ad valorem assessments. One and one half dollars (\$1.50) for each lot or parcel of land shall be added by the Board to cover the costs of administering the MSBU and the total amount so determined shall be specially assessed against the real property of the freeholders in the MSBU as provided hereafter. Additional amounts will be added to provide for reimbursement of necessary administrative costs incurred by the Property Appraiser and Tax Collector for the collection of non-ad valorem assessments subject to the provision of Section 197.3632, Florida Statutes, and for the establishment and maintenance of a reserve for cash balance for the purpose of paying expenses from October 1 of the ensuing fiscal year until the time when the revenue for that year are expected to be available. Administrative costs shall include, but not be limited to, those costs associated with personnel, forms, supplies, data processing, computer equipment, postage, and programming. The County may spend from its general fund, such sums as may be necessary to operate, maintain, and administer the MSBU hereby created and the County will be reimbursed to such extent at such time as such assessments have been collected. The estimated annual cost of operating, maintaining, and administering such streetlighting equipment, including the establishment and maintenance of an appropriate reserve for cash balance, is **\$156,924.00** and the estimated annual charge to each individual freeholder is **\$108.00**. Proceeds of collection of such assessments as provided hereinafter put into a special revenue fund of the County to the credit of the MSBU, and are to be used only by the district as provided herein.

4. Upon completion of construction of such streetlighting equipment and the placement of such equipment into operation, and for each and every year thereafter, a non-ad valorem special assessment roll setting forth a description of each lot or parcel of land subject to the non-ad valorem special assessments in the MSBU as provided herein, including homesteads, shall be prepared by the Property Appraiser and delivered to the Board, which shall levy a non-ad valorem special assessment upon such lots or parcels as may be owned by individual freeholders, according to the recorded plats of Summerlake Area subdivisions as shown in Exhibit "A" of this resolution, such sums as shall be necessary to pay the estimated expense of the annual operation and maintenance of such streetlighting equipment and administration of the district and appropriate reserves for cash balance for paying expenses, provided that such sums shall be assessed against the real property of each individual freeholder on a pro rata basis, and not on an ad valorem basis, so that each freeholder shall, at all times, pay an equal amount towards such cost. After the adoption of the non-ad valorem special assessment by the Board, the Property Appraiser shall extend the assessment upon the non-ad valorem assessment roll, which roll shall be fully completed prior to the time said Board sits as the Board of Tax Adjustment, during which time such assessments may be protested, reviewed, equalized, and adjusted to conform to the provisions of Sections 197.3632 and 197.3635, Florida Statutes. After adjournment as the Board of Tax Adjustment, said Board shall certify the non-ad valorem special assessment roll in the same manner and at the same time as the County Tax Roll is certified and delivered to the Tax Collector, and the said non-ad valorem special assessments shall be collected in the same manner and shall have the same priority rights, discounts for early payment, prepayment by installment method, deferred payment, penalty for delinquent payment, and issuance and sale of tax certificates and tax deeds for non-payment, and be subject to the same delinquent interest and penalties, and be treated in all respects the same as County ad valorem taxes. Said non-

ad valorem special assessments, when collected by the Tax Collector shall be remitted to the Board, who shall deposit the same in such depository as shall be designated by the Board who shall apply the same to monthly bills rendered by Duke Energy Florida, Inc., related administrative costs, and to the establishment and maintenance of an appropriate reserve for cash balance. From the proceeds of said non-ad valorem special assessments, the Board shall pay the costs for having a non-ad valorem special assessment roll made and extended. The Tax Collector's office shall receive all fees and costs of sale as provided by law for the collection of ad valorem taxes, advertising, sale of lands, and issuance and sale of certificates. The Uniform Method for the levy, collection, and enforcement of non-ad valorem assessments, Section 197.3632, Florida Statutes, will be used.

5. The Board intends that non-ad valorem special assessments authorized by this resolution be collected pursuant to the Uniform Assessment Collection Act, Sections 197.3632 and 197.3635, Florida Statutes. The Board authorizes utilization of this Uniform Method of collection for all affected parcels. The non-ad valorem special assessment will be listed on the assessment roll for all affected parcels and will be included in the notice of proposed property taxes and the tax notice for each affected parcel. These non-ad valorem special assessments will be subject to all collection provisions applicable to ad valorem taxes, including discount for early payment, prepayment by installment method, deferred payment, penalty for delinquent payment, issuance of and sale of tax certificates and tax deeds for non-payment, and commissions of the Property Appraiser and the Tax Collector as provided by Florida Law.

6. In the event of division or splitting of any of the tax parcels or lots assessed herein, any such newly subdivided or split parcels shall be included in the MSBU assessments.

7. Each property owner affected by this resolution has been provided first class mail notice of the potential for loss of his or her title when the Uniform Method of collection is used and that all affected property owners have a right to appear at the hearing and to file written objections with the Board. Each property owner affected by this resolution has been provided first class mail notice of the time and place of the public hearing at which this resolution was adopted. However, under Section 119.07, Florida Statutes, certain records may be noted as exempt and confidential. This public record exemption may cause certain property owners not to receive the above first class mail notice, however, a public hearing notice conforming to the provisions of Section 197.3632, Florida Statutes, has been published in a newspaper of general circulation within Orange County.

8. The Board of County Commissioners shall be the governing board of said Municipal Service Benefit Unit.

9. This resolution which amends and restates the Resolution recorded in Official Records as Document Instrument Number 20160189073, is controlling and supersedes the Resolution recorded in Official Records as Document Instrument Number 20160189073, Public Records of Orange County, Florida.

ADOPTED THIS _____ DAY OF _____, 2017

ORANGE COUNTY, FLORIDA

BY: _____
ORANGE COUNTY MAYOR

DATE: _____

ATTEST: Phil Diamond, County Comptroller
as Clerk of the Board of County Commissioners

BY: _____
DEPUTY CLERK

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|------------------------|---------------------|---|---|--------------|
| Summerlake PD Phase 1A | 74/16-38 | 27-23-27 | Lots 1-20 Block A | 20 |
| | | 28-23-27 | Lots 1-45 Block B | 45 |
| | | 33-23-27 | Lots 1-9 Block C | 9 |
| | | 34-23-27-8315 | Lots 1-17 Block D | 17 |
| | | | Lots 1-17 Block E | 17 |
| | | | Lots 1-17 Block F | 17 |
| | | | Lots 1-18 Block G | 18 |
| | | | Tract-C1 | 1 |
| | | | Commercial | |
| | | | Tract FD-7 | 0 |
| | | | Tract FD-8 | 0 |
| | | | Tract FD-9 | 0 |
| | | | Tract FD-10 | 0 |
| | | | Tract FD-11 | 0 |
| | | | Tract FD-12 | 0 |
| | | | Tract FD-13 | 0 |
| | | | Tract FD-14 | 0 |
| | | | Tract FD-15 | 0 |
| | | | Tract FD-16 | 0 |
| | | | Tract FD-17 | 0 |
| | | | Tract FD-18 | 0 |
| | | | Tract FD-19 | 0 |
| | | | Tract FD-20 | 0 |
| | | | FD- Future Development | |

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|--|---------------------|---|---|--|
| Block H, Summerlake PD Phase 1B - A Replat | 76/91-92 | 34-23-27-0555 | Lots 1-20 | 20 |
| Block L, Summerlake PD Phase 1B - A Replat | 78/68-69 | 34-23-27-0558 | Lots 1-16 | 16 |
| Block P, Summerlake PD Phase 1B - A Replat | 77/95-96 | 28-23-27-0563 | Lots 1-30 | 30 |
| Block S, Summerlake PD Phase 1B - A Replat | 78/42-43 | 28-23-27-0566 | Lots 1-7 | 7 |
| Block T and U, Summerlake PD Phase 1B - A Replat | 78/44-46 | 27-23-27 28-23-27-0567 | Lots 1-20 Block T Lots 1-40 Block U | 20 40 |
| Block J, Summerlake PD Phase 1B - A Replat | 79/80-81 | 34-23-27-0557 | Lots 1-23 | 23 |
| Block K, Summerlake PD Phase 1B - A Replat | 79/82-85 | 33-23-27-0556 34-23-27 | Lots 1-53 | 53 |
| Block K, Summerlake PD Phase 1B and 2A, Second Replat | 81/03-04 | 33-23-27-0564 | Lots 54-61 | 8 |
| Block I, Summerlake PD Phase 1B - A Replat | 80/144-145 | 34-23-27-0560 | Lots 1-22 | 22 |
| Block M, Summerlake PD Phase 1B - A Replat | 79/2-3 | 33-23-27-0559 34-23-27 | Lots 1-18 | 18 |
| Block N, Summerlake PD Phase 1B - A Replat | 80/146-147 | 33-23-27-0561 34-23-27 | Lots 1-30 | 30 |
| Block O, Summerlake PD Phase 1B - A Replat | 81/01-02 | 33-23-27-0562 | Lots 1-14 | 14 |
| Summerlake PD Phase 2A and 2B | 78/72-77 | 28-23-27-8316 33-23-27 | Lot 29 Block K Lot 11-17 Block Q Lot 54 Block Q Lot 12-21 Block R Lot 8 Block S Lots 1-26 Block V Lots 21A-26A Block V Lots 1-7 Block W Lots 1-8 Block X | 0 7 0 10 1 26 6 7 8 |
| Block Q, Summerlake PD Phase 1B - A Replat | 81/30-31 | 28-23-27-0565 | Lots 1-10 Block Q | 10 |
| Block R, Summerlake PD Phase 1B - A Replat | 81/134-135 | 28-23-27-0568 | Lots 1-11 Block R | 11 |
| Isles of Lake Hancock Phase 3E | 82/49-50 | 28-23-27-2745 | Lots 78 and 79 | 2 |
| Summerlake PD Phases 2C, 2D, 2E | 83/145-161 | 28-23-27-8317 33-23-27 | Lots 8-21 Block W Lots 9-32 Block X Lots 1-20 Block Y Lots 1-30 Block Z Lots 1-60 Block AA Lots 1-38 Block BB Lots 1-55 Block CC Lots 1-28 Block DD Lots 1-22 Block EE Lots 1-18 Block FF Lots 1-11 Block GG Lots 1-8 Block HH Lots 1-9 Block II Lots 1-6 Block JJ Tract FD-1A Block HH Tract FD-1B Block II Tract FD-2 Block JJ FD - Future Development | 14 24 20 30 60 38 55 28 22 18 11 8 9 6 0 0 0 |

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|-------------------------------|------------------|---|---|--|
| Isles of Lake Hancock Phase 2 | 48/6-11 | 27-23-27-2740 28-23-27 | Tract I and Tract J | 1 |
| Summerlake PD Phase 3A | 84/97-102 | 28-23-27-8318 | Lots 10-14 Block II Lots 7-22 Block JJ Lots 1-20 Block KK Lots 1-27 Block LL Lots 1-6 Block MM Lots 1-7 Block NN Lots 1-4 Block OO | 5 16 20 27 6 7 4 |
| Summerlake PD Phase 3B | 85/143-148 | 28-23-27-8319 | Lots 12-16 Block GG Lots 9-21 Block HH Lots 15-23 Block II Lots 7-10 Block MM Lots 8-18 Block NN Lots 5-16 Block OO Lots 1-19 Block PP Lots 1-24 Block QQ Lots 1-14 Block RR Lots 1-14 Block SS Lots 1-7 Block TT Lots 1-5 Block UU Lots 1-5 Block VV | 5 13 9 4 11 12 19 24 14 14 7 5 5 |
| Summerlake PD Phase 3C | 86/80-83 | 28-23-27-8320 | Lots 17-47 Block GG Lots 8-14 Block TT Lots 6-32 Block UU Lots 6-21 Block VV | 31 7 27 16 |
| Summerlake PD Phase 4A | 87/96-101 | 33-23-27-8321 | Lots 1-100 | 100 |
| Summerlake PD Phase 4B | 90/33-40 | 28-23-27 33-23-27-8322 | Lots 101-268 | 168 |
| 2017 Total | | | | 1,453 |

Summerlake Area 11/2017
Duke Energy Florida, Inc. Inventory
Exhibit "B"

| Subdivisions | Year | Duke Energy Florida, Inc. Inventory |
|---|---------|--|
| Summerlake PD Phase 1A | 11/2010 | 121 – 100 watt HPS decorative ocala (acorn) fixtures 121 – 16 foot single decorative Victorian concrete poles |
| Block H, Summerlake PD Phase 1B - A Replat | 11/2012 | 0 |
| Block L, Summerlake PD Phase 1B - A Replat | 11/2013 | 0 |
| Block P, Summerlake PD Phase 1B - A Replat | 11/2013 | 0 |
| Block S, Summerlake PD Phase 1B - A Replat | 11/2013 | 0 |
| Block T and U, Summerlake PD Phase 1B - A Replat | 11/2013 | 0 |
| Block J, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |
| Block K, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |
| Block K, Summerlake PD Phase 1B and 2A, Second Replat | 11/2014 | 0 |
| Block I, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |

Summerlake Area 11/2017
Duke Energy Florida, Inc. Inventory
Exhibit "B"

| Subdivisions | Year | Duke Energy Florida, Inc. Inventory |
|--|---------|---|
| Block M, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |
| Block N, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |
| Block O, Summerlake PD Phase 1B - A Replat | 11/2014 | 0 |
| Summerlake PD Phase 2A and 2B | 11/2014 | 25 – 100 watt HPS* decorative ocala (acorn) fixtures 25 – 16 foot single decorative victorian concrete poles |
| Block Q, Summerlake PD Phase 1B – A Replat | 11/2015 | 0 |
| Block R, Summerlake PD Phase 1B – A Replat | 11/2015 | 0 |
| Isles of Lake Hancock Phase 3E | 11/2015 | 0 |
| Summerlake PD Phases 2C, 2D, 2E | 11/2015 | 104 – 100 watt HPS* decorative ocala (acorn) fixtures 104 – 16 foot single decorative victorian concrete poles |
| Isles of Lake Hancock Phase 2 | 11/2016 | 0 |
| Summerlake PD Phase 3A | 11/2016 | 30 – 100 watt HPS* decorative ocala (acorn) fixtures 30 – 16 foot single decorative victorian concrete poles |
| Summerlake PD Phase 3B | 11/2016 | 44 – 100 watt HPS* decorative ocala (acorn) fixtures 44 – 16 foot single decorative victorian concrete poles |
| Summerlake PD Phase 3C | 11/2016 | 24 – 100 watt HPS* decorative ocala (acorn) fixtures 24 – 16 foot single decorative victorian concrete poles |
| Summerlake PD Phase 4A | 11/2016 | 36 – 100 watt HPS* decorative ocala (acorn) fixtures 36 – 16 foot single decorative victorian concrete poles |
| Summerlake PD Phase 4B | 11/2017 | 62 – 100 watt HPS* decorative ocala (acorn) fixtures 62 – 16 foot single decorative victorian concrete poles |
| Totals for November 2017 | | 446 – 100 watt HPS* decorative ocala (acorn) fixtures 446 – 16 foot single decorative victorian concrete poles |

HPS* - high pressure sodium

RESOLUTION
OF THE
BOARD OF COUNTY COMMISSIONERS
AMENDING AND RESTATING A
MUNICIPAL SERVICE BENEFIT UNIT
FOR MAINTENANCE OF
RETENTION POND(S)
IN

Summerlake Area

11/2017

**with County Dedicated Ponds and
and County Ponds with
Homeowner Association Dedicated Easements**

WHEREAS, Section 125.01 (01) (q), Florida Statutes, grants Orange County the power to establish Municipal Service Benefit Units (the "MSBU") for any part of the unincorporated areas of Orange County; and

WHEREAS, Section 197.3632, Florida Statutes, authorizes the levy, collection, and enforcement of non-ad valorem special assessments in the same manner as ad valorem taxes; and

WHEREAS, the Board of County Commissioners of Orange County (the "Board") is the governing board of Orange County, Florida (the "County") pursuant to its charter; and

WHEREAS, by the Resolution dated April 5, 2016, the Board established the Summerlake Area 11/2016 Municipal Service Benefit Unit (the "MSBU") for maintenance of retention ponds (the "Resolution)", said Resolution being recorded in Official Records as Document Instrument Number 20160189070, Public Records of Orange County, Florida; and

WHEREAS, the County has received a request, in writing, from Michael Moser (the "Developer") of SLV Summerlake, LLC for the amendment of such an MSBU in that portion of the unincorporated area of Orange County to be known as Summerlake Area which consists of subdivisions as shown in **Exhibit "A"** of this resolution and which are more fully described as shown in Exhibit "A" of this resolution; and

WHEREAS, the Board has determined that the amendment of the MSBU, the purpose of which is to combine and include the subdivisions which are more fully described as shown in Exhibit "A" of this resolution to provide for maintenance of the county-dedicated retention ponds located on Tracts SW-1, SW-2, SW-3, SW-4, SW5, SW-6, SW-11, SW-12 and SW-16 (Stormwater Tracts) located in Summerlake PD Phase 1A which are dedicated in fee simple to Orange County without any restrictions whatsoever, Public Records of Orange County, Florida as requested by the Developer. **As stated in the Surveyor's Notes 12 of Plat Book 74, Page 18 for Summerlake PD Phase 1A "Tracts SW-1, SW-2, SW-3, SW-4, SW-5, SW-6, SW-11, SW-12 and SW-16, Stormwater Tracts, shall be owned by Orange County. An Easement for the aesthetic maintenance of Tracts SW-1, SW-2, SW-3, SW-4, SW-5, SW-6, SW-11, SW-12 and SW-16, Stormwater Tracts, is hereby reserved other the entirety of said Tracts in favor of the Association pursuant to the Declaration (see sheets 4, 5, 7, 8, 9, 11, 14, 15, 18 and 21)";** together with the other information

RECORDING DEPARTMENT: RETURN TO FINANCE & ACCOUNTING SPECIAL ASSESSMENTS

pertaining to the operation of the proposed MSBU submitted therewith, the Board has determined that the amendment of the MSBU to be feasible, necessary to facilitate the services desired, and in the public interest, and that the properties within Summerlake subdivisions as shown in Exhibit "A" of this resolution will be benefited, now and in the future, and that the proposed MSBU should be amended; and

THEREFORE, BE IT RESOLVED BY THE BOARD OF COUNTY COMMISSIONERS OF ORANGE COUNTY, FLORIDA:

1. The foregoing "WHEREAS" clauses are presumed to be true and correct and are hereby incorporated into the text of the resolution.
2. The **Summerlake Area 11/2016** Resolution for maintenance of retention ponds, which is recorded in Official Records as Document Instrument Number **20160189070**; Public Records of Orange County, Florida, is hereby amended as the **Summerlake Area 11/2017** MSBU, subject to final adjustment and approval as provided for in Section 197.3632, Florida Statutes This MSBU is to combine and include said subdivisions as shown in Exhibit "A" of this resolution, the boundaries, plat books and pages, sections, townships, ranges and lots as shown in **Exhibit "A"** of this resolution, Public Records of Orange County, Florida. The purpose of such MSBU is to provide for collection and disbursal by the County of such funds as may be necessary for the payment of administrative costs and appropriate reserves for cash balance and the minimum maintenance services to be performed on the retention ponds located on the Tracts as shown in **Exhibit "B"** of this resolution for the Summerlake subdivisions as shown in Exhibit "A" of this resolution, which ponds have been dedicated to Orange County on the plats thereof and constructed in accordance with standards approved by the Orange County Public Works Division. The Developer understands that this MSBU is created solely for the purpose of maintaining the retention ponds located on the Tracts as shown in Exhibit "B" of this resolution for the subdivisions as shown in Exhibit "A" of this resolution, and that no other ponds or infrastructure improvements located within the Summerlake subdivisions as shown in Exhibit "A" of this resolution may be maintained, constructed, reconstructed, improved, or repaired with the non-ad valorem special assessments collected from this MSBU.
3. The County will perform or cause to be performed minimum maintenance services in the retention pond areas, which maintenance shall be limited to mowing, weed control, mosquito control, maintenance and repair of the structural integrity of control devices, and periodic major repairs and improvements to the retention ponds. Such maintenance shall not include curb and paved roadway maintenance and repair, signage maintenance and repair, or maintenance of or replacement of landscaping improvements. The County may subcontract with any party for the performance of the maintenance services described herein.
4. Upon completion of construction of the retention ponds and the placement of those ponds into operation, the Board shall determine the estimated non-ad valorem special assessment amount required to pay the expense of maintaining and operating the retention ponds in the MSBU. This non-ad valorem special assessment is levied for the first time as of **November 1, 2017**, and will be levied each and every year thereafter until discontinued by the Board. The Board may increase or decrease the amount of the non-ad valorem special assessment by twenty percent (20%) each and every year thereafter to any affected property based on the benefit, which the Board will provide or has provided to the property with the revenues generated by the non-ad valorem special assessments. It is the intent of the County that the Uniform Method for the levy, collection, and enforcement of non-ad valorem special assessments, as Section 197.3632, Florida Statutes, grants, shall be used for collecting the non-ad valorem special assessments. One and one half dollars (\$1.50) for each lot or parcel of land shall be added by the Board to cover the costs of administering the MSBU and the total

amount so determined shall be specially assessed against the real property of the freeholders in the MSBU as provided hereafter. Additional amounts will be added to provide for reimbursement of necessary administrative costs incurred by the Property Appraiser and Tax Collector for the collection of non-ad valorem special assessments subject to the provision of Section 197.3632, Florida Statutes, and for the establishment and maintenance of a reserve for cash balance for the purpose of paying expenses from October 1 of the ensuing fiscal year until the time when the revenue for that year are expected to be available and a cash reserve for periodic major repairs and improvements to the retention pond(s). Administrative costs shall include, but not be limited to, those costs associated with personnel, forms, supplies, data processing, computer equipment, postage, and programming. The County may spend from its general fund, such sums as may be necessary to operate, maintain, and administer the MSBU hereby created and the County will be reimbursed to such extent at such time as such non-ad valorem special assessments have been collected. The estimated annual cost of operating, maintaining, and administering the MSBU, including the establishment and maintenance of an appropriate reserve for cash balance, is **\$113,334.00**, and the estimated annual non-ad valorem special assessment to each freeholder is **\$78.00**. Proceeds of collection of such non-ad valorem special assessments as provided hereinafter are to be put into a special revenue fund of the County to the credit of the MSBU, and are to be used only by the district as provided herein.

5. Upon completion of construction of the retention ponds and the placement of those ponds into operation, and for each and every year thereafter, a non-ad valorem special assessment roll setting forth a description of each lot or parcel of land subject to the non-ad valorem special assessments in the MSBU as provided herein, including homesteads, shall be prepared by the Property Appraiser and delivered to the Board, which shall levy a non-ad valorem special assessment upon such lots or parcels as may be necessary to pay the estimated expense of the maintenance of the retention pond(s) and the administration of the MSBU. Such sums shall be assessed against the real property of each individual freeholder on a pro rata basis, and not on an ad valorem basis, so that each freeholder shall, at all times, pay an equal amount toward such maintenance. After the adoption of the non-ad valorem special assessment roll by the Board, the Property Appraiser shall extend the non-ad valorem special assessment upon the non-ad valorem special assessment roll, which roll shall be fully completed prior to the time said Board sits as the Board of Tax Adjustment, during which time such non-ad valorem special assessment may be protested, reviewed, equalized, and adjusted to conform to the provisions of Sections 197.3632 and 197.3635, Florida Statutes. After adjournment as the Board of Tax Adjustment, said Board shall certify said non-ad valorem special assessment roll in the same manner and at the same time as the County Tax Roll is certified and delivered to the Tax Collector, and the non-ad valorem special assessments shall be collected in the same manner and shall have the same priority rights, discounts for early payment, prepayment by installment method, deferred payment, penalty for delinquent payment, and issuance and sale of tax certificates and tax deeds for non-payment, and be subject to the same delinquent interest and penalties, and be treated in all respects the same as County ad valorem taxes. From the proceeds of said non-ad valorem special assessments, the Board shall pay the costs of having a non-ad valorem special assessment roll made and extended. The Tax Collector's office shall receive all fees and costs of sale as provided by law for the collection of ad valorem taxes, advertising, sale of lands, and issuance and sale of certificates. The Uniform Method for the levy, collection, and enforcement of non-ad valorem special assessments, Section 197.3632, Florida Statutes, shall be used.

6. The Board intends that non-ad valorem special assessments authorized by this resolution be collected pursuant to the Uniform Assessment Collection Act, Sections 197.3632 and 197.3635, Florida Statutes. The Board authorizes utilization of this Uniform Method of collection for all affected parcels. The non-ad valorem special assessment will be listed on the non-ad valorem special assessment roll for all affected parcels and will be included in the notice of proposed property taxes and the tax notice for each affected parcel. These non-ad valorem special assessments will be

subject to all collection provisions applicable to ad valorem taxes, including discount for early payment, prepayment by installment method, deferred payment, penalty for delinquent payment, issuance of and sale of tax certificates and tax deeds for non-payment, and commissions of the Property Appraiser and the Tax Collector, as provided by Florida Law. If a contract is signed between a subcontractor for maintenance service and Orange County, the effective date of enactment of the contract will coincide with the receipt of the collection of the MSBU non-ad valorem special assessments.

7. In the event of division or splitting of any of the tax parcels or lots assessed herein, any such newly subdivided or split parcels shall be included in the MSBU non-ad valorem special assessments.

8. Each property owner affected by this resolution has been provided first class mail notice of the potential for loss of his or her title when the Uniform Method of collection is used and that all affected property owners have a right to appear at the hearing and to file written objections with the Board. Each property owner affected by this resolution has been provided first class mail notice of the time and place of the public hearing at which this resolution was adopted. However, under Section 119.07, Florida Statutes, certain records may be noted as exempt and confidential. This public record exemption may cause certain property owners not to receive the above first class mail notice, however, a public hearing notice conforming to the provisions of Section 197.3632, Florida Statutes, has been published in a newspaper of general circulation within Orange County.

9. It is understood and agreed between the County and the Developer that (if applicable) as the Summerlake subdivisions as shown in Exhibit "A" of this resolution expand, the additional Additions, Phases, Sections, Units, and/or etc., as the case may be, may be permitted to join into this Resolution under the same terms and conditions as represented herein, by presenting an appropriate amendatory resolution to the Board for consideration.

10. The Board of County Commissioners shall be the governing board of this Municipal Service Benefit Unit.

11. This resolution which amends and restates the resolution recorded in Official Records as Document Instrument Number 20160189070, is controlling and supersedes the resolution recorded in Official Records as Document Instrument Number 20160189070, Public Records of Orange County, Florida.

ADOPTED THIS _____ DAY OF _____, 2017

ORANGE COUNTY, FLORIDA

BY: _____
ORANGE COUNTY MAYOR

DATE: _____

ATTEST: Phil Diamond, County Comptroller
as Clerk of the Board of County Commissioners

BY: _____
DEPUTY CLERK

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|---|---------------------|---|---|--------------|
| Summerlake PD Phase 1A | 74/16-38 | 27-23-27 | Lots 1-20 Block A | 20 |
| | | 28-23-27 | Lots 1-45 Block B | 45 |
| | | 33-23-27 | Lots 1-9 Block C | 9 |
| | | 34-23-27-8315 | Lots 1-17 Block D | 17 |
| | | | Lots 1-17 Block E | 17 |
| | | | Lots 1-17 Block F | 17 |
| | | | Lots 1-18 Block G | 18 |
| | | | Tract-C1 | 1 |
| | | | Commercial | |
| | | | Tract FD-7 | 0 |
| | | | Tract FD-8 | 0 |
| | | | Tract FD-9 | 0 |
| | | | Tract FD-10 | 0 |
| | | | Tract FD-11 | 0 |
| | | | Tract FD-12 | 0 |
| | | | Tract FD-13 | 0 |
| | | | Tract FD-14 | 0 |
| | | | Tract FD-15 | 0 |
| | | | Tract FD-16 | 0 |
| | | | Tract FD-17 | 0 |
| | | | Tract FD-18 | 0 |
| | | | Tract FD-19 | 0 |
| | | | Tract FD-20 | 0 |
| | | | FD- Future Development | |
| Block H, Summerlake PD Phase 1B - A Replat | 76/91-92 | 34-23-27-0555 | Lots 1-20 | 20 |
| Block L, Summerlake PD Phase 1B - A Replat | 78/68-69 | 34-23-27-0558 | Lots 1-16 | 16 |
| Block P, Summerlake PD Phase 1B - A Replat | 77/95-96 | 28-23-27-0563 | Lots 1-30 | 30 |
| Block S, Summerlake PD Phase 1B - A Replat | 78/42-43 | 28-23-27-0566 | Lots 1-7 | 7 |
| Block T and U, Summerlake PD Phase 1B - A Replat | 78/44-46 | 27-23-27 | Lots 1-20 Block T | 20 |
| | | 28-23-27-0567 | Lots 1-40 Block U | 40 |
| Block J, Summerlake PD Phase 1B - A Replat | 79/80-81 | 34-23-27-0557 | Lots 1-23 | 23 |
| Block K, Summerlake PD Phase 1B - A Replat | 79/82-85 | 33-23-27-0556 | Lots 1-53 | 53 |
| | | 34-23-27 | | |
| Block K, Summerlake PD Phase 1B and 2A, Second Replat | 81/03-04 | 33-23-27-0564 | Lots 54-61 | 8 |
| Block I, Summerlake PD Phase 1B - A Replat | 80/144-145 | 34-23-27-0560 | Lots 1-22 | 22 |
| Block M, Summerlake PD Phase 1B - A Replat | 79/2-3 | 33-23-27-0559 | Lots 1-18 | 18 |
| | | 34-23-27 | | |
| Block N, Summerlake PD Phase 1B - A Replat | 80/146-147 | 33-23-27-0561 | Lots 1-30 | 30 |
| | | 34-23-27 | | |
| Block O, Summerlake PD Phase 1B - A Replat | 81/01-02 | 33-23-27-0562 | Lots 1-14 | 14 |
| Summerlake PD Phase 2A and 2B | 78/72-77 | 28-23-27-8316 | Lot 29 Block K | 0 |
| | | 33-23-27 | Lot 11-17 Block Q | 7 |
| | | | Lot 54 Block Q | 0 |
| | | | Lot 12-21 Block R | 10 |
| | | | Lot 8 Block S | 1 |

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|--|---------------------|---|---|--|
| | | | Lots 1-26 Block V Lots 21A-26A Block V Lots 1-7 Block W Lots 1-8 Block X | 26 6 7 8 |
| Block Q, Summerlake PD Phase 1B – A Replat | 81/30-31 | 28-23-27-0565 | Lots 1-10 Block Q | 10 |
| Block R, Summerlake PD Phase 1B – A Replat | 81/134-135 | 28-23-27-0568 | Lots 1-11 Block R | 11 |
| Isles of Lake Hancock Phase 3E | 82/49-50 | 28-23-27-2745 | Lots 78 and 79 | 2 |
| Summerlake PD Phases 2C, 2D, 2E | 83/145-161 | 28-23-27-8317 33-23-27 | Lots 8-21 Block W Lots 9-32 Block X Lots 1-20 Block Y Lots 1-30 Block Z Lots 1-60 Block AA Lots 1-38 Block BB Lots 1-55 Block CC Lots 1-28 Block DD Lots 1-22 Block EE Lots 1-18 Block FF Lots 1-11 Block GG Lots 1-8 Block HH Lots 1-9 Block II Lots 1-6 Block JJ Tract FD-1A Block HH Tract FD-1B Block II Tract FD-2 Block JJ FD - Future Development | 14 24 20 30 60 38 55 28 22 18 11 8 9 6 0 0 0 |
| Isles of Lake Hancock Phase 2 | 48/6-11 | 27-23-27-2740 28-23-27 | Tract I and Tract J | 1 |
| Summerlake PD Phase 3A | 84/97-102 | 28-23-27-8318 | Lots 10-14 Block II Lots 7-22 Block JJ Lots 1-20 Block KK Lots 1-27 Block LL Lots 1-6 Block MM Lots 1-7 Block NN Lots 1-4 Block OO | 5 16 20 27 6 7 4 |
| Summerlake PD Phase 3B | 85/143-148 | 28-23-27-8319 | Lots 12-16 Block GG Lots 9-21 Block HH Lots 15-23 Block II Lots 7-10 Block MM Lots 8-18 Block NN Lots 5-16 Block OO Lots 1-19 Block PP Lots 1-24 Block QQ Lots 1-14 Block RR Lots 1-14 Block SS Lots 1-7 Block TT Lots 1-5 Block UU Lots 1-5 Block VV | 5 13 9 4 11 12 19 24 14 14 7 5 5 |
| Summerlake PD Phase 3C | 86/80-83 | 28-23-27-8320 | Lots 17-47 Block GG | 31 |

Summerlake Area 11/2017
Subdivisions
Exhibit "A"

| Subdivisions | Plat Book / Page | Section Township Range Subcode | Lots / Blocks / Buildings / Tracts / Units | Lot Count |
|-------------------------------|---------------------|---|--|---------------|
| | | | Lots 8-14 Block TT Lots 6-32 Block UU Lots 6-21 Block VV | 7 27 16 |
| Summerlake PD Phase 4A | 87/96-101 | 33-23-27-8321 | Lots 1-100 | 100 |
| Summerlake PD Phase 4B | 90/33-40 | 28-23-27 33-23-27-8322 | Lots 101-268 | 168 |
| 2017 Total | | | | 1,453 |

Summerlake Area 11/2017
Ponds
Exhibit "B"

| Subdivisions | Plat Books/ Pages | Section Township Range Subcode | Retention Pond (Stormwater) Tracts | Tract Acreage |
|---------------------------------|----------------------|---|---|--|
| SummerLake PD Phase 1A | 74/16-38 | 27-23-27 28-23-27 33-23-27 34-23-27-8315 | Tract SW-1 Tract SW-2 Tract SW-3 Tract SW-4 Tract SW-5 Tract SW-6 Tract SW-11 Tract SW-12 Tract SW-16 | 6.14 2.26 2.53 5.13 3.18 5.11 5.84 1.01 4.04 |
| Summerlake PD Phase 2A and 2B | 78/72-77 | 28-23-27-8316 33-23-27 | Tract SW-17 | 1.38 |
| Summerlake PD Phases 2C, 2D, 2E | 83/145-161 | 28-23-27-8317 | Tract SW-8 Tract SW-13 Tract SW-15 Tract SW-16 Tract SW-17 Tract SW-18 | 0.75 2.58 3.44 2.303 0.89 0.17 |
| Summerlake PD Phase 3A | 84/97-102 | 28-23-27-8318 | Tract SW-16A | 0.314 |
| Summerlake PD Phase 4A | 87/96-101 | 33-23-27-8321 | Tract SW-9 | 1.91 |
| Summerlake PD Phase 4B | 90/33/40 | 28-23-27 33-23-27-8322 | N/A | N/A |