## Interoffice Memorandum



## **REAL ESTATE MANAGEMENT ITEM 4**

**DATE:** October 13, 2017

**TO:** Mayor Teresa Jacobs

and the

**Board of County Commissioners** 

THROUGH: Paul Sladek, Manager 265

Real Estate Management Division

FROM: Erica L. Guidroz, Acquisition Agent &G

Real Estate Management Division

**CONTACT** 

PERSON: Paul Sladek, Manager

DIVISION: Real Estate Management

Phone: (407) 836-7090

**ACTION** 

**REQUESTED:** APPROVAL OF PURCHASE AGREEMENT AND WARRANTY

DEED BETWEEN SWEETWATER GOLF & COUNTRY CLUB, INC. AND ORANGE COUNTY AND AUTHORIZATION TO DISBURSE FUNDS TO PAY PURCHASE PRICE AND RECORDING FEES AND

RECORD INSTRUMENT

**PROJECT:** Pump Station No. 3356 (Sweetwater 3)

District 2

**PURPOSE:** To provide for access, construction, operation, and maintenance of utility

facilities.

**ITEMS:** Purchase Agreement (Parcel 101)

Warranty Deed (Instrument 101.1)

Cost: \$2,500

Size: 250 square feet

**BUDGET:** Account No.: 4420-038-1559-29-6110

Real Estate Management Division Agenda Item 4 October 13, 2017 Page 2

**FUNDS:** \$2,500.00 Payable to Sweetwater Golf & Country Club, Inc.

(purchase price)

\$35.50 Payable to Orange County Comptroller

(recording fees)

**APPROVALS:** Real Estate Management Division

Utilities Department

**REMARKS:** Grantor is to pay documentary stamp tax

Instrument: 101.1

Project: Pump Station No. 3356 (Sweetwater 3)

#### WARRANTY DEED

THIS WARRANTY DEED, Made and executed the 15 day of November, A.D. 2017, by Sweetwater Golf & Country Club, Inc., a Florida corporation, whose address is 2700 Sweetwater Country Club Drive, Apopka, Florida 32712, GRANTOR, and Orange County, a charter county and political subdivision of the state of Florida, whose address is P. O. Box 1393, Orlando, Florida 32802-1393, GRANTEE.

WITNESSETH: That the GRANTOR, for and in consideration of the sum of \$\_10.00\_\_ and other valuable considerations, receipt whereof is hereby acknowledged, by these presents does grant, bargain, sell, alien, remise, release, convey, and confirm unto the GRANTEE, all that certain land situate in Orange County, Florida:

#### SEE ATTACHED SCHEDULE "A"

#### **Property Appraiser's Parcel Identification Number:**

#### a portion of

#### 36-20-28-0000-00-030

TOGETHER with all the tenements, hereditaments, and appurtenances thereto belonging or in anywise appertaining.

TO HAVE AND TO HOLD, the same in fee simple forever.

AND the GRANTOR hereby covenants with said GRANTEE that it is lawfully seized of said land in fee simple; that it has good right and lawful authority to sell and convey said land; that it hereby fully warrants the title to said land and will defend the same against the lawful claims of all persons whomsoever, and that said land is free of all encumbrances, except taxes accruing subsequent to December 31, 2016.

Instrument: 101.1 Project: Pump Station No. 3356 (Sweetwater 3)	
IN WITNESS WHEREOF, the said GR	ANTOR has caused these presents to be signed in its
name.	
Signed, sealed, and delivered	Sweetwater Oolf & Country Club, Inc.
in the presence of:	a Florida corporation
Erica Guidroz	BY. Walter E. Julige, President

(Signature of TWO witnesses required by Florida law)

STATE OF FLORIDA COUNTY OF Orange

Printed Name

The foregoing instrument was acknowledged before me this 15 day of Wovenbergoing, by Walter E. Judge, as President of Sweetwater Golf & Country Club, Inc., a Florida corporation, on behalf of the corporation. He is personally known to me or has produced Drivers License as identification.



This instrument prepared by:

Jeffrey L. Sponenburg, a staff employee in the course of duty with the Real Estate Management Division of Orange County, Florida

Erica Guidroz Printed Notary Name

Notary Public in and for the county and state aforesaid

Orange, Florida

My commission expires:

2 | 22 | 2020

# SCHEDULE "A"

PARCEL: 101

ESTATE: FEE SIMPLE

PURPOSE: PUMP STATION SITE

# LEGAL DESCRIPTION

ALL THAT TRACT OR PARCEL OF LAND LYING IN THE NORTHEAST 1/4 OF SECTION 1, TOWNSHIP 21 SOUTH, RANGE 28 EAST, ORANGE COUNTY, FLORIDA, BEING A PORTION OF LANDS DESCRIBED IN OFFICIAL RECORDS BOOK 6353, PAGE 3177 OF THE PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCE AT THE POINT OF CURVATURE ON THE WESTERLY RIGHT OF WAY LINE OF MAJESTIC OAK DRIVE LOCATED SOUTH 56'37'11" EAST, A DISTANCE OF 103.77 FEET FROM THE PHASE LINE BETWEEN SWEETWATER COUNTRY CLUB UNIT II, PHASE II AS RECORDED IN PLAT BOOK 27, PAGE 43 AND THE PLAT OF DIAMOND HILL AT SWEETWATER COUNTRY CLUB AS RECORDED IN THE PLAT BOOK 34, PAGE 26, ALL OF THE PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA, SAID POINT BEING A FOUND 4"X4" CONCRETE MONUMENT STAMPED "DOUDNEY PRM 3939"; THENCE 1.57 FEET IN A SOUTHEASTERLY DIRECTION ALONG THE ARC OF SAID CURVE, CONCAVE TO THE SOUTHWEST, HAVING A DELTA ANGLE OF 00'26'02", A RADIUS LENGTH OF 207.88 FEET, A CHORD BEARING OF SOUTH 56'24'10" EAST AND A CHORD LENGTH OF 1.57 FEET TO THE POINT OF BEGINNING; THENCE CONTINUE 37.38 FEET IN A SOUTHEASTERLY DIRECTION ALONG THE ARC OF SAID CURVE AND SAID WESTERLY RIGHT OF WAY LINE, CONCAVE TO THE SOUTHWEST, HAVING A DELTA ANGLE OF 10'18'12", A RADIUS LENGTH OF 207.88 FEET, A CHORD BEARING OF SOUTH 51'02'03" EAST AND A CHORD LENGTH OF 37.33 FEET TO A POINT; THENCE DEPARTING SAID WESTERLY RIGHT OF WAY LINE, RUN SOUTH 42'16'20" WEST, A DISTANCE OF 7.22 FEET TO A POINT; THENCE NORTH 47'43'40" WEST, A DISTANCE OF 37.32 FEET TO A POINT; THENCE NORTH 42'47'38" EAST, A DISTANCE OF 5.07 FEET TO THE POINT OF BEGINNING.

CONTAINING 250 SQUARE FEET, MORE OR LESS.

# **GENERAL NOTES**

- 1. THE PURPOSE OF THIS SKETCH IS TO DELINEATE THE DESCRIPTION ATTACHED HERETO, THIS DOES NOT REPRESENT A BOUNDARY SURVEY.
- 2. THE BEARINGS SHOWN HEREON ARE RELATIVE TO THE FLORIDA STATE PLANE COORDINATE SYSTEM, NORTH AMERICAN DATUM OF 1983/2011 ADJUSTMENT (NAD83/11), ZONE 901, FLORIDA EAST, WITH THE EAST LINE OF MAJESTIC OAK DRIVE AS SHOWN ON THE PLAT OF DIAMOND HILL AT SWEETWATER COUNTRY CLUB, AS RECORDED IN PLAT BOOK 34, PAGE 28 OF THE PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA HAVING A BEARING OF NORTH 00'24'14" EAST.
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- 4. THIS SKETCH MAY HAVE BEEN REDUCED IN SIZE BY REPRODUCTION. THIS MUST BE CONSIDERED WHEN OBTAINING SCALED DATA.
- 5. LANDS SHOWN HEREON WERE ABSTRACTED FOR DEDICATED RIGHT-OF-WAY, EASEMENTS AND OR OWNERSHIP BY FIRST AMERICAN TITLE INSURANCE COMPANY, HAVING AN EFFECTIVE DATE OF FEBRUARY 10, 2016 FUND FILE NUMBER 2037-3501740, PUMP STATION NO. 3356 (SWEETWATER 3).
- 6. ALL RECORDING REFERENCES SHOWN ON THIS SKETCH REFER TO THE PUBLIC RECORDS OF ORANGE COUNTY, FLORIDA, UNLESS OTHERWISE NOTED.
- ·7. THIS SKETCH IS NOT A SURVEY.

SEE SHEET 2 FOR SKETCH OF DESCRIPTION

SHEET 1 OF 2

Project No.: B18-18

Drawn: DPW Chkd.: JMS

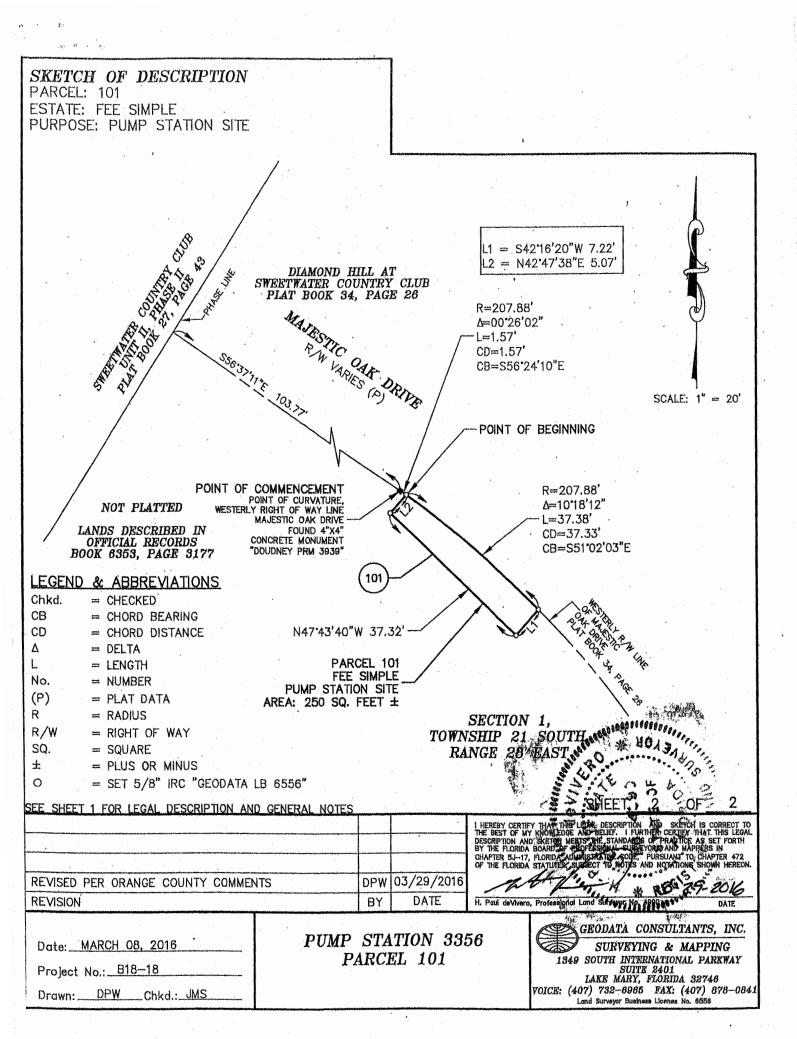
PUMP STATION 3356 PARCEL 101 GEODATA CONSULTANTS, INC.

SURVEYING & MAPPING

1349 SOUTH INTERNATIONAL PARKWAY
SUITE 2401

LAKE MARY, FLORIDA 32746

VOICE: (407) 732-6965 FAX: (407) 878-0841
Lond Surveyor Business License No. 8558



# REQUEST FOR FUNDS FOR LAND ACQUISITION BCC Approval Under Ordinance Approval

Olidei Doc Approval	Onder Ordinance Appro	vai
Date: October 12, 2017 Project: Pump Station No. 3356 Sw	veetwater 3 Parcel: 1	01.1
Total Amount: \$2,535.50		
Charge to Account # <u>4420-038-1559-29-6110</u> Amount <u>\$ 2,535.5</u>	50	
# Amount \$	Engineering Approval	Date
#/\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Fiscal Approval	Date
TYPE TRANSACTION (Check appropriate block{s}) Pre-Condemnation Post-Condemnation	N/A Not Applicable District #	2
Acquisition at Approved Appraisal Acquisition at Below Approved Appraisal X Acquisition at Above Approved Appraisal Advance Payment Requested  DOCUMENTATION ATTACHED (Check appropriate block{s})  X Contract/Agreement Copy of Executed Instrument X Certificate of Value X Settlement Analysis  Payable to: Sweetwater Golf & Country Club, Inc. (\$2,500.00)	Sweetwater Golf & Country Club, 2700 Sweetwater Country Club D Apopka, FL Road 32712 Purchase Price \$2,500.00  Orange County Comptroller Recording Fee \$35.50  Total \$ 2,535.50	
Payable to: Orange County Comptroller (\$35.50)  ***********************************	**************************************	**************************************
Recommended by Exica L. Guidroz, Acquisition Agent	10 - 12 Date	-17
Payment	nt Division Date	
Certified Katic bruce Approved by BCC Deputy Clerk to the Board		017
Examined/ApprovedComptroller/Government Grants	CHECK No. /	 Date
REMARKS:		
Scheduled Closing Date: As soon as check is available	APPROVED  BY ORANGE COUNTY BOARD	
Anticipated Closing Date: <u>TBD</u>	OF COUNTY COMMISSIONER OCT 3 1 2017	_
Please Contact Acquisition Agent @ 67036 if there are any qu	uestions.	<del>-</del>

# **REQUEST FOR FUNDS FOR LAND ACQUISITION**

X Under BCC Approval	Under Ordinance Approval
Date: October 12, 2017 Project: Pump Station No. 3356 Sw	veetwater 3 Parcel: 101,1
Total Amount: \$2,535.50	11 0
Charge to Account # <u>4420-038-1559-29-6110</u> Amount <u>\$ 2,535.5</u>	50 (1/1/17) Engineering Approval Date
# Amount <u>\$</u>	Fiscal-Approval Date
TYPE TRANSACTION (Check appropriate block(s)) Pre-Condemnation Post-Condemnation	N/A Not Applicable District # 2
Acquisition at Approved Appraisal Acquisition at Below Approved Appraisal Acquisition at Above Approved Appraisal Advance Payment Requested  DOCUMENTATION ATTACHED (Check appropriate block(s))	Sweetwater Golf & Country Club, Inc. 2700 Sweetwater Country Club Drive Apopka, FL Road 32712 Purchase Price \$2,500.00  Orange County Comptroller
X Contract/Agreement Copy of Executed Instrument X Certificate of Value X Settlement Analysis	Recording Fee \$35.50  Total \$ 2,535.50
Payable to: Sweetwater Golf & Country Club, Inc. (\$2,500.00)	
Payable to: Orange County Comptroller (\$35.50)	•
CHECKS ARE TO BE PICKED UP BY THE REAL ESTATE MAN	**********************
Recommended by Erica L. Guidroz, Acquisition Agent	70 - 12 - 17 Date
Payment Approved by Paul Sladek Manager, Real Estate Management	nt Division Date
Certified Approved by BCC Deputy Clerk to the Board	Date
Examined/Approved Comptroller/Government Grants	CHECK No. / Date
REMARKS: Scheduled Closing Date: <u>As soon as check is available</u>	
Anticipated Closing Date: <u>TBD</u>	
Please Contact Acquisition Agent @ 67036 if there are any qu	estions.

APPROVED
BY DRANGE COUNTY BOARD
OF COUNTY COMMISSIONERS

Project: Pump Station No. 3356 (Sweetwater 3)

Parcel: 101

OCT 3 1 2017

#### **PURCHASE AGREEMENT**

## COUNTY OF ORANGE STATE OF FLORIDA

THIS AGREEMENT made between Sweetwater Golf & Country Club, Inc., a Florida corporation, hereinafter referred to as SELLER, and Orange County, a charter county and political subdivision of the state of Florida, hereinafter referred to as BUYER.

#### WITNESSETH:

WHEREAS, the BUYER requires the land described on Schedule "A" attached hereto for construction and maintenance of the above referenced project and said SELLER agrees to furnish said land for such purpose.

# Property Appraiser's Parcel Identification Number: a portion of 36-20-28-0000-00-030

In consideration of the sum of One (\$1.00) Dollar, each to the other paid, the parties hereto agree as follows:

- SELLER agrees to sell and convey said land, known as Parcel 101 of the above referenced project, unto BUYER by Warranty Deed, free of all liens and encumbrances, for the total sum of \$2,500.00
- 2. SELLER agrees to pay the state documentary stamp tax, on land and improvements only, prior to receipt of proceeds, by separate check payable to the Orange County Comptroller in the amount of \$ 17.50.
- 3. This transaction shall be closed and the deed and other closing papers delivered on or before 90 days from the effective date of this AGREEMENT. Closing shall take place at the office of the Orange County Real Estate Management Division, 400 E. South Street, Fifth Floor, Orlando, Florida 32801, or at such place as shall be mutually agreed upon by BUYER and SELLER.
- 4. Ad valorem property taxes shall be prorated as of the closing date. SELLER'S share of prorated taxes shall be deducted from the proceeds of sale.
- 5. SELLER shall comply with Section 286.23, Florida Statutes, pertaining to disclosure of beneficial ownership, if applicable.
- 6. Effective Date: This agreement shall become effective on the date upon which it has been fully executed by the parties and approved by the Orange County Board of County Commissioners and/or the Manager/Assistant Manager of the Orange County Real Estate Management Division as may be appropriate.

Project: Pump Station No. 3356 (Sweetwater 3)

Parcel: 101

THIS AGREEMENT supersedes all previous agreements or representations, either verbal or written, heretofore in effect between SELLER and BUYER, made with respect to the matters herein contained, and when duly executed constitute the AGREEMENT between SELLER and BUYER. No additions, alterations, or variations to the terms of this AGREEMENT shall be valid, nor can provisions of this AGREEMENT be waived by either party unless expressly set forth in writing and duly signed.

The parties hereto have executed this AGREEMENT on the date(s) written below.

SELLER/

Sweetwater Golf & Country Club, In a Florida corporation

BY:

Walter E. Judge President

Post Office Address:

2700 Sweetwater Country Club Drive

Apopka, Florida 32712 5-16-11

DATE:

BUYER

Orange County, Florida

DATE: 10-12-2017

JS/4.10.17

# SCHEDULE "A"

PARCEL: 101

ESTATE: FEE SIMPLE

PURPOSE: PUMP STATION SITE

#### LEGAL DESCRIPTION

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SHEET 1 OF 2

Date: MARCH 08, 2016

Project No.: B18-18

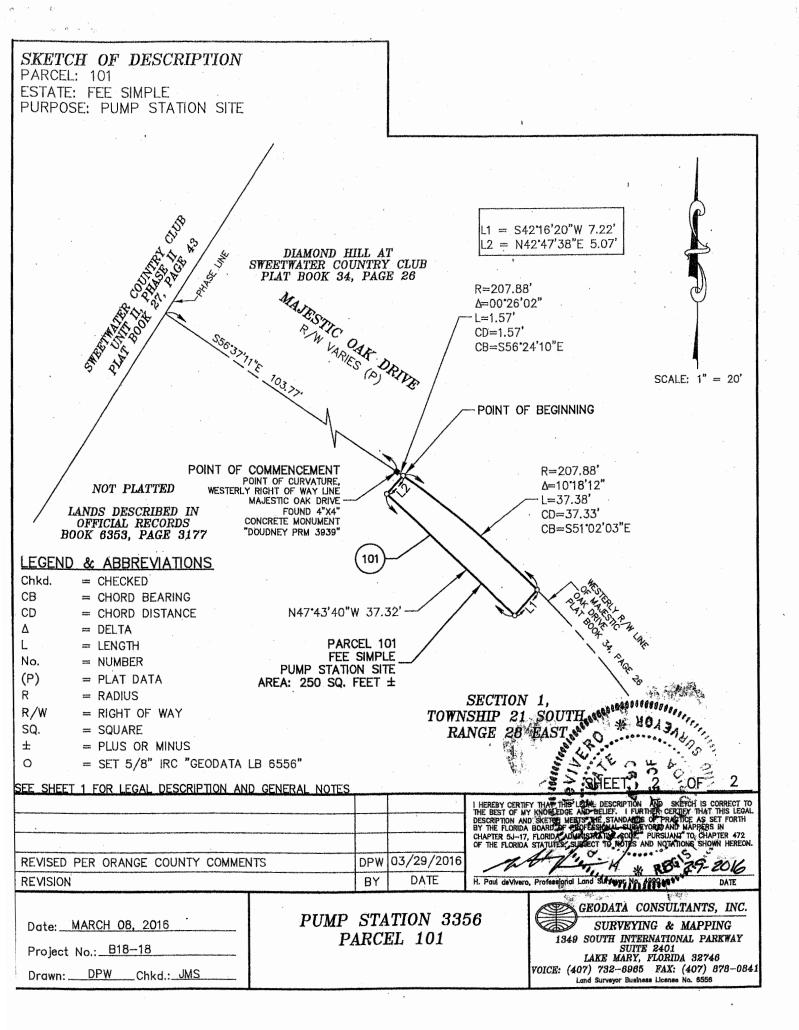
Drawn: DPW Chkd.: JMS

PUMP STATION 3356 PARCEL 101 GEODATA CONSULTANTS, INC.

SURVEYING & MAPPING

1349 SOUTH INTERNATIONAL PARKWAY
SUITE 2401
LAKE MARY, FLORIDA 32746

VOICE: (407) 732-6965 FAX: (407) 878-0841
Land Surveyor Business License No. 8556



# ORANGE COUNTY REAL ESTATE MANAGEMENT DIVISION REVIEW APPRAISER'S STATEMENT

# **NEGOTIATION APPRAISAL REPORT**

# AGENTS COPY

PARCEL	PROJECT	UMITS	PROPERTY OWNER	CIP
101	Pump Station 3356	Sweetwater 3	Sweetwater Golf & Country Club	

- A. I certify that, to the best of my knowledge and belief:
  - The statements of fact contained in this report are true and correct.
  - The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions and are my personal, impartial, and unbiased professional analyses, opinions, and conclusions.
  - . I have no present or prospective interest in the property that is the subject of the work under review and no personal interest with respect to the parties involved.
  - I have not performed any professional services regarding the subject of the work under review within the three-year period immediately preceding acceptance of this assignment.
  - I have no bias with respect to the property that is the subject of the work under review or to the parties involved with this assignment.
  - My engagement in this assignment was not contingent upon developing or reporting predetermined results.
  - . My compensation is not contingent on an action or event resulting from the analyses, opinions, or conclusions in this review or from its use.
  - My compensation for completing this assignment is not contingent upon the development or reporting of predetermined assignment results or assignment results that
    favors the cause of the client, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal review.
  - My analyses, opinions, and conclusions were developed, and this review report has been prepared, in conformity with the Uniform Standards of Professional Appraisal Practice.
  - . I have made a personal inspection of the subject of the work under review.
  - No one provided significant appraisal or appraisal review assistance to the person signing this certification.
  - The reported analyses, opinions, and conclusions were developed, and this report has been prepared, in conformity with the Code of Professional Ethics and Standards of Professional Appraisal Practice of the Appraisal Institute.
  - The use of this report is subject to the requirements of the Appraisal institute relating to review by its duly authorized representatives.
  - As of the date of this report, I have completed continuing education requirements of the Appraisal Institute.

		2		
APPRAISER	David Hall, ASA			
DATE OF REPORT	September 2, 2016			
PURPOSE*	A			
PROPERTY TYPE	Vacant Land			
ACQUISITION SIZE:	250 SF			
APPRAISAL DOV	8/22/2016			
APPRAISAL TOTAL:	\$2,000			
LAND	\$2,000			
IMPROVEMENTS	\$0			
COST TO CURE	\$0			
DAMAGES	\$0		`	
REVIEWER	R.K. Babcock, MAI			

<sup>\*</sup>Purpose: A=Neg., B=Rev. Neg., C=2nd Rev. Neg., D=OT, E=Rev. OT, F=DOD, G=Rev. DOD, H=2nd Rev/DOD, O=Owner Report, R=Rev. Owner Report=Other.

CONCLUSION OF VALUE: \$ 2,000

ALLOCATION: LAND \$ 2,000

**IMPROVEMENTS \$ 0** 

DAMAGES &/or COST TO CURE \$ 0

**UNECONOMIC REMNANT (UNECO): N/A** 

Value to Acquisition including Uneconomic Remainder				
Land Area: Partial/Whole (P/W):				
Land:				
Improvements				
Damages and/or Cost to Cure				
Total:				

Reviewer: Robert K. Bal	bcock, MAI			
State-Certified General	Real Estate App	raiser RZ9	90	
	Review Re	port Date	10/5/2010	5
Ann Caswell, Manager	H-B-17	***************************************		
			Marie and Control of the Control of	

**REVIEW APPRAISER'S STATEMENT** 

Parcel No.: 101 Pump Station 3356 (Sweetwater 3)

Page No.: 2

#### B. Reviewer's Statement of Reasoning in Conformance with the Current R/W Procedures.

#### **ASSIGNMENT PARAMETERS**

This review was conducted by Robert K. Babcock, MAI, State-Certified General Real Estate Appraiser RZ990, Supervisor of Acquisition and Appraisal, employed by the Orange County Real Estate Management Division.

Orange County is the client and the intended user of this review. The intended use is to determine whether the analyses, opinions, and conclusions in the appraisal report under review are appropriate and reasonable. The purpose of this appraisal review is to provide a basis for establishing recommended compensation for the proposed acquisition.

The appraisal was prepared by David K. Hall, ASA, State-Certified General Real Estate Appraiser RZ1314, an employee of Bullard, Hall & Adams, Inc. Craig Adams, State-Certified General Real Estate Appraiser RZ665, was identified as providing significant professional assistance and is an employee of Bullard, Hall and Adams, Inc.

The report under review is a land and affected improvements appraisal to value the land and improvements affected by the acquisition and consider potential severance damages, costs to cure and special benefits resulting from the proposed acquisition. The real property interest appraised is the fee simple interest. The report type reviewed is an Appraisal Report, as defined by USPAP 2-2(a). The format is appropriate for the analyses and scope of work for this assignment. The effective date of the value opinion in the report being reviewed was August 22, 2016, which is also the effective date of this review. Neither the appraisal nor review was based upon any Extraordinary Assumptions. The report considers the remainder as if the proposed lift station improvement project has been completed in accordance with the plans, which is a hypothetical condition.

The nature and extent of this review includes a desk review of the report and field reviews of the appraised property and the comparable sales. The scope of this review assignment does not include the development of an independent opinion of value by the reviewer. However, the scope of this review does require a determination of whether the appraisal report under review is reasonable and supportable and whether the report complies with the Uniform Standards of Professional Appraisal Practice (USPAP) and the Orange County R/W procedures.

#### SUBJECT DESCRIPTION

The County is proposing to acquire 250 feet of land adjacent to an existing pump station facility located along Majestic Oak Drive, within the Sweetwater Golf and Country Club community. The property is part of a retention pond serving the golf course, which is owned by the Sweetwater Golf and Country Club, Inc. As such, no address has been assigned to the property. The property is located along the west side of Majestic Oak Drive, north of Dorm Lane and south of Golf Valley Drive, Apopka, Orange County, Florida. The property's legal description is lengthy and contained within the last deed of transfer as recorded in Official Records Book (ORB) 6353, on Page 3177 of the Public Records of Orange County, Florida. A copy of this deed is also contained within the Addendum of the appraisal report.

The Sweetwater Golf and Country Club, Inc. ownership contains 56.220± acres of land area, consisting primarily of golf course. Parcel 101 contains 250 square feet of land area and part of an open space area surrounding an existing stormwater retention pond. The pump station is located within Zone X, which is outside the floodplain area of the Flood Insurance Rate Map (FIRM) # 12095C0150F. Public water, sewer,

**REVIEW APPRAISER'S STATEMENT** 

Parcel No.: 101 Pump Station 3356 (Sweetwater 3)

Page No.: 3

electricity and telephone services are provided to the property. There are no building or site improvements affected by the proposed acquisition. The property is zoned P-D, Planned Development, with a Future Land Use designation of LDR, Low Density Residential. The zoning and land use are consistent.

The appraisal considered Parcel 101 to have a highest and best use of single family residential development. This was predicated upon a November 2015 sale of a portion of the Sweetwater Golf and Country Club ownership, which has since been re-platted into a 49-lot single family residential subdivision, with lot sizes ranging from 11,000± to 18,000± square feet in area.

#### **VALUATION**

The report correctly employed the Sales Comparison Approach to value the land. The property is appropriately valued before the acquisition and after the acquisition.

To value the subject, Mr. Hall used an abbreviated parent tract, which hypothetically contained 15,000 square feet of land area, to value the subject. Sales of single family residential lots were directly compared to the subject's hypothetical lot to derive an indication of value for Parcel 101. This is an appropriate valuation methodology even though Parcel 101 is currently considered a portion of vacant land surrounding a stormwater retention pond since Parcel 101 could be utilized for a single family residential home site.

Within the valuation analysis, three sales of single family residential lots were analyzed. These sales ranged from 12,573 to 24,744 square feet in size and occurred between February 2015 and May 2016. Before adjustments to equate these properties to the subject, the comparable residential lot sales had unit sale prices from \$5.49 to \$7.56 per square foot of land area. After adjustments were applied to these sales to reflect dissimilarities between the sales and the subject, the adjusted unit sale price range was \$6.31 to \$7.94 per square foot of land area. Mr. Hall reconciled to a value conclusion of \$7.90 per square foot of land area for the 15,000 square-foot abbreviated parent tract, or a total lot value of \$118,500.

#### **PART ACQUIRED**

Parcel 101 has 37.38 feet of frontage along Majestic Oak Drive and 37.32 feet of width along the southwest line. The depth of the acquisition is 7.22 feet along the south line and 5.07 feet along the north line. As noted, the acquisition contains 250 square feet of land area. The appraiser applied the unit value estimate of 7.90/SF to the acquisition area to derive the indicated value of the property being acquired of 2.000. (250 SF x 7.90 = 1.975, rounded to 2.000.)

#### **DAMAGES &/OR COST TO CURE**

The remainder tract contains 14,750 square feet of land area and retains the same overall utility, highest and best use and value as before the acquisition. Thus, the appraiser concluded the acquisition did not result in damages to the remainder. Since there were no improvements having contributory value affected by the acquisition, there were also no cure activities necessary for the remainder.

#### CONCLUSIONS

The data, appraisal methods and techniques, analyses, opinions, adjustments and conclusions within the report are appropriate and reasonable. The report is complete and adequately supported within the scope of an Appraisal Report and in the context of market conditions as of the effective date of valuation. The value conclusions estimated in the appraisal are reasonable and supported by the analyses. This report is approved as meeting the current Uniform Standards of Professional Appraisal Practice and Orange County R/W procedures.

# **REVIEW APPRAISER'S STATEMENT**

Parcel No.: 101 Pump Station 3356 (Sweetwater 3)

Page No.: 4

# Recommended compensation is allocated as follows:

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Individual survivations	SANATIU(#32
Land	\$2,000
Improvements	\$0
Damages	\$0
Costs to Cure	\$0
TOTAL VALUE	\$2,000

# 100 CERTIFICATE OF VALUE

Project: _!	Pump Station 3	<u>356 (Majestic (</u>	Oak Drive)
County: _	Orange		
Parcel No.	: 101		

I certify to the best of my knowledge and belief, that:

- 1. The statements of fact contained in this report are true and correct.
- 2. The reported analyses, opinions, and conclusions are limited only by the reported assumptions and limiting conditions and are my personal, unbiased, professional analyses, opinions, and conclusions.
- 3. I have no present or prospective interest in the property or bias with respect to the property that is the subject of this report, and I have no personal interest or bias with respect to the parties involved. My engagement in this assignment was not contingent upon developing or reporting predetermined results.
- 4. I have performed no services, as an appraiser or in any other capacity, regarding the property that is the subject of this report within the three-year period immediately preceding acceptance of this assignment.
- 5. My compensation for completing this assignment is not contingent upon the development or reporting of a predetermined value or direction in value that favors the cause of the client, the amount of the value opinion, the attainment of a stipulated result, or the occurrence of a subsequent event directly related to the intended use of this appraisal.
- 6. My analyses, opinions, or conclusions were developed and this report has been prepared in conformity with the Uniform Standards of Professional Appraisal Practice, and the provisions of Chapter 475, Part II, Florida Statutes.
- 7. I have made a personal inspection of the property that is the subject of this report and I have afforded the property owner the opportunity to accompany me at the time of the inspection. I have also made a personal field inspection of the comparable sales relied upon in making this appraisal. The subject and the comparable sales relied upon in making this appraisal were as represented by the photographs contained in this appraisal.
- 8. No persons other than those named herein provided significant real property appraisal assistance to the person signing this certification.
- 9. I understand that this appraisal is to be used in connection with the acquisition by Orange County.
- 10. This appraisal has been made in conformity with the appropriate State laws, regulations, policies and procedures applicable to appraisal of right-of-way for transportation purposes; and, to the best of my knowledge, no portion of the property value entered on this certificate consists of items which are non-compensable under the established law of the State of Florida.
- 11. I have not revealed the findings or results of this appraisal to anyone other than the proper officials of Orange County and I will not do so until I am required by due process of law, or until I am released from this obligation by having publicly testified as to such findings.
- 12. Regardless of any stated limiting condition or assumption, I acknowledge that this appraisal report and all maps, data, summaries, charts and other exhibits collected or prepared under this agreement shall become the property of Orange County without restriction or limitation on their use.
- 13. Statements supplemental to this certification required by membership or candidacy in a professional appraisal organization, are described on an addendum to this certificate and, by reference, are made a part hereof.

Market value should be allocated as follows:

LAND IMPROVEMENTS NET DAMAGES &/OR COST TO CURE TOTAL	\$ 2,000 \$ 0 \$ 2,000	LAND AREA: (Ac/SF) 250 SF  Land Use (HABU as vacant): Residential
September 2, 2	2016	Alle
DATE		DAVID K HALL ASA

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State-Certified General Appraiser #RZ1314

# ADDENDUM TO CERTIFICATE

- I hereby certify that, to the best of my knowledge and belief, the statements of fact contained in this report are true and correct. This report was prepared in conformity with the Uniform Standards of Professional Appraisal Practice of the Appraisal Foundation, and the Principles of Appraisal Practice and Code of Ethics of the American Society of Appraisers.
- The American Society of Appraisers has a mandatory re-certification program for all of its Senior Members. Mr. Hall is in compliance with that program.
- The following individual provided significant professional assistance to the undersigned real estate appraiser.

Craig S. Adams, State-Certified General Appraiser No. RZ665. Mr. Adams assisted the appraiser in field inspections of the subject and comparable properties, collection and analysis of comparable sales and rentals, data verification, valuation analysis and report writing.

- Geodata Consultants, Inc. furnished a Legal Description and Sketch of Description for Parcel 101.
- BFA Environmental Consultants provided the Boundary and Topographic Survey for the proposed acquisition area.

# BULLARD, HALL & ADAMS, INC.

Appraisers – Consultants

DAVID K. HALL, ASA President, State-Certified General Appraiser #RZ1314

CRAIG S. ADAMS Vice-President, State-Certified General Appraiser #RZ665 1144 Pelican Bay Drive
Daytona Beach, Florida 32119
386/788-3770
FAX: 386/788-7995
E-Mail: Info@BHAFL.com

September 2, 2016

Mr. Robert Babcock Acquisition/Appraisal Supervisor Real Estate Management Division 400 East South Street, 5<sup>th</sup> Floor Orlando, Florida 32802-1393

RE: Appraisal of Parcel 101, Pump Station No. 3356 (Majestic Oak Drive); Property Name – Sweetwater Golf Course; Owner – Sweetwater Golf & Country Club, Inc.; Tax ID No. 36-20-28-0000-00-030; Orange County, Florida; Our Project No. 16-04.

Mr. Babcock:

In accordance with your request (Purchase Order No. M00000080285), I have appraised Parcel 101 for the purpose of rendering an opinion of the market value of the fee simple acquisition, plus damages to the remainder, if any. It is my understanding that the function and intended use of this appraisal will be for negotiations. Condemnation of the property is not anticipated at this time.

This is an Appraisal Report as requested by Orange County, and is intended to comply with the reporting requirements set forth under Standard Rule 2-2(a) of the Uniform Standards of Professional Appraisal Practice and FDOT Supplemental Standards of Appraisal.

It is my opinion that the market value of the fee simple acquisition, plus damages to the remainder, as of August 22, 2016, was:

TWO THOUSAND DOLLARS (\$2,000)

Mr. Robert Babcock September 2, 2016 Page 2

The legal description and valuation discussions are included in the report. The report also includes the definition of market value, underlying assumptions and limiting conditions, and qualifications of the appraisers.

I trust that this report is sufficient for your purposes. If I can furnish additional information, please contact me.

Yours very truly,

David K. Hall, ASA State-Certified General

Appraiser No. RZ1314

DKH/jaj

Attachment: Appraisal Report

Project: Pump Station No. 3356 (Sweetwater 3)

Parcel: 101

# SETTLEMENT ANALYSIS

# County's Appraised Value

<u>Land:</u> 250 S.F. \$ 2,000.00

Improvements: \$ -0

Total Appraisal Value \$ 2,000.00

Total: Owner's Offer \$3,000.00

Recommended Settlement Amount \$ 2,500.00

## **EXPLANATION OF RECOMMENDED SETTLEMENT**

The County is proposing to acquire 250 feet of land adjacent to an existing pump station facility located along Majestic Oak Drive, within Sweetwater Golf and Country Club Community. The existing pump station property was dedicated by plat to the Orange County and the additional 250 feet is needed to upgrade, expand, and maintain the existing pump station.

The original offer was made at appraised value. The President of Sweetwater Golf and Country Club Community Inc. countered that he would never sign a legal document without input from an attorney. He claims that expense was \$1,000.00, so he made a counter offer in the amount of \$3,000.00. After some discussion, the HOA President settled for a counter offer of \$2,500.00 I agreed and request approval of the purchase price in the amount of \$2,500.00.

Recommended by Frica Guidroz, Acquisition Agent

Recommended by Mary Keller, Asst. Manager, Real Estate Management Division

Date 4-26-17

Date 4-26-17

Ann Caswell, Manager, Real Estate Management Division

(Rev. December 2014) Department of the Treasury Internal Revenue Service

# Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

	4 1 10 1 41 100			
	1 Nam	ne (as shown on your income tax return). Name is required on this line; do n	ot leave this line blank.  On what Could	s, inc
2.	2 Busi	hese name/disregarded entity name, if different from above	3 600 109 - 600	fare a commence of the same of
Print or type Specific Instructions on page	In sh	ok appropriate box for federal tax classification; check only one of the following of the propriation of the following of the single-member owner.	Partnership Trust/ostate corporation, P≔partnership) ▶	4 Exemptions (codes apply only to certain entitles, not individuals; see instructions on page 3):  Exempt payee code (if any)  Exemption from FATCA reporting code (if any)  Applies to accounts maintained outside the U.S.)
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3. 16	am a U.	S. citizen or other U.S. person (defined below); and	and the second	
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beca	IOV BRUE	u have falled to report all interest and dividends on your tax return	. For real estate transactions, item 2	does not apply. For mongage
inter	est paid	t, acquisition or attangenment of secured property, cancellation of	f debt, contributions to an individual	retirement arrangement (IHA), and
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Sig		Signature of U.S. person ►	Dat Date 5	-16-17
Ge	nera	I Instructions	Form 1098 (home mortgage interest), (tuition)	098-E (student loan interest), 1098-T
Seot	ion refere	ences are to the Internal Revenue Code unless otherwise noted.	Form 1099-C (canceled debt)	
Futu	re devel	opments. Information about developments affecting Form W-9 (such	Form 1099-A (acquisition or abandons	nent of secured property)
		enacted after we release it) is at www.irs.gov/fw9.	Use Form W-9 only if you are a U.S.	
Pu	rpose	of Form	provide your correct TIN.	Middle first gail of to a standard and the

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (TIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- . Form 1099-B (stook or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- . Form 1099-K (merchant card and third party network transactions)

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
- 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
- Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See What is FATCA reporting? on page 2 for further information.