

BCC Mtg. Date: March 21, 2017

MEETING IN THE SUNSHINE MINUTES

Date: Wednesday, January 18, 2017
Time: 9:05 a.m.
Location: North Concourse, Room N320 Orange County Convention Center, 9400 International Drive, Orlando, Florida 32819
Members Present: County Mayor Teresa Jacobs; Commissioners Betsy VanderLey, Bryan Nelson, Pete Clarke, Jennifer Thompson, Emily Bonilla, and Victoria Siplin
Participants: Fred Kittinger, Associate Vice President of University Relations and Director of State & Local Government Affairs, University of Central Florida
Sean Snaith, Ph.D., Director, University of Central Florida's Institute for Economic Competitiveness
Pam Nabors, President and CEO, Career Source Central Florida
Vernet Lasrado, Ph.D., Assistant Director of Research Programs, Office of Research and Commercialization, University of Central Florida
Barbara Jenkins, Superintendent, Orange County Public Schools
Thad Seymour, Jr., Ph.D., Vice Provost for University of Central Florida Downtown
Sanford Shugart, Ph.D., President, Valencia College
Crystal Sircy, Executive Vice President, Orlando Economic Development Commission

County Mayor Jacobs and Commissioners VanderLey, Nelson, Clarke, Thompson, Bonilla, and Siplin along with area business leaders and local elected officials attended the 2017 Orange County Economic Summit discussing topics that included an economic forecast, presentations regarding the local economy, and a Workforce Development Panel.

Mr. Kittinger opened the meeting for the 2017 Orange County Economic Summit.

- **OFFICIALS RECOGNIZED:** Florida House of Representative Bruce Antone
Florida House of Representative Mike Miller
Supervisor Daisy Morales Orange Soil and Water Conservation Board
Orange County Property Appraiser Rick Singh
City of Winter Park Mayor Steve Leary
City of Maitland Mayor A. Dale McDonald
Town of Windermere Mayor Gary Bruhn
City of Apopka Commissioner Diane Velazquez
City of Belle Isle Commissioner Ed Gold
City of Edgewood Council President John Dowless
Orange County Public School Chairman Bill Sublette
Orange County Public School Board member Christina Moore
Orange County Public School Board Member Pam Gould

Orange County Public School Board Member Nancy Robinson
Osceola County Public School Board Member Jay Wheeler

Mr. Kittinger introduced Orange County Mayor Teresa Jacobs who welcomed the attendees and gave an overview of Orange County's economic development and job creation. County Mayor Jacobs also recognized the accomplishment between Orlando Police Department, Orange County Sheriff's Department, Florida Department of Law Enforcement, and Federal Government for their hard work.

Dr. Sean Snaith presented an annual local and state economic forecast for 2017. Topics included the Impact of New Administration, Fiscal Policy, Tax Reform, Trade Policy, and Global Concerns.

Pam Nabors and Dr. Vernet Lasrado presented the findings of a Town Supply Pipeline Study. The presentation focused on job training and the availability of finding the workforce needed with the skill set specific to the needs of an industry. Barbara Jenkins, Thad Seymour, Sanford Shugart, and Crystal Sircy participated in a panel discussion led by panel moderator Pam Nabors regarding job development, job training, and the growth workforce in Orange County. Discussion ensued.

County Mayor Jacobs thanked the attendees, participants and sponsors of the event.

• MEETING ADJOURNED

There being no further business, the meeting was adjourned at 11:05 a.m.

ATTEST:

Phil Diamond
County Comptroller as Clerk

Katie Smith
Deputy Clerk

2017 | Economic Summit

Orange County



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ECONOMIC
DEVELOPMENT
COMMISSION



#OCSummit17

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Orange County Economic Summit

Welcome to the 2017
Economic Summit!



Greetings,

On behalf of Orange County, I am honored to welcome you to Orange County's 2017 Economic Summit. Now in its fifth year, this annual gathering provides a report on the region's economy, and highlights our strong business sectors, expanding industries and growth opportunities.

I am deeply honored to again welcome nationally recognized economist Sean Snaith, Ph.D., director of the University of Central Florida's Institute for Economic Competitiveness, for his widely anticipated annual economic forecast. We are so fortunate to have Dr. Snaith as a part of our community. Not only is Dr. Snaith extremely well-regarded, but he is highly entertaining in presenting his expert insights and analysis.

Today's Summit will also include a panel focused on continued job growth and economic successes, featuring top experts from the University of Central Florida, Orange County Public Schools and the Economic Development Commission of Orlando.

Following the Economic Summit, Orange County will also host the second annual Florida TechMatch, an invitation-only event that paves the way for local technology companies to build relationships, discuss contracts with national industry leaders and explore possible mentoring opportunities. More than 90 technology companies are expected to attend. Orange County is very proud of facilitating these strategic partnerships between our region's large and small-to-medium businesses, in order to boost industry synergies and contribute to our continued economic success.

In the spirit of connectivity and to engage our broader community online, I encourage Summit participants to use #OCSummit17 on Facebook and Twitter, and when submitting Twitter questions tag @Mayor_Jacobs and @OrangeCoFL during our interactive question-and-answer sessions during the Summit.

Thank you for participating in today's Summit, and for the important role you play in making Orange County the best place in the world to live, work and raise a family.

Sincerely,

Teresa Jacobs

Orange County Mayor



Program Schedule

Networking &
Breakfast

Call to Order

Welcome

FRED KITTINGER
UCF Associate Vice President
of University Relations and
Director of State & Local
Government Affairs

Opening Remarks

TERESA JACOBS
Orange County Mayor

2017 Economic
Forecast

SEAN SNAITH, PH.D.
Director, UCF Institute for
Economic Competitiveness

Talent Supply
Study

VERNET LASRADO, PH.D.
Assistant Director of Research
Programs, UCF Office of Research
and Commercialization

Workforce
Development Panel

PAM NABORS
President & CEO
CareerSource Central Florida

BARBARA JENKINS, ED.D.
Superintendent, Orange County
Public Schools

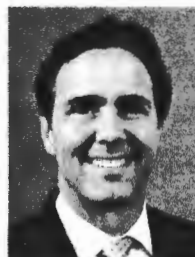
**SANFORD "SANDY"
SHUGART, PH.D.**
President, Valencia College

THAD SEYMOUR, JR. PH.D.
Vice Provost for UCF Downtown

CRYSTAL SIRCY
Executive Vice President
Orlando Economic Development
Commission

Closing Remarks

MAYOR JACOBS
Orange County Mayor



Fred Kittinger

Master of Ceremonies

Associate Vice President of University Relations and Director of State & Local Government Affairs, University of Central Florida

Before assuming his present role at UCF in 2003, Fred Kittinger was chief of staff to former Orlando Mayor Glenda Hood, serving in the Mayor's office for eight years. Prior to his city service, he was vice president for governmental affairs and executive director of the Small Business Chamber for the Greater Orlando Chamber of Commerce. He began his career as a legislative aide to former State Senator George Stuart, Jr. Mr. Kittinger holds a bachelor of arts with honors in Criminal Justice from the University of Central Florida and a master of science in Public Administration from Florida State University.



Sean Snaith, Ph.D.

Presenter

Director, University of Central Florida's Institute for Economic Competitiveness

Sean Snaith, Ph.D., is a nationally recognized economist in the field of business and economic forecasting. An award-winning forecaster, researcher and professor, Mr. Snaith applies academic expertise to solve real-world problems. He has served as a consultant for local governments and multi-national corporations such as Compaq, Dell and IBM. He is frequently interviewed in national and regional media and is a sought-after speaker. He has been quoted in *The Wall Street Journal*, *USA Today*, *The New York Times*, *The Economist* and *CNNMoney.com*, and has appeared on CNBC, Fox Business Network and Business News Network, based in Toronto.

Mr. Snaith holds a Bachelor of Science in Economics from Allegheny College and a Master of Arts and Ph.D. in Economics from Pennsylvania State University.



Vernet Lasrado, Ph.D.

Presenter

Assistant Director of Research Programs, Office of Research and Commercialization, University of Central Florida

Dr. Vernet Lasrado currently holds the position of assistant director of Research Programs at the Office of Research and Commercialization at UCF. There, he applies his extensive experience to aid local startups and companies in operations, economics and other related fields. In addition, he specializes in performing economic impact studies at every level for any type of organization. He also has considerable research experience in the economic development, business innovation and entrepreneurship sectors. He has a proven track record of successfully launching and completing projects by developing creative technical solutions that are practically applicable and academically rigorous. He also serves as adjunct faculty for the Industrial Engineering and Management Systems department at the College of Engineering and Computer Science at UCF.



Pam Nabors

Workforce Development Panel Moderator
President and CEO, CareerSource Central Florida

Pamela Nabors is president and CEO of the second largest Regional Workforce Board in Florida—CareerSource Central Florida. Her 20-plus years of workforce development and leadership experience include roles that span from college career counselor, industry trainer and training manager to planning director. Pam has earned the Certified Workforce Development Professional (CWDP) credential with a management endorsement from the National Association of Workforce Development Professionals (NAWDP). She holds a bachelor's degree in English from the State University of New York College at Buffalo, and a master's degree in personnel psychology from Florida Institute of Technology.



Barbara Jenkins, Ed.D.

Workforce Development Panel
Superintendent, Orange County Public Schools

Dr. Jenkins is a recognized education leader. She serves on the executive board of directors of the Council of Great City Schools, is a member of Chiefs for Change, a national education policy and advocacy transformation group, and is past president of the Florida Association of District School Superintendents (FADSS). She was named the 2017 Florida Superintendent of the Year. The *Orlando Business Journal* honored her as a CEO of the Year in 2015. In 2014, she was named the Visionary Award recipient by the Girl Scouts of Citrus Council, and the Central Florida Woman of the Year by the Women's Executive Council. Recognized for her commitment and influence, both the *Orlando Sentinel* and *Orlando Magazine* have recognized her as one of the 10 most powerful people in Central Florida; *Orlando Magazine* ranked her number five overall in 2015, and number two in the Education category in 2016.



Thad Seymour, Jr., Ph.D.

Workforce Development Panel
Vice Provost for UCF Downtown

Following nearly three decades as a business leader, Thad Seymour recently returned to the academic setting where he started his career, becoming vice provost for UCF Downtown in June 2016. With a core team of UCF and community leaders, he will help bring the new 7,700 student campus to life as an innovative model of 21st century higher education set in an urban core and designed to accelerate economic, social and cultural impact for the city and the region. Immediately prior to his current role, Thad led the development of UCF's Collective Impact Strategic Plan that was unanimously approved by the board of trustees in May 2016. Most recently, Thad was senior vice president of Tavistock Development Company where for seven years he led strategy and business development for Lake Nona Medical City.



Sanford "Sandy" Shugart, Ph.D.

Workforce Development Panel
President, Valencia College

Dr. Sanford "Sandy" Shugart has served since 2000 as the fourth president of Valencia College in greater Orlando, Florida. As winner of the first Aspen Prize for Excellence, Valencia is one of the most celebrated community colleges in America. Serving some 70,000 students per year, Valencia is known for high rates of graduation, transfer and job placement, and has become something of a national laboratory for best practices in learning-centered education. Prior to Valencia, Sandy served as president of North Harris College and as vice president and chief academic Officer of the North Carolina Community College System. In 2015, he was named by *Washington Monthly* magazine as one of the 10 most innovative college and university presidents in America. He earned his Ph.D. in Teaching and Learning from the University of North Carolina at Chapel Hill.



Crystal Sircy

Workforce Development Panel
Executive Vice President
Orlando Economic Development Commission

Crystal Sircy oversees the entire operations of the Orlando EDC as the organization works to aggressively attract, retain and grow jobs in the region. She joined the EDC in 2016 with more than 25 years of economic development experience. Prior to the EDC, Crystal served as the executive vice president and COO of Enterprise Florida, the statewide economic development organization. In her role, she oversaw operations for five divisions, managing a \$25 million annual budget and leading more than 90 employees across three offices located in Miami, Orlando and Tallahassee. In the last two decades, she led the team to establish more than 2,000 projects which projected to create 295,000 new Florida jobs and \$31 billion in capital investment. Among several legacy projects, she helped recruit and grow projects for Embraer, Navy Federal Credit Union, Northrop Grumman and DTCC. Before Enterprise Florida, she held positions at the Tallahassee Chamber of Commerce, the Florida Department of Commerce and in private industry.



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And where our dedicated team is
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