

2019 Applicants for Real Property Special Magistrates

Name	Meets Florida Statute 194.035 Requirement	Years of Experience as Special Magistrate	Years of Experience with Orange County	Hours available per week	Other Counties Serving as Special Magistrate for 2019 VAB
Edwin R. Barfield	Yes	9	9	1-8	Osceola
Edgar Fleri	Yes	29	7	9-20	Hernando, Citrus, Lee
Kelly Johnson (Residential 1-4 Unit Only)	Yes	4	4	31-40	Seminole
Albert A. Leserra Jr. (Residential 1-4 Unit Only)	Yes	1	1	9-20	None
Terrie Peltier (Residential 1-4 Unit Only)	Yes	5	3	31-40	Several
Thomas A. Riddle	Yes	14	14	21-30	None
John Robinson	Yes	22	19	1-8	Alachua, Hillsborough, Citrus
Richard L. Steeves	Yes	11	11	21-30	Volusia, Seminole, Hillsborough, Broward, Osceola
Robert Sutte	Yes	16	14	21-30	Brevard, Volusia, Walton, Citrus
David L. Taylor	Yes	22	22	31-40	Brevard and Seminole

**APPRAISER SPECIAL MAGISTRATE APPLICATION
VALUE ADJUSTMENT BOARD (VAB)
ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Edwin R. Barfield
 Home address: 1609 Cardinal Road, Orlando, FL 32803
 Business address: 3165 McCrory Place, Suite 172, Orlando, FL 32803
 Business phone: 407-893-5759 Home phone: 407-896-4320
 Cell phone: 407-222-0442 Fax: 407-705-3934
 Email address: ed@barfieldgroup.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| ▪ Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| ▪ Are you a certified residential appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |
| ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
 License or certification number: _____
 Date licensed or certified: _____

General Appraiser

Designation: State-Certified General Real Estate Appraiser
 License or certification number: RZ2594
 Date licensed or certified: July 9, 2002

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☐ No ☒
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

None

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
IRWA	SR/WA	8/1/2007	2676728

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

None

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Please see attachment.

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	2010 through 2018
Osceola	2011 through 2018
Citrus	2015 through 2018
Hillsborough	2010

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

No longer serve as a Special Magistrate in Hillsborough and Citrus Counties due to the travel time to and from Orlando.

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange	10/2019 to 2/2020
Osceola County	10/2019 to 12/2019

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

None

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

OCPA: Camille Smith, MAI, business

Provide any additional information which makes you qualified to serve as a Special Magistrate.

I have over 30 years of real estate appraisal and appraisal review experience, as well as extensive specialized education and training in real estate matters. I have appraised and/or reviewed appraisals of various types of properties that required resolution of complex appraisal issues.

List your computer skills and years of experience.

Word, Excel, PowerPoint - 28 years, Axia - 9 years.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Edwin R. Barfield

Printed Name of Applicant

Edwin R. Barfield

Signature of Applicant

Digitally signed by Edwin R. Barfield
DN: cn=Edwin R. Barfield, o=Edwin R. Barfield, LLC, ou,
email=ed@edwrb.com, c=US
Date: 2019.04.13 16:48:38 -0400

4/13/2019

Date

**Qualifications of
Edwin R. Barfield, SR/WA
Eminent Domain Specialist**

**Right-of-Way Project Management • Acquisition • Public Relations
Right-of-Way / Engineering Design Coordination • Appraisal Review
Access Management Solutions • Appraisal • Litigation Support**

Professional Experience

Real Estate Consultant specializing in public project acquisitions and eminent domain, 2007 to present. Over 31 years of experience in appraisal, appraisal review, negotiation, eminent domain, and project engineering design support has given Mr. Barfield a unique perspective into how to maintain the synergistic relationships between each of these disciplines. Services provided include: acquisition project management, resolution of acquisition issues during the design phase to reduce design, construction and acquisition costs; preparation of realistic acquisition cost estimates for reliable cost-benefit analysis by proper recognition of potential damages to affected properties and/or businesses; relocation plan needs assessment; Uniform Act compliant residential and business relocations; advanced and continuing coordination with stakeholders (property/business owners, city/county/utility representatives) affected by a public improvement project; acquisition negotiations and closings; preparation of well supported settlement justifications and pre-suit packages; appropriately and adequately supported narrative appraisals and appraisal reviews; expert testimony as required. Serve as a Value Adjustment Board Special Magistrate for Orange (2010 – Present), Osceola (2012 – Present) and Citrus Counties (2015 - Present).

Special Projects Coordinator for the Florida Department of Transportation, District 5, from 2003 to 2007. Mr. Barfield assisted the Department and consultants on various project right-of-way issues. Duties included coordination with FDOT Project Managers and consultants to determine the right-of-way needs for all non-interstate and some interchange road improvement projects. Instrumental input into the identification and selection of retention pond sites, access management, and other right-of-way acquisition matters in a manner that met the Department's needs while being the most effective in reducing costs and meeting project schedules. Conducted desk reviews of plans and proposed right-of-way acquisitions with design consultants. Proposed parcels for advanced acquisition in rapidly developing areas where the early acquisition would result in substantial cost savings to the Department, and participated in the advanced acquisition of these parcels. Field inspected projects to determine appraisal problems, and reviewed right-of-way maps and construction plans in order to recommend changes that could reduce acquisition costs and eliminate or reduce potential severance or business damages. Coordinated with Right-of-Way Administration on all non-interstate and some interchange projects to assist and develop strategies for right of way acquisition. Advance coordination with local governments and property owners impacted by projects to resolve issues related to setbacks, variances and condemnation ordinances. Performed other related work as requested or required.

Senior Appraiser for the Florida Department of Transportation, District 5, from 1991 to 2003. Responsible for the preparation of appraisals for roadway improvement project parcel acquisitions. Reviewed appraisals prepared by staff and fee appraisers to assure compliance with USPAP and FHWA Regulations, FDOT Supplemental Standards and Procedures, and contract requirements. Attended court hearings, orders of takings and trials, provided expert appraisal support in preparation for litigation, and testified as an expert witness as requested by eminent domain counsel.

Staff Appraiser with Hastings & Associates Ltd., Inc., a real estate appraisal and consulting firm in Orlando, Florida, from 1987 to 1991. Specialized in the preparation of narrative appraisal reports for attorneys and condemning authorities in the Central Florida area.

Professional Certifications

Florida State Certified General Real Estate Appraiser (No. RZ2594 – Issued 7/2002 - Exp. 11/2020)
Florida Real Estate Commission - Broker (No. BK0450961 – Issued 3/1991 - Exp. 3/2021)
International Right of Way Association - SR/WA Designation (No. 02676728)
Notary Public, State of Florida (No. 1324586)
FDOT Certified Instructor: Fundamentals of Maps and Plans Reading Course (2001-2008)

Education

Graduate of the University of Florida, Gainesville, Florida, with a Bachelor of Science in Real Estate and Urban Economics, 1987.

Over 130 specialized appraisal (real property, business and personal property), project design and right-of-way acquisition training courses and seminars offered by: Society of Real Estate Appraisers, Appraisal Institute, International Right of Way Association, American Society of Appraisers, Florida Department of Transportation and other specialty education providers.

Recent Public Improvement Projects

Seminole County: CR 46A Sidewalk*^; SR 434 Intersections^; CR 426 Safety Improvements^; SR 46 Gateway Sidewalk and Multi-Use Path*^; Dean Road*; Wekiva Trail*^; Longwood-Markham Road Trail; CR 46A/Orange Boulevard Intersection; Sand Lake Road/SR 434 Feasibility Study; Grace Lake; Lake Monroe Trail Loop*; US 17-92 Signal Pole Replacement*; Wymore Road*; Orange Boulevard*; Hillview Drainage ▪ **Sumter County**: CR 466A*; CR 466*; CR 462*; CR 468 - West*; CR 468 – East ▪ **Lake County**: North Hancock Road Extension; South Lake Trail III^ ▪ **City of Mount Dora**: Eastern Utility Extension on SR 46*; US 441 Utility Relocations*; Britt Road Utility Extension*; Gopher Tortoise Relocations; Wolf Branch Road*; Round Lake Road*; RLR Lift Station; Dogwood Mountain; Downtown Parking; Grandview Avenue ▪ **Town of Oakland**: Drainage Improvements*; Utility Easements*; Motamassek Road; Quiet Title for Abandoned R.R. R/W and Utility Easement Acquisitions; Oakland Cemetery ▪ **City of Casselberry**: Wirz Park Trail 1 & 3*^ & Trail 2* ▪ **City of Orlando**: Shingle Creek Trail*^ ▪ **City of Kissimmee**: Drainage Improvements; Kissimmee Trail Grade-Separated Crossing of JYP*^ ▪ **City of Daytona Beach**: International Speedway Boulevard Streetscape ▪ **Turnpike Enterprise**: Central Polk Parkway; Osceola Parkway Extension Feasibility Study; Suncoast Parkway Mitigation Parcels in Levy, Citrus, Alachua and Hernando County; Surplus Parcel in Osceola County; Tandem Truck Trailer Alternatives in Orange County and Osceola County; SR 500/Turnpike Interchange; Simpson Road Bridge Replacement ▪ **Osceola County Expressway Authority**: Osceola Parkway - Phase 1 and 2 ▪ **FDOT District 3**: SR 87 PD&E Study; US 90/SR 10 PD&E Study; SR 292 Bundle PD&E Study ▪ **Sanford-Orlando Airport Authority**: Beardall Avenue; Marquette Road ▪ **City of Orange City**: French Avenue Multi-Use Trail

* Denotes R/W Design Support and R/W Acquisition Project

^ Denotes LAP Project

Range of Services Provided on the Above Projects

Right-of-way acquisition cost estimates; relocation needs assessment; appraisal; appraisal review; Broker Price Opinions; Engineering design support; owner/attorney and agency coordination; Eminent Domain Relief Ordinance adoption; public relations; acquisition impacts and issues resolution during design; resolution of access management issues; Federal and State compliant acquisitions by voluntary donation or purchase; Right-of-Way Project Management.

Property types appraised, reviewed and or acquired by voluntary owner participation include:

Retail	Residential subdivision	Vacant industrial
Office	Vacant single-family residential	Improved industrial
Restaurant	Single-family residence	Partial interest
Office Condo	Multi-family residential	Mobile-Home Park
Convenience/gas station	Vacant multi-family residential	Agricultural
Vacant commercial/office	Interim use	Church



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

BARFIELD, EDWIN RANDALL

3165 MCCRORY PLACE
SUITE 172
ORLANDO FL 32803

LICENSE NUMBER: RZ2594

EXPIRATION DATE: NOVEMBER 30, 2020

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

**Member #
2676728**

Mr. Edwin R. Barfield, SR/WA
Right of Way/Eminent Domain Specialist
Edwin R. Barfield, LLC
3165 McCrory Place
Suite 172
Orlando, FL 32803



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APPRAISER SPECIAL MAGISTRATE APPLICATION VALUE ADJUSTMENT BOARD (VAB) ORANGE COUNTY, FLORIDA

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Edgar Fleri
 Home address: 2 Escondido Circle # 184, Altamonte Springs Fl, 32701
 Business address: Same as Above
 Business phone: 407.923.2828 Home phone: 407.331.1965
 Cell phone: 407.923.2828 Fax: NA
 Email address: Fleri1776@gmail.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| ▪ Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| ▪ Are you a certified residential appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |
| ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
 License or certification number: _____
 Date licensed or certified: _____

General Appraiser

Designation: MAI, SRA
 License or certification number: RZ2290
 Date licensed or certified: 8/14/18

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☐ No ☒
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

Never

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI, SRA	1/1/1991	23964

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

Never

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Refer to Attachment

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Dade	1997-1985
Orange	2003-2007, 2009-2013, 2016-2018
Lee	2005-2018
Citrus	2005-2017
Hernando	2016-2018

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

No longer living in Miami-Dade and I did not apply as a SM in other counties previously served..

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange	Unknown
Hernando	Unknown
Citrus	Unknown
Lee	Unknown

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

Never

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

I have not had any past nor present business relationship with any departments nor individuals listed.

Provide any additional information which makes you qualified to serve as a Special Magistrate.

Refer to attachments

List your computer skills and years of experience.

Proficient in word, excel, adobe and various programs, including AXIA.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week 9 - 20 hours per week 21 - 30 hours per week 31 - 40 hours per week



CERTIFICATION

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The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Edgar Fleri

Printed Name of Applicant

Edgar FleriDigitally signed by Edgar Fleri
Date: 2019.03.10 14:21:43 -04'00'

Signature of Applicant

March 10, 2019

Date

Edgar L. Fleri, MAI, SRA, CCIM
2 Escondido Circle, Suite 184
Altamonte Springs, Florida 32701
407-923-2828

Credentials and Licenses:

I am a member of the Appraisal and the CCIM Institutes

I retain a Florida Certified General Appraiser's and a Real Estate Broker's licenses

Self-employed: 1996 to Present.

I serve as a Special Magistrate (Hearing Master) for Citrus, Lee, Orange, Hillsborough, Volusia, Seminole and Dade Counties.

I have appraised all categories of commercial, residential, industrial properties, and vacant acreage. Also, I have acted as a receiver of numerous real estate holdings. Two receiverships of interest are the Microvia property, a 47,000 square foot contaminated industrial building that manufactured computer chips located in Casselberry, Florida. Another is the Bear Creek Apartments, a 50-unit, seven building apartment complexes located in Bartow, Florida. This property was in poor condition and renovations were required. I also acted as the lead broker in the marketing of these properties

First Union National Bank

1991-1996 Vice President-Special Assets Officer

My duties included the management of numerous real estate portfolios, loan negotiation, foreclosure and marketing of the assets. The portfolios included commercial assets such as office buildings, apartment complexes, vacant acreage, shopping centers and over 100 single family residential properties. I personally liquidated in excess of 30 million dollars in real estate, becoming the top sales person in the company.

Southeast National Bank

1989-1991 Vice President/Regional Real Estate Administrator and Special Assets Manager

During this period, I was responsible for the review of, and the approval/rejection of all commercial real estate loans generated in the Central Florida region, up to 10 million dollars. Additionally, I set-up the Special Assets Department and managed it for two years. The department managed defaulted loans of all types.

First Florida Mortgage Corporation

1986-1989 Vice President//Regional Manager

My responsibilities included the preparation and review of residential and commercial mortgage packages. In addition, I supervised the renovation of two apartment complexes. One property was located in Miami Beach, Florida containing approximately 30 units and the second was located in Tampa, Florida and contained approximately 100 units.

Self Employed

1977 to 1986

During this period, I was a commercial appraiser. In addition, I was a consultant to Southeast Bank's due diligence team analyzing the real estate portfolio of the Pioneer Bank.

Southeast Mortgage Company

1969-1977 Assistant Vice President-Senior Appraiser

My responsibilities included appraising various types of commercial properties, and subsequently becoming a mortgage broker. In addition, I supervised the development of a 125-acre industrial park and managed, leased, and renovated a 145,000 square foot industrial condominium, both being located in Miami, Florida. Supervised the structural repair of a multi-story luxury condominium located in Bay Harbor Island, Florida. This multi-story building was suffering from punching-sheer and water intrusion thru the garage floor. The cost to remediate the problems was approximately \$1,000,000.

Washington Federal S&L Association

1961-1969 real estate appraiser

My responsibilities included the appraising of residential and commercial real estate and construction loan inspections. During the latter years, I worked in the REO department and marketed foreclosed properties, including the management and the sale of numerous condominium properties.

Education

Completed a multi-year program to obtain the MAI, SRA and the CCIM designation. Attended numerous seminars and courses sponsored by the Appraisal Institute, and the Commercial Investment Real Estate Institute.

Attended Dade Community College

Successfully completed numerous appraisal and financial courses.

References

References upon request.

Earning the CCIM Designation

Candidate members* need to complete the following requirements to earn the CCIM designation:

- **CI 101: Financial Analysis for Commercial Investment Real Estate**
This course is a prerequisite for CI 102-CI 104 and will provide you with a foundation of practical financial analysis skills you need to succeed in the following courses and in the field.
- **CI 102: Market Analysis for Commercial Investment Real Estate**
Analyze investment factors for each of four major property types: office, industrial, multifamily, and retail.
- **Negotiations training**
Eight-hours of negotiations training is required before going on to CI 103 and CI 104. This requirement can be completed through the online [Preparing to Negotiate](#) course, the one-day classroom course [Commercial Real Estate Negotiations](#), or the two-day classroom [Advanced Negotiation Workshop](#).
- **CI 103: User Decision Analysis for Commercial Investment Real Estate**
Utilize market and financial analysis skills for user space decisions, and apply cost-of-occupancy models for ownership and leasing.
- **CI 104: Investment Analysis for Commercial Investment Real Estate**
Optimize investment returns and effectively forecast investment performance by quantifying real estate risk.
- **Online Ethics Course**
This free training covers the CCIM Code and Standards of Practice of the CCIM Institute.
- **Elective Credits**
Two elective credits must be earned before you take the Comprehensive Exam. These can be earned by completing non-designation courses, or for every 12 months of continuous membership.
- **Portfolio of Qualifying Experience**
This portfolio demonstrates your experience in commercial real estate. You are eligible to submit it any time after completing CI 101. Submissions are reviewed approximately two months prior to each Comprehensive Exam.
- **Comprehensive Exam**
Once the above requirements have been completed, you will sit for the Comprehensive Exam which is held twice a year in the U.S. or as-needed internationally.

MAI Designation Requirements for General Candidates for Designation

For full requirement details, please refer to [Regulation No. 1](#)

General Candidacy	Required to have a general state certification (or equivalent) to be approved for the general Candidate program, or complete all general certification exams and/or course exams through the Appraisal Institute
Good Moral Character	The general Candidate must have good moral character
Begin	Enter General Candidate for Designation Program
1.	<p>Standards and Ethics Requirement* (must be completed within first year of Candidacy unless readmitting)</p> <p>Provide proof of your most current USPAP** completion certificate, and; Required to complete the Appraisal Institute Business Practices and Ethics course</p> <p>*For those readmitting to the Appraisal Institute, Standards and Ethics requirements must be completed before readmitting to the Appraisal Institute</p> <p>**Candidates who practice solely outside the United States may take the Introduction to International Valuation Standards Overview course instead of the USPAP course</p>
2.	<p>College Degree Requirement</p> <p>Candidate must have received at least a four (4) year Bachelor's Degree from an accredited degree-granting educational institution (or international degree equivalent for international Candidates).</p>
3.	<p>Attend course and pass exam for General Appraiser Report Writing & Case Studies</p>
4.	<p>Pass exam for Advanced Income Capitalization</p> <p>Live online courses! Select Live Online (Synchronous) tab at course link above. Or Challenge Exam Application (w/out completing course)</p>

5.	Pass exam for Advanced Market Analysis & HBU NEW! Live online courses! Or Challenge Exam Application (w/out completing course)
6.	Pass exam for Advanced Concepts & Case Studies Challenge Exam Application (w/out completing course)
7.	Pass exam for Quantitative Analysis NEW! Live online course in 3 rd quarter 2015! Select Live Online (Synchronous) tab at course link above. Or Challenge Exam Application
8.	Pass General Comprehensive Examination all education + college degree requirements must be completed prior to sitting for this exam
9.	Specialized Experience Requirement Must receive credit for 4,500 hours of specialized work
10.	General Demonstration of Knowledge Requirement
11.	MAI Membership Applications Submit final application for approval once all requirements above are completed and credit is received
Complete	General Candidate Program Completed (within 4 years or less)

Important Resource Documents

[Candidate Resources Manual](#)

[Candidate Policy Manual](#)

2/5/15cv

QUALIFICATIONS OF THE APPRAISER

Edgar L. Fleri, MAI, SRA, CCIM

PROFESSIONAL EDUCATION

Appraisal Institute

Course I	Basic Principles, Methods & Techniques	1964
Course II	Urban Properties	1967
Course VI	Investment Analysis	1974
Course II520	Highest & Best Use	2003
Course 1400	Standards of Professional Practice (USPAP)	2012
Course 7896	Office Building Valuation	2008
	Curriculum Overview-Residential & Commercial	2013
	Curriculum Overview-Residential & Commercial	2013
	Standards for Federal Land Acquisitions	2017

Society of Real Estate Appraisers

Course 101	Introduction to Appraising Real Estate	1962
Course 201	Introduction to Income Property Valuation	1964
Course 301	Special Applications of Real Estate Analysis	1984

Commercial Investment Real Estate Institute

Course CI 101	Financial Analysis for Commercial Real Estate	1996
Course CI-104	Investment Analysis for Commercial Real Estate	2003
Course CI 201	Market Analysis for Commercial Real Estate	1996
Course CI 301	Decision Analysis for Commercial Real Estate	1996
Course CI 407	Advanced Techniques in Marketing and Leasing	1997

Additional Professional Education

Various seminars and clinics have been attended covering all aspects of Real Estate Appraising and Analysis such as: System Built Housing, Regression Analysis, Unique & Complex Properties, Green Buildings, Deriving and supporting Adjustments, Federal Land Acquisitions, Valuation of Warehouses, etc. 2018 USPAP, 2018 Business Practice and Ethics etc.

PROFESSIONAL DESIGNATIONS AWARDED

Appraisal Institute, MAI, SRA
CCIM Institute, CCIM

LICENSES

Licensed Real Estate Broker, State of Florida BR196501
State Certified General Real Estate Appraiser #RZ2290

REAL ESTATE AND APPRAISAL EXPERIENCE

Self Employed , Commercial Real Estate Appraising	1996 - Present
First Union National Bank , V.P., Special Asset Officer	1991 - 1996
Southeast National Bank , V.P., Reg. RE Administrator, Sr. Asset Manager	1989 - 1991
First Florida Mortgage Corp. , V.P., Regional Manager	1986 - 1989
Self Employed , Real Estate Appraiser/Consultant	1977 - 1986
Southeast Mortgage Company , Senior Appraiser	1969 - 1977
Washington Federal Savings & Loan Association , Real Estate Appraiser	1961 - 1969
Metropolitan Dade County , Deputy Tax Assessor	1958 - 1961

CLIENTS SERVED

Various employer clients including: banks, savings and loans, FDIC, RTC, commercial, foreign investment groups and individuals. Served as a Special Master/ Magistrate in Citrus, Hillsborough, Lee, Miami-Dade, Orange, Seminole and Volusia Counties.

TYPES OF PROPERTIES APPRAISED

Industrial/Warehouses	Vacant Acreage	Multi-Family Residential
Office Buildings	Hotels/Motels	Condominiums
Day Care Centers	Subdivisions	Single Family Residences
Shopping Centers	Time Shares	Free Standing Commercial Buildings



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

FLERI, EDGAR L

2 ESCONDIDO CIR #184
ALTAMONTE SPRINGS FL 32701

LICENSE NUMBER: RZ2290

EXPIRATION DATE: NOVEMBER 30, 2020

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

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Appraisal Institute®

Professionals Providing Real Estate Solutions

This Certifies That

Edgar L. Fleri

has been admitted to membership as an

MAI Member

in the Appraisal Institute and is

entitled to all the rights and privileges of membership
subject only to the limiting conditions set forth from time to time
in the Bylaws and Regulations of the Appraisal Institute.

In Witness Whereof, the Board of Directors of the Appraisal Institute has
authorized this certificate to be signed in its behalf by the President, and the
Corporate Seal to be hereunto affixed on this *1st* day of *January 1991*

President

This certificate is the property of the Appraisal Institute and
must be returned to the Secretary upon termination of membership.

Senior
Residential
Appraiser

SOCIETY OF REAL ESTATE APPRAISERS

Edgar L. Meri



HAVING QUALIFIED IN ACCORDANCE
WITH THE BY-LAWS OF THE INTERNATIONAL
SOCIETY OF REAL ESTATE APPRAISERS HAS BEEN APPROVED
BY ACTION OF THE BOARD OF GOVERNORS AS A
SENIOR RESIDENTIAL APPRAISER EFFECTIVE FROM THE CALENDAR
YEAR 1966 AND HAS ALL THE DUTIES, OBLIGATIONS,
PRIVILEGES AND RIGHTS PERTAINING TO SUCH MEMBERSHIP



Edgar L. Meri

PRESIDENT

James S. Morgan

EXECUTIVE VICE PRESIDENT

Commercial Investment Real Estate Institute

An Affiliate of the NATIONAL ASSOCIATION OF REALTORS®

By election of the Governing Council has designated

Edgar L. Fleri

as a

CERTIFIED COMMERCIAL INVESTMENT MEMBER



A handwritten signature in black ink, appearing to read "Daniel J. Page".

Daniel J. Page, CCIM
1997 President

CERTIFICATE NO. 6693
November 13, 1996

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APPRAISER SPECIAL MAGISTRATE APPLICATION VALUE ADJUSTMENT BOARD (VAB) ORANGE COUNTY, FLORIDA

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Kelly Johnson

Home address: 41 Interlaken Rd, Orlando, FL 32804

Business address: 41 Interlaken Rd, Orlando, FL 32804

Business phone: 407-293-6216 Home phone: 407-493-1727

Cell phone: 407-493-1727 Fax: N/A

Email address: Goakelly@gmail.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | | | | | | |
|--|---|--------------------------------------|--------------------------|--------------------------------------|--------------------------|--------------------------------------|-------------------------------------|
| <ul style="list-style-type: none"> ▪ Are you certified under Section 475, Florida Statutes Part II? ▪ Are you a certified residential appraiser? ▪ Are you a certified general appraiser? | <table border="0"> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input type="radio"/></td> </tr> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input type="radio"/></td> </tr> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input checked="" type="radio"/></td> </tr> </table> | Yes <input checked="" type="radio"/> | No <input type="radio"/> | Yes <input checked="" type="radio"/> | No <input type="radio"/> | Yes <input checked="" type="radio"/> | No <input checked="" type="radio"/> |
| Yes <input checked="" type="radio"/> | No <input type="radio"/> | | | | | | |
| Yes <input checked="" type="radio"/> | No <input type="radio"/> | | | | | | |
| Yes <input checked="" type="radio"/> | No <input checked="" type="radio"/> | | | | | | |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: State Certified Residential Real Estate Appraiser

License or certification number: RD2633

Date licensed or certified: 7/10/1995

General Appraiser

Designation: _____

License or certification number: _____

Date licensed or certified: _____

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☐ No ☒
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

N/A

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Florida State Univ	Graduate Degree R.E.	8/12/2014	N/A

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

N/A

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Master's level courses/M.B.A. specialization in Real Estate ncluding Real Estate Valuation, Real Estate Finance, Business Conditions & Real Estate Investments.

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	2018-2019
Orange	2017-2018
Orange	2016-2017
Orange Standby	2009-2010

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

N/A

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange - 1st Choice	As needed
Seminole	As needed

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

N/A

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

N/A

Provide any additional information which makes you qualified to serve as a Special Magistrate.

I have extensive experience in valuation services and have been licensed in real estate valuations for more than 20 years.

From 2010 until 2016 I was a senior analyst and valuation manager with Fannie Mae, managing appraisal training, quality and communications for a vendor panel of more than 1300 appraisers. I have effectively served orange county over the past three years hearing up to 40+ petitions daily.

List your computer skills and years of experience.

20+ yrs proficiency with office, excel, power point, and various valuation tools.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Kelly Johnson

Printed Name of Applicant

Kelly Johnson

Signature of Applicant

Digitally signed by Kelly Johnson
DN: cn=Kelly Johnson, o=Orange County, ou=Orange County, email=kjohnson@ocba.com
Reason: I am the author of this document
Country: US
Date: 2019.03.09 15:09:12 -0500

03/09/2019

Date

Objective

Providing professional high quality well supported defensible and independent valuations for municipal, legal, and tax purposes with an emphasis on accuracy and timeliness; while providing superior customer relationships.

Education

2014 - M.B.A. - Florida State University - Masters of Business Administration w/specialization in Real Estate.

1993 - B.A. - Florida State University - Bachelors of Arts in Real Estate.

Professional Experience

1995-2010/2016 - Present

Greater Orlando Appraisal

Owner Operator Management/Valuations.

01/2010 - 02/2016

Fannie Mae

Credit Portfolio Management— Manager/Senior Analyst

Valuations Vendor Management/Appraisal QC

04/2005-01/2010

Dynamic Development & Construction

Managing Partner Residential Construction.

08/1993-05/1998

Flamingo Realty

Broker/Sales Residential Real Estate and Portfolio Management.

Licenses Held

07/1995— Present State Certified Residential Real Estate Appraiser #0002633.

08/1994— Present Licensed Real Estate Broker #BK547003.

01/2004-07/2009 Licensed Mortgage Broker.

41 Interlaken Road
Orlando, FL 32804

Phone: 407-493-1727
E-mail: goakelly@gmail.com

Qualifications

- Expert valuation witness testimony and valuations including class action, divorce, tax and appeals.
- Managed Valuation Vendors across the United States, Puerto Rico, and the Virgin Islands. 1300 + Vendors.
- Appraisal Vendor Quality, Training, Scorecard, Capacity and Territory Alignments.
- Alternative Valuation Product development, In house and Third party applications build-out, AVM auto valuation risk model parameters and use, Market Trends Analysis reporting, and Listing price guidance.
- Collaborate with internal and external partners including Sales, Operations, Preservation, Repair, and Third Party providers.
- Management and oversight of Residential Valuation, Sales, and Construction.

Special Assignments, Coursework, and Presentations

2014-2016

Key Speaker/Presenter FNMA Appraisal Summit

Conferences in Orlando, Miami, Jacksonville, Tallahassee, Boston, NY-New Jersey, DC-Baltimore, Atlanta, Philadelphia, Detroit, Cleveland, Columbus, Cincinnati, Nashville, and Chicago.

2012-2014

Masters level courses/M.B.A. specialization in Real Estate including: Real Estate Valuation, Real Estate Finance, Business Conditions & Real Estate Investments.

Philanthropy

The Promise Foundation, non-profit

Owner— Contributing partner 06-11

References

I welcome the opportunity to share references and discuss my qualifications further. upon your request.



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
FLORIDA REAL ESTATE APPRAISAL BD

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JOHNSON, KELLY SHANE

41 INTERLAKEN ROAD
ORLANDO FL 32804

LICENSE NUMBER: RD2633

EXPIRATION DATE: NOVEMBER 30, 2020

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APPRAISER SPECIAL MAGISTRATE APPLICATION **VALUE ADJUSTMENT BOARD (VAB)** **ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Albert A Leserra jr

Home address: 2540 Ann Rou Rd #1412 Tavarer FL 32778

Business address: 5401 S Kirkman Rd #310 Orlando FI 32819

Business phone: 407-753-4747 Home phone: 914-684-2424

Cell phone: 407-753-4747 Fax: 321-413-3434

Email address: info@citysunappraisal.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☒ No ☐

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service
VAB Orlando, FL	10-18 to 3-19 (2017 tax year)

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | | | | | | |
|--|---|--------------------------------------|--------------------------|--------------------------------------|--------------------------|--------------------------------------|-------------------------------------|
| <ul style="list-style-type: none"> ▪ Are you certified under Section 475, Florida Statutes Part II? ▪ Are you a certified residential appraiser? ▪ Are you a certified general appraiser? | <table border="0"> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input type="radio"/></td> </tr> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input type="radio"/></td> </tr> <tr> <td>Yes <input checked="" type="radio"/></td> <td>No <input checked="" type="radio"/></td> </tr> </table> | Yes <input checked="" type="radio"/> | No <input type="radio"/> | Yes <input checked="" type="radio"/> | No <input type="radio"/> | Yes <input checked="" type="radio"/> | No <input checked="" type="radio"/> |
| Yes <input checked="" type="radio"/> | No <input type="radio"/> | | | | | | |
| Yes <input checked="" type="radio"/> | No <input type="radio"/> | | | | | | |
| Yes <input checked="" type="radio"/> | No <input checked="" type="radio"/> | | | | | | |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____

License or certification number: RD8033

Date licensed or certified: FL 2015

General Appraiser

Designation: NA

License or certification number: _____

Date licensed or certified: _____

-
- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
 - Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☐ No ☒
 - Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒
-
-

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

NA

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

NA

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

See Resume

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
VAB Orlando, FL	10-18 to 3-19

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

NA

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
None	

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

NA

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

NONE

Provide any additional information which makes you qualified to serve as a Special Magistrate.

NA

28 years of Appraisal experience. Realtor 16 years. Member of ORRA, NAR

List your computer skills and years of experience.

MS OFFICE 20+ Computer Certs A+, Net +, MCP, MCSA 2003 server

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Albert A Leserra Jr

Printed Name of Applicant

Signature of Applicant



04/12/2019

Date

Albert Leserra, Jr.
2540 Ann Rou Rd #1412
Tavares, Florida, 32778
407-753-4747

Experience:

6/15 –Present

City Sun Appraisal Services - (Current)

Orlando, Florida

Florida State Certified Real Estate Appraiser/Owner

- Inspection of single family, PUD, Condo & 2-4 family dwellings.
- Report writing, research & data collection.

10/18 – 3-19

Value Adjustment Board

Orlando, Florida

Special Magistrate – Appraiser

- Tax petition hearing's, findings of facts & conclusions of law.

2/07 –6/15

Cityline Appraisal Company

White Plains, NY

NYS Certified Real Estate Appraiser/Owner

- Inspection of single family & multifamily dwellings.

2/05 – 2/07

Colonial Appraisal Group

Yonkers, NY

NYS Certified Real Estate Appraiser/Staff Review Appraiser

- Inspection of single family & multi family dwellings.
- Report writing, research & data collection.

8/99 – 1/05

Schnitta Appraisal Company

White Plains, NY

NYS Certified Real Estate Appraiser

- Inspection of single family & multi family dwellings.
- Report writing, research & data collection.

9-95– 7-99

Soleiman Appraisal Company

Armonk, NY

NYS Real Estate Licensed Appraiser

- Inspection of single family & multifamily dwellings.
- Report writing, research & data collection.

3-92 – 8-95

Northeast Appraisal Services

Tarrytown, NY

NYS Real Estate Appraiser Trainee

- Inspection of single family & multifamily dwellings.
- Report writing, research & data collection.

Education:

**Westchester Community College - Westchester Board of Realtors
Appraisal Institute New York Chapter**

Computer skills:

- Windows 7, & 8.1, Internet Explorer & Google Chrome
- MS Office 2010 Outlook, Word, Excel, Access & PowerPoint
- ACI & WinTOTAL Appraisal software, MLS Database.
- Redstone & AVT Regression software



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

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LESERRA, ALBERT A JR

5401 S KIRKMAN ROAD
SUITE 310
ORLANDO FL 32819

LICENSE NUMBER: RD8033

EXPIRATION DATE: NOVEMBER 30, 2020

Always verify licenses online at MyFloridaLicense.com



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APPRAISER SPECIAL MAGISTRATE APPLICATION VALUE ADJUSTMENT BOARD (VAB) ORANGE COUNTY, FLORIDA

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Terrie Peltier
 Home address: 8830 SW 123 Court #1-308, Miami, FL 33186
 Business address: 6800 SW 40 Street #644, Miami, FL 33155
 Business phone: 305-772-6062 Home phone: 305-772-6062
 Cell phone: 305-772-6062 Fax: N/A
 Email address: Terrie201@bellsouth.net

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| Are you a certified residential appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| Are you a certified general appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: State-Certified Res. Real Estate Appraiser
 License or certification number: RD6210
 Date licensed or certified: 11/07/2006

General Appraiser

Designation: N/A
 License or certification number: N/A
 Date licensed or certified: N/A

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☐ No ☒
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

N/A

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

None

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
None			

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

None

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

N/A

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Broward, Martin, Hillsborough	2016-2019
Pasco Orange	2016-2019
St. Lucie, Brevard	2017-2019
Polk, Lee, Osceola	2016-2017
Broward, Martin, Hillsborough	2015-2016 and Martin 2014-2015

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

N/A

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
I anticipate working in several counties.	These dates vary.

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

None

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

None

Provide any additional information which makes you qualified to serve as a Special Magistrate.

I have been appraising for over 26 years. I have served as Special Magistrate in 10 counties in Florida.

(See Resume)

List your computer skills and years of experience.

Axia - 5 Years, Alamode Appraisal Software and Word.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



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The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Terrie Peltier

Printed Name of Applicant

Signature of Applicant

4/15/19

Date

TERRIE PELTIER
6800 SW 40 STREET #644
MIAMI, FL. 33155
305-772-6062
TERRIE201@BELLSOUTH.NET

SUMMARY OF QUALIFICATIONS

- Appraised Residential Real Estate for 26 years in Miami-Dade, Broward and Palm Beach Counties.
- Specializing in Single Family, Condo, 2-4 Family, Co-Op and Vacant Land
- Special Magistrate --- Martin, Broward, Hillsborough, Orange, Osceola, Pasco, Lee, Polk, St. Lucie and Brevard Counties
- Real Estate Investor with 15 years of experience as a buyer, seller, landlord, property manager and renovation specialist

EXPERIENCE

2018-Present	Peltier Appraisals, LLC
2017-2019	Appraiser Special Magistrate for Broward, Martin, Hillsborough, Orange, Pasco, St. Lucie and Brevard Counties
2016-2017	Appraiser Special Magistrate for Broward, Martin, Hillsborough, Orange, Osceola, Pasco, Lee, and Polk Counties
2015-2016	Appraiser Special Magistrate for Broward, Martin and Hillsborough County
2014-2015	Appraiser Special Magistrate for Martin County
2009-2018	Terrie Peltier (Appraiser)
2008-2019	Amerifirst Consulting, LLC (Real Estate Investor)
1993-2009	Investors Appraisal Service
1984-1993	Myron W. Peltier, Inc. (Appraiser Retired)

LICENSURE

2007	Mortgage Broker's License
2006	State-Certified Residential Real Estate Appraiser
1993	State-Registered Real Estate Appraiser

EDUCATION

1989-1990	Nova University --- Paralegal Certificate
1988-1990	Nova University --- 9 Credits away from B.A. degree in Business Administration
1986-1988	Briarcliffe College --- A.A. Degree in Business Administration

PROFESSIONAL TECHNICAL COURSES

2007	Gold Coast Schools --- Mortgage Brokers Pre-License Course
2006	Gold Coast Schools --- Mastering RE Appraisal Pre-Lic Course
2006	Gold Coast Schools --- 15 Hr. National USPAP Pre-Lic Course
2000-01	Miami-Dade Community College --- Certified Appraiser Course (AB-2 & AB-2B)
1993	Miami-Dade Community College --- Registered Appraiser Course 1 (AB-1)
1986	Century 21 --- Principles & Practices of Real Estate

SEMINARS, CONFERENCES, CONTINUING EDUCATION

2014-2018	Department of Revenue Value Adjustment Board Yearly Training
1994-2018	30 Hr. Continuing Education/USPAP (Every 2 Years)
2010	Defaulted Mortgage Note Training
2009	14 Hr. Mtg Broker Continuing Education



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



**STATE OF FLORIDA
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THE CERTIFIED RESIDENTIAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

PELTIER, TERRIE

8830 SW 123 CT | 308
MIAMI FL 33186

LICENSE NUMBER: RD6210

EXPIRATION DATE: NOVEMBER 30, 2020

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**APPRAISER SPECIAL MAGISTRATE APPLICATION
VALUE ADJUSTMENT BOARD (VAB)
ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Thomas A. Riddle
 Home address: 1770 Huron Trail, Maitland, Florida 32751
 Business address: 378 CenterPointe Circle, Suite 1286, Altamonte Springs, FL
 Business phone: 407-539-1288 Home phone: 407-898-0181
 Cell phone: 407-325-6715 Fax: 407-539-7004
 Email address: tom@tagcf.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| ▪ Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| ▪ Are you a certified residential appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |
| ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
 License or certification number: _____
 Date licensed or certified: _____

General Appraiser

Designation: State Certified General
 License or certification number: RZ 1451
 Date licensed or certified: 07/22/1992

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☒ No ☐
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

Disiplined & Fined in August 2002 & Resolved

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI	10/22/1997	11316
State of Florida	SCGREA	07/22/1992	RZ 1451

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

N/A

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Numerous appraisal assignments of many different types, classes, seminars, and over 20 years of experience appraising properties.

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	2005-2018

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

N/A

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange	

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

N/A

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

None

Provide any additional information which makes you qualified to serve as a Special Magistrate.

I have worked with Orange County as a Special Magistrate for many years and I am very familiar with their system

List your computer skills and years of experience.

Over 20 years with several types of word processing programs, Excel and many years with Axia.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Thomas A. Riddle
 Printed Name of Applicant
Thomas A. Riddle
 Signature of Applicant

March 18, 2019
 Date

QUALIFICATIONS OF THOMAS A. RIDDLE, MAI

Education

University of Central Florida - College of Business	1988
Bachelor of Science Degree in Finance	

Successfully completed the following real estate appraisal courses and seminars under the direction of the American Institute of Real Estate Appraisers and the Appraisal Institute

Litigation Appraising-Specialized Topics and Applications	2016
Central Florida Real Estate Forum	2013, 2014, 2016, 2017, 2018
Qualitative Analysis, How and Why it is Important	2012
Lessons From the Old Economy: Working in the New	2012
Trial Components: Recipe for Success	2012
Fundamentals of Separating Real Property, Personal Property, and Intangible Business Assets	2012
2011 Real Estate Valuation Forum	2011
Property Tax Assessment	2010
Advanced Appraisal Review Course –Sponsored by the FDOT	2010
USPAP Update	2008, 2010, 2012, 2014, 2016, 2018
Florida Law	2006, 2008, 2010, 2012, 2014, 2016, 2018
Supervisor/Trainee Roles & Relationship	2008, 2010
Evaluating Commercial Construction	2007
The Valuation of Wetlands	2007
Case Studies in Commercial Highest & Best Use	2007
Business Practices and Ethics	2007, 2012, 2017
Florida State Law for Real Estate Appraisers	2006
Online Using Your HP 12C	2006
National USPAP	2006
Rates and Ratios: Making Sense of GIM's, OAR's and DCF's	2005
Real Estate Finance, Value and Investment Performance	2005
National USPAP	2004
Florida Core Law Update	2003
Uniform Appraisal Standards for Federal Land Acquisitions	2003
Land Valuation Assignments	2003
Florida State Law for Real Estate Appraisers	2002
Standards of Professional Practice	2002
Real Estate Disclosure	2002
Analyzing Commercial Lease Clauses	2002
Litigation Skills for the Appraiser	2001
Partial Interest Valuation-Divided	2000
Appraising High Value and Historic Homes	2000
Appraising from Blueprints and Specifications	2000
Uniform Standards of Professional Appraisal Practice	2000
The Comprehensive Final Exam	1995
Standards of Professional Practice	1990, 1994
Appraisal Procedures	1994
The Comprehensive Appraisal Workshop	1994
Professional Standards USPAP Update Core Law for Appraisers	1994
ARGUS Training Seminar	1992
Course 2-1 - Case Studies in Real Estate Valuation	1992
Course 2-2 - Report Writing and Valuation Analysis	1992
Course 201 - Principles of Income Property Appraising	1991

Real estate appraisal courses and seminars (continued)

Real Estate Appraisal Principles	1990
Principles of Appraising	1988

Licenses and Professional Affiliations

Member Appraisal Institute, (MAI) - Member No. 11316
State Certified General Appraiser RZ 1451 - State of Florida

Experience

Associate Appraiser, independent fee appraiser for The Appraisal Group of Central Florida, Inc., Altamonte Springs, Florida	Currently
Senior Staff Appraiser, Stricklen Appraisal Services, P.A. Eustis, Florida	1994-1999
Associate Appraiser, Clayton, Roper & Marshall, Inc. Orlando, Florida	1988-1994

Additional Experience

Special Magistrate for the Orange County Value Adjustment Board	2004-2018
Qualified as an Expert Witness as a Real Estate Appraiser in Orange County, Florida	

Have completed the following types of appraisals:

Agricultural

Citrus groves
Environmentally sensitive land
Pasture
Native woodlands

Commercial

Hotels/motels
Mini-warehouses
Proposed and existing office buildings
Shopping and retail centers
Restaurants
Vacant land

Industrial

Industrial parks
Light manufacturing facilities
Warehouses
Vacant land

Residential

Single family
Multi family
Proposed subdivisions
Bulk and individual lots
Mobile home parks
Vacant land

Condemnation

Total takes
Partial takes with and without damages
Easement takings
Rails to Trails



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

RIDDLE, THOMAS ALLAN

378 CENTER POINTE CIRCLE
SUITE 1286
ALTAMONTE SPRINGS FL 32701

LICENSE NUMBER: RZ1451

EXPIRATION DATE: NOVEMBER 30, 2020

Always verify licenses online at MyFloridaLicense.com



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This is your license. It is unlawful for anyone other than the licensee to use this document.

MEMBERSHIP CERTIFICATE

This Certifies That

Thomas Allan Kiddle

has been admitted to membership as an

MAI Member

*in the Appraisal Institute and is
entitled to all the rights and privileges of membership
subject only to the limiting conditions set forth from time to time
in the Bylaws and Regulations of the Appraisal Institute.*

*In Witness Whereof, the Board of Directors of the Appraisal Institute has
authorized this certificate to be signed in its behalf by the President, and the
Corporate Seal to be hereunto affixed on this 22nd day of October, 1907*

Kenneth X. Fillion
President

THIS CERTIFICATE IS VALID ONLY IF THE APPRAISAL INSTITUTE
AND MAI SEALS ARE KEPT IN THE SECRETARY'S OFFICE IN TERMINATION OF MEMBERSHIP



**APPRAISAL
INSTITUTE®**

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**APPRAISER SPECIAL MAGISTRATE APPLICATION
VALUE ADJUSTMENT BOARD (VAB)
ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: John Robinson

Home address: 800 Windergrove Court, Ocoee, FL 34761

Business address: 204 S. Dillard Street, Winter Garden, FL 34787

Business phone: 407-877-9694 Home phone: 407-877-3757

Cell phone: 407-399-9818 Fax: 407-877-8222

Email address: john@property-specialists.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| ▪ Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| ▪ Are you a certified residential appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |
| ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____

License or certification number: _____

Date licensed or certified: _____

General Appraiser

Designation: Certified General

License or certification number: RZ417

Date licensed or certified: Since inception - 1991

- Are you a qualified tangible personal property appraiser? Yes ☒ No ☐
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☒ No ☐
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☒ No ☐

Have previously heard tangible personal property cases in Value Adjustment Board hearings over the past 24 years.

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

N/A

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI	May 1989	47472 (formerly 8135)
CCIM Institute	CCIM	November 1999	9080
Appraisal Institute	AI-GRS	July 2014	47472 (formerly 8135)

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

N/A

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

MAI: 5 years of appraisal experience and successful completion of required courses (7), demonstration appraisal report and comprehensive examination

CCIM: proof of MAI designation, successful completion of required courses (3) and comprehensive exam

AI-GRS: requires general state certification and successful completion of required courses (2), comprehensive examination and 1,000 hours of qualifying appraisal experience

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	1994-96, 1998-99, 2001-7, 2009-2014, 2018
Hillsborough	2008-2014, 2017-2018
Pinellas	2008-2014, 2017-2018
Brevard	1999-2012, 2014, 2018

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

N/A

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
No contracted appointments yet although application will likely be made in a few other counties including Alachua, Hillsborough and Citrus	VAB season (October-February)

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

N/A

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

Previously worked for the Orange County Property Appraiser from September 2015 to March 2017

Provide any additional information which makes you qualified to serve as a Special Magistrate.

I have had many years of experience with the VAB process as well as a working knowledge of Central Florida as I have worked as a real estate appraiser and broker since 1985

List your computer skills and years of experience.

I have been using Axia software for VAB for VAB cases since early to mid-2000's. I am also proficient in Microsoft Word and Excel which I use consistently in my daily appraisal assignments.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

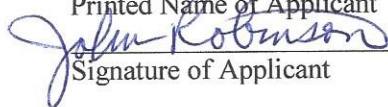
All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

John Robinson

Printed Name of Applicant


Signature of Applicant

April 15, 2019

Date



QUALIFICATIONS OF JOHN A. ROBINSON, MAI, AI-GRS, CCIM
State-Certified General Real Estate Appraiser #RZ417

Page 1

Business Address:

Property Investment Specialists, Inc.
204 S. Dillard Street, Winter Garden, FL 34787
(407) 877-9694 Fax: (407) 877-8222

Residence Address:

800 Windergrove Court
Ocoee, Florida 34761

Education

Auburn University - Auburn, Alabama
BS in Business Administration, Major: Finance, December 1982
Melbourne High School - Melbourne, Florida

Appraisal courses sponsored by IAAO:

Course 300-Fundamentals of Mass Appraisal, Orlando, FL, May 2016
Course 201-Appraisal of Land, Lake Mary, FL, August 2016

Appraisal courses sponsored by The Appraisal Institute:

Course 1A, Part 1 - Real Estate Appraisal Principles, Univ. of North Carolina, July 1984
Course 1A, Part 2 - Basic Valuation Procedures, University of San Diego, June 1985
Course 1B, Part A - Capitalization Theory and Techniques, Orlando, Florida, May 1986
Course 1B, Part B - Capitalization Theory and Techniques, Daytona Beach, Florida, September 1986
Course 2-3 - Standards of Professional Practice, Orlando, Florida, March 1987
Course 2-1 - Case Studies in Real Estate Valuation, Orlando, Florida, May 1987
Course 2-2 - Valuation Analysis & Report Writing, Arizona State Univ., February 1988
Comprehensive Examination, Atlanta, Georgia, August 1988
Course 6 - Computer Assisted Investment Analysis, College Park, Maryland, June 1990
Course II520 - Highest & Best Use and Market Analysis, Orlando, Florida, March 1994
Course 430 - Standards of Professional Practice, Part C, Orlando, Florida, Sept. 1997
Course 430 - Standards of Professional Practice, Part C, Altamonte Springs, FL, Nov. 2002
Condemnation Appraising: Principles & Applications, Destin, FL, April 2009
Review Theory-General, Orlando, FL May 2014

Courses sponsored by the CCIM (Certified Commercial Investment Member) Institute:

Course CI 101 - Financial Analysis for Commercial Real Estate, October 1997
Course CI 201 - Market Analysis for Commercial Investment Real Estate, May 1998
Course CI 104 - Investment Analysis for Commercial Investment Real Estate, May 1999
Comprehensive Examination – Orlando, Florida, November 1999

Courses sponsored by CoreLogic

Marshall & Swift Commercial Cost Approach Certificate, May 2016

Courses sponsored by the American Society of Farm Managers and Rural Appraisers:

Valuation of 'Conservation Easements' & Other Partial Interests in Real Property, September 2009

Appraisal seminars sponsored by The Appraisal Institute (and South Florida Water Management District):

Rate Extraction/Application, July 1989
Impact of Environmental Considerations on Real Estate Appraisals, July 1989
Standards of Professional Practice Update, July 1990
Appraisal Regulations of the Federal Banking Agencies, November 1990
Environmental Concerns, September 1991
Subdivision Analysis, November 1991



QUALIFICATIONS OF JOHN A. ROBINSON, MAI, AI-GRS, CCIM
State-Certified General Real Estate Appraiser #RZ417

Page 2

Standards of Professional Practice, October 1992
Americans with Disabilities Act, February 1993
Rates, Ratios & Reasonableness, February 1993
Appraisal Review Overview, August 1993
ARGUS Beginning Training, October 1993
Appraising Troubled Properties, November 1993
Limited Appraisal Round Table, June 1994
Uniform Standards of Professional Appraisal Practice Update*, June 1994
(Instructed for Lincoln Graduate Center)
HUD/FHA Training Session, November 1994
Principles of Appraisal Review*, January 1995 (Instructed for Lincoln Graduate Center)
Analyzing Operating Expenses, March 1995
Fair Lending and the Appraiser, June 1995
Farm and Land Appraisal*, June 1995 (Instructed for Lincoln Graduate Center)
The Internet and Appraising, February 1997
Understanding and Using DCF Software: A Comparison of ARGUS, PRO-JECT and DYNALASE, December 1997
USPAP Update Core Law For Appraisers, February 1998
Econometrics, June 1999
Public Market for Real Estate, June 1999
General Appraiser USPAP Update, June 1999
Client Satisfaction/Retention/Development, June 1999
Technology Forum, June 1999
Appraising from Blueprints & Specifications, February 2000
Current Appraisal Issues in Florida (South Florida Water Management District), May 2000
Professional Standards USPAP Update/Florida Law for Real Estate Appraisers, August 2000
Florida State Law and USPAP Review for Real Estate Appraisers, April 2002
Appraisers and the Gramm-Leach-Bliley Act, April 2002
Mark-to-Market-The Next FIRREA, April 2002
Current Appraisal Issues in Florida (South Florida Water Management District), May 2002
Internet Appraisal Research and the Florida Appraiser, May 2003
2003 South Florida Water Management District Appraisal Seminar, May 2003
Appraising A Proposed Property, February 2004
Florida Appraiser's State Law Update, March 2004
Course 400 – National USPAP Update Course, March 2004
Uniform Standards for Federal Land Acquisitions, March 2004
2004 South Florida Water Management District Appraisal Seminar, May 2004
Real Estate Finance, Value and Investment Performance, February 2005
2005 South Florida Water Management District Appraisal Seminar, May 2005
Subdivision Valuation: A Comprehensive Guide to Valuing Improved Subdivisions, February 2006
2006 South Florida Water Management District Appraisal Seminar, April 2006
2006 Scope of Work and the New USPAP Requirements Seminar, June 2006
2006 New Technology for the Real Estate Appraiser: Cool Tools Seminar, June 2006
Florida Core Law and National USPAP Update, September 2006
Business Practices and Ethics, May 2007
2007 South Florida Water Management District Appraisal Seminar, May 2007
USPAP Update Course including Florida Law and Supervisor/Trainee Roles & Relationships, April 2008
2008 South Florida Water Management District Appraisal Seminar, May 2008
Course-I400 – National USPAP Update Course, July 2010



QUALIFICATIONS OF JOHN A. ROBINSON, MAI, AI-GRS, CCIM
State-Certified General Real Estate Appraiser #RZ417

Page 3

Florida Law and Supervisor/Trainee Roles & Rules, July 2010
Uniform Standards for Federal Land Acquisitions: Yellow Book, February 2011
Appraising the Appraisal, January 2012
Business Practices and Ethics, March 2012
Fundamentals of Separating Real Property, Personal Property and Intangible Business Assets, March 2012
Trial Components: Recipe For Success of Disaster?, August 2012
USPAP Update Course, November 2012
Marketability Studies: The Six-Step Process and Basic Applications, March 2013
Marketability Studies: Advanced Considerations and Applications, March 2013
Front of the House/Back of the House, April 2013
Central Florida Real Estate Forum-The Road to Recovery, September 2013
Critical Thinking in Appraisals, January 2014
Introduction to Land Valuation, April 2014
USPAP Update Course, September 2014
STDB Hands-On Presentation Training Course, August 2015
USPAP Update Course, July 2016
Business Practices and Ethics, March 2017
Central Florida Real Estate Forum, October 2017
Solving Land Valuation Puzzles, February 2018
USPAP Update Course, April 2018
2018 Central Florida Real Estate Forum, October 2018
Evaluating Commercial Leases, February 2019
Supervisory Appraiser/Trainee Appraiser Course, February 2019

Real Estate Experience

2017- Assistant Vice President, Appraisal Department, Valley National Bank, Orlando, FL
2015-2017 – Senior Commercial Real Estate Valuation/VAB Advisor Orange County Property Appraiser, Orlando, FL
2000 - President, Property Investment Specialists, Inc., Winter Garden, FL
1994-2015 - Founder and President, Property Valuation & Consulting, Inc., Orlando, FL
1991-1994 - Vice President/Senior Review Appraiser, First Union Corporation, Orlando, FL
1990-1991 - Appraisal Review Officer, Southeast Bank, N.A., Orlando, FL
1986-1990 - Senior Appraiser, SEMCO Services, Inc., Orlando, FL
1985-1986 - Appraiser, Pardue, Heid, Church, Smith & Waller, Inc., Orlando, FL
1983-1985 - Appraisal/Property Manager, Sherrill Realty Company, Pensacola, FL

Appraisal experience includes narrative and form report writing and review of single-family and multi-family residential, agricultural, commercial (office, retail, hotels/motels), industrial, special purpose and vacant land properties. Experience includes providing expert witness testimony.

Publications

"Scope of the Appraisal - A Practical Analysis", *The Appraisal Journal*, January 1992, *The Canadian Appraiser*, Winter 1993

Professional Affiliations and Memberships

Member Appraisal Institute (MAI Number 8135)
Certified Commercial Investment Member (CCIM Number 9080)
Member IAAO (International Association of Assessing Officers), Member ID 10197078
State-Certified General Appraiser, License No. RZ417



QUALIFICATIONS OF JOHN A. ROBINSON, MAI, AI-GRS, CCIM
State-Certified General Real Estate Appraiser #RZ417

Page 4

Licensed Florida Real Estate Broker/Salesman - Active Status

1991 and 1993 Young Advisory Council - Appraisal Institute

Florida General Appraiser Instructor, License No. GA1000019

Former Instructor for Lincoln Graduate Center, San Antonio, Texas

Approved Instructor for Valencia College Adult Ed. (R.E. Appraisal), Orlando, Florida

Selected as Special Magistrate for Orange County (1994-1996, 1998, 1999 and 2001-2007, 2009-2014, 2018), Seminole County (1997-2000, 2002-2003, 2006, 2010-2011, and 2017), Volusia County (1999-2009 and 2017), Brevard County (1999-2012, 2014, 2018), Indian River County (2004-2007), Citrus County (2005, 2006, 2008-2009, 2013, 2017-2018), Hillsborough County (2008-2014, 2017-2018), Pinellas County (2008-2014, 2017-2018), Osceola County (2014), Escambia County (2012), Polk County (2013-2014 and 2017), Pasco County (2013-2014), Hernando County (2012), Sarasota County (2017), Alachua County (2017-2018) and Okaloosa County (2010-2011, and 2015)

References

Available upon request



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

ROBINSON, JOHN ALAN

204 S DILLARD ST
WINTER GARDEN FL 34787

LICENSE NUMBER: RZ417

EXPIRATION DATE: NOVEMBER 30, 2020

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This is your license. It is unlawful for anyone other than the licensee to use this document.



MEMBERSHIP CERTIFICATE

This Certifies That

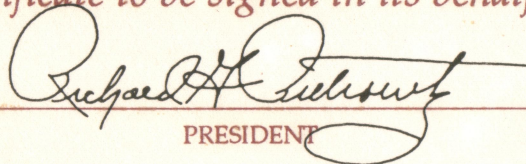
John Alan Robinson

*was admitted to membership in the American Institute
of Real Estate Appraisers as an **MAI Member** (8135)
on the 22nd day of May, 1989 and by virtue
of the unification of the American Institute of Real Estate Appraisers
and the Society of Real Estate Appraisers has become an*

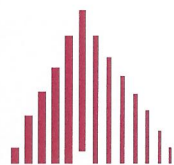
MAI Member

*in the Appraisal Institute and is entitled to all the rights and
privileges of membership subject only to the limiting
conditions set forth from time to time in the Bylaws and
Regulations of the Appraisal Institute.*

*In Witness Whereof, the Board of Directors of the Appraisal Institute has
authorized this certificate to be signed in its behalf by the President.*


PRESIDENT





Appraisal Institute®

Professionals Providing Real Estate Solutions

This Certifies That

John A. Robinson, MAI

has been admitted to membership as an

AI-GRS Member

in the Appraisal Institute and is
entitled to all the rights and privileges of membership
subject only to the limiting conditions set forth from time to time
in the Bylaws and Regulations of the Appraisal Institute.

In Witness Whereof, the Board of Directors of the Appraisal Institute has
authorized this certificate to be signed in its behalf by the President, and the
Corporate Seal to be hereunto affixed on this *28th* day of *July 2014*

President

*This certificate is the property of the Appraisal Institute and
must be returned to the Secretary upon termination of membership.*





430 N. Michigan Avenue
Chicago Illinois 60611.4092
Telephone 312.321.4460
Facsimile 312.321.4530

November 10, 1999

John A. Robinson, CCIM
Property Valuation and Consultant, Inc
331 Northtland Avenue
Suite B-4
Maitland, FL 32751

*Affiliated with the
NATIONAL ASSOCIATION
OF REALTORS®*

Dear John:

Congratulations on earning your CCIM Designation!

I sincerely hope that one of your membership goals includes active involvement in our organization. We find that the greatest overall satisfaction is derived from active members who utilize all the services we offer. We cannot effectively serve you as an organization, a networking medium or to have education and career development resource without your active participation. Get involved and feel free to contact me personally with any suggestions, comments or questions you may have about the Institute. Consider getting involved in your local CCIM chapter as well.

The CCIM designation number assigned to you is 9080. You will need this to access the CCIM Web site. Remember, all United States designees are required to be members of National Association of Realtors® (NAR) through a local board or association as either a REALTOR® or Institute Affiliate Member. If you choose Institute Affiliate Membership, simply present a copy of this letter to your local board to certify your CCIM status.

Again, congratulations on this milestone accomplishment in your career, and welcome to the ever-growing roster of CCIM's pledged maintain professional knowledge, expertise, and ethical practice in commercial real estate.

If you have any questions, feel free to contact Cathy Wright, CIREI Designation Supervisor 800/621-7027 ext. 4495.

Sincerely,

A handwritten signature in black ink, appearing to read "W. Duncan Patterson".

W. Duncan Patterson, CCIM
2000 CIREI President

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APPRAISER SPECIAL MAGISTRATE APPLICATION **VALUE ADJUSTMENT BOARD (VAB)** **ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Richard L. Steeves, MAI
 Home address: 309 Monticello Drive, Altamonte Springs, FL 32701
 Business address: PO Box 160789, Altamonte Springs, FL 32701
 Business phone: 407-924-5807 Home phone: 407-960-2581
 Cell phone: 407-924-5807 Fax: N/A
 Email address: rsteeves@SECappraisers.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|---|---|
| <ul style="list-style-type: none"> ▪ Are you certified under Section 475, Florida Statutes Part II? ▪ Are you a certified residential appraiser? ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/>
Yes <input type="radio"/>
Yes <input checked="" type="radio"/> | No <input type="radio"/>
No <input checked="" type="radio"/>
No <input type="radio"/> |
|--|---|---|

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
 License or certification number: _____
 Date licensed or certified: _____

General Appraiser

Designation: Certified General
 License or certification number: RZ2909
 Date licensed or certified: May 28, 2006

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☒ No ☐
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

None

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI (Designated)	May 2014	454348

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

None

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Several years experience (log), classes, testing, demonstration report, interview

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange County	2008-Present
Volusia County	2009-Present
Seminole County	2014-Present
Broward County	2016-Present
Hillsborough County	2017-Present

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

N/A

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange County	October 2019 - March 2020
Volusia County	October 2019 - December 2019
Seminole County	October 2019 - December 2019
Broward County	January 2020 - April 2020
Hillsborough County	November 2019 - February 2020
Osceola County	November 2019 - December 2019

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

None

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

None

Provide any additional information which makes you qualified to serve as a Special Magistrate.

Ten years of experience conducting hearings regarding properties of all types, reviewing evidence and writing recommendations across multiple platforms including Axia.

List your computer skills and years of experience.

20+ years in all Office applications, 10 years Axia

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Richard L. Steeves, MAI

Printed Name of Applicant



4/8/2019

Signature of Applicant

Date

RICHARD L. STEEVES, MAI

Professional Experience

- Commercial real estate appraiser more than 15 years of full time real estate appraisal, appraisal review and consulting experience
- Special Magistrate for the Value Adjustment Board in Orange, Seminole, Broward, Hillsborough, Osceola and Volusia counties

Previous clients include financial institutions, law firms, governmental entities and private property owners. Experience includes appraising many property types including retail power centers, neighborhood shopping centers, retail strip-centers, office buildings, industrial, flex-space, apartment communities, self-storage facilities, churches, schools, golf courses, mixed-use developments, residential subdivisions, conservation land, environmentally sensitive lands, wetlands, pasture, cropland, citrus groves, easements, and other similar property types.

Value Adjustment Board Special Magistrate experience includes conducting hearings on many property types (similar to appraisal experience) and writing recommendations regarding assessed values for the Value Adjustment Boards listed above. Special Magistrate experience spans nine years.

Employment History

Southeast Commercial Appraisers & Consultants, Orlando, President, January 2015 - Present

Capstone Valuation Advisors, Maitland, Commercial Appraiser, March 2014 – January 2015

Orange County Value Adjustment Board Special Magistrate, Orlando, 2008 – Present

Volusia County Value Adjustment Board Special Magistrate, DeLand, 2009 - Present

Property Valuation & Consulting, Winter Garden, Commercial Appraiser and Reviewer, March 2003 – March 2014

Professional Activities & Affiliations

Appraisal Institute Member (MAI) No. 454348

State & Regulatory Licensure

Florida: State-Certified General Real Estate Appraiser License No. RZ2909

Education

University of Central Florida, B.S. Degree / Finance

Appraisal Courses:

Appraisal Board Course AB-1 (2003)

Course 510 – Advanced Income Capitalization (2006)

General Market Analysis and Highest & Best Use (2007)

Course 540 – Report Writing and Valuation Analysis (2010)

Advanced Concepts & Case Studies (2012)

General Demonstration Report – Capstone (2013)

FHA and the Appraisal Process (2014)

Subdivision Valuation (2016)

National USPAP Pre-Certification Course (2005)

Course 310 – Basic Income Capitalization (2004)

Florida Core Law Update (2004)

Course 400 – USPAP Update (2004)

Course 320 – General Applications (2005)

National USPAP Pre-Certification Course (2005)

Business Practices and Ethics (2011)

Cool Tools: New Technology for Real Estate Appraisers (2016)

Analyzing Operating Expenses (2016)

Real Estate Finance Statistics and Valuation Modeling (2018)

Appraisal Seminars:

Internet Appraisal Research and the Florida Appraiser (2003)

Site To Do Business Training Seminar (2005, 2006)

Subdivision Analysis (2003)

Real Estate Finance (2005)

Appraising Proposed Properties (2004)

USPAP Update Course including Florida Law and Supervisor/Trainee Roles & Relationships (2010)

Richard L. Steeves, MAI

Southeast Commercial Appraisers & Consultants

PO Box 160789, Altamonte springs, FL 32714

©407-924-5807 rsteeves@SECappraisers.com



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

STEEVES, RICHARD LEE

2431 GREENACRE ROAD
APOPKA FL 32703

LICENSE NUMBER: RZ2909

EXPIRATION DATE: NOVEMBER 30, 2020

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

March 18, 2019

Acct# 454348
Richard L. Steeves, MAI
309 Monticello Drive
Altamonte Springs, FL 32701

Dear Richard:

This letter confirms that you are a Designated member in good standing, holding the MAI Designation with the Appraisal Institute.

If you have any questions or need additional assistance, please feel free to contact me at sbrody@appraisalinstitute.org.

Sincerely,



Scott Brody
Senior Manager, Professional Resources
Appraisal Institute
200 W. Madison St.
Suite 1500
Chicago, IL 60606

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PRINT FORM

(15 PAGES)

**APPRAISER SPECIAL MAGISTRATE APPLICATION
VALUE ADJUSTMENT BOARD (VAB)
ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: Robert Sutte
Home address: 1320 Lakeview Drive, Winter Park, Fl. 32789
Business address: 2433 Lee Road, Winter Park, Fl. 32789
Business phone: 407-628-0505 Home phone: 407-645-5199
Cell phone: 407-388-4616 Fax: None
Email address: rpa@rpaflorida.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | | |
|--|--------------------------------------|-------------------------------------|
| ▪ Are you certified under Section 475, Florida Statutes Part II? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |
| ▪ Are you a certified residential appraiser? | Yes <input type="radio"/> | No <input checked="" type="radio"/> |
| ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> | No <input type="radio"/> |

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
License or certification number: _____
Date licensed or certified: _____

General Appraiser

Designation: MAI, SRA (38 years in Fl.)
License or certification number: RZ 241
Date licensed or certified: 1987 thru 2020

- Are you a qualified tangible personal property appraiser? Yes ☒ No ☐
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☒ No ☐
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☒ No ☐

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.
None - Never

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI, SHA	1970, 1968	4421
Counselors of Real Estate	CRE	1975	859

List any suspension or any other disciplinary action, which you have received from any of the above organizations.
None - Never

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

Appraisal Institute: Extensive classrom training with many required examinations. Prep.

Counselors of Real Estate: Extensive field variety counseling services for a fee.

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	1997-1999, 2003-2011, 2016-2018
Brevard	1998-2018
Lake	2016-2018
Volusia	2016-2018
Walton	2007-2018

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.
 Not Applicable

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange	October to January
Brevard	November to January
Volusia	October to December
Walton	October and November
Citrus	October to December

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.
 None

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.
 None

Provide any additional information which makes you qualified to serve as a Special Magistrate.
 I'm qualified to hear petitions for both TPP and Real Property. Please see Attachment A: Resume Appra Appraisal Experience. Attachment B: Real estate courses and seminars taught for the Appraisal Institute Attachment G: Teaching experience for the Florida Realtors. Attachment D: Tangible Personal Property Experience.

List your computer skills and years of experience.
 I use both a Mac and a PC Toshiba for my appraisal practice. I use four internet sources and primarily use Microsoft Word. From 2002 to 2016 I have used Axia with the Brevard, Hillsborough, Orange, Osceola and Volusia Value Adjustment Boards.

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week 9 - 20 hours per week 21 - 30 hours per week 31 - 40 hours per week

☐ ☐ ☒ ☐

CERTIFICATION

All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

Robert Sutte CRE,MAI,SRA

Printed Name of Applicant

Robert Sutte

Signature of Applicant

April 11, 2019

Date



Real Property Analysts, Inc.

ATTACHMENT A (SUTTE)

2433 Lee Road • Winter Park, Florida 32789-1755
(407) 628-0505 • FAX (407) 628-0523
E-mail: rpa@rpaflorida.com • www.rpaflorida.com

QUALIFICATIONS OF ROBERT S. SUTTE CRE, MAI, SRA

Since 1962, Mr. Sutte has served as a real estate appraiser and consultant to a wide variety of private and public clients in eighteen states and the District of Columbia. His background includes both real property valuation and real estate counseling on the most efficient and profitable solutions to various real estate problems. Mr. Sutte has had training and experience in the field of finance and experience in designing environmentally acceptable mixed use land development plans.

RESIDENT OF: Winter Park, Florida

EDUCATION: Bachelor of Science Degree
Business Administration (Concentration in Finance),
Drake University, Des Moines, Iowa

MEMBER OF: Counselors of Real Estate (CRE)
Appraisal Institute (MAI, SRA)

EMPLOYMENT: Real Property Analysts of Orlando
2433 Lee Road
Winter Park, Florida 32789
(407) 628-0505 (Direct) 407-388-4616 (Mobile)
rpa@rpaflorida.com

**APPRAISAL
EXPERIENCE:** Mr. Sutte's appraisal experience includes preparation of market value estimates for use in conjunction with sales, acquisitions, leasing, mortgage lending, condemnation, real estate assessment equalization, charitable donations for conservation purposes and estate settlement. All types of commercial, industrial and residential land and almost all types of improved property have been involved. In many instances, the valuation of encumbered ownerships and the appraisal of leasehold or leased fee interests have been part of the appraisal problem.

ROBERT S. SUTTE, CRE, MAI, SRA (Continued)

A partial list of types of appraisals which have been prepared include:

Diminution in Value Studies	Outdoor Advertising Signs
Conservation easement encumbrances	Hotels-Motels
Most types of land	Banking facilities
Salt and freshwater islands	RV/Mobile Home Parks
Ocean and Gulf front property	Preparatory schools
Silviculture and agriculture land	Radio Transmission Facilities
Various types of residential property	Railroad property
Commercial and institutional buildings	Convenience stores
Shopping centers and retail stores	Warehouses
Restaurants	Truck terminals
Churches	Manufacturing plants
Nursing homes	Special purpose property

CONSULTING EXPERIENCE: Mr. Sutte's consulting experience has encompassed many real estate disciplines. Counseling services rendered have involved guidance on individual property leasing, ownership and development problems. A partial list of types of assignments completed include:

Estimates of marketability and economic feasibility

Highest and best and most profitable use analysis

Condominium conversion studies

Land planning and development strategies

Analysis of potential zoning and land use changes

Commercial, retail, hotel, apartment and industrial space rental surveys



ROBERT S. SUTTE, CRE, MAI, SRA (Continued)

LICENSES:

Licensed Real Estate Broker - State of Florida (BK232449)
State-Certified General Real Estate Appraiser - State of Florida (RZ241)
State-Certified General Appraiser Instructor - State of Florida (GA5069)
State-Certified Real Estate Instructor - State of Florida (ZH1001982)
AQB Certified USPAP Instructor - The Appraisal Foundation (44795)

**CLIENTS
SERVED:**

Mr. Sutte has appraised and consulted for a variety of clients, including property owners, investors, attorneys, financial institutions, insurance companies, and federal, state and local government agencies. A partial list of clients served and references are available upon request.

**COURT
TESTIMONY:**

Qualified as an expert witness in federal and state courts and before boards of appeal. Testimony in connection with condemnation, deficiency judgments, tax abatements, rate setting, and appraiser ethical conduct. Has served as a Special Magistrate for the Value Adjustment Boards of Brevard, Citrus, Escambia, Hillsborough, Lake, Okaloosa, Orange, Osceola, Pasco, Santa Rosa, Seminole, Volusia and Walton Counties.

**TEACHING
EXPERIENCE:**

Membership in the national faculty of the Appraisal Institute since 1972, as an instructor for various real estate courses and seminars. Florida Realtors® Institute faculty member since 1982, as instructor for the Graduate Realtors Institute (GRI) and the Continuing Education Express seminar series. Also served nine years as an adjunct faculty member of the College of Extended Studies at the University of Central Florida.



rpa

Real Property Analysts, Inc.

IMPORTANT EDUCATION INFORMATION**rpa****Real Property Analysts, inc.**

2433 Lee Road, Winter Park (Orlando) Florida 32789-1755
 (407) 628-0505; (407) 628-0523 FAX
 Email: rpa@rpaflorida.com;www.rpaflorida.com

**ROBERT S. SUTTE, CRE, MAI, SRA****REAL ESTATE EDUCATION INSTRUCTION****COURSES**

7 Hour National USPAP Update	General Appraiser Market Analysis & Highest and Best Use
3 Hour Florida Law Update	Advanced Sales Comparison & Cost Approaches
15 Hour National USPAP Course	Advanced Market Analysis and Highest and Best Use
Business Practices and Ethics	Advanced Concepts & Case Studies
Basic Appraisal Principles	Residential Sales Comparison and Income Approaches
Basic Appraisal Procedures	Residential Market Analysis and Highest & Best Use
General Applications	Residential Site Valuation and Cost Approach
Advanced Applications	General Appraiser Site Valuation & Cost Approach
	General Appraiser Sales Comparison Approach
	Yellow Book: Uniform Standards Federal Land Acquisitions

SEMINARS

Appraising the Appraisal: Appraisal Review-General (7 hours)
 Appraising the Appraisal: Appraisal Review-Residential (7 hours)
 Appraisal of Local Retail Properties (General) (7 hours)
 Litigation Skills for the Appraiser (General) (7 hours)
 Marketability Studies: 6 Step Process & Basic Applications (7 hours)
 A Lenders Perspective: The Role of the Appraisal in the Lending Process (2 hours)
 Spotlight on USPAP: Hypothetical Conditions & Extraordinary Assumptions (2 or 3 hours)
 Agreement for Services – Instructions for Use (2 hours)
 Appraisal Review (2 hours)
 Common Errors and Issues (2 hours)
 Confidentiality (2 hours)
 Reappraising, Readdressing, Reassigning: What to Do and Why? (2 hours)
 Workfiles - Who, What, Where, When, How, and Why? (1 hour)

ATTACHMENT D (SUTTE)

Florida Tangible Personal Property (TPP) Experience

Robert Sutte's valuation practice focuses on real property and real property that includes a tangible personal property (TPP) component. Appraisals of properties with a TPP component include hotels, restaurants, manufacturing plants, warehouse facilities, emergency care centers, medical offices, and a number of other property types.

Sutte began as a Florida special magistrate in 1997. During the last 21 years he has served Value Adjustment Boards in twelve Florida counties.

In the last 15 years, he has served as a TPP special magistrate in Citrus, Escambia, Lake, Okaloosa, Santa Rosa and Walton Counties. During that time Mr. Sutte heard TTP petitions regarding a variety of commercial-retail property types including supermarkets, big box home and office discount stores, fast food and sit down restaurants, convenience-gas stores, and clothing department stores. They were chain stores like Wal-Mart, Winn-Dixie, Applebees, Racetrac and Bealls and independently operated similar establishments.

Other TPP petitions heard involved mining operations and the depletion of natural resources, gas pipeline operations, medical equipment, and manufacturing operations including concrete products and roller coasters.

The following is an advisory opinion from the Florida Department of Revenue detailing the qualifications for a Tangible Personal Property special magistrate.

ROBERT S. SUTTE

Real Property Analysts

2433 Lee Road • Winter Park, FL 32789-1755

(407) 628-0505 • www.rpsall.com

ATTACHMENT G



Bob has been a Florida Realtors® instructor since 1982. In his other life, he is a professional residential, commercial, and industrial appraiser. He the owner of Real Property Analysts of Orlando and his work is primarily throughout Florida. His experience also includes land use and marketability studies, highest and best use analyses, and economic feasibility studies. He also serves as Special Magistrate for several Florida County value adjustment boards.

Mr. Sutte has served as a real estate appraiser to a wide variety of private and public clients in twenty states and the District of Columbia. His background includes both real property valuation and real estate counseling on the most efficient and profitable solutions to various real estate problems. Mr. Sutte has had training and experience in the field of finance and experience in valuing environmentally sensitive land including salt and fresh water islands.

Mr. Sutte is a member of the Appraisal Institute (MAI, SRA) and is also a member of the Counselors of Real Estate (CRE). He holds a Bachelor of Science degree in Business Administration from Drake University, Des Moines, Iowa. His real estate teaching experience has included membership in the national faculty of the Appraisal Institute since 1972. Mr. Sutte received the Harold D. Albritton Award from the Appraisal Institute, which was presented in recognition of his outstanding contributions to Real Estate education. He has also conducted various real estate seminars for the Appraisal Institute and Florida Realtors® CE Express Series.

Mr. Sutte also served as a faculty member of the College of Extended Studies at the University of Central Florida from 1982 to 1990. He taught at the Illinois Realtors® Institute beginning in 1975, and he has also been an instructor for the Alabama, Louisiana, Massachusetts, New Hampshire and Rhode Island REALTORS® Institutes.

He holds the following real estate licenses:

- Licensed Real Estate Broker – State of Florida
- State-Certified General Real Estate Appraiser – State of Florida
- State-Certified General Appraiser Instructor – State of Florida
- State-Certified Real Estate Instructor – State of Florida
- AQB Certified USPAP Instructor – The Appraisal Foundation

For more information, please visit: <http://www.rpsall.com>.

CREDENTIALS

Education

- » BBA
- » Licensed Instructor

Designation/Certifications

- » CRE®
- » MAI
- » SRA
- » ITI
- » DBPR Permitted Instructor

APPROVED COURSES

GRI-1

- » Negotiating & Counseling

GRI-2

- » Investments

GRI-3

- » Appraising
- » Property Management & Common Ownership
- » Intro to Single-Family Residential Construction
- » Land, Environment & PP Rights

CE Express

- » Working with the Appraiser and the Consumer
- » Negotiating Skills for Today's RE Prof
- » Residential Construction: From the Inside Out
- » How to Make the Most of Your Property Management Business
- » Property Management for the RE Practitioner
- » Single and Multi-Family Investing
- » Real Estate Investment Analysis Made Easy
- » Navigating the Maze of Residential Construction
- » Florida Appraiser State Law Update
- » National USPAP Course Update
- » Become Your Market Expert – An Introduction to Industry Data & Analysis
- » RPR: Real Time Data, Market Knowledge, Informed Consumers



FloridaRealtors



State of Florida Department of Revenue

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Advisement Letters Property Tax Oversight

ADV 03-002

Jan 31, 2003

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Steven A. Schultz, Miami-Dade County VAB Attorney
25 S.E. Second Avenue, Suite 1135
Miami, Florida 33131

Re: Value Adjustment Board Special Master Qualifications

Dear Mr. Schultz:

This letter is in response to your December 4, 2002 memo regarding the qualifications for VAB Tangible Personal Property Special Masters as required by the newly enacted amendments to section 194.035, Florida Statutes, added by chapter 2002-18, Laws of Florida, section 3, effective January 1, 2003. The new amendments provide in relevant part that:

A special master appointed to hear issues regarding the valuation of tangible personal property shall be a designated member of a nationally recognized appraiser's organization with not less than 5 years' experience in tangible personal property valuation.

Your question is whether this provision requires that such persons be specifically designated in "tangible personal property". Alternately, you inquire if such a special master can be designated in "real property" so long as he/she is a "designated member of a nationally recognized appraiser's organization" and has the necessary five years' experience in the valuation of personal property.

Based on the plain meaning of the statute, it appears that a special master who is a member of a nationally recognized appraiser's organization and who has 5 years of experience in the valuation of personal property would satisfy the statutory requirements and could be appointed to hear issues regarding the valuation of tangible personal property.

I hope this addresses the points you raised in your memo. If I can be of further assistance, please do not hesitate to contact me.

Sincerely,

Stephen Keller
Chief Assistant General Counsel
Property Tax Administration

/1217-52963

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FLORIDA REAL ESTATE APPRAISAL BD
THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

SUTTE, ROBERT SILER

2433 LEE RD
WINTER PARK FL 32789

LICENSE NUMBER: RZ241

EXPIRATION DATE: NOVEMBER 30, 2020

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STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

FLORIDA REAL ESTATE APPRAISAL BD
2601 BLAIR STONE ROAD
TALLAHASSEE FL 32399-0783

850-487-1395

Congratulations! With this license you become one of the nearly one million Floridians licensed by the Department of Business and Professional Regulation. Our professionals and businesses range from architects to yacht brokers, from boxers to barbeque restaurants, and they keep Florida's economy strong.

Every day we work to improve the way we do business in order to serve you better. For information about our services, please log onto www.myfloridalicense.com. There you can find more information about our divisions and the regulations that impact you, subscribe to department newsletters and learn more about the Department's Initiatives.

Our mission at the Department is: License Efficiently. Regulate Fairly. We constantly strive to serve you better so that you can serve your customers. Thank you for doing business in Florida, and congratulations on your new license!



STATE OF FLORIDA DEPARTMENT
OF BUSINESS AND PROFESSIONAL
REGULATION

RZ241
CERTIFIED GENERAL APPRAISER
SUTTE, ROBERT SILER

ISSUED: 11/07/2018

Robert Sutte
Signature:

LICENSED UNDER CHAPTER 475, FLORIDA STATUTES



**APPRAISAL
INSTITUTE**

MEMBERSHIP CERTIFICATE

This Certifies That

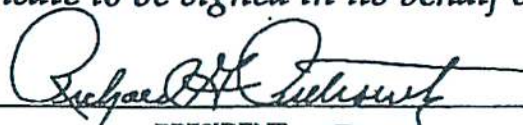
Robert S. Sutte

*was admitted to membership in the American Institute
of Real Estate Appraisers as an MAI Member (4421)
on the 4th day of May, 1970 and by virtue
of the unification of the American Institute of Real Estate Appraisers
and the Society of Real Estate Appraisers has become an*

MAI Member

*in the Appraisal Institute and is entitled to all the rights and
privileges of membership subject only to the limiting
conditions set forth from time to time in the Bylaws and
Regulations of the Appraisal Institute.*

*In Witness Whereof, the Board of Directors of the Appraisal Institute has
authorized this certificate to be signed in its behalf by the President.*



PRESIDENT

THIS CERTIFICATE IS THE PROPERTY OF THE APPRAISAL INSTITUTE AND MUST BE RETURNED TO THE SECRETARY UPON TERMINATION OF MEMBERSHIP.

ATTACHMENT F

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APPRAISER SPECIAL MAGISTRATE APPLICATION **VALUE ADJUSTMENT BOARD (VAB)** **ORANGE COUNTY, FLORIDA**

PLEASE TYPE OR PRINT. IF MORE SPACE IS NEEDED, ATTACH ADDITIONAL SHEETS.

APPLICANT INFORMATION

Provide the following general information:

Name: David L. Taylor
 Home address: 966 Wildflower Way, Longwood, FL 32750
 Business address: 966 Wildflower Way, Longwood, FL 32750
 Business phone: 407-331-0400 Home phone: 407-331-0400
 Cell phone: 407-331-0400 Fax: _____
 Email address: dtaylor4980@gmail.com & dtaylor@cfl.rr.com

QUALIFICATION/EXPERIENCE

In this section, supporting documentation will be required.

Pursuant to Section 194.035, Florida Statutes, verification of qualifications will be made prior to consideration.

Are you an elected or appointed official or employee of Orange County or any taxing jurisdiction or of the State of Florida? Yes ☐ No ☒

Have you ever served as a hearing officer (other than a VAB special magistrate) for any governmental entity in the State of Florida, including cities, counties and municipalities? Yes ☐ No ☒

If so, list the governmental entity and dates of service.

Government Entity	Dates of Service

Will you serve as a hearing officer (other than a VAB special magistrate) at any time during the 2019 VAB cycle? Yes ☐ No ☒

- | | |
|--|---|
| <ul style="list-style-type: none"> ▪ Are you certified under Section 475, Florida Statutes Part II? ▪ Are you a certified residential appraiser? ▪ Are you a certified general appraiser? | Yes <input checked="" type="radio"/> No <input type="radio"/>
Yes <input type="radio"/> No <input checked="" type="radio"/>
Yes <input checked="" type="radio"/> No <input type="radio"/> |
|--|---|

List your years of experience for each and provide a copy of your certification, license number and date first licensed/certified.

Residential Appraiser

Designation: _____
 License or certification number: _____
 Date licensed or certified: _____

General Appraiser

Designation: FL Certified General
 License or certification number: RZ1046
 Date licensed or certified: 11/28/1991

- Are you a qualified tangible personal property appraiser? Yes ☐ No ☒
- Are you the designated member of a nationally recognized appraiser's organization?
If so, provide a copy of the membership. Yes ☒ No ☐
- Have you had at least five years of experience in tangible personal property valuation?
If so, describe your experience Yes ☐ No ☒

Appraisal Institute (see attached copy of membership designation)

List each instance in which you have been fined, reprimanded, placed on probation, disciplined or otherwise prevented from conducting broker or appraisal services by the Florida Real Estate Commission or the Florida Real Estate Appraisal Board.

None

List each organization, recognized by the real estate appraisal industry or the professionals in that field, in which you are currently or have previously been a designated member.

Organization	Designation	Date received	Membership No.
Appraisal Institute	MAI	April 26, 1980	6092

List any suspension or any other disciplinary action, which you have received from any of the above organizations.

None

Provide information of any requirements, including experience and education, necessary to obtain each designation listed above.

See attached

Have you previously served as a Special Magistrate? If so, provide the following information:

County	Dates Served
Orange	1995 to 2012, 2015-2018
Brevard	2011 to 2018
Seminole	2011
Lake	2003 to 2008

If applicable, explain why you no longer serve as a Special Magistrate in the above counties.

Orange and Seminole Counties - not reappointed; Lake County - not selected in bid process

List all counties and dates you anticipate on working as a Special Magistrate for the 2019 VAB.

County	Dates Anticipated
Orange	Not sure
Brevard	Not sure
Seminole	Not sure

Describe each instance in which you have been dismissed, terminated or denied appointment as a Special Magistrate for poor or improper performance.

None

List any personal or business relationships, present or past, with the Orange County Mayor or his employees; Property Appraiser or his employees; the Orange County Comptroller or the Office of the Clerk of the VAB or his employees; the Orange County 2018 VAB members as of June 29, 2018: Orange County Commissioners, Emily Bonilla, Betsy VanderLey, Victoria Siplin, and Pete Clarke. Orange County School Board members Linda Kobert and Pamela Gould. Citizen Members Robert Caldwell, Lou Nimkoff, David Robinson, and Sean Murphy. The Orange County Board of County Commissioners and Orange County School Board will confirm its 2019 VAB appointments prior to the 2019 VAB Organizational Meeting.

None

Provide any additional information which makes you qualified to serve as a Special Magistrate.

Experienced in commercial and residential appraising within Florida since 1973, including retail, office, industrial, apartments, condominiums, subdivisions and vacant lots. Additional experience with citrus and other special purpose properties as noted on the attached qualifications summary

List your computer skills and years of experience.

Experienced with major word processing and spreadsheet programs since 1980. Also, experienced with AXIA software since it was implemented by the Orange County VAB

If appointed to serve Orange County, how much time during the work week, (i.e. Monday – Friday from 8:00 am – 5:00 pm) would you be available to conduct hearings and complete your recommendations?

1 - 8 hours per week



9 - 20 hours per week



21 - 30 hours per week



31 - 40 hours per week



CERTIFICATION

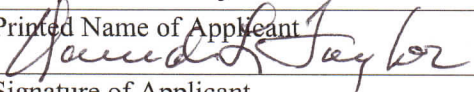
All Special Magistrates appointed to serve Orange County will rely heavily upon a specialized software program for the hearings and for completion of written recommendations. If you are unfamiliar with Axia, the Value Adjustment Board Clerk will offer a brief orientation to the software.

As an appointed Special Magistrate serving Orange County, you will be required to complete all training provided by the Department of Revenue, as well as the Special Magistrate orientation facilitated by the Orange County Value Adjustment Board staff.

The undersigned certifies, under penalty of disqualification from consideration, that the information in this application is true and complete as of the date it bears and authorizes the Value Adjustment Board to obtain information from other sources to verify each item contained herein. The undersigned acknowledges that, if selected, he or she will follow all requirements and mandates of law in fulfilling the duties of Special Magistrate.

David L. Taylor

Printed Name of Applicant



Signature of Applicant

April 10, 2019

Date

QUALIFICATIONS OF APPRAISER

DAVID L. TAYLOR, MAI
President of
TAYLOR APPRAISAL COMPANY
Real Estate Appraiser and Consultant
966 Wildflower Way
Longwood, Florida 32750-4045
Telephone (407) 331-0400
Fax (407) 888-683-8067

State Appraisal Certification

David L. Taylor, MAI, is currently registered as a Certified General Appraiser (License No. RZ 1046) within the State of Florida.

College Education

University of Florida - Bachelor of Science Degree in Business Administration - 1971; Major in Real Estate and Urban Land Studies; Past Member of Real Estate and Urban Land Studies Society

Professional Education - Appraisal Courses

AIREA (1-A) Basic Principles, Methods & Techniques - 1974 - C *
SREA (201) Income Property Valuation & Capitalization - 1975 - C *
AIREA (1-B) Capitalization Theory & Techniques - 1975 - E *
AIREA (6) Investment Analysis - 1979 - C *
AIREA (8) Residential Properties - 1979 - C *
AIREA (2-3) Standards of Professional Practice - 1983 - A *
AIREA (10) Market Analysis - 1984 - A *
AIREA (1BA) Capitalization Theory & Techniques, Part A - 1985 - A *
AIREA (4) Litigation Valuation - 1986 - A *
AIREA (SPP) Standards of Professional Practice - 1989 - A *
AI (SPP) Standards of Professional Practice - Part B - 1992 - C *

* C = Course & exam passed; E = Exam passed only; A = Attended course only.

Real Estate and Appraisal Seminars Attended

Numerous seminars attended since 1975, including such seminars as The Uniform Standards of Professional Appraisal Practice, Market Extractions-Income Properties, Rates, Ratios And Reasonableness, American With Disabilities Act, Appraisal Reporting of Complex Residential Properties, Condemnation: Legal Rules & Appraisal Practices, and Depreciation Analysis.

QUALIFICATIONS OF APPRAISER, CONTINUED

Professional Designations

Member of the Appraisal Institute holding the MAI designation, Certificate No. 6092.

Employment History

Taylor Appraisal Company - President - February - 1986 - Present

Secretary/Stockholder - Irwin Appraisal Company - 1982 - 1986

Rex-McGill Realty, Inc. - Appraisal Department - 1980 -1982

Florida Appraisal & Research Services, Inc. - 1974 -1980

Stockton, Whatley & Davin Mortgage Company - Commercial Loan Department - 1972-1974

Professional Experience

David L. Taylor, MAI has been active in the preparation of valuation studies, narrative appraisal reports and feasibility studies, as well as, consulting assignments. Assignments have included appraisals of a variety of residential, commercial and industrial properties including the following:

Planned Unit Developments	Water Bottling Plant
Subdivisions	Refrigeration Plants
Vacant Land - Acreage	Mini-Warehouses
Apartment Complexes	Medical - Dental Buildings
Condominiums	Hospitals
Office Buildings	Nursing Homes
Commercial Buildings & Sites	Adult Congregate Living Facilities
Retail Properties	Golf Courses
Shopping Centers	Tennis & Health Clubs
Theaters	Service Station
Bowling Alleys	Auto Service Centers
Day Care Centers	Trucking Terminal
Automobile Dealerships	Ranches
Restaurants	Plant Nurseries
Fast Food Restaurants	Utility Systems (Water/Sewer Plants)
Motels and Hotels	Warehouses, Industrial Parks & Sites

Continuing Education - Recertification

The Appraisal Institute conducts a voluntary program of continuing education for its designated members. MAI's who meet the minimum standards of this program are awarded periodic educational certification. David L. Taylor, MAI, is currently certified under this program.

QUALIFICATIONS OF APPRAISER, CONTINUED

Professional Memberships - Licenses

Member of Appraisal Institute

Certified General Appraisal - State of Florida License No. RZ 1046

Representative Clientele

Provident National Assurance Company	Major Realty Corporation
Lumbermen's Mutual Insurance Company	Dr. P. Phillips Foundation
New York Life Insurance Company	Chicago Title Insurance
Aetna Life & Casualty Company	Orlando Central Park
John Hancock Mutual Life Insurance Company	A T & T Communications
Mutual Benefit Life Insurance Company	Central Florida Research Park
Protective Life Insurance Company	Holiday Inn Resorts, Inc.
Security Life Insurance Company of New York	Greater Construction
Laurentian Capital Corporation	Public Storage
Texaco	General Rent-a-Car
Shell Oil	U.S. Postal Service
Sunn Refining & Marketing Company	Keyes Realty
Sun Oil Company	Eagle Office Products
Great Western	Epoch Properties
First Family Federal Savings & Loan	Landmark Group
First Indiana Federal Savings Bank	Reynolds, Smith & Hills, Inc.
Southeast Bank	National Ambulance Builders
Barnett Bank	Condev Group, Inc.
Royal Bank of Canada	Senior Meadows Retirement Center
Indiana National Bank	Seminole County School Board
Dominion Financial Company	Orange County School Board
Tucker State Bank	Orange County Government
Century Mortgage Company	City of Orlando
New Financial Mortgage Corporation	City of Altamonte Springs
Mortgage Guaranty Insurance Company	City of Casselberry
Avatar Properties, Inc.	Red Lobster Inns of America
Orlando/Orange County Expressway Authority	Sunley Holdings of America, Inc.



Ron DeSantis, Governor

Halsey Beshears, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
FLORIDA REAL ESTATE APPRAISAL BD

THE CERTIFIED GENERAL APPRAISER HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 475, FLORIDA STATUTES

TAYLOR, DAVID LLOYD

966 WILDFLOWER WAY
LONGWOOD FL 32750

LICENSE NUMBER: RZ1046

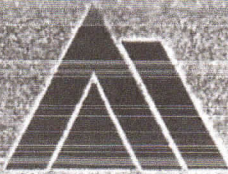
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**APPRAISAL
INSTITUTE**

MEMBERSHIP CERTIFICATE

This Certifies That

David Lloyd Taylor

*was admitted to membership in the American Institute
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on the 28th day of April, 1980 and by virtue
of the unification of the American Institute of Real Estate Appraisers
and the Society of Real Estate Appraisers has become an*

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